

Global Glass Fiber Uniaxial Fabric Market Growth 2026-2032

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Abstracts

The global Glass Fiber Uniaxial Fabric market size is predicted to grow from US\$ 431 million in 2025 to US\$ 673 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Glass fiber uniaxial fabric is a high-performance composite reinforcing fabric made of glass fiber as the reinforcing material, with the fibers mainly arranged in a single direction and fixed by a small amount of auxiliary yarn. Unlike traditional plain or twill fiberglass cloth, most of the glass fibers in uniaxial braided fabric are almost entirely arranged parallel to one direction of force, thus providing higher tensile strength, stiffness, and load-bearing capacity in a specific direction. It is one of the important directional reinforcing materials in the field of modern composite materials.

Upstream mainly includes glass raw materials such as quartz sand, pyrophyllite, and kaolin, as well as suppliers of E-glass fiber, S-glass fiber untwisted roving, sizing agents, stitching yarn, and warp knitting equipment. The strength and stability of high-performance glass fiber yarn directly affect the mechanical properties of uniaxial fabric. Midstream consists of uniaxial fiberglass braided fabric manufacturers, who use warp knitting, multiaxial stitching, or directional lay-up processes to arrange and fix the glass fiber yarn in a single direction, producing uniaxial reinforced fabrics of different basis weights and widths, and performing surface treatments according to the resin system. Downstream applications include wind turbine blades, ships, automotive lightweighting, building reinforcement, pipelines and tanks, rail transportation, and industrial composite structural components. In 2025, global sales of glass fiber uniaxial fabrics will reach 98 million square meters, with a production capacity of approximately 140 million square meters, an average selling price of US\$4.5 per square meter, and an average gross profit margin of 20%-30%.

The demand for glass fiber uniaxial fabrics primarily comes from wind turbine blades, shipbuilding, automotive lightweighting, building reinforcement, and industrial composite materials, with wind power being the largest application market. With the rapid development of global offshore wind power and large-scale wind turbines, the length of wind turbine blades is continuously increasing, significantly boosting the demand for high-strength, high-fatigue-life uniaxial fabrics. Simultaneously, emerging fields such as lightweighting of new energy vehicles, rail transportation, and hydrogen storage composite materials are also increasing their use of oriented reinforced fiberglass fabrics. Currently, global investment in new energy continues to grow, particularly the expansion of wind power in China, Europe, and the United States, becoming the industry's core growth driver.

The industry's technological roadmap is upgrading from traditional ordinary warp-knitted fiberglass fabrics to those with 'high strength and high modulus, ultra-wide width, low resin absorption, and automatic layup adaptation.' Currently, E-glass uniaxial fabrics still dominate, but S-glass, high-fatigue-life fiberglass, and low-dielectric fiberglass products are experiencing rapid growth. To adapt to the manufacturing of large wind turbine blades, companies are continuously developing ultra-wide uniaxial fabrics and multi-layer composite structures to improve layup efficiency and overall mechanical properties. Meanwhile, VARTM (vacuum-assisted resin induction) technology, automated lay-up, and intelligent weaving technology are rapidly becoming widespread, driving products toward higher consistency, lower weight, and higher structural efficiency.

LP Information, Inc. (LPI) ' newest research report, the 'Glass Fiber Uniaxial Fabric Industry Forecast' looks at past sales and reviews total world Glass Fiber Uniaxial Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fiber Uniaxial Fabric sales for 2026 through 2032. With Glass Fiber Uniaxial Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fiber Uniaxial Fabric industry.

This Insight Report provides a comprehensive analysis of the global Glass Fiber Uniaxial Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fiber Uniaxial Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Glass Fiber Uniaxial Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fiber Uniaxial Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fiber Uniaxial Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber Uniaxial Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0° Uniaxial

90° Uniaxial

Segmentation by Gram:

<800g/m²

800-1200g/m²

>1200g/m²

Segmentation by Fiberglass Yarn Material:

2400Tex

UD1250

Segmentation by Application:

Wind Power

New Energy

Electronics & Electrical Engineering

Aerospace

Shipbuilding

Chemicals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

Nippon Electric Glass

Johns Manville

Saint-Gobain Vetrotex

Hexcel Corporation

Central Glass

BGF Industries

Nitto Boseki

Saertex

Chomarat

Glatfelter Advanced Materials

Zhenshi Group

Taishan Fiberglass

Chongqing International Composite Materials

Jiangsu Changhai Composite Materials

China Jushi

Changzhou Zhongjie Composite Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fiber Uniaxial Fabric market?

What factors are driving Glass Fiber Uniaxial Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fiber Uniaxial Fabric market opportunities vary by end market size?

How does Glass Fiber Uniaxial Fabric break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Glass Fiber Uniaxial Fabric Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glass Fiber Uniaxial Fabric by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glass Fiber Uniaxial Fabric by Country/Region, 2021, 2025 & 2032

2.2 Glass Fiber Uniaxial Fabric Segment by Type

- 2.2.1 0° Uniaxial
- 2.2.2 90° Uniaxial
- 2.2.3 Glass Fiber Uniaxial Fabric Sales by Type
 - 2.2.3.1 Global Glass Fiber Uniaxial Fabric Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Glass Fiber Uniaxial Fabric Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Glass Fiber Uniaxial Fabric Sale Price by Type (2021-2026)

2.3 Glass Fiber Uniaxial Fabric Segment by Gram

- 2.3.1 <800g/m²
- 2.3.2 800-1200g/m²
- 2.3.3 >1200g/m²
- 2.3.4 Glass Fiber Uniaxial Fabric Sales by Gram
 - 2.3.4.1 Global Glass Fiber Uniaxial Fabric Sales Market Share by Gram (2021-2026)
 - 2.3.4.2 Global Glass Fiber Uniaxial Fabric Revenue and Market Share by Gram (2021-2026)
 - 2.3.4.3 Global Glass Fiber Uniaxial Fabric Sale Price by Gram (2021-2026)

2.4 Glass Fiber Uniaxial Fabric Segment by Fiberglass Yarn Material

2.4.1 2400Tex

2.4.2 UD1250

2.4.3 Glass Fiber Uniaxial Fabric Sales by Fiberglass Yarn Material

2.4.3.1 Global Glass Fiber Uniaxial Fabric Sales Market Share by Fiberglass Yarn Material (2021-2026)

2.4.3.2 Global Glass Fiber Uniaxial Fabric Revenue and Market Share by Fiberglass Yarn Material (2021-2026)

2.4.3.3 Global Glass Fiber Uniaxial Fabric Sale Price by Fiberglass Yarn Material (2021-2026)

2.5 Glass Fiber Uniaxial Fabric Segment by Application

2.5.1 Wind Power

2.5.2 New Energy

2.5.3 Electronics & Electrical Engineering

2.5.4 Aerospace

2.5.5 Shipbuilding

2.5.6 Chemicals

2.5.7 Other

2.5.8 Glass Fiber Uniaxial Fabric Sales by Application

2.5.8.1 Global Glass Fiber Uniaxial Fabric Sale Market Share by Application (2021-2026)

2.5.8.2 Global Glass Fiber Uniaxial Fabric Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Glass Fiber Uniaxial Fabric Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass Fiber Uniaxial Fabric Breakdown Data by Company

3.1.1 Global Glass Fiber Uniaxial Fabric Annual Sales by Company (2021-2026)

3.1.2 Global Glass Fiber Uniaxial Fabric Sales Market Share by Company (2021-2026)

3.2 Global Glass Fiber Uniaxial Fabric Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Fiber Uniaxial Fabric Revenue by Company (2021-2026)

3.2.2 Global Glass Fiber Uniaxial Fabric Revenue Market Share by Company (2021-2026)

3.3 Global Glass Fiber Uniaxial Fabric Sale Price by Company

3.4 Key Manufacturers Glass Fiber Uniaxial Fabric Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Glass Fiber Uniaxial Fabric Product Location Distribution

3.4.2 Players Glass Fiber Uniaxial Fabric Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS FIBER UNIAXIAL FABRIC BY GEOGRAPHIC REGION

- 4.1 World Historic Glass Fiber Uniaxial Fabric Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Glass Fiber Uniaxial Fabric Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Glass Fiber Uniaxial Fabric Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Glass Fiber Uniaxial Fabric Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Glass Fiber Uniaxial Fabric Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Glass Fiber Uniaxial Fabric Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Glass Fiber Uniaxial Fabric Sales Growth
- 4.4 APAC Glass Fiber Uniaxial Fabric Sales Growth
- 4.5 Europe Glass Fiber Uniaxial Fabric Sales Growth
- 4.6 Middle East & Africa Glass Fiber Uniaxial Fabric Sales Growth

5 AMERICAS

- 5.1 Americas Glass Fiber Uniaxial Fabric Sales by Country
 - 5.1.1 Americas Glass Fiber Uniaxial Fabric Sales by Country (2021-2026)
 - 5.1.2 Americas Glass Fiber Uniaxial Fabric Revenue by Country (2021-2026)
- 5.2 Americas Glass Fiber Uniaxial Fabric Sales by Type (2021-2026)
- 5.3 Americas Glass Fiber Uniaxial Fabric Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Glass Fiber Uniaxial Fabric Sales by Region

- 6.1.1 APAC Glass Fiber Uniaxial Fabric Sales by Region (2021-2026)
- 6.1.2 APAC Glass Fiber Uniaxial Fabric Revenue by Region (2021-2026)
- 6.2 APAC Glass Fiber Uniaxial Fabric Sales by Type (2021-2026)
- 6.3 APAC Glass Fiber Uniaxial Fabric Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Glass Fiber Uniaxial Fabric by Country
 - 7.1.1 Europe Glass Fiber Uniaxial Fabric Sales by Country (2021-2026)
 - 7.1.2 Europe Glass Fiber Uniaxial Fabric Revenue by Country (2021-2026)
- 7.2 Europe Glass Fiber Uniaxial Fabric Sales by Type (2021-2026)
- 7.3 Europe Glass Fiber Uniaxial Fabric Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Glass Fiber Uniaxial Fabric by Country
 - 8.1.1 Middle East & Africa Glass Fiber Uniaxial Fabric Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Glass Fiber Uniaxial Fabric Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Glass Fiber Uniaxial Fabric Sales by Type (2021-2026)
- 8.3 Middle East & Africa Glass Fiber Uniaxial Fabric Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Fiber Uniaxial Fabric

10.3 Manufacturing Process Analysis of Glass Fiber Uniaxial Fabric

10.4 Industry Chain Structure of Glass Fiber Uniaxial Fabric

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glass Fiber Uniaxial Fabric Distributors

11.3 Glass Fiber Uniaxial Fabric Customer

12 WORLD FORECAST REVIEW FOR GLASS FIBER UNIAXIAL FABRIC BY GEOGRAPHIC REGION

12.1 Global Glass Fiber Uniaxial Fabric Market Size Forecast by Region

12.1.1 Global Glass Fiber Uniaxial Fabric Forecast by Region (2027-2032)

12.1.2 Global Glass Fiber Uniaxial Fabric Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Glass Fiber Uniaxial Fabric Forecast by Type (2027-2032)

12.7 Global Glass Fiber Uniaxial Fabric Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Owens Corning

13.1.1 Owens Corning Company Information

13.1.2 Owens Corning Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.1.3 Owens Corning Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Owens Corning Main Business Overview

13.1.5 Owens Corning Latest Developments

13.2 Nippon Electric Glass

13.2.1 Nippon Electric Glass Company Information

13.2.2 Nippon Electric Glass Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.2.3 Nippon Electric Glass Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Nippon Electric Glass Main Business Overview

13.2.5 Nippon Electric Glass Latest Developments

13.3 Johns Manville

13.3.1 Johns Manville Company Information

13.3.2 Johns Manville Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.3.3 Johns Manville Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Johns Manville Main Business Overview

13.3.5 Johns Manville Latest Developments

13.4 Saint-Gobain Vetrotex

13.4.1 Saint-Gobain Vetrotex Company Information

13.4.2 Saint-Gobain Vetrotex Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.4.3 Saint-Gobain Vetrotex Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Saint-Gobain Vetrotex Main Business Overview

13.4.5 Saint-Gobain Vetrotex Latest Developments

13.5 Hexcel Corporation

13.5.1 Hexcel Corporation Company Information

13.5.2 Hexcel Corporation Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.5.3 Hexcel Corporation Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Hexcel Corporation Main Business Overview

13.5.5 Hexcel Corporation Latest Developments

13.6 Central Glass

- 13.6.1 Central Glass Company Information
- 13.6.2 Central Glass Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
- 13.6.3 Central Glass Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Central Glass Main Business Overview
- 13.6.5 Central Glass Latest Developments
- 13.7 BGF Industries
 - 13.7.1 BGF Industries Company Information
 - 13.7.2 BGF Industries Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.7.3 BGF Industries Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 BGF Industries Main Business Overview
 - 13.7.5 BGF Industries Latest Developments
- 13.8 Nitto Boseki
 - 13.8.1 Nitto Boseki Company Information
 - 13.8.2 Nitto Boseki Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.8.3 Nitto Boseki Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Nitto Boseki Main Business Overview
 - 13.8.5 Nitto Boseki Latest Developments
- 13.9 Saertex
 - 13.9.1 Saertex Company Information
 - 13.9.2 Saertex Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.9.3 Saertex Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Saertex Main Business Overview
 - 13.9.5 Saertex Latest Developments
- 13.10 Chomarat
 - 13.10.1 Chomarat Company Information
 - 13.10.2 Chomarat Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.10.3 Chomarat Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Chomarat Main Business Overview
 - 13.10.5 Chomarat Latest Developments
- 13.11 Glatfelter Advanced Materials
 - 13.11.1 Glatfelter Advanced Materials Company Information
 - 13.11.2 Glatfelter Advanced Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

- 13.11.3 Glatfelter Advanced Materials Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Glatfelter Advanced Materials Main Business Overview
- 13.11.5 Glatfelter Advanced Materials Latest Developments
- 13.12 Zhenshi Group
 - 13.12.1 Zhenshi Group Company Information
 - 13.12.2 Zhenshi Group Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.12.3 Zhenshi Group Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Zhenshi Group Main Business Overview
 - 13.12.5 Zhenshi Group Latest Developments
- 13.13 Taishan Fiberglass
 - 13.13.1 Taishan Fiberglass Company Information
 - 13.13.2 Taishan Fiberglass Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.13.3 Taishan Fiberglass Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Taishan Fiberglass Main Business Overview
 - 13.13.5 Taishan Fiberglass Latest Developments
- 13.14 Chongqing International Composite Materials
 - 13.14.1 Chongqing International Composite Materials Company Information
 - 13.14.2 Chongqing International Composite Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.14.3 Chongqing International Composite Materials Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Chongqing International Composite Materials Main Business Overview
 - 13.14.5 Chongqing International Composite Materials Latest Developments
- 13.15 Jiangsu Changhai Composite Materials
 - 13.15.1 Jiangsu Changhai Composite Materials Company Information
 - 13.15.2 Jiangsu Changhai Composite Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications
 - 13.15.3 Jiangsu Changhai Composite Materials Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Jiangsu Changhai Composite Materials Main Business Overview
 - 13.15.5 Jiangsu Changhai Composite Materials Latest Developments
- 13.16 China Jushi
 - 13.16.1 China Jushi Company Information
 - 13.16.2 China Jushi Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.16.3 China Jushi Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 China Jushi Main Business Overview

13.16.5 China Jushi Latest Developments

13.17 Changzhou Zhongjie Composite Materials

13.17.1 Changzhou Zhongjie Composite Materials Company Information

13.17.2 Changzhou Zhongjie Composite Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

13.17.3 Changzhou Zhongjie Composite Materials Glass Fiber Uniaxial Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Changzhou Zhongjie Composite Materials Main Business Overview

13.17.5 Changzhou Zhongjie Composite Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Glass Fiber Uniaxial Fabric Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Glass Fiber Uniaxial Fabric Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 0° Uniaxial
- Table 4. Major Players of 90° Uniaxial
- Table 5. Global Glass Fiber Uniaxial Fabric Sales by Type (2021-2026) & (K Sqm)
- Table 6. Global Glass Fiber Uniaxial Fabric Sales Market Share by Type (2021-2026)
- Table 7. Global Glass Fiber Uniaxial Fabric Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Type (2021-2026)
- Table 9. Global Glass Fiber Uniaxial Fabric Sale Price by Type (2021-2026) & (US\$/Sq m)
- Table 10. Major Players of ≥800g/m²
- Table 11. Major Players of 800-1200g/m²
- Table 12. Major Players of ≥1200g/m²
- Table 13. Global Glass Fiber Uniaxial Fabric Sales by Gram (2021-2026) & (K Sqm)
- Table 14. Global Glass Fiber Uniaxial Fabric Sales Market Share by Gram (2021-2026)
- Table 15. Global Glass Fiber Uniaxial Fabric Revenue by Gram (2021-2026) & (\$ million)
- Table 16. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Gram (2021-2026)
- Table 17. Global Glass Fiber Uniaxial Fabric Sale Price by Gram (2021-2026) & (US\$/Sq m)
- Table 18. Major Players of 2400Tex
- Table 19. Major Players of UD1250
- Table 20. Global Glass Fiber Uniaxial Fabric Sales by Fiberglass Yarn Material (2021-2026) & (K Sqm)
- Table 21. Global Glass Fiber Uniaxial Fabric Sales Market Share by Fiberglass Yarn Material (2021-2026)
- Table 22. Global Glass Fiber Uniaxial Fabric Revenue by Fiberglass Yarn Material (2021-2026) & (\$ million)
- Table 23. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Fiberglass Yarn Material (2021-2026)
- Table 24. Global Glass Fiber Uniaxial Fabric Sale Price by Fiberglass Yarn Material

(2021-2026) & (US\$/Sq m)

Table 25. Global Glass Fiber Uniaxial Fabric Sale by Application (2021-2026) & (K Sqm)

Table 26. Global Glass Fiber Uniaxial Fabric Sale Market Share by Application (2021-2026)

Table 27. Global Glass Fiber Uniaxial Fabric Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Application (2021-2026)

Table 29. Global Glass Fiber Uniaxial Fabric Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 30. Global Glass Fiber Uniaxial Fabric Sales by Company (2021-2026) & (K Sqm)

Table 31. Global Glass Fiber Uniaxial Fabric Sales Market Share by Company (2021-2026)

Table 32. Global Glass Fiber Uniaxial Fabric Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Company (2021-2026)

Table 34. Global Glass Fiber Uniaxial Fabric Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 35. Key Manufacturers Glass Fiber Uniaxial Fabric Producing Area Distribution and Sales Area

Table 36. Players Glass Fiber Uniaxial Fabric Products Offered

Table 37. Glass Fiber Uniaxial Fabric Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Glass Fiber Uniaxial Fabric Sales by Geographic Region (2021-2026) & (K Sqm)

Table 41. Global Glass Fiber Uniaxial Fabric Sales Market Share Geographic Region (2021-2026)

Table 42. Global Glass Fiber Uniaxial Fabric Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Glass Fiber Uniaxial Fabric Sales by Country/Region (2021-2026) & (K Sqm)

Table 45. Global Glass Fiber Uniaxial Fabric Sales Market Share by Country/Region (2021-2026)

Table 46. Global Glass Fiber Uniaxial Fabric Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Glass Fiber Uniaxial Fabric Sales by Country (2021-2026) & (K Sqm)

Table 49. Americas Glass Fiber Uniaxial Fabric Sales Market Share by Country (2021-2026)

Table 50. Americas Glass Fiber Uniaxial Fabric Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Glass Fiber Uniaxial Fabric Sales by Type (2021-2026) & (K Sqm)

Table 52. Americas Glass Fiber Uniaxial Fabric Sales by Application (2021-2026) & (K Sqm)

Table 53. APAC Glass Fiber Uniaxial Fabric Sales by Region (2021-2026) & (K Sqm)

Table 54. APAC Glass Fiber Uniaxial Fabric Sales Market Share by Region (2021-2026)

Table 55. APAC Glass Fiber Uniaxial Fabric Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Glass Fiber Uniaxial Fabric Sales by Type (2021-2026) & (K Sqm)

Table 57. APAC Glass Fiber Uniaxial Fabric Sales by Application (2021-2026) & (K Sqm)

Table 58. Europe Glass Fiber Uniaxial Fabric Sales by Country (2021-2026) & (K Sqm)

Table 59. Europe Glass Fiber Uniaxial Fabric Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Glass Fiber Uniaxial Fabric Sales by Type (2021-2026) & (K Sqm)

Table 61. Europe Glass Fiber Uniaxial Fabric Sales by Application (2021-2026) & (K Sqm)

Table 62. Middle East & Africa Glass Fiber Uniaxial Fabric Sales by Country (2021-2026) & (K Sqm)

Table 63. Middle East & Africa Glass Fiber Uniaxial Fabric Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Glass Fiber Uniaxial Fabric Sales by Type (2021-2026) & (K Sqm)

Table 65. Middle East & Africa Glass Fiber Uniaxial Fabric Sales by Application (2021-2026) & (K Sqm)

Table 66. Key Market Drivers & Growth Opportunities of Glass Fiber Uniaxial Fabric

Table 67. Key Market Challenges & Risks of Glass Fiber Uniaxial Fabric

Table 68. Key Industry Trends of Glass Fiber Uniaxial Fabric

Table 69. Glass Fiber Uniaxial Fabric Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Glass Fiber Uniaxial Fabric Distributors List

Table 72. Glass Fiber Uniaxial Fabric Customer List

Table 73. Global Glass Fiber Uniaxial Fabric Sales Forecast by Region (2027-2032) & (K Sqm)

Table 74. Global Glass Fiber Uniaxial Fabric Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Glass Fiber Uniaxial Fabric Sales Forecast by Country (2027-2032) & (K Sqm)

Table 76. Americas Glass Fiber Uniaxial Fabric Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Glass Fiber Uniaxial Fabric Sales Forecast by Region (2027-2032) & (K Sqm)

Table 78. APAC Glass Fiber Uniaxial Fabric Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Glass Fiber Uniaxial Fabric Sales Forecast by Country (2027-2032) & (K Sqm)

Table 80. Europe Glass Fiber Uniaxial Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Glass Fiber Uniaxial Fabric Sales Forecast by Country (2027-2032) & (K Sqm)

Table 82. Middle East & Africa Glass Fiber Uniaxial Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Glass Fiber Uniaxial Fabric Sales Forecast by Type (2027-2032) & (K Sqm)

Table 84. Global Glass Fiber Uniaxial Fabric Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Glass Fiber Uniaxial Fabric Sales Forecast by Application (2027-2032) & (K Sqm)

Table 86. Global Glass Fiber Uniaxial Fabric Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Owens Corning Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 88. Owens Corning Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 89. Owens Corning Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 90. Owens Corning Main Business

Table 91. Owens Corning Latest Developments

Table 92. Nippon Electric Glass Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 93. Nippon Electric Glass Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 94. Nippon Electric Glass Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 95. Nippon Electric Glass Main Business

Table 96. Nippon Electric Glass Latest Developments

Table 97. Johns Manville Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 98. Johns Manville Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 99. Johns Manville Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 100. Johns Manville Main Business

Table 101. Johns Manville Latest Developments

Table 102. Saint-Gobain Vetrotex Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 103. Saint-Gobain Vetrotex Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 104. Saint-Gobain Vetrotex Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 105. Saint-Gobain Vetrotex Main Business

Table 106. Saint-Gobain Vetrotex Latest Developments

Table 107. Hexcel Corporation Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 108. Hexcel Corporation Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 109. Hexcel Corporation Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 110. Hexcel Corporation Main Business

Table 111. Hexcel Corporation Latest Developments

Table 112. Central Glass Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 113. Central Glass Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 114. Central Glass Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 115. Central Glass Main Business

Table 116. Central Glass Latest Developments

Table 117. BGF Industries Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 118. BGF Industries Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 119. BGF Industries Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 120. BGF Industries Main Business

Table 121. BGF Industries Latest Developments

Table 122. Nitto Boseki Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 123. Nitto Boseki Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 124. Nitto Boseki Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 125. Nitto Boseki Main Business

Table 126. Nitto Boseki Latest Developments

Table 127. Saertex Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 128. Saertex Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 129. Saertex Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 130. Saertex Main Business

Table 131. Saertex Latest Developments

Table 132. Chomarat Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 133. Chomarat Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 134. Chomarat Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 135. Chomarat Main Business

Table 136. Chomarat Latest Developments

Table 137. Glatfelter Advanced Materials Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 138. Glatfelter Advanced Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 139. Glatfelter Advanced Materials Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 140. Glatfelter Advanced Materials Main Business

Table 141. Glatfelter Advanced Materials Latest Developments

Table 142. Zhenshi Group Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 143. Zhenshi Group Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 144. Zhenshi Group Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 145. Zhenshi Group Main Business

Table 146. Zhenshi Group Latest Developments

Table 147. Taishan Fiberglass Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 148. Taishan Fiberglass Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 149. Taishan Fiberglass Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 150. Taishan Fiberglass Main Business

Table 151. Taishan Fiberglass Latest Developments

Table 152. Chongqing International Composite Materials Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 153. Chongqing International Composite Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 154. Chongqing International Composite Materials Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 155. Chongqing International Composite Materials Main Business

Table 156. Chongqing International Composite Materials Latest Developments

Table 157. Jiangsu Changhai Composite Materials Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 158. Jiangsu Changhai Composite Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 159. Jiangsu Changhai Composite Materials Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 160. Jiangsu Changhai Composite Materials Main Business

Table 161. Jiangsu Changhai Composite Materials Latest Developments

Table 162. China Jushi Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 163. China Jushi Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 164. China Jushi Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 165. China Jushi Main Business

Table 166. China Jushi Latest Developments

Table 167. Changzhou Zhongjie Composite Materials Basic Information, Glass Fiber Uniaxial Fabric Manufacturing Base, Sales Area and Its Competitors

Table 168. Changzhou Zhongjie Composite Materials Glass Fiber Uniaxial Fabric Product Portfolios and Specifications

Table 169. Changzhou Zhongjie Composite Materials Glass Fiber Uniaxial Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 170. Changzhou Zhongjie Composite Materials Main Business

Table 171. Changzhou Zhongjie Composite Materials Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Glass Fiber Uniaxial Fabric

Figure 2. Glass Fiber Uniaxial Fabric Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Glass Fiber Uniaxial Fabric Sales Growth Rate 2021-2032 (K Sqm)

Figure 7. Global Glass Fiber Uniaxial Fabric Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Glass Fiber Uniaxial Fabric Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Glass Fiber Uniaxial Fabric Sales Market Share by Country/Region (2025)

Figure 10. Glass Fiber Uniaxial Fabric Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 0° Uniaxial

Figure 12. Product Picture of 90° Uniaxial

Figure 13. Global Glass Fiber Uniaxial Fabric Sales Market Share by Type in 2026

Figure 14. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of 800g/m²

Figure 16. Product Picture of 800-1200g/m²

Figure 17. Product Picture of 1200g/m²

Figure 18. Global Glass Fiber Uniaxial Fabric Sales Market Share by Gram in 2026

Figure 19. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Gram (2021-2026)

Figure 20. Product Picture of 2400Tex

Figure 21. Product Picture of UD1250

Figure 22. Global Glass Fiber Uniaxial Fabric Sales Market Share by Fiberglass Yarn Material in 2026

Figure 23. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Fiberglass Yarn Material (2021-2026)

Figure 24. Glass Fiber Uniaxial Fabric Consumed in Wind Power

Figure 25. Global Glass Fiber Uniaxial Fabric Market: Wind Power (2021-2026) & (K Sqm)

Figure 26. Glass Fiber Uniaxial Fabric Consumed in New Energy

Figure 27. Global Glass Fiber Uniaxial Fabric Market: New Energy (2021-2026) & (K

Sqm)

Figure 28. Glass Fiber Uniaxial Fabric Consumed in Electronics & Electrical Engineering

Figure 29. Global Glass Fiber Uniaxial Fabric Market: Electronics & Electrical Engineering (2021-2026) & (K Sqm)

Figure 30. Glass Fiber Uniaxial Fabric Consumed in Aerospace

Figure 31. Global Glass Fiber Uniaxial Fabric Market: Aerospace (2021-2026) & (K Sqm)

Figure 32. Glass Fiber Uniaxial Fabric Consumed in Shipbuilding

Figure 33. Global Glass Fiber Uniaxial Fabric Market: Shipbuilding (2021-2026) & (K Sqm)

Figure 34. Glass Fiber Uniaxial Fabric Consumed in Chemicals

Figure 35. Global Glass Fiber Uniaxial Fabric Market: Chemicals (2021-2026) & (K Sqm)

Figure 36. Glass Fiber Uniaxial Fabric Consumed in Other

Figure 37. Global Glass Fiber Uniaxial Fabric Market: Other (2021-2026) & (K Sqm)

Figure 38. Global Glass Fiber Uniaxial Fabric Sale Market Share by Application (2025)

Figure 39. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Application in 2025

Figure 40. Glass Fiber Uniaxial Fabric Sales by Company in 2025 (K Sqm)

Figure 41. Global Glass Fiber Uniaxial Fabric Sales Market Share by Company in 2025

Figure 42. Glass Fiber Uniaxial Fabric Revenue by Company in 2025 (\$ millions)

Figure 43. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Company in 2025

Figure 44. Global Glass Fiber Uniaxial Fabric Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Glass Fiber Uniaxial Fabric Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Glass Fiber Uniaxial Fabric Sales 2021-2026 (K Sqm)

Figure 47. Americas Glass Fiber Uniaxial Fabric Revenue 2021-2026 (\$ millions)

Figure 48. APAC Glass Fiber Uniaxial Fabric Sales 2021-2026 (K Sqm)

Figure 49. APAC Glass Fiber Uniaxial Fabric Revenue 2021-2026 (\$ millions)

Figure 50. Europe Glass Fiber Uniaxial Fabric Sales 2021-2026 (K Sqm)

Figure 51. Europe Glass Fiber Uniaxial Fabric Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Glass Fiber Uniaxial Fabric Sales 2021-2026 (K Sqm)

Figure 53. Middle East & Africa Glass Fiber Uniaxial Fabric Revenue 2021-2026 (\$ millions)

Figure 54. Americas Glass Fiber Uniaxial Fabric Sales Market Share by Country in 2025

Figure 55. Americas Glass Fiber Uniaxial Fabric Revenue Market Share by Country

(2021-2026)

Figure 56. Americas Glass Fiber Uniaxial Fabric Sales Market Share by Type

(2021-2026)

Figure 57. Americas Glass Fiber Uniaxial Fabric Sales Market Share by Application

(2021-2026)

Figure 58. United States Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Glass Fiber Uniaxial Fabric Sales Market Share by Region in 2025

Figure 63. APAC Glass Fiber Uniaxial Fabric Revenue Market Share by Region (2021-2026)

Figure 64. APAC Glass Fiber Uniaxial Fabric Sales Market Share by Type (2021-2026)

Figure 65. APAC Glass Fiber Uniaxial Fabric Sales Market Share by Application (2021-2026)

Figure 66. China Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Glass Fiber Uniaxial Fabric Sales Market Share by Country in 2025

Figure 74. Europe Glass Fiber Uniaxial Fabric Revenue Market Share by Country (2021-2026)

Figure 75. Europe Glass Fiber Uniaxial Fabric Sales Market Share by Type (2021-2026)

Figure 76. Europe Glass Fiber Uniaxial Fabric Sales Market Share by Application (2021-2026)

Figure 77. Germany Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Glass Fiber Uniaxial Fabric Sales Market Share by

Country (2021-2026)

Figure 83. Middle East & Africa Glass Fiber Uniaxial Fabric Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Glass Fiber Uniaxial Fabric Sales Market Share by Application (2021-2026)

Figure 85. Egypt Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Glass Fiber Uniaxial Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Glass Fiber Uniaxial Fabric in 2026

Figure 91. Manufacturing Process Analysis of Glass Fiber Uniaxial Fabric

Figure 92. Industry Chain Structure of Glass Fiber Uniaxial Fabric

Figure 93. Channels of Distribution

Figure 94. Global Glass Fiber Uniaxial Fabric Sales Market Forecast by Region (2027-2032)

Figure 95. Global Glass Fiber Uniaxial Fabric Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Glass Fiber Uniaxial Fabric Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Glass Fiber Uniaxial Fabric Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Glass Fiber Uniaxial Fabric Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Glass Fiber Uniaxial Fabric Revenue Market Share Forecast by Application (2027-2032)

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