

Global Glass Fiber Sizing Machines Market Growth 2026-2032

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Abstracts

The global Glass Fiber Sizing Machines market size is predicted to grow from US\$ 30.13 million in 2025 to US\$ 37.03 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

The glass fiber sizing machine is specialized textile equipment designed for the pre-weaving treatment of fiberglass yarns. It primarily applies sizing material evenly to the surface of fiberglass warp yarns through processes such as impregnation, squeezing, drying, and winding. This treatment enhances the yarn's bundle integrity, abrasion resistance, and weaving performance, ensuring stable warp conditions for the subsequent production of electronic-grade or industrial-grade fiberglass fabrics. Unlike standard textile sizing machines, fiberglass sizing machines are specifically optimized to handle the unique characteristics of fiberglass—such as high strength, low elongation, smooth surfaces, brittleness, and a tendency to develop fuzz or break. These machines typically incorporate low-tension control systems, high-precision sizing supply systems, uniform impregnation units, multi-stage drying systems, and online tension monitoring technology to minimize fiber damage, improve sizing uniformity, and ensure stable yarn performance during high-speed weaving. In 2025, global sales of glass fiber sizing machines reached 1,100 units, with a production capacity of approximately 1,700 units; the average selling price was \$28,000 per unit, and the average gross profit margin ranged from 30% to 40%.

The global growth of the new energy, semiconductor, and high-speed communication sectors is driving the industrial upgrading of fiberglass and electronic materials, prompting nations to continuously strengthen their supply chains for advanced manufacturing and critical materials. Leveraging its manufacturing upgrade strategy and the expansion of the electronic information industry, China is accelerating the

localization of electronic-grade fiberglass cloth, high-performance composite materials, and related production equipment, thereby creating growth opportunities for the fiberglass sizing machine industry. Meanwhile, as the global PCB industry shifts toward high-frequency and high-speed applications, copper-clad laminate manufacturers are demanding higher quality fiberglass cloth, compelling fiberglass producers to increase investment in automated, high-precision sizing equipment. In parallel, overseas equipment manufacturers are continuously enhancing energy efficiency, automation levels, and intelligent control capabilities to maintain their competitive edge in the high-end market.

LP Information, Inc. (LPI) ' newest research report, the "Glass Fiber Sizing Machines Industry Forecast" looks at past sales and reviews total world Glass Fiber Sizing Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fiber Sizing Machines sales for 2026 through 2032. With Glass Fiber Sizing Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fiber Sizing Machines industry.

This Insight Report provides a comprehensive analysis of the global Glass Fiber Sizing Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fiber Sizing Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Fiber Sizing Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fiber Sizing Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fiber Sizing Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber Sizing Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot-Air Type

Cylinder-Drying Type

Combined Hot-Air and Cylinder-Drying Type

Segmentation by Sizing Mechanism:

Single-Axis Sizing Machine

Sizing-Dyeing Combined Machine

Warping-Sizing Combined Machine

Segmentation by Running Speed:

?200m/min

200-300m/min

?300m/min

Segmentation by Application:

Fiberglass Cloth

Composite Material Base Fabric

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KARL MAYER

Benninger AG

T-Tech Japan

Tsudakoma

Ukil Machinery

Prashant Group

Ramallumin

TAYA Machinery

Sheyang Dongxiang Textile

Yancheng Huate Textile

Yancheng Rongyilai Textile Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fiber Sizing Machines market?

What factors are driving Glass Fiber Sizing Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fiber Sizing Machines market opportunities vary by end market size?

How does Glass Fiber Sizing Machines break out by Type, by Application?

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