

Global GLP-1/GIP Dual Receptor Agonist Market Growth 2026-2032

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Abstracts

The global GLP-1/GIP Dual Receptor Agonist market size is predicted to grow from US\$ 32396 million in 2025 to US\$ 69270 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

In 2025, global GLP-1/GIP Dual Receptor Agonist production reached approximately 188.95 M Units, with an average global market price of around 175.26 USD per Unit.

A GLP-1/GIP dual receptor agonist is a single therapeutic agent (usually a peptide) designed to activate both the GLP-1 receptor (GLP-1R) and the GIP receptor (GIPR). By stimulating these two incretin pathways together, it aims to improve metabolic control—typically by enhancing glucose-dependent insulin secretion, reducing glucagon when appropriate, slowing gastric emptying, and decreasing appetite/food intake—so it can support blood-glucose lowering and weight loss in conditions such as type 2 diabetes and obesity. To date, Tirzepatide is the only commercially available GLP-1/GIP dual receptor agonist product in the world.

GLP-1/GIP dual receptor agonists are reshaping the incretin field because they tackle a long-standing clinical and commercial pain point in metabolic care: achieving meaningful, sustained weight reduction and cardiometabolic improvement without forcing patients and providers into a tradeoff between efficacy, tolerability, and long-term adherence. By co-activating GLP-1 and GIP pathways in a single molecule, these therapies can deliver a broader metabolic effect than GLP-1 alone—supporting glucose control while driving appetite reduction and weight loss that can translate into improvements across obesity-linked comorbidities—while modern long-acting designs and carefully tuned receptor balance aim to preserve potency with manageable gastrointestinal burden and simpler dosing routines. Industry momentum is being driven

by unprecedented demand for effective obesity and diabetes treatments, rising recognition of obesity as a chronic disease with downstream health-system costs, strong payer and employer interest in outcomes that reduce long-term risk, and rapid advances in peptide engineering, formulation, and device delivery that make scalable, patient-friendly products feasible. The market potential remains substantial as dual agonists expand from specialist-driven use toward broader chronic-care adoption, diversify into new formulations and delivery formats, and compete through differentiation on tolerability, durability of effect, and real-world outcomes, positioning the category as a durable growth engine within biopharma's most strategically important therapeutic area.

The upstream raw materials for GLP-1/GIP Dual Receptor Agonist mainly include amino acids, condensation reagents, activators, resin carriers, etc. Typical raw material suppliers include Merck, Bachem, AAPPTec, Thermo Fisher, etc. The downstream applications are mainly in the treatment of obesity and diabetes.

The single-line production capacity of GLP-1/GIP dual receptor agonist varies significantly depending on the drug molecule type, process complexity, equipment scale, and production mode. Industry gross margins typically range from 60% to 80%.

United States market for GLP-1/GIP Dual Receptor Agonist is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for GLP-1/GIP Dual Receptor Agonist is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for GLP-1/GIP Dual Receptor Agonist is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key GLP-1/GIP Dual Receptor Agonist players cover Eli Lilly, Roche, Viking Therapeutics, Ascletis Pharma, Jiangsu Hengrui Medicine, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "GLP-1/GIP Dual Receptor Agonist Industry Forecast" looks at past sales and reviews total world GLP-1/GIP Dual Receptor Agonist sales in 2025, providing a comprehensive analysis by region and market sector of projected GLP-1/GIP Dual Receptor Agonist sales for 2026 through 2032. With GLP-1/GIP Dual Receptor Agonist sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GLP-1/GIP Dual Receptor Agonist industry.

This Insight Report provides a comprehensive analysis of the global GLP-1/GIP Dual Receptor Agonist landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GLP-1/GIP Dual Receptor Agonist portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GLP-1/GIP Dual Receptor Agonist market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GLP-1/GIP Dual Receptor Agonist and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GLP-1/GIP Dual Receptor Agonist.

This report presents a comprehensive overview, market shares, and growth opportunities of GLP-1/GIP Dual Receptor Agonist market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Balanced

Biased

Others

Segmentation by Receptor Agonist Properties:

Balanced

Biased

Others

Segmentation by Medicinal Efficacy:

Long-acting

Short-acting

Segmentation by Application:

Diabetes

Obesity

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eli Lilly

Roche

Viking Therapeutics

Ascleitis Pharma

Jiangsu Hengrui Medicine

East China Pharmaceutical

Tonghua Dongbao Pharmaceutical

Lepu Medical Technology

Hansoh Pharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global GLP-1/GIP Dual Receptor Agonist market?

What factors are driving GLP-1/GIP Dual Receptor Agonist market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GLP-1/GIP Dual Receptor Agonist market opportunities vary by end market size?

How does GLP-1/GIP Dual Receptor Agonist break out by Type, by Application?

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