

Global Glass Fiber Triaxial Fabric Market Growth 2026-2032

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Abstracts

The global Glass Fiber Triaxial Fabric market size is predicted to grow from US\$ 385 million in 2025 to US\$ 603 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Glass fiber triaxial fabric is a high-performance composite reinforcement fabric formed by laying glass fibers in three different directions and fixing them through warp knitting or stitch knitting processes. It belongs to an important type of non-crimping fabric system. Compared with traditional plain-weave fiberglass cloth, the fibers in triaxial fabric maintain a straighter alignment, which significantly reduces the strength loss caused by fiber crimping, thereby improving the tensile, shear, impact, and fatigue properties of the composite material. Due to its multi-directional load-bearing capacity, it is particularly suitable for composite structures under complex stress and high fatigue environments.

The upstream sector mainly includes glass raw materials such as quartz sand, pyrophyllite, and kaolin, as well as suppliers of E-glass fiber, S-glass fiber untwisted rovings, sizing agents, stitch braiding yarns, and multiaxial warp knitting equipment. High-performance glass fiber yarns and stable sizing agent systems directly affect fabric strength, fatigue life, and resin impregnation performance. The midstream sector consists of manufacturers of triaxially woven glass fiber fabrics. Through non-crimped fabric (NCF) warp knitting or stitch braiding processes, glass fiber yarns are laid and fixed in the 0°/+45°/-45° or 0°/?60° direction to produce triaxially reinforced fabrics of different weights and structural forms to meet the multi-directional stress performance requirements of large composite structures. The downstream sector is widely used in wind turbine blades, ships, rail transportation, automotive lightweighting, aerospace, pipelines and storage tanks, and industrial composite material structural components.

In 2025, global sales of glass fiber triaxial fabrics reached 55 million square meters, with a production capacity of approximately 78 million square meters, an average selling price of US\$7.15 per square meter, and an average gross profit margin of 20%-30%.

The demand for triaxial fiberglass woven fabrics primarily comes from wind turbine blades, ships, rail transportation, automotive lightweighting, aerospace, and large industrial composite structural components, with wind power being the largest application market. As offshore wind turbines become increasingly larger and blade lengths continue to increase, the demand for composite reinforcement materials with multi-directional load-bearing capacity, high fatigue life, and high structural stability has significantly increased, driving the rapid growth of triaxial fabrics. Simultaneously, new energy vehicle composite structural components, hydrogen storage composite materials, and high-end industrial equipment are also increasingly using triaxial reinforcement materials. Global investment in new energy and the demand for lightweighting are the core growth drivers of the industry.

The industry's technological roadmap is upgrading towards 'high strength and high modulus, ultra-wide width, low resin consumption, and automated layup adaptation.' Traditional E-glass triaxial fabrics still dominate, but in recent years, S-glass, high fatigue life fiberglass, and high-performance composite structural fabrics have seen rapid growth. To adapt to the manufacturing of large wind turbine blades, companies are continuously developing ultra-wide width, multi-layer composite, and low-curl structures to improve resin delivery efficiency and overall mechanical properties. Meanwhile, VARTM (vacuum-assisted resin infusion), automated lay-up (AFP), and intelligent warp knitting production technologies are rapidly gaining popularity. In the future, low-dielectric glass fiber, lightweight composite structures, and digital weaving processes will become important directions for technological upgrading in the industry.

LP Information, Inc. (LPI) ' newest research report, the 'Glass Fiber Triaxial Fabric Industry Forecast' looks at past sales and reviews total world Glass Fiber Triaxial Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fiber Triaxial Fabric sales for 2026 through 2032. With Glass Fiber Triaxial Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fiber Triaxial Fabric industry.

This Insight Report provides a comprehensive analysis of the global Glass Fiber Triaxial Fabric landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fiber Triaxial Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Fiber Triaxial Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fiber Triaxial Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fiber Triaxial Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber Triaxial Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Arranged in 0°/+45°/-45° Directions

Arranged in +45°/90°/-45° Directions

Segmentation by Gram:

≤800g/m²

800-1200g/m²

≥1200g/m²

Segmentation by Fiberglass Yarn Material:

2400Tex

UD1250

Segmentation by Application:

- Wind Power
- New Energy
- Electronics & Electrical Engineering
- Aerospace
- Shipbuilding
- Chemicals
- Other

This report also splits the market by region:

Americas

- United States

- Canada

- Mexico

- Brazil

APAC

- China

- Japan

- Korea

- Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAERTEX

Owens Corning

Chomarat

Hexcel Corporation

BGF Industries

SGL Carbon

Johns Manville

Nitto Boseki

Nippon Electric Glass

Saint-Gobain Vetrotex

Zhenshi Group

Taishan Fiberglass

Chongqing International Composite Materials

Jiangsu Changhai Composite Materials

China Jushi

Changzhou Zhongjie Composite Materials

Changzhou Tianma Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fiber Triaxial Fabric market?

What factors are driving Glass Fiber Triaxial Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fiber Triaxial Fabric market opportunities vary by end market size?

How does Glass Fiber Triaxial Fabric break out by Type, by Application?

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