

Global Glass Substrate Inspection Equipment Market Growth 2026-2032

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Abstracts

The global Glass Substrate Inspection Equipment market size is predicted to grow from US\$ 509 million in 2025 to US\$ 991 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Glass substrate inspection equipment detects defects and measures dimensions on bare or processed glass wafers and large panels after TGV, RDL, copper plating, coating, or bonding. Typical systems use 2D imaging, laser scattering, confocal optics, interferometry, X-ray, or multi-sensor architectures to identify particles, scratches, cracks, edge chips, bubbles, TGV diameter and depth deviations, copper-fill defects, pattern errors, and film-thickness nonuniformity. They serve advanced packaging, display, optoelectronics, and data-storage manufacturing. The blended gross margin is approximately 45%.

Demand is led by capacity additions for glass-core advanced packaging, TGV interposers, glass carriers, and premium display and optoelectronic glass. AI and high-performance computing are increasing package size and interconnect density, while reflection, buried defects, and warpage in transparent materials limit the direct reuse of conventional wafer AOI and support adoption of dedicated tools.

Product development focuses on high-speed large-panel scanning, simultaneous double-side and internal inspection, TGV geometry and copper-fill metrology, multi-wavelength imaging, confocal or interferometric measurement, and AI defect classification. Supply is led by vendors in the United States, Japan, Europe, and Taiwan, with the market shifting from general wafer or display AOI toward dedicated glass-core and panel-level packaging platforms.

Asia is the main region for equipment procurement and line qualification, while North America and Europe remain important for R&D and high-end supply. Localization opportunities include optical modules, precision stages, glass handling, TGV algorithms, and yield software. Risks include the pace of glass-core production, unsettled standards, long qualification cycles, and customization-driven delivery and margin volatility.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Glass Substrate Inspection Equipment Industry Forecast" looks at past sales and reviews total world Glass Substrate Inspection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Substrate Inspection Equipment sales for 2026 through 2032. With Glass Substrate Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Substrate Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global Glass Substrate Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Substrate Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Substrate Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Substrate Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Substrate Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Substrate Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2D Optical Imaging Inspection

3D Optical Profiling Inspection

Laser Scattering Inspection

X-Ray Inspection

Acoustic Inspection

Hybrid Multi-Sensor Inspection

Segmentation by Maximum Substrate Size:

Up to 200 mm

201–300 mm

301–500 mm

501–650 mm

Above 650 mm

Segmentation by Automation Level:

Manual Inspection Systems

Semi-Automated Inspection Systems

Automated Standalone Systems

Automated Inline Systems

Cluster-Integrated Systems

Segmentation by Application:

Glass Substrate Manufacturing

IC Substrate and Interposer Manufacturing

Semiconductor Packaging and Testing

Semiconductor IDM and Foundry

Semiconductor R&D and Pilot Production

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KLA

Onto Innovation

Camtek

TASMIT

Chroma ATE

TAKANO

Lasertec

Hitachi High-Tech

Merck

Dr. Schenk

ISRA VISION

Utechzone

Basler

KEYENCE

Bruker

ACCRETECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Substrate Inspection Equipment market?

What factors are driving Glass Substrate Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Substrate Inspection Equipment market opportunities vary by end market size?

How does Glass Substrate Inspection Equipment break out by Type, by

Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Glass Substrate Inspection Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glass Substrate Inspection Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glass Substrate Inspection Equipment by Country/Region, 2021, 2025 & 2032

2.2 Glass Substrate Inspection Equipment Segment by Type

- 2.2.1 2D Optical Imaging Inspection
- 2.2.2 3D Optical Profiling Inspection
- 2.2.3 Laser Scattering Inspection
- 2.2.4 X-Ray Inspection
- 2.2.5 Acoustic Inspection
- 2.2.6 Hybrid Multi-Sensor Inspection
- 2.2.7 Glass Substrate Inspection Equipment Sales by Type
 - 2.2.7.1 Global Glass Substrate Inspection Equipment Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global Glass Substrate Inspection Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global Glass Substrate Inspection Equipment Sale Price by Type (2021-2026)

2.3 Glass Substrate Inspection Equipment Segment by Maximum Substrate Size

- 2.3.1 Up to 200 mm
- 2.3.2 201–300 mm
- 2.3.3 301–500 mm

2.3.4 501–650 mm

2.3.5 Above 650 mm

2.3.6 Glass Substrate Inspection Equipment Sales by Maximum Substrate Size

2.3.6.1 Global Glass Substrate Inspection Equipment Sales Market Share by Maximum Substrate Size (2021-2026)

2.3.6.2 Global Glass Substrate Inspection Equipment Revenue and Market Share by Maximum Substrate Size (2021-2026)

2.3.6.3 Global Glass Substrate Inspection Equipment Sale Price by Maximum Substrate Size (2021-2026)

2.4 Glass Substrate Inspection Equipment Segment by Automation Level

2.4.1 Manual Inspection Systems

2.4.2 Semi-Automated Inspection Systems

2.4.3 Automated Standalone Systems

2.4.4 Automated Inline Systems

2.4.5 Cluster-Integrated Systems

2.4.6 Glass Substrate Inspection Equipment Sales by Automation Level

2.4.6.1 Global Glass Substrate Inspection Equipment Sales Market Share by Automation Level (2021-2026)

2.4.6.2 Global Glass Substrate Inspection Equipment Revenue and Market Share by Automation Level (2021-2026)

2.4.6.3 Global Glass Substrate Inspection Equipment Sale Price by Automation Level (2021-2026)

2.5 Glass Substrate Inspection Equipment Segment by Application

2.5.1 Glass Substrate Manufacturing

2.5.2 IC Substrate and Interposer Manufacturing

2.5.3 Semiconductor Packaging and Testing

2.5.4 Semiconductor IDM and Foundry

2.5.5 Semiconductor R&D and Pilot Production

2.5.6 Glass Substrate Inspection Equipment Sales by Application

2.5.6.1 Global Glass Substrate Inspection Equipment Sale Market Share by Application (2021-2026)

2.5.6.2 Global Glass Substrate Inspection Equipment Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Glass Substrate Inspection Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass Substrate Inspection Equipment Breakdown Data by Company

3.1.1 Global Glass Substrate Inspection Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Glass Substrate Inspection Equipment Sales Market Share by Company (2021-2026)

3.2 Global Glass Substrate Inspection Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Substrate Inspection Equipment Revenue by Company (2021-2026)

3.2.2 Global Glass Substrate Inspection Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Glass Substrate Inspection Equipment Sale Price by Company

3.4 Key Manufacturers Glass Substrate Inspection Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Glass Substrate Inspection Equipment Product Location Distribution

3.4.2 Players Glass Substrate Inspection Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS SUBSTRATE INSPECTION EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Glass Substrate Inspection Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Glass Substrate Inspection Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glass Substrate Inspection Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glass Substrate Inspection Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Glass Substrate Inspection Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glass Substrate Inspection Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glass Substrate Inspection Equipment Sales Growth

4.4 APAC Glass Substrate Inspection Equipment Sales Growth

4.5 Europe Glass Substrate Inspection Equipment Sales Growth

4.6 Middle East & Africa Glass Substrate Inspection Equipment Sales Growth

5 AMERICAS

5.1 Americas Glass Substrate Inspection Equipment Sales by Country

5.1.1 Americas Glass Substrate Inspection Equipment Sales by Country (2021-2026)

5.1.2 Americas Glass Substrate Inspection Equipment Revenue by Country
(2021-2026)

5.2 Americas Glass Substrate Inspection Equipment Sales by Type (2021-2026)

5.3 Americas Glass Substrate Inspection Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glass Substrate Inspection Equipment Sales by Region

6.1.1 APAC Glass Substrate Inspection Equipment Sales by Region (2021-2026)

6.1.2 APAC Glass Substrate Inspection Equipment Revenue by Region (2021-2026)

6.2 APAC Glass Substrate Inspection Equipment Sales by Type (2021-2026)

6.3 APAC Glass Substrate Inspection Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glass Substrate Inspection Equipment by Country

7.1.1 Europe Glass Substrate Inspection Equipment Sales by Country (2021-2026)

7.1.2 Europe Glass Substrate Inspection Equipment Revenue by Country (2021-2026)

7.2 Europe Glass Substrate Inspection Equipment Sales by Type (2021-2026)

7.3 Europe Glass Substrate Inspection Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glass Substrate Inspection Equipment by Country

8.1.1 Middle East & Africa Glass Substrate Inspection Equipment Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Glass Substrate Inspection Equipment Revenue by Country
(2021-2026)

8.2 Middle East & Africa Glass Substrate Inspection Equipment Sales by Type
(2021-2026)

8.3 Middle East & Africa Glass Substrate Inspection Equipment Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Substrate Inspection Equipment

10.3 Manufacturing Process Analysis of Glass Substrate Inspection Equipment

10.4 Industry Chain Structure of Glass Substrate Inspection Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Glass Substrate Inspection Equipment Distributors
- 11.3 Glass Substrate Inspection Equipment Customer

12 WORLD FORECAST REVIEW FOR GLASS SUBSTRATE INSPECTION EQUIPMENT BY GEOGRAPHIC REGION

- 12.1 Global Glass Substrate Inspection Equipment Market Size Forecast by Region
 - 12.1.1 Global Glass Substrate Inspection Equipment Forecast by Region (2027-2032)
 - 12.1.2 Global Glass Substrate Inspection Equipment Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Glass Substrate Inspection Equipment Forecast by Type (2027-2032)
- 12.7 Global Glass Substrate Inspection Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 KLA
 - 13.1.1 KLA Company Information
 - 13.1.2 KLA Glass Substrate Inspection Equipment Product Portfolios and Specifications
 - 13.1.3 KLA Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 KLA Main Business Overview
 - 13.1.5 KLA Latest Developments
- 13.2 Onto Innovation
 - 13.2.1 Onto Innovation Company Information
 - 13.2.2 Onto Innovation Glass Substrate Inspection Equipment Product Portfolios and Specifications
 - 13.2.3 Onto Innovation Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Onto Innovation Main Business Overview
 - 13.2.5 Onto Innovation Latest Developments
- 13.3 Camtek
 - 13.3.1 Camtek Company Information
 - 13.3.2 Camtek Glass Substrate Inspection Equipment Product Portfolios and

Specifications

13.3.3 Camtek Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Camtek Main Business Overview

13.3.5 Camtek Latest Developments

13.4 TASMIT

13.4.1 TASMIT Company Information

13.4.2 TASMIT Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.4.3 TASMIT Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 TASMIT Main Business Overview

13.4.5 TASMIT Latest Developments

13.5 Chroma ATE

13.5.1 Chroma ATE Company Information

13.5.2 Chroma ATE Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.5.3 Chroma ATE Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Chroma ATE Main Business Overview

13.5.5 Chroma ATE Latest Developments

13.6 TAKANO

13.6.1 TAKANO Company Information

13.6.2 TAKANO Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.6.3 TAKANO Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 TAKANO Main Business Overview

13.6.5 TAKANO Latest Developments

13.7 Lasertec

13.7.1 Lasertec Company Information

13.7.2 Lasertec Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.7.3 Lasertec Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lasertec Main Business Overview

13.7.5 Lasertec Latest Developments

13.8 Hitachi High-Tech

13.8.1 Hitachi High-Tech Company Information

13.8.2 Hitachi High-Tech Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.8.3 Hitachi High-Tech Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hitachi High-Tech Main Business Overview

13.8.5 Hitachi High-Tech Latest Developments

13.9 Merck

13.9.1 Merck Company Information

13.9.2 Merck Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.9.3 Merck Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Merck Main Business Overview

13.9.5 Merck Latest Developments

13.10 Dr. Schenk

13.10.1 Dr. Schenk Company Information

13.10.2 Dr. Schenk Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.10.3 Dr. Schenk Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Dr. Schenk Main Business Overview

13.10.5 Dr. Schenk Latest Developments

13.11 ISRA VISION

13.11.1 ISRA VISION Company Information

13.11.2 ISRA VISION Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.11.3 ISRA VISION Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 ISRA VISION Main Business Overview

13.11.5 ISRA VISION Latest Developments

13.12 Utechzone

13.12.1 Utechzone Company Information

13.12.2 Utechzone Glass Substrate Inspection Equipment Product Portfolios and Specifications

13.12.3 Utechzone Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Utechzone Main Business Overview

13.12.5 Utechzone Latest Developments

13.13 Basler

- 13.13.1 Basler Company Information
- 13.13.2 Basler Glass Substrate Inspection Equipment Product Portfolios and Specifications
- 13.13.3 Basler Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Basler Main Business Overview
- 13.13.5 Basler Latest Developments
- 13.14 KEYENCE
 - 13.14.1 KEYENCE Company Information
 - 13.14.2 KEYENCE Glass Substrate Inspection Equipment Product Portfolios and Specifications
 - 13.14.3 KEYENCE Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 KEYENCE Main Business Overview
 - 13.14.5 KEYENCE Latest Developments
- 13.15 Bruker
 - 13.15.1 Bruker Company Information
 - 13.15.2 Bruker Glass Substrate Inspection Equipment Product Portfolios and Specifications
 - 13.15.3 Bruker Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Bruker Main Business Overview
 - 13.15.5 Bruker Latest Developments
- 13.16 ACCRETECH
 - 13.16.1 ACCRETECH Company Information
 - 13.16.2 ACCRETECH Glass Substrate Inspection Equipment Product Portfolios and Specifications
 - 13.16.3 ACCRETECH Glass Substrate Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 ACCRETECH Main Business Overview
 - 13.16.5 ACCRETECH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glass Substrate Inspection Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glass Substrate Inspection Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2D Optical Imaging Inspection

Table 4. Major Players of 3D Optical Profiling Inspection

Table 5. Major Players of Laser Scattering Inspection

Table 6. Major Players of X-Ray Inspection

Table 7. Major Players of Acoustic Inspection

Table 8. Major Players of Hybrid Multi-Sensor Inspection

Table 9. Global Glass Substrate Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 10. Global Glass Substrate Inspection Equipment Sales Market Share by Type (2021-2026)

Table 11. Global Glass Substrate Inspection Equipment Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Glass Substrate Inspection Equipment Revenue Market Share by Type (2021-2026)

Table 13. Global Glass Substrate Inspection Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 14. Major Players of Up to 200 mm

Table 15. Major Players of 201–300 mm

Table 16. Major Players of 301–500 mm

Table 17. Major Players of 501–650 mm

Table 18. Major Players of Above 650 mm

Table 19. Global Glass Substrate Inspection Equipment Sales by Maximum Substrate Size (2021-2026) & (Units)

Table 20. Global Glass Substrate Inspection Equipment Sales Market Share by Maximum Substrate Size (2021-2026)

Table 21. Global Glass Substrate Inspection Equipment Revenue by Maximum Substrate Size (2021-2026) & (\$ million)

Table 22. Global Glass Substrate Inspection Equipment Revenue Market Share by Maximum Substrate Size (2021-2026)

Table 23. Global Glass Substrate Inspection Equipment Sale Price by Maximum Substrate Size (2021-2026) & (US\$/Unit)

Table 24. Major Players of Manual Inspection Systems
Table 25. Major Players of Semi-Automated Inspection Systems
Table 26. Major Players of Automated Standalone Systems
Table 27. Major Players of Automated Inline Systems
Table 28. Major Players of Cluster-Integrated Systems
Table 29. Global Glass Substrate Inspection Equipment Sales by Automation Level (2021-2026) & (Units)
Table 30. Global Glass Substrate Inspection Equipment Sales Market Share by Automation Level (2021-2026)
Table 31. Global Glass Substrate Inspection Equipment Revenue by Automation Level (2021-2026) & (\$ million)
Table 32. Global Glass Substrate Inspection Equipment Revenue Market Share by Automation Level (2021-2026)
Table 33. Global Glass Substrate Inspection Equipment Sale Price by Automation Level (2021-2026) & (US\$/Unit)
Table 34. Global Glass Substrate Inspection Equipment Sale by Application (2021-2026) & (Units)
Table 35. Global Glass Substrate Inspection Equipment Sale Market Share by Application (2021-2026)
Table 36. Global Glass Substrate Inspection Equipment Revenue by Application (2021-2026) & (\$ million)
Table 37. Global Glass Substrate Inspection Equipment Revenue Market Share by Application (2021-2026)
Table 38. Global Glass Substrate Inspection Equipment Sale Price by Application (2021-2026) & (US\$/Unit)
Table 39. Global Glass Substrate Inspection Equipment Sales by Company (2021-2026) & (Units)
Table 40. Global Glass Substrate Inspection Equipment Sales Market Share by Company (2021-2026)
Table 41. Global Glass Substrate Inspection Equipment Revenue by Company (2021-2026) & (\$ millions)
Table 42. Global Glass Substrate Inspection Equipment Revenue Market Share by Company (2021-2026)
Table 43. Global Glass Substrate Inspection Equipment Sale Price by Company (2021-2026) & (US\$/Unit)
Table 44. Key Manufacturers Glass Substrate Inspection Equipment Producing Area Distribution and Sales Area
Table 45. Players Glass Substrate Inspection Equipment Products Offered
Table 46. Glass Substrate Inspection Equipment Concentration Ratio (CR3, CR5 and

CR10) & (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Glass Substrate Inspection Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 50. Global Glass Substrate Inspection Equipment Sales Market Share Geographic Region (2021-2026)

Table 51. Global Glass Substrate Inspection Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 52. Global Glass Substrate Inspection Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 53. Global Glass Substrate Inspection Equipment Sales by Country/Region (2021-2026) & (Units)

Table 54. Global Glass Substrate Inspection Equipment Sales Market Share by Country/Region (2021-2026)

Table 55. Global Glass Substrate Inspection Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Glass Substrate Inspection Equipment Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Glass Substrate Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 58. Americas Glass Substrate Inspection Equipment Sales Market Share by Country (2021-2026)

Table 59. Americas Glass Substrate Inspection Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Glass Substrate Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 61. Americas Glass Substrate Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 62. APAC Glass Substrate Inspection Equipment Sales by Region (2021-2026) & (Units)

Table 63. APAC Glass Substrate Inspection Equipment Sales Market Share by Region (2021-2026)

Table 64. APAC Glass Substrate Inspection Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Glass Substrate Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 66. APAC Glass Substrate Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 67. Europe Glass Substrate Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 68. Europe Glass Substrate Inspection Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Glass Substrate Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 70. Europe Glass Substrate Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 71. Middle East & Africa Glass Substrate Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 72. Middle East & Africa Glass Substrate Inspection Equipment Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Glass Substrate Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 74. Middle East & Africa Glass Substrate Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 75. Key Market Drivers & Growth Opportunities of Glass Substrate Inspection Equipment

Table 76. Key Market Challenges & Risks of Glass Substrate Inspection Equipment

Table 77. Key Industry Trends of Glass Substrate Inspection Equipment

Table 78. Glass Substrate Inspection Equipment Raw Material

Table 79. Key Suppliers of Raw Materials

Table 80. Glass Substrate Inspection Equipment Distributors List

Table 81. Glass Substrate Inspection Equipment Customer List

Table 82. Global Glass Substrate Inspection Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 83. Global Glass Substrate Inspection Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Americas Glass Substrate Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 85. Americas Glass Substrate Inspection Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. APAC Glass Substrate Inspection Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 87. APAC Glass Substrate Inspection Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Europe Glass Substrate Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 89. Europe Glass Substrate Inspection Equipment Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 90. Middle East & Africa Glass Substrate Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 91. Middle East & Africa Glass Substrate Inspection Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Glass Substrate Inspection Equipment Sales Forecast by Type (2027-2032) & (Units)

Table 93. Global Glass Substrate Inspection Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 94. Global Glass Substrate Inspection Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 95. Global Glass Substrate Inspection Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. KLA Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 97. KLA Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 98. KLA Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. KLA Main Business

Table 100. KLA Latest Developments

Table 101. Onto Innovation Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 102. Onto Innovation Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 103. Onto Innovation Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Onto Innovation Main Business

Table 105. Onto Innovation Latest Developments

Table 106. Camtek Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 107. Camtek Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 108. Camtek Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Camtek Main Business

Table 110. Camtek Latest Developments

Table 111. TASMIT Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 112. TASMIT Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 113. TASMIT Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. TASMIT Main Business

Table 115. TASMIT Latest Developments

Table 116. Chroma ATE Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 117. Chroma ATE Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 118. Chroma ATE Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Chroma ATE Main Business

Table 120. Chroma ATE Latest Developments

Table 121. TAKANO Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 122. TAKANO Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 123. TAKANO Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. TAKANO Main Business

Table 125. TAKANO Latest Developments

Table 126. Lasertec Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 127. Lasertec Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 128. Lasertec Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Lasertec Main Business

Table 130. Lasertec Latest Developments

Table 131. Hitachi High-Tech Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 132. Hitachi High-Tech Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 133. Hitachi High-Tech Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Hitachi High-Tech Main Business

Table 135. Hitachi High-Tech Latest Developments

Table 136. Merck Basic Information, Glass Substrate Inspection Equipment

Manufacturing Base, Sales Area and Its Competitors

Table 137. Merck Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 138. Merck Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Merck Main Business

Table 140. Merck Latest Developments

Table 141. Dr. Schenk Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 142. Dr. Schenk Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 143. Dr. Schenk Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Dr. Schenk Main Business

Table 145. Dr. Schenk Latest Developments

Table 146. ISRA VISION Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 147. ISRA VISION Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 148. ISRA VISION Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. ISRA VISION Main Business

Table 150. ISRA VISION Latest Developments

Table 151. Utechzone Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 152. Utechzone Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 153. Utechzone Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Utechzone Main Business

Table 155. Utechzone Latest Developments

Table 156. Basler Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 157. Basler Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 158. Basler Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Basler Main Business

Table 160. Basler Latest Developments

Table 161. KEYENCE Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 162. KEYENCE Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 163. KEYENCE Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. KEYENCE Main Business

Table 165. KEYENCE Latest Developments

Table 166. Bruker Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 167. Bruker Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 168. Bruker Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Bruker Main Business

Table 170. Bruker Latest Developments

Table 171. ACCRETECH Basic Information, Glass Substrate Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 172. ACCRETECH Glass Substrate Inspection Equipment Product Portfolios and Specifications

Table 173. ACCRETECH Glass Substrate Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. ACCRETECH Main Business

Table 175. ACCRETECH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glass Substrate Inspection Equipment
- Figure 2. Glass Substrate Inspection Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glass Substrate Inspection Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Glass Substrate Inspection Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glass Substrate Inspection Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glass Substrate Inspection Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Glass Substrate Inspection Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2D Optical Imaging Inspection
- Figure 12. Product Picture of 3D Optical Profiling Inspection
- Figure 13. Product Picture of Laser Scattering Inspection
- Figure 14. Product Picture of X-Ray Inspection
- Figure 15. Product Picture of Acoustic Inspection
- Figure 16. Product Picture of Hybrid Multi-Sensor Inspection
- Figure 17. Global Glass Substrate Inspection Equipment Sales Market Share by Type in 2026
- Figure 18. Global Glass Substrate Inspection Equipment Revenue Market Share by Type (2021-2026)
- Figure 19. Product Picture of Up to 200 mm
- Figure 20. Product Picture of 201–300 mm
- Figure 21. Product Picture of 301–500 mm
- Figure 22. Product Picture of 501–650 mm
- Figure 23. Product Picture of Above 650 mm
- Figure 24. Global Glass Substrate Inspection Equipment Sales Market Share by Maximum Substrate Size in 2026
- Figure 25. Global Glass Substrate Inspection Equipment Revenue Market Share by Maximum Substrate Size (2021-2026)
- Figure 26. Product Picture of Manual Inspection Systems

Figure 27. Product Picture of Semi-Automated Inspection Systems

Figure 28. Product Picture of Automated Standalone Systems

Figure 29. Product Picture of Automated Inline Systems

Figure 30. Product Picture of Cluster-Integrated Systems

Figure 31. Global Glass Substrate Inspection Equipment Sales Market Share by Automation Level in 2026

Figure 32. Global Glass Substrate Inspection Equipment Revenue Market Share by Automation Level (2021-2026)

Figure 33. Glass Substrate Inspection Equipment Consumed in Glass Substrate Manufacturing

Figure 34. Global Glass Substrate Inspection Equipment Market: Glass Substrate Manufacturing (2021-2026) & (Units)

Figure 35. Glass Substrate Inspection Equipment Consumed in IC Substrate and Interposer Manufacturing

Figure 36. Global Glass Substrate Inspection Equipment Market: IC Substrate and Interposer Manufacturing (2021-2026) & (Units)

Figure 37. Glass Substrate Inspection Equipment Consumed in Semiconductor Packaging and Testing

Figure 38. Global Glass Substrate Inspection Equipment Market: Semiconductor Packaging and Testing (2021-2026) & (Units)

Figure 39. Glass Substrate Inspection Equipment Consumed in Semiconductor IDM and Foundry

Figure 40. Global Glass Substrate Inspection Equipment Market: Semiconductor IDM and Foundry (2021-2026) & (Units)

Figure 41. Glass Substrate Inspection Equipment Consumed in Semiconductor R&D and Pilot Production

Figure 42. Global Glass Substrate Inspection Equipment Market: Semiconductor R&D and Pilot Production (2021-2026) & (Units)

Figure 43. Global Glass Substrate Inspection Equipment Sale Market Share by Application (2025)

Figure 44. Global Glass Substrate Inspection Equipment Revenue Market Share by Application in 2025

Figure 45. Glass Substrate Inspection Equipment Sales by Company in 2025 (Units)

Figure 46. Global Glass Substrate Inspection Equipment Sales Market Share by Company in 2025

Figure 47. Glass Substrate Inspection Equipment Revenue by Company in 2025 (\$ millions)

Figure 48. Global Glass Substrate Inspection Equipment Revenue Market Share by Company in 2025

Figure 49. Global Glass Substrate Inspection Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Glass Substrate Inspection Equipment Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Glass Substrate Inspection Equipment Sales 2021-2026 (Units)

Figure 52. Americas Glass Substrate Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 53. APAC Glass Substrate Inspection Equipment Sales 2021-2026 (Units)

Figure 54. APAC Glass Substrate Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 55. Europe Glass Substrate Inspection Equipment Sales 2021-2026 (Units)

Figure 56. Europe Glass Substrate Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Glass Substrate Inspection Equipment Sales 2021-2026 (Units)

Figure 58. Middle East & Africa Glass Substrate Inspection Equipment Revenue 2021-2026 (\$ millions)

Figure 59. Americas Glass Substrate Inspection Equipment Sales Market Share by Country in 2025

Figure 60. Americas Glass Substrate Inspection Equipment Revenue Market Share by Country (2021-2026)

Figure 61. Americas Glass Substrate Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 62. Americas Glass Substrate Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 63. United States Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. Canada Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC Glass Substrate Inspection Equipment Sales Market Share by Region in 2025

Figure 68. APAC Glass Substrate Inspection Equipment Revenue Market Share by Region (2021-2026)

Figure 69. APAC Glass Substrate Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 70. APAC Glass Substrate Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 71. China Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 75. India Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. Europe Glass Substrate Inspection Equipment Sales Market Share by Country in 2025

Figure 79. Europe Glass Substrate Inspection Equipment Revenue Market Share by Country (2021-2026)

Figure 80. Europe Glass Substrate Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 81. Europe Glass Substrate Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 82. Germany Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 83. France Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa Glass Substrate Inspection Equipment Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa Glass Substrate Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 89. Middle East & Africa Glass Substrate Inspection Equipment Sales Market

Share by Application (2021-2026)

Figure 90. Egypt Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries Glass Substrate Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of Glass Substrate Inspection Equipment in 2026

Figure 96. Manufacturing Process Analysis of Glass Substrate Inspection Equipment

Figure 97. Industry Chain Structure of Glass Substrate Inspection Equipment

Figure 98. Channels of Distribution

Figure 99. Global Glass Substrate Inspection Equipment Sales Market Forecast by Region (2027-2032)

Figure 100. Global Glass Substrate Inspection Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Glass Substrate Inspection Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global Glass Substrate Inspection Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global Glass Substrate Inspection Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Glass Substrate Inspection Equipment Revenue Market Share Forecast by Application (2027-2032)

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