

Global Glass Laser Marking Machine Market Growth 2026-2032

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Abstracts

The global Glass Laser Marking Machine market size is predicted to grow from US\$ 280 million in 2025 to US\$ 475 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Glass Laser Marking Machine is a non-contact marking system that uses CO₂, UV, green, or ultrafast laser sources to create QR codes, batch numbers, logos, graphics, traceability codes, decorative textures, and anti-counterfeiting marks on glass surfaces or near-surface layers. Typical product forms include desktop laser markers, enclosed marking workstations, in-line flying marking systems, 3-axis or 3D curved-surface marking systems, and automated systems integrated into glass bottle production lines. Its upstream inputs mainly include laser sources, galvo scanners, F-theta lenses, beam expanders, control cards, industrial PCs, motion platforms, machine vision modules, cooling systems, power supplies, cabinets, fume extraction units, and laser safety components. Major downstream customers include food and beverage glass bottle producers, pharmaceutical glass packaging manufacturers, cosmetics and perfume packaging companies, automotive and architectural glass processors, display and optical glass manufacturers, glassware and craft producers, and automation integrators serving traceability, anti-counterfeiting, and personalization applications. The global nominal capacity in 2025 is estimated at about 13,800 units per year, actual sales volume at about 9,742 units, average ex-factory price at about USD 29,400 per unit, and industry gross margin at roughly 28%-45%.

The glass laser marking machine market is currently in a steady growth stage, with demand expanding from early glass craft engraving and logo marking to industrial applications such as food and beverage glass bottles, pharmaceutical glass packaging, cosmetics and perfume bottles, automotive glass, architectural glass, display glass, and

optical glass. Glass is transparent, brittle, and heat sensitive, so laser wavelength, pulse duration, energy density, focal control, and fixture stability are critical to marking performance. Different applications therefore require CO₂, UV, green, or ultrafast laser solutions. Current competition is not only about equipment price, but also about marking yield, code clarity, production line stability, sample process development capability, and after sales response.

Future development will continue to move toward in line operation, higher precision, lower thermal impact, and automation integration. Rising requirements for permanent identification, traceability codes, and anti counterfeiting marks in food, beverage, pharmaceutical, and premium consumer packaging will encourage some customers to shift from inkjet coding, labeling, or traditional etching to laser marking. CO₂ lasers will remain cost effective for common glass bottles, glassware, and decorative marking, while UV and green lasers are better suited for thin wall glass, pharmaceutical glass, and high resolution QR codes. Ultrafast lasers will mainly serve display glass, optical glass, and premium precision glass processing. Multiple laser routes are expected to coexist, and equipment suppliers need to build more complete process databases by material and application.

Market growth is mainly driven by traceability system development in packaging, stricter pharmaceutical and food safety requirements, personalization of liquor and cosmetics packaging, and manufacturers' demand to reduce ink consumables and coding related contamination. Laser marking offers non contact processing, no consumables, durable marks, fine graphics, and easy integration with machine vision inspection, making it suitable for high speed lines and multi SKU small batch production. For downstream customers, equipment selection depends not only on marking speed and clarity, but also on glass breakage risk, curved surface adaptability, automatic loading and unloading, rotary fixtures, vision positioning, line communication, and full line integration capability. Suppliers with automation experience and sample testing capability are more likely to win medium and high end projects.

Key constraints include the strong influence of glass formulation, thickness, curvature, and surface treatment on marking results, long sample validation cycles, visible price competition in low end general purpose equipment, and substitution from inkjet coding, labeling, sandblasting, mechanical engraving, or chemical etching in some applications. For thin wall bottles, pharmaceutical glass, and high precision QR code marking, low cost equipment may complete basic etching, but differences in crack control, stability, yield, and long term operation can become significant. Overall, glass laser marking machines are unlikely to expand in the same highly standardized way as general metal

laser marking machines, but they still have solid medium to long term growth potential in glass packaging automation, pharmaceutical and food traceability, premium consumer packaging, and precision glass manufacturing.

LP Information, Inc. (LPI) ' newest research report, the "Glass Laser Marking Machine Industry Forecast" looks at past sales and reviews total world Glass Laser Marking Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Laser Marking Machine sales for 2026 through 2032. With Glass Laser Marking Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Laser Marking Machine industry.

This Insight Report provides a comprehensive analysis of the global Glass Laser Marking Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Laser Marking Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Laser Marking Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Laser Marking Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Laser Marking Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Laser Marking Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CO2 Laser

UV Laser

Other

Segmentation by Equipment Form:

Desktop Marking Machine

Enclosed Workstation

Other

Segmentation by Glass Type:

Container Glass

Pharmaceutical Glass

Automotive Glass

Other

Segmentation by Application:

Food and Beverage Packaging

Pharmaceutical Packaging

Cosmetics and Perfume Packaging

Automotive Glass Processing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KEYENCE

TRUMPF

Videojet Technologies

Telesis Technologies

FOBA Laser Marking + Engraving

Gravotech

Trotec Laser

Epilog Laser

Coherent

Lotus Laser Systems

Han's Laser Technology Industry Group

HGTECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Laser Marking Machine market?

What factors are driving Glass Laser Marking Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Laser Marking Machine market opportunities vary by end market size?

How does Glass Laser Marking Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Glass Laser Marking Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glass Laser Marking Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glass Laser Marking Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Glass Laser Marking Machine Segment by Type
 - 2.2.1 CO2 Laser
 - 2.2.2 UV Laser
 - 2.2.3 Other
 - 2.2.4 Glass Laser Marking Machine Sales by Type
 - 2.2.4.1 Global Glass Laser Marking Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Glass Laser Marking Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Glass Laser Marking Machine Sale Price by Type (2021-2026)

2.3 Glass Laser Marking Machine Segment by Equipment Form

- 2.3.1 Desktop Marking Machine
- 2.3.2 Enclosed Workstation
- 2.3.3 Other
- 2.3.4 Glass Laser Marking Machine Sales by Equipment Form
 - 2.3.4.1 Global Glass Laser Marking Machine Sales Market Share by Equipment Form (2021-2026)
 - 2.3.4.2 Global Glass Laser Marking Machine Revenue and Market Share by

Equipment Form (2021-2026)

2.3.4.3 Global Glass Laser Marking Machine Sale Price by Equipment Form (2021-2026)

2.4 Glass Laser Marking Machine Segment by Glass Type

2.4.1 Container Glass

2.4.2 Pharmaceutical Glass

2.4.3 Automotive Glass

2.4.4 Other

2.4.5 Glass Laser Marking Machine Sales by Glass Type

2.4.5.1 Global Glass Laser Marking Machine Sales Market Share by Glass Type (2021-2026)

2.4.5.2 Global Glass Laser Marking Machine Revenue and Market Share by Glass Type (2021-2026)

2.4.5.3 Global Glass Laser Marking Machine Sale Price by Glass Type (2021-2026)

2.5 Glass Laser Marking Machine Segment by Application

2.5.1 Food and Beverage Packaging

2.5.2 Pharmaceutical Packaging

2.5.3 Cosmetics and Perfume Packaging

2.5.4 Automotive Glass Processing

2.5.5 Other

2.5.6 Glass Laser Marking Machine Sales by Application

2.5.6.1 Global Glass Laser Marking Machine Sale Market Share by Application (2021-2026)

2.5.6.2 Global Glass Laser Marking Machine Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Glass Laser Marking Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass Laser Marking Machine Breakdown Data by Company

3.1.1 Global Glass Laser Marking Machine Annual Sales by Company (2021-2026)

3.1.2 Global Glass Laser Marking Machine Sales Market Share by Company (2021-2026)

3.2 Global Glass Laser Marking Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Laser Marking Machine Revenue by Company (2021-2026)

3.2.2 Global Glass Laser Marking Machine Revenue Market Share by Company (2021-2026)

3.3 Global Glass Laser Marking Machine Sale Price by Company

3.4 Key Manufacturers Glass Laser Marking Machine Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Glass Laser Marking Machine Product Location Distribution

3.4.2 Players Glass Laser Marking Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS LASER MARKING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Glass Laser Marking Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Glass Laser Marking Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glass Laser Marking Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glass Laser Marking Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Glass Laser Marking Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glass Laser Marking Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glass Laser Marking Machine Sales Growth

4.4 APAC Glass Laser Marking Machine Sales Growth

4.5 Europe Glass Laser Marking Machine Sales Growth

4.6 Middle East & Africa Glass Laser Marking Machine Sales Growth

5 AMERICAS

5.1 Americas Glass Laser Marking Machine Sales by Country

5.1.1 Americas Glass Laser Marking Machine Sales by Country (2021-2026)

5.1.2 Americas Glass Laser Marking Machine Revenue by Country (2021-2026)

5.2 Americas Glass Laser Marking Machine Sales by Type (2021-2026)

5.3 Americas Glass Laser Marking Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glass Laser Marking Machine Sales by Region

6.1.1 APAC Glass Laser Marking Machine Sales by Region (2021-2026)

6.1.2 APAC Glass Laser Marking Machine Revenue by Region (2021-2026)

6.2 APAC Glass Laser Marking Machine Sales by Type (2021-2026)

6.3 APAC Glass Laser Marking Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glass Laser Marking Machine by Country

7.1.1 Europe Glass Laser Marking Machine Sales by Country (2021-2026)

7.1.2 Europe Glass Laser Marking Machine Revenue by Country (2021-2026)

7.2 Europe Glass Laser Marking Machine Sales by Type (2021-2026)

7.3 Europe Glass Laser Marking Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glass Laser Marking Machine by Country

8.1.1 Middle East & Africa Glass Laser Marking Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Glass Laser Marking Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Glass Laser Marking Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Glass Laser Marking Machine Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Laser Marking Machine

10.3 Manufacturing Process Analysis of Glass Laser Marking Machine

10.4 Industry Chain Structure of Glass Laser Marking Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glass Laser Marking Machine Distributors

11.3 Glass Laser Marking Machine Customer

12 WORLD FORECAST REVIEW FOR GLASS LASER MARKING MACHINE BY GEOGRAPHIC REGION

12.1 Global Glass Laser Marking Machine Market Size Forecast by Region

12.1.1 Global Glass Laser Marking Machine Forecast by Region (2027-2032)

12.1.2 Global Glass Laser Marking Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Glass Laser Marking Machine Forecast by Type (2027-2032)

12.7 Global Glass Laser Marking Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 KEYENCE

13.1.1 KEYENCE Company Information

13.1.2 KEYENCE Glass Laser Marking Machine Product Portfolios and Specifications

13.1.3 KEYENCE Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 KEYENCE Main Business Overview

13.1.5 KEYENCE Latest Developments

13.2 TRUMPF

13.2.1 TRUMPF Company Information

13.2.2 TRUMPF Glass Laser Marking Machine Product Portfolios and Specifications

13.2.3 TRUMPF Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TRUMPF Main Business Overview

13.2.5 TRUMPF Latest Developments

13.3 Videojet Technologies

13.3.1 Videojet Technologies Company Information

13.3.2 Videojet Technologies Glass Laser Marking Machine Product Portfolios and Specifications

13.3.3 Videojet Technologies Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Videojet Technologies Main Business Overview

13.3.5 Videojet Technologies Latest Developments

13.4 Telesis Technologies

13.4.1 Telesis Technologies Company Information

13.4.2 Telesis Technologies Glass Laser Marking Machine Product Portfolios and Specifications

13.4.3 Telesis Technologies Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Telesis Technologies Main Business Overview

13.4.5 Telesis Technologies Latest Developments

13.5 FOBA Laser Marking + Engraving

13.5.1 FOBA Laser Marking + Engraving Company Information

13.5.2 FOBA Laser Marking + Engraving Glass Laser Marking Machine Product Portfolios and Specifications

13.5.3 FOBA Laser Marking + Engraving Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 FOBA Laser Marking + Engraving Main Business Overview

13.5.5 FOBA Laser Marking + Engraving Latest Developments

13.6 Gravotech

13.6.1 Gravotech Company Information

13.6.2 Gravotech Glass Laser Marking Machine Product Portfolios and Specifications

13.6.3 Gravotech Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Gravotech Main Business Overview

13.6.5 Gravotech Latest Developments

13.7 Trotec Laser

13.7.1 Trotec Laser Company Information

13.7.2 Trotec Laser Glass Laser Marking Machine Product Portfolios and Specifications

13.7.3 Trotec Laser Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Trotec Laser Main Business Overview

13.7.5 Trotec Laser Latest Developments

13.8 Epilog Laser

13.8.1 Epilog Laser Company Information

13.8.2 Epilog Laser Glass Laser Marking Machine Product Portfolios and Specifications

13.8.3 Epilog Laser Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Epilog Laser Main Business Overview

13.8.5 Epilog Laser Latest Developments

13.9 Coherent

13.9.1 Coherent Company Information

13.9.2 Coherent Glass Laser Marking Machine Product Portfolios and Specifications

13.9.3 Coherent Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Coherent Main Business Overview

13.9.5 Coherent Latest Developments

13.10 Lotus Laser Systems

13.10.1 Lotus Laser Systems Company Information

13.10.2 Lotus Laser Systems Glass Laser Marking Machine Product Portfolios and Specifications

13.10.3 Lotus Laser Systems Glass Laser Marking Machine Sales, Revenue, Price

and Gross Margin (2021-2026)

13.10.4 Lotus Laser Systems Main Business Overview

13.10.5 Lotus Laser Systems Latest Developments

13.11 Han's Laser Technology Industry Group

13.11.1 Han's Laser Technology Industry Group Company Information

13.11.2 Han's Laser Technology Industry Group Glass Laser Marking Machine

Product Portfolios and Specifications

13.11.3 Han's Laser Technology Industry Group Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Han's Laser Technology Industry Group Main Business Overview

13.11.5 Han's Laser Technology Industry Group Latest Developments

13.12 HGTECH

13.12.1 HGTECH Company Information

13.12.2 HGTECH Glass Laser Marking Machine Product Portfolios and Specifications

13.12.3 HGTECH Glass Laser Marking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 HGTECH Main Business Overview

13.12.5 HGTECH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glass Laser Marking Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glass Laser Marking Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of CO2 Laser

Table 4. Major Players of UV Laser

Table 5. Major Players of Other

Table 6. Global Glass Laser Marking Machine Sales by Type (2021-2026) & (K Units)

Table 7. Global Glass Laser Marking Machine Sales Market Share by Type (2021-2026)

Table 8. Global Glass Laser Marking Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Glass Laser Marking Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Glass Laser Marking Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Desktop Marking Machine

Table 12. Major Players of Enclosed Workstation

Table 13. Major Players of Other

Table 14. Global Glass Laser Marking Machine Sales by Equipment Form (2021-2026) & (K Units)

Table 15. Global Glass Laser Marking Machine Sales Market Share by Equipment Form (2021-2026)

Table 16. Global Glass Laser Marking Machine Revenue by Equipment Form (2021-2026) & (\$ million)

Table 17. Global Glass Laser Marking Machine Revenue Market Share by Equipment Form (2021-2026)

Table 18. Global Glass Laser Marking Machine Sale Price by Equipment Form (2021-2026) & (US\$/Unit)

Table 19. Major Players of Container Glass

Table 20. Major Players of Pharmaceutical Glass

Table 21. Major Players of Automotive Glass

Table 22. Major Players of Other

Table 23. Global Glass Laser Marking Machine Sales by Glass Type (2021-2026) & (K Units)

Table 24. Global Glass Laser Marking Machine Sales Market Share by Glass Type

(2021-2026)

Table 25. Global Glass Laser Marking Machine Revenue by Glass Type (2021-2026) & (\$ million)

Table 26. Global Glass Laser Marking Machine Revenue Market Share by Glass Type (2021-2026)

Table 27. Global Glass Laser Marking Machine Sale Price by Glass Type (2021-2026) & (US\$/Unit)

Table 28. Global Glass Laser Marking Machine Sale by Application (2021-2026) & (K Units)

Table 29. Global Glass Laser Marking Machine Sale Market Share by Application (2021-2026)

Table 30. Global Glass Laser Marking Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Glass Laser Marking Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Glass Laser Marking Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Glass Laser Marking Machine Sales by Company (2021-2026) & (K Units)

Table 34. Global Glass Laser Marking Machine Sales Market Share by Company (2021-2026)

Table 35. Global Glass Laser Marking Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Glass Laser Marking Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Glass Laser Marking Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Glass Laser Marking Machine Producing Area Distribution and Sales Area

Table 39. Players Glass Laser Marking Machine Products Offered

Table 40. Glass Laser Marking Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Glass Laser Marking Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Glass Laser Marking Machine Sales Market Share Geographic Region (2021-2026)

Table 45. Global Glass Laser Marking Machine Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 46. Global Glass Laser Marking Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Glass Laser Marking Machine Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Glass Laser Marking Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Glass Laser Marking Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Glass Laser Marking Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Glass Laser Marking Machine Sales by Country (2021-2026) & (K Units)

Table 52. Americas Glass Laser Marking Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Glass Laser Marking Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Glass Laser Marking Machine Sales by Type (2021-2026) & (K Units)

Table 55. Americas Glass Laser Marking Machine Sales by Application (2021-2026) & (K Units)

Table 56. APAC Glass Laser Marking Machine Sales by Region (2021-2026) & (K Units)

Table 57. APAC Glass Laser Marking Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Glass Laser Marking Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Glass Laser Marking Machine Sales by Type (2021-2026) & (K Units)

Table 60. APAC Glass Laser Marking Machine Sales by Application (2021-2026) & (K Units)

Table 61. Europe Glass Laser Marking Machine Sales by Country (2021-2026) & (K Units)

Table 62. Europe Glass Laser Marking Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Glass Laser Marking Machine Sales by Type (2021-2026) & (K Units)

Table 64. Europe Glass Laser Marking Machine Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Glass Laser Marking Machine Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Glass Laser Marking Machine Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Glass Laser Marking Machine Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Glass Laser Marking Machine Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Glass Laser Marking Machine

Table 70. Key Market Challenges & Risks of Glass Laser Marking Machine

Table 71. Key Industry Trends of Glass Laser Marking Machine

Table 72. Glass Laser Marking Machine Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Glass Laser Marking Machine Distributors List

Table 75. Glass Laser Marking Machine Customer List

Table 76. Global Glass Laser Marking Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Glass Laser Marking Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Glass Laser Marking Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Glass Laser Marking Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Glass Laser Marking Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Glass Laser Marking Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Glass Laser Marking Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Glass Laser Marking Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Glass Laser Marking Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Glass Laser Marking Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Glass Laser Marking Machine Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Glass Laser Marking Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Glass Laser Marking Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Glass Laser Marking Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. KEYENCE Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. KEYENCE Glass Laser Marking Machine Product Portfolios and Specifications

Table 92. KEYENCE Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. KEYENCE Main Business

Table 94. KEYENCE Latest Developments

Table 95. TRUMPF Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. TRUMPF Glass Laser Marking Machine Product Portfolios and Specifications

Table 97. TRUMPF Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. TRUMPF Main Business

Table 99. TRUMPF Latest Developments

Table 100. Videojet Technologies Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Videojet Technologies Glass Laser Marking Machine Product Portfolios and Specifications

Table 102. Videojet Technologies Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Videojet Technologies Main Business

Table 104. Videojet Technologies Latest Developments

Table 105. Telesis Technologies Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Telesis Technologies Glass Laser Marking Machine Product Portfolios and Specifications

Table 107. Telesis Technologies Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Telesis Technologies Main Business

Table 109. Telesis Technologies Latest Developments

Table 110. FOBA Laser Marking + Engraving Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. FOBA Laser Marking + Engraving Glass Laser Marking Machine Product Portfolios and Specifications

Table 112. FOBA Laser Marking + Engraving Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. FOBA Laser Marking + Engraving Main Business
Table 114. FOBA Laser Marking + Engraving Latest Developments
Table 115. Gravotech Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors
Table 116. Gravotech Glass Laser Marking Machine Product Portfolios and Specifications
Table 117. Gravotech Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 118. Gravotech Main Business
Table 119. Gravotech Latest Developments
Table 120. Trotec Laser Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors
Table 121. Trotec Laser Glass Laser Marking Machine Product Portfolios and Specifications
Table 122. Trotec Laser Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 123. Trotec Laser Main Business
Table 124. Trotec Laser Latest Developments
Table 125. Epilog Laser Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors
Table 126. Epilog Laser Glass Laser Marking Machine Product Portfolios and Specifications
Table 127. Epilog Laser Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 128. Epilog Laser Main Business
Table 129. Epilog Laser Latest Developments
Table 130. Coherent Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors
Table 131. Coherent Glass Laser Marking Machine Product Portfolios and Specifications
Table 132. Coherent Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 133. Coherent Main Business
Table 134. Coherent Latest Developments
Table 135. Lotus Laser Systems Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors
Table 136. Lotus Laser Systems Glass Laser Marking Machine Product Portfolios and Specifications
Table 137. Lotus Laser Systems Glass Laser Marking Machine Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Lotus Laser Systems Main Business

Table 139. Lotus Laser Systems Latest Developments

Table 140. Han's Laser Technology Industry Group Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 141. Han's Laser Technology Industry Group Glass Laser Marking Machine Product Portfolios and Specifications

Table 142. Han's Laser Technology Industry Group Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Han's Laser Technology Industry Group Main Business

Table 144. Han's Laser Technology Industry Group Latest Developments

Table 145. HGTECH Basic Information, Glass Laser Marking Machine Manufacturing Base, Sales Area and Its Competitors

Table 146. HGTECH Glass Laser Marking Machine Product Portfolios and Specifications

Table 147. HGTECH Glass Laser Marking Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. HGTECH Main Business

Table 149. HGTECH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glass Laser Marking Machine
- Figure 2. Glass Laser Marking Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glass Laser Marking Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Glass Laser Marking Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glass Laser Marking Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glass Laser Marking Machine Sales Market Share by Country/Region (2025)
- Figure 10. Glass Laser Marking Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of CO2 Laser
- Figure 12. Product Picture of UV Laser
- Figure 13. Product Picture of Other
- Figure 14. Global Glass Laser Marking Machine Sales Market Share by Type in 2026
- Figure 15. Global Glass Laser Marking Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Desktop Marking Machine
- Figure 17. Product Picture of Enclosed Workstation
- Figure 18. Product Picture of Other
- Figure 19. Global Glass Laser Marking Machine Sales Market Share by Equipment Form in 2026
- Figure 20. Global Glass Laser Marking Machine Revenue Market Share by Equipment Form (2021-2026)
- Figure 21. Product Picture of Container Glass
- Figure 22. Product Picture of Pharmaceutical Glass
- Figure 23. Product Picture of Automotive Glass
- Figure 24. Product Picture of Other
- Figure 25. Global Glass Laser Marking Machine Sales Market Share by Glass Type in 2026
- Figure 26. Global Glass Laser Marking Machine Revenue Market Share by Glass Type (2021-2026)
- Figure 27. Glass Laser Marking Machine Consumed in Food and Beverage Packaging

Figure 28. Global Glass Laser Marking Machine Market: Food and Beverage Packaging (2021-2026) & (K Units)

Figure 29. Glass Laser Marking Machine Consumed in Pharmaceutical Packaging

Figure 30. Global Glass Laser Marking Machine Market: Pharmaceutical Packaging (2021-2026) & (K Units)

Figure 31. Glass Laser Marking Machine Consumed in Cosmetics and Perfume Packaging

Figure 32. Global Glass Laser Marking Machine Market: Cosmetics and Perfume Packaging (2021-2026) & (K Units)

Figure 33. Glass Laser Marking Machine Consumed in Automotive Glass Processing

Figure 34. Global Glass Laser Marking Machine Market: Automotive Glass Processing (2021-2026) & (K Units)

Figure 35. Glass Laser Marking Machine Consumed in Other

Figure 36. Global Glass Laser Marking Machine Market: Other (2021-2026) & (K Units)

Figure 37. Global Glass Laser Marking Machine Sale Market Share by Application (2025)

Figure 38. Global Glass Laser Marking Machine Revenue Market Share by Application in 2025

Figure 39. Glass Laser Marking Machine Sales by Company in 2025 (K Units)

Figure 40. Global Glass Laser Marking Machine Sales Market Share by Company in 2025

Figure 41. Glass Laser Marking Machine Revenue by Company in 2025 (\$ millions)

Figure 42. Global Glass Laser Marking Machine Revenue Market Share by Company in 2025

Figure 43. Global Glass Laser Marking Machine Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Glass Laser Marking Machine Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Glass Laser Marking Machine Sales 2021-2026 (K Units)

Figure 46. Americas Glass Laser Marking Machine Revenue 2021-2026 (\$ millions)

Figure 47. APAC Glass Laser Marking Machine Sales 2021-2026 (K Units)

Figure 48. APAC Glass Laser Marking Machine Revenue 2021-2026 (\$ millions)

Figure 49. Europe Glass Laser Marking Machine Sales 2021-2026 (K Units)

Figure 50. Europe Glass Laser Marking Machine Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Glass Laser Marking Machine Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Glass Laser Marking Machine Revenue 2021-2026 (\$ millions)

Figure 53. Americas Glass Laser Marking Machine Sales Market Share by Country in

2025

Figure 54. Americas Glass Laser Marking Machine Revenue Market Share by Country (2021-2026)

Figure 55. Americas Glass Laser Marking Machine Sales Market Share by Type (2021-2026)

Figure 56. Americas Glass Laser Marking Machine Sales Market Share by Application (2021-2026)

Figure 57. United States Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Glass Laser Marking Machine Sales Market Share by Region in 2025

Figure 62. APAC Glass Laser Marking Machine Revenue Market Share by Region (2021-2026)

Figure 63. APAC Glass Laser Marking Machine Sales Market Share by Type (2021-2026)

Figure 64. APAC Glass Laser Marking Machine Sales Market Share by Application (2021-2026)

Figure 65. China Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Glass Laser Marking Machine Sales Market Share by Country in 2025

Figure 73. Europe Glass Laser Marking Machine Revenue Market Share by Country (2021-2026)

Figure 74. Europe Glass Laser Marking Machine Sales Market Share by Type (2021-2026)

Figure 75. Europe Glass Laser Marking Machine Sales Market Share by Application

(2021-2026)

Figure 76. Germany Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Glass Laser Marking Machine Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Glass Laser Marking Machine Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Glass Laser Marking Machine Sales Market Share by Application (2021-2026)

Figure 84. Egypt Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Glass Laser Marking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Glass Laser Marking Machine in 2026

Figure 90. Manufacturing Process Analysis of Glass Laser Marking Machine

Figure 91. Industry Chain Structure of Glass Laser Marking Machine

Figure 92. Channels of Distribution

Figure 93. Global Glass Laser Marking Machine Sales Market Forecast by Region (2027-2032)

Figure 94. Global Glass Laser Marking Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Glass Laser Marking Machine Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Glass Laser Marking Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Glass Laser Marking Machine Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Glass Laser Marking Machine Revenue Market Share Forecast by

Application (2027-2032)

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