

Global Glass Surface Inspection Systems Market Growth 2026-2032

<https://marketpublishers.com/r/G64D001DAE68EN.html>

Date: May 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G64D001DAE68EN

Abstracts

The global Glass Surface Inspection Systems market size is predicted to grow from US\$ 884 million in 2025 to US\$ 1395 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Glass Surface Inspection Systems are industrial inspection solutions designed to automatically detect, classify, and locate surface-related defects and anomalies on glass products during manufacturing or processing. They typically combine controlled illumination, optical sensors, high-speed imaging, and analysis software to identify issues such as scratches, pits, streaks, contamination, roller marks, and coating-surface defects, then output defect maps and pass-fail decisions that support process control, traceability, and consistent product quality. The unit price of Glass Surface Inspection Systems typically ranges from several hundred thousand US dollars, with industry gross margins generally between 40% and 60%.

Upstream, the supply chain is built on precision opto-electronics and automation components including industrial cameras, line-scan sensors, lenses, lasers and lighting modules, optical filters, encoders, motion control hardware, compute platforms, and machine-vision software used for image processing and defect classification, along with mechanical frames, enclosures, and safety systems for harsh line environments. Midstream, specialized OEMs and system integrators design illumination geometries and imaging architectures tailored to glass type and line conditions, develop calibration methods and acceptance criteria, and integrate the inspection system with conveyors, coaters, cutting, tempering, and handling equipment plus plant control networks and traceability databases. Downstream, customers include float and coated-glass producers, automotive and architectural glass processors, container-glass manufacturers, solar and display glass supply chains, and quality labs, with recurring

demand driven by installation and commissioning, preventative maintenance, spare parts, re-calibration, algorithm updates, and retrofit projects as plants increase line speed, expand product mix, and tighten defect standards.

The glass surface inspection systems market is evolving from a quality assurance add-on into a core yield protection and customer acceptance tool as defect tolerances tighten and production throughput rises. The highest-value deployments are concentrated in process steps where defects are both frequent and expensive to rework, such as coating, tempering, lamination, and high-speed container production, which pushes manufacturers toward continuous inline inspection rather than sampling. Competitive differentiation increasingly depends on stable defect contrast under changing surface conditions, low false reject rates at high line speeds, and strong correlation between detected defects and downstream customer complaints. As the market matures, value capture shifts toward software, including better classification, trend analytics, and closed-loop feedback that helps operators pinpoint root causes and adjust process parameters. Long validation cycles, high integration complexity, and the need for reliable service support keep barriers to entry meaningful and favor established suppliers and integrators with deep application know-how.

LP Information, Inc. (LPI) ' newest research report, the “Glass Surface Inspection Systems Industry Forecast” looks at past sales and reviews total world Glass Surface Inspection Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Surface Inspection Systems sales for 2026 through 2032. With Glass Surface Inspection Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Surface Inspection Systems industry.

This Insight Report provides a comprehensive analysis of the global Glass Surface Inspection Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Surface Inspection Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Surface Inspection Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Surface Inspection Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Surface Inspection Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Surface Inspection Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Local Defect Detection

Large-area Property Monitoring

Segmentation by Inspection Location:

In-line

Off-line

Segmentation by Inspection Method:

Brightfield Imaging

Darkfield Imaging

Others

Segmentation by Application:

Photovoltaic Glass

Architectural Glass

Automotive Glass

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ISRA VISION (Atlas Copco)

Grenzebach

Dr. Schenk

Softsolution

Wintriss Engineering

Viprotron

Inspection Systems

Deltamax Automazione

Gehitek Vision Artificial

Dark Field Technologies

LUSTER LightTech

Hunan Creator Information Technologies

CLOUD LSAER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Surface Inspection Systems market?

What factors are driving Glass Surface Inspection Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Surface Inspection Systems market opportunities vary by end market size?

How does Glass Surface Inspection Systems break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Glass Surface Inspection Systems Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glass Surface Inspection Systems by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glass Surface Inspection Systems by Country/Region, 2021, 2025 & 2032

2.2 Glass Surface Inspection Systems Segment by Type

- 2.2.1 Local Defect Detection
- 2.2.2 Large-area Property Monitoring
- 2.2.3 Glass Surface Inspection Systems Sales by Type
 - 2.2.3.1 Global Glass Surface Inspection Systems Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Glass Surface Inspection Systems Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Glass Surface Inspection Systems Sale Price by Type (2021-2026)

2.3 Glass Surface Inspection Systems Segment by Inspection Location

- 2.3.1 In-line
- 2.3.2 Off-line
- 2.3.3 Glass Surface Inspection Systems Sales by Inspection Location
 - 2.3.3.1 Global Glass Surface Inspection Systems Sales Market Share by Inspection Location (2021-2026)
 - 2.3.3.2 Global Glass Surface Inspection Systems Revenue and Market Share by Inspection Location (2021-2026)
 - 2.3.3.3 Global Glass Surface Inspection Systems Sale Price by Inspection Location

(2021-2026)

2.4 Glass Surface Inspection Systems Segment by Inspection Method

2.4.1 Brightfield Imaging

2.4.2 Darkfield Imaging

2.4.3 Others

2.4.4 Glass Surface Inspection Systems Sales by Inspection Method

2.4.4.1 Global Glass Surface Inspection Systems Sales Market Share by Inspection Method (2021-2026)

2.4.4.2 Global Glass Surface Inspection Systems Revenue and Market Share by Inspection Method (2021-2026)

2.4.4.3 Global Glass Surface Inspection Systems Sale Price by Inspection Method (2021-2026)

2.5 Glass Surface Inspection Systems Segment by Application

2.5.1 Photovoltaic Glass

2.5.2 Architectural Glass

2.5.3 Automotive Glass

2.5.4 Others

2.5.5 Glass Surface Inspection Systems Sales by Application

2.5.5.1 Global Glass Surface Inspection Systems Sale Market Share by Application (2021-2026)

2.5.5.2 Global Glass Surface Inspection Systems Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Glass Surface Inspection Systems Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass Surface Inspection Systems Breakdown Data by Company

3.1.1 Global Glass Surface Inspection Systems Annual Sales by Company (2021-2026)

3.1.2 Global Glass Surface Inspection Systems Sales Market Share by Company (2021-2026)

3.2 Global Glass Surface Inspection Systems Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Surface Inspection Systems Revenue by Company (2021-2026)

3.2.2 Global Glass Surface Inspection Systems Revenue Market Share by Company (2021-2026)

3.3 Global Glass Surface Inspection Systems Sale Price by Company

3.4 Key Manufacturers Glass Surface Inspection Systems Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Glass Surface Inspection Systems Product Location

Distribution

3.4.2 Players Glass Surface Inspection Systems Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS SURFACE INSPECTION SYSTEMS BY GEOGRAPHIC REGION

4.1 World Historic Glass Surface Inspection Systems Market Size by Geographic Region (2021-2026)

4.1.1 Global Glass Surface Inspection Systems Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glass Surface Inspection Systems Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glass Surface Inspection Systems Market Size by Country/Region (2021-2026)

4.2.1 Global Glass Surface Inspection Systems Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glass Surface Inspection Systems Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glass Surface Inspection Systems Sales Growth

4.4 APAC Glass Surface Inspection Systems Sales Growth

4.5 Europe Glass Surface Inspection Systems Sales Growth

4.6 Middle East & Africa Glass Surface Inspection Systems Sales Growth

5 AMERICAS

5.1 Americas Glass Surface Inspection Systems Sales by Country

5.1.1 Americas Glass Surface Inspection Systems Sales by Country (2021-2026)

5.1.2 Americas Glass Surface Inspection Systems Revenue by Country (2021-2026)

5.2 Americas Glass Surface Inspection Systems Sales by Type (2021-2026)

5.3 Americas Glass Surface Inspection Systems Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glass Surface Inspection Systems Sales by Region

6.1.1 APAC Glass Surface Inspection Systems Sales by Region (2021-2026)

6.1.2 APAC Glass Surface Inspection Systems Revenue by Region (2021-2026)

6.2 APAC Glass Surface Inspection Systems Sales by Type (2021-2026)

6.3 APAC Glass Surface Inspection Systems Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glass Surface Inspection Systems by Country

7.1.1 Europe Glass Surface Inspection Systems Sales by Country (2021-2026)

7.1.2 Europe Glass Surface Inspection Systems Revenue by Country (2021-2026)

7.2 Europe Glass Surface Inspection Systems Sales by Type (2021-2026)

7.3 Europe Glass Surface Inspection Systems Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glass Surface Inspection Systems by Country

8.1.1 Middle East & Africa Glass Surface Inspection Systems Sales by Country (2021-2026)

8.1.2 Middle East & Africa Glass Surface Inspection Systems Revenue by Country (2021-2026)

8.2 Middle East & Africa Glass Surface Inspection Systems Sales by Type (2021-2026)

8.3 Middle East & Africa Glass Surface Inspection Systems Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Surface Inspection Systems

10.3 Manufacturing Process Analysis of Glass Surface Inspection Systems

10.4 Industry Chain Structure of Glass Surface Inspection Systems

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glass Surface Inspection Systems Distributors

11.3 Glass Surface Inspection Systems Customer

12 WORLD FORECAST REVIEW FOR GLASS SURFACE INSPECTION SYSTEMS BY GEOGRAPHIC REGION

12.1 Global Glass Surface Inspection Systems Market Size Forecast by Region

12.1.1 Global Glass Surface Inspection Systems Forecast by Region (2027-2032)

12.1.2 Global Glass Surface Inspection Systems Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Glass Surface Inspection Systems Forecast by Type (2027-2032)

12.7 Global Glass Surface Inspection Systems Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ISRA VISION (Atlas Copco)

13.1.1 ISRA VISION (Atlas Copco) Company Information

13.1.2 ISRA VISION (Atlas Copco) Glass Surface Inspection Systems Product Portfolios and Specifications

13.1.3 ISRA VISION (Atlas Copco) Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ISRA VISION (Atlas Copco) Main Business Overview

13.1.5 ISRA VISION (Atlas Copco) Latest Developments

13.2 Grenzebach

13.2.1 Grenzebach Company Information

13.2.2 Grenzebach Glass Surface Inspection Systems Product Portfolios and Specifications

13.2.3 Grenzebach Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Grenzebach Main Business Overview

13.2.5 Grenzebach Latest Developments

13.3 Dr. Schenk

13.3.1 Dr. Schenk Company Information

13.3.2 Dr. Schenk Glass Surface Inspection Systems Product Portfolios and Specifications

13.3.3 Dr. Schenk Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Dr. Schenk Main Business Overview

13.3.5 Dr. Schenk Latest Developments

13.4 Softsolution

13.4.1 Softsolution Company Information

13.4.2 Softsolution Glass Surface Inspection Systems Product Portfolios and Specifications

13.4.3 Softsolution Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Softsolution Main Business Overview

13.4.5 Softsolution Latest Developments

13.5 Wintriss Engineering

- 13.5.1 Wintriss Engineering Company Information
- 13.5.2 Wintriss Engineering Glass Surface Inspection Systems Product Portfolios and Specifications
- 13.5.3 Wintriss Engineering Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Wintriss Engineering Main Business Overview
- 13.5.5 Wintriss Engineering Latest Developments
- 13.6 Viprotron
 - 13.6.1 Viprotron Company Information
 - 13.6.2 Viprotron Glass Surface Inspection Systems Product Portfolios and Specifications
 - 13.6.3 Viprotron Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Viprotron Main Business Overview
 - 13.6.5 Viprotron Latest Developments
- 13.7 Inspection Systems
 - 13.7.1 Inspection Systems Company Information
 - 13.7.2 Inspection Systems Glass Surface Inspection Systems Product Portfolios and Specifications
 - 13.7.3 Inspection Systems Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Inspection Systems Main Business Overview
 - 13.7.5 Inspection Systems Latest Developments
- 13.8 Deltamax Automazione
 - 13.8.1 Deltamax Automazione Company Information
 - 13.8.2 Deltamax Automazione Glass Surface Inspection Systems Product Portfolios and Specifications
 - 13.8.3 Deltamax Automazione Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Deltamax Automazione Main Business Overview
 - 13.8.5 Deltamax Automazione Latest Developments
- 13.9 Gehitek Vision Artificial
 - 13.9.1 Gehitek Vision Artificial Company Information
 - 13.9.2 Gehitek Vision Artificial Glass Surface Inspection Systems Product Portfolios and Specifications
 - 13.9.3 Gehitek Vision Artificial Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Gehitek Vision Artificial Main Business Overview
 - 13.9.5 Gehitek Vision Artificial Latest Developments

13.10 Dark Field Technologies

13.10.1 Dark Field Technologies Company Information

13.10.2 Dark Field Technologies Glass Surface Inspection Systems Product Portfolios and Specifications

13.10.3 Dark Field Technologies Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Dark Field Technologies Main Business Overview

13.10.5 Dark Field Technologies Latest Developments

13.11 LUSTER LightTech

13.11.1 LUSTER LightTech Company Information

13.11.2 LUSTER LightTech Glass Surface Inspection Systems Product Portfolios and Specifications

13.11.3 LUSTER LightTech Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 LUSTER LightTech Main Business Overview

13.11.5 LUSTER LightTech Latest Developments

13.12 Hunan Creator Information Technologies

13.12.1 Hunan Creator Information Technologies Company Information

13.12.2 Hunan Creator Information Technologies Glass Surface Inspection Systems Product Portfolios and Specifications

13.12.3 Hunan Creator Information Technologies Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hunan Creator Information Technologies Main Business Overview

13.12.5 Hunan Creator Information Technologies Latest Developments

13.13 CLOUD LSAER

13.13.1 CLOUD LSAER Company Information

13.13.2 CLOUD LSAER Glass Surface Inspection Systems Product Portfolios and Specifications

13.13.3 CLOUD LSAER Glass Surface Inspection Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 CLOUD LSAER Main Business Overview

13.13.5 CLOUD LSAER Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glass Surface Inspection Systems Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glass Surface Inspection Systems Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Local Defect Detection

Table 4. Major Players of Large-area Property Monitoring

Table 5. Global Glass Surface Inspection Systems Sales by Type (2021-2026) & (K Units)

Table 6. Global Glass Surface Inspection Systems Sales Market Share by Type (2021-2026)

Table 7. Global Glass Surface Inspection Systems Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Glass Surface Inspection Systems Revenue Market Share by Type (2021-2026)

Table 9. Global Glass Surface Inspection Systems Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of In-line

Table 11. Major Players of Off-line

Table 12. Global Glass Surface Inspection Systems Sales by Inspection Location (2021-2026) & (K Units)

Table 13. Global Glass Surface Inspection Systems Sales Market Share by Inspection Location (2021-2026)

Table 14. Global Glass Surface Inspection Systems Revenue by Inspection Location (2021-2026) & (\$ million)

Table 15. Global Glass Surface Inspection Systems Revenue Market Share by Inspection Location (2021-2026)

Table 16. Global Glass Surface Inspection Systems Sale Price by Inspection Location (2021-2026) & (K US\$/Unit)

Table 17. Major Players of Brightfield Imaging

Table 18. Major Players of Darkfield Imaging

Table 19. Major Players of Others

Table 20. Global Glass Surface Inspection Systems Sales by Inspection Method (2021-2026) & (K Units)

Table 21. Global Glass Surface Inspection Systems Sales Market Share by Inspection Method (2021-2026)

Table 22. Global Glass Surface Inspection Systems Revenue by Inspection Method (2021-2026) & (\$ million)

Table 23. Global Glass Surface Inspection Systems Revenue Market Share by Inspection Method (2021-2026)

Table 24. Global Glass Surface Inspection Systems Sale Price by Inspection Method (2021-2026) & (K US\$/Unit)

Table 25. Global Glass Surface Inspection Systems Sale by Application (2021-2026) & (K Units)

Table 26. Global Glass Surface Inspection Systems Sale Market Share by Application (2021-2026)

Table 27. Global Glass Surface Inspection Systems Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Glass Surface Inspection Systems Revenue Market Share by Application (2021-2026)

Table 29. Global Glass Surface Inspection Systems Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 30. Global Glass Surface Inspection Systems Sales by Company (2021-2026) & (K Units)

Table 31. Global Glass Surface Inspection Systems Sales Market Share by Company (2021-2026)

Table 32. Global Glass Surface Inspection Systems Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Glass Surface Inspection Systems Revenue Market Share by Company (2021-2026)

Table 34. Global Glass Surface Inspection Systems Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 35. Key Manufacturers Glass Surface Inspection Systems Producing Area Distribution and Sales Area

Table 36. Players Glass Surface Inspection Systems Products Offered

Table 37. Glass Surface Inspection Systems Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Glass Surface Inspection Systems Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Glass Surface Inspection Systems Sales Market Share Geographic Region (2021-2026)

Table 42. Global Glass Surface Inspection Systems Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Glass Surface Inspection Systems Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Glass Surface Inspection Systems Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Glass Surface Inspection Systems Sales Market Share by Country/Region (2021-2026)

Table 46. Global Glass Surface Inspection Systems Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Glass Surface Inspection Systems Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Glass Surface Inspection Systems Sales by Country (2021-2026) & (K Units)

Table 49. Americas Glass Surface Inspection Systems Sales Market Share by Country (2021-2026)

Table 50. Americas Glass Surface Inspection Systems Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Glass Surface Inspection Systems Sales by Type (2021-2026) & (K Units)

Table 52. Americas Glass Surface Inspection Systems Sales by Application (2021-2026) & (K Units)

Table 53. APAC Glass Surface Inspection Systems Sales by Region (2021-2026) & (K Units)

Table 54. APAC Glass Surface Inspection Systems Sales Market Share by Region (2021-2026)

Table 55. APAC Glass Surface Inspection Systems Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Glass Surface Inspection Systems Sales by Type (2021-2026) & (K Units)

Table 57. APAC Glass Surface Inspection Systems Sales by Application (2021-2026) & (K Units)

Table 58. Europe Glass Surface Inspection Systems Sales by Country (2021-2026) & (K Units)

Table 59. Europe Glass Surface Inspection Systems Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Glass Surface Inspection Systems Sales by Type (2021-2026) & (K Units)

Table 61. Europe Glass Surface Inspection Systems Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Glass Surface Inspection Systems Sales by Country

(2021-2026) & (K Units)

Table 63. Middle East & Africa Glass Surface Inspection Systems Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Glass Surface Inspection Systems Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Glass Surface Inspection Systems Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Glass Surface Inspection Systems

Table 67. Key Market Challenges & Risks of Glass Surface Inspection Systems

Table 68. Key Industry Trends of Glass Surface Inspection Systems

Table 69. Glass Surface Inspection Systems Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Glass Surface Inspection Systems Distributors List

Table 72. Glass Surface Inspection Systems Customer List

Table 73. Global Glass Surface Inspection Systems Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Glass Surface Inspection Systems Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Glass Surface Inspection Systems Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Glass Surface Inspection Systems Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Glass Surface Inspection Systems Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Glass Surface Inspection Systems Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Glass Surface Inspection Systems Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Glass Surface Inspection Systems Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Glass Surface Inspection Systems Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Glass Surface Inspection Systems Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Glass Surface Inspection Systems Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Glass Surface Inspection Systems Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Glass Surface Inspection Systems Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Glass Surface Inspection Systems Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. ISRA VISION (Atlas Copco) Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 88. ISRA VISION (Atlas Copco) Glass Surface Inspection Systems Product Portfolios and Specifications

Table 89. ISRA VISION (Atlas Copco) Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 90. ISRA VISION (Atlas Copco) Main Business

Table 91. ISRA VISION (Atlas Copco) Latest Developments

Table 92. Grenzebach Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 93. Grenzebach Glass Surface Inspection Systems Product Portfolios and Specifications

Table 94. Grenzebach Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 95. Grenzebach Main Business

Table 96. Grenzebach Latest Developments

Table 97. Dr. Schenk Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 98. Dr. Schenk Glass Surface Inspection Systems Product Portfolios and Specifications

Table 99. Dr. Schenk Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 100. Dr. Schenk Main Business

Table 101. Dr. Schenk Latest Developments

Table 102. Softsolution Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 103. Softsolution Glass Surface Inspection Systems Product Portfolios and Specifications

Table 104. Softsolution Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 105. Softsolution Main Business

Table 106. Softsolution Latest Developments

Table 107. Wintriss Engineering Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 108. Wintriss Engineering Glass Surface Inspection Systems Product Portfolios

and Specifications

Table 109. Wintriss Engineering Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 110. Wintriss Engineering Main Business

Table 111. Wintriss Engineering Latest Developments

Table 112. Viprotron Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 113. Viprotron Glass Surface Inspection Systems Product Portfolios and Specifications

Table 114. Viprotron Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. Viprotron Main Business

Table 116. Viprotron Latest Developments

Table 117. Inspection Systems Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 118. Inspection Systems Glass Surface Inspection Systems Product Portfolios and Specifications

Table 119. Inspection Systems Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 120. Inspection Systems Main Business

Table 121. Inspection Systems Latest Developments

Table 122. Deltamax Automazione Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 123. Deltamax Automazione Glass Surface Inspection Systems Product Portfolios and Specifications

Table 124. Deltamax Automazione Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 125. Deltamax Automazione Main Business

Table 126. Deltamax Automazione Latest Developments

Table 127. Gehitek Vision Artificial Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 128. Gehitek Vision Artificial Glass Surface Inspection Systems Product Portfolios and Specifications

Table 129. Gehitek Vision Artificial Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 130. Gehitek Vision Artificial Main Business

Table 131. Gehitek Vision Artificial Latest Developments

Table 132. Dark Field Technologies Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 133. Dark Field Technologies Glass Surface Inspection Systems Product Portfolios and Specifications

Table 134. Dark Field Technologies Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 135. Dark Field Technologies Main Business

Table 136. Dark Field Technologies Latest Developments

Table 137. LUSTER LightTech Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 138. LUSTER LightTech Glass Surface Inspection Systems Product Portfolios and Specifications

Table 139. LUSTER LightTech Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 140. LUSTER LightTech Main Business

Table 141. LUSTER LightTech Latest Developments

Table 142. Hunan Creator Information Technologies Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 143. Hunan Creator Information Technologies Glass Surface Inspection Systems Product Portfolios and Specifications

Table 144. Hunan Creator Information Technologies Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 145. Hunan Creator Information Technologies Main Business

Table 146. Hunan Creator Information Technologies Latest Developments

Table 147. CLOUD LSAER Basic Information, Glass Surface Inspection Systems Manufacturing Base, Sales Area and Its Competitors

Table 148. CLOUD LSAER Glass Surface Inspection Systems Product Portfolios and Specifications

Table 149. CLOUD LSAER Glass Surface Inspection Systems Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 150. CLOUD LSAER Main Business

Table 151. CLOUD LSAER Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glass Surface Inspection Systems
- Figure 2. Glass Surface Inspection Systems Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glass Surface Inspection Systems Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Glass Surface Inspection Systems Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glass Surface Inspection Systems Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glass Surface Inspection Systems Sales Market Share by Country/Region (2025)
- Figure 10. Glass Surface Inspection Systems Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Local Defect Detection
- Figure 12. Product Picture of Large-area Property Monitoring
- Figure 13. Global Glass Surface Inspection Systems Sales Market Share by Type in 2026
- Figure 14. Global Glass Surface Inspection Systems Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of In-line
- Figure 16. Product Picture of Off-line
- Figure 17. Global Glass Surface Inspection Systems Sales Market Share by Inspection Location in 2026
- Figure 18. Global Glass Surface Inspection Systems Revenue Market Share by Inspection Location (2021-2026)
- Figure 19. Product Picture of Brightfield Imaging
- Figure 20. Product Picture of Darkfield Imaging
- Figure 21. Product Picture of Others
- Figure 22. Global Glass Surface Inspection Systems Sales Market Share by Inspection Method in 2026
- Figure 23. Global Glass Surface Inspection Systems Revenue Market Share by Inspection Method (2021-2026)
- Figure 24. Glass Surface Inspection Systems Consumed in Photovoltaic Glass

Figure 25. Global Glass Surface Inspection Systems Market: Photovoltaic Glass (2021-2026) & (K Units)

Figure 26. Glass Surface Inspection Systems Consumed in Architectural Glass

Figure 27. Global Glass Surface Inspection Systems Market: Architectural Glass (2021-2026) & (K Units)

Figure 28. Glass Surface Inspection Systems Consumed in Automotive Glass

Figure 29. Global Glass Surface Inspection Systems Market: Automotive Glass (2021-2026) & (K Units)

Figure 30. Glass Surface Inspection Systems Consumed in Others

Figure 31. Global Glass Surface Inspection Systems Market: Others (2021-2026) & (K Units)

Figure 32. Global Glass Surface Inspection Systems Sale Market Share by Application (2025)

Figure 33. Global Glass Surface Inspection Systems Revenue Market Share by Application in 2026

Figure 34. Glass Surface Inspection Systems Sales by Company in 2026 (K Units)

Figure 35. Global Glass Surface Inspection Systems Sales Market Share by Company in 2026

Figure 36. Glass Surface Inspection Systems Revenue by Company in 2026 (\$ millions)

Figure 37. Global Glass Surface Inspection Systems Revenue Market Share by Company in 2026

Figure 38. Global Glass Surface Inspection Systems Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Glass Surface Inspection Systems Revenue Market Share by Geographic Region in 2026

Figure 40. Americas Glass Surface Inspection Systems Sales 2021-2026 (K Units)

Figure 41. Americas Glass Surface Inspection Systems Revenue 2021-2026 (\$ millions)

Figure 42. APAC Glass Surface Inspection Systems Sales 2021-2026 (K Units)

Figure 43. APAC Glass Surface Inspection Systems Revenue 2021-2026 (\$ millions)

Figure 44. Europe Glass Surface Inspection Systems Sales 2021-2026 (K Units)

Figure 45. Europe Glass Surface Inspection Systems Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Glass Surface Inspection Systems Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa Glass Surface Inspection Systems Revenue 2021-2026 (\$ millions)

Figure 48. Americas Glass Surface Inspection Systems Sales Market Share by Country in 2026

Figure 49. Americas Glass Surface Inspection Systems Revenue Market Share by Country (2021-2026)

Figure 50. Americas Glass Surface Inspection Systems Sales Market Share by Type (2021-2026)

Figure 51. Americas Glass Surface Inspection Systems Sales Market Share by Application (2021-2026)

Figure 52. United States Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Glass Surface Inspection Systems Sales Market Share by Region in 2026

Figure 57. APAC Glass Surface Inspection Systems Revenue Market Share by Region (2021-2026)

Figure 58. APAC Glass Surface Inspection Systems Sales Market Share by Type (2021-2026)

Figure 59. APAC Glass Surface Inspection Systems Sales Market Share by Application (2021-2026)

Figure 60. China Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Glass Surface Inspection Systems Sales Market Share by Country in 2026

Figure 68. Europe Glass Surface Inspection Systems Revenue Market Share by Country (2021-2026)

Figure 69. Europe Glass Surface Inspection Systems Sales Market Share by Type

(2021-2026)

Figure 70. Europe Glass Surface Inspection Systems Sales Market Share by Application (2021-2026)

Figure 71. Germany Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Glass Surface Inspection Systems Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Glass Surface Inspection Systems Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Glass Surface Inspection Systems Sales Market Share by Application (2021-2026)

Figure 79. Egypt Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Glass Surface Inspection Systems Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Glass Surface Inspection Systems in 2026

Figure 85. Manufacturing Process Analysis of Glass Surface Inspection Systems

Figure 86. Industry Chain Structure of Glass Surface Inspection Systems

Figure 87. Channels of Distribution

Figure 88. Global Glass Surface Inspection Systems Sales Market Forecast by Region (2027-2032)

Figure 89. Global Glass Surface Inspection Systems Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Glass Surface Inspection Systems Sales Market Share Forecast by

Type (2027-2032)

Figure 91. Global Glass Surface Inspection Systems Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Glass Surface Inspection Systems Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Glass Surface Inspection Systems Revenue Market Share Forecast by Application (2027-2032)

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