

Global Glass Fused-to-Steel Bolted Water Tanks Market Growth 2026-2032

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Abstracts

The global Glass Fused-to-Steel Bolted Water Tanks market size is predicted to grow from US\$ 1223 million in 2025 to US\$ 1646 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Glass Fused-to-Steel Bolted Water Tanks are modular water storage systems constructed with steel panels coated with a layer of glass enamel and assembled using bolts. These tanks provide high corrosion resistance, long service life, and low maintenance requirements, suitable for potable water, industrial water storage, and fire protection systems. Their modular design allows for scalable capacities and easier transportation and installation compared with welded steel or concrete tanks. They are commonly used in municipal water supply, industrial facilities, and agricultural irrigation systems, offering a reliable and cost-effective solution for medium to large-scale water storage applications. The industrial chain of Glass Fused-to-Steel Bolted Water Tanks includes upstream suppliers of steel plates, glass enamel materials, bolts, sealing gaskets, and coating equipment. Midstream manufacturers fabricate coated steel panels, assemble modular tanks, and provide quality control and testing. Downstream applications encompass municipal water utilities, industrial water storage providers, agricultural irrigation projects, and firefighting infrastructure. The ecosystem also involves installation services, maintenance, and technical support to ensure water tank integrity, durability, and compliance with safety and regulatory standards. In 2025, global Glass Fused-to-Steel Bolted Water Tanks production reached approximately 25,000 units, with an average global market price of around US\$50,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 50%. In 2025, the global production capacity of glass fused-to-steel bolted water tanks was approximately 30,000 units.

The market for glass fused-to-steel bolted water tanks is growing steadily due to increasing demand for durable, low-maintenance water storage solutions in municipal, industrial, and agricultural sectors. Their modular design and corrosion-resistant glass coating offer advantages over traditional welded steel or concrete tanks. Rising urbanization, industrial expansion, and water infrastructure projects are driving demand globally. In addition, these tanks are favored for fire protection systems and potable water storage due to their safety and longevity. Manufacturers are focusing on improving coating technology, modular assembly efficiency, and compliance with international standards. Overall, the market outlook is positive, with steady growth expected as urban water supply, industrial water management, and irrigation projects expand worldwide.

LP Information, Inc. (LPI) ' newest research report, the "Glass Fused-to-Steel Bolted Water Tanks Industry Forecast" looks at past sales and reviews total world Glass Fused-to-Steel Bolted Water Tanks sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fused-to-Steel Bolted Water Tanks sales for 2026 through 2032. With Glass Fused-to-Steel Bolted Water Tanks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fused-to-Steel Bolted Water Tanks industry.

This Insight Report provides a comprehensive analysis of the global Glass Fused-to-Steel Bolted Water Tanks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fused-to-Steel Bolted Water Tanks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Fused-to-Steel Bolted Water Tanks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fused-to-Steel Bolted Water Tanks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fused-to-Steel Bolted Water Tanks.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fused-to-Steel Bolted Water Tanks market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Small and Medium Capacity Water Tanks

Large Capacity Water Tanks

Segmentation by Tank Shape:

Cylindrical Bolted Tanks

Rectangular / Modular Tanks

Elevated Bolted Water Tanks

Segmentation by Installation Method:

Surface-mounted Water Tank

Semi-buried Water Tank

Fully Buried Water Tank

Segmentation by Application:

Water Treatment

Industrial Processing

Urban Tap Water Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

APRO Industrie

Franklin Electric

Calumet

Permastore

United Industries Group (UIG)

Phillips Tank

National Storage Tank

Center Enamel

Protank

YHR Tanks

Greatario

Huili Water Tank

Shandong Lvjia Air Conditioning Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fused-to-Steel Bolted Water Tanks market?

What factors are driving Glass Fused-to-Steel Bolted Water Tanks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fused-to-Steel Bolted Water Tanks market opportunities vary by end market size?

How does Glass Fused-to-Steel Bolted Water Tanks break out by Type, by Application?

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