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Global Glass-Fiber Reinforced Nylon Market Growth 2026-2032

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Abstracts

The global Glass-Fiber Reinforced Nylon market size is predicted to grow from US$ 5529 million in 2025 to US$ 7826 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global Glass-Fiber Reinforced Nylon production is 1.385 million tons, with an average selling price of $4 per kilogram.

Glass-reinforced nylon is a high-performance engineering plastic composed of a nylon resin (such as PA6 or PA66) and glass fibers. By adding a certain percentage of glass fiber (typically 25%–50%) to the nylon matrix, its mechanical strength, rigidity, dimensional stability, heat resistance, and creep resistance are significantly enhanced. The addition of glass fiber not only improves the mechanical properties of nylon but also reduces its water absorption and thermal expansion coefficient, enabling it to maintain stability under high temperatures, high loads, and complex environments. This material is widely used in the automotive, electronics, and machinery manufacturing industries, and is a key material for metal replacement and lightweight design. The annual production capacity of a single line for mainstream manufacturers ranges from 4,000 to 20,000 tons. Representative companies include Kingfa Science & Technology, BASF, DSM, and EMS-Grivory.

Market Overview

Glass-fiber-reinforced nylon, as a high-performance engineering plastic, maintains steady growth globally and is widely used in automotive, industrial, and electrical and electronics applications. The automotive industry contributes the largest share, accounting for nearly half of the total market. With the accelerating trend toward

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lightweighting and metal substitution, annual demand continues to climb, and the market size is steadily expanding.

Regional Market Landscape

China is the world's largest production and consumption market, accounting for nearly half of the market share, with strong manufacturing capabilities and export advantages. Europe is driven by high-end applications and environmental regulations. The North American market is stable, focusing on the automotive and electrical and electronics sectors. Japan and South Korea maintain a leading position in high-performance nylon R&D, focusing on electronic connectors and high-temperature resistant components.

Major Manufacturers and Industry Competition

The international market is dominated by leading chemical companies in Europe, the United States, and Japan, such as BASF, DuPont, DSM, and Solvay, with products ranging from general-purpose to specialty nylons. Chinese companies such as Kingfa Technology and Shanghai Polytronics are emerging in the mid-range market, gradually achieving domestic substitution. Industry competition focuses on product performance, cost control, and supply chain responsiveness.

Technological Trends and Innovation Directions

Technological innovation focuses on high glass fiber content, flame retardant modification, and low VOC emissions. Meanwhile, long glass fiber injection molding technology is gradually replacing short fibers to improve structural strength. Bio-based nylons such as PA11 and PA610 are gradually being commercialized, promoting the application of environmentally friendly materials. High-temperature nylon and copolymer modification technologies are also rapidly penetrating the electronics and electrical sectors.

Upstream and Downstream Structure

The upstream sector includes raw material suppliers such as nylon resin, glass fiber, and additives, concentrated in China, Japan, South Korea, Europe, and the United States. The midstream sector comprises compounding and injection molding companies, while the downstream sector covers end customers in the automotive, electronics, industrial, and medical sectors. The entire industry chain is highly synergistic, with technical barriers and certification systems forming the entry barrier.

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Policies and Drivers

Tightening global environmental regulations are driving the development of low-VOC and recyclable materials. The trend toward lightweight and electrified vehicles is accelerating the replacement of metals with high-performance plastics. Furthermore, localization policies and the need for supply chain security are driving technology upgrades and capacity expansion among local companies.

Future Outlook

The market will evolve toward high-performance, environmentally friendly, and intelligent products, with specialty nylon and long glass fiber composites becoming key growth drivers. Regional technological differences and cost advantages will reshape the global competitive landscape. Chinese companies are expected to achieve breakthroughs in the mid- to high-end markets, and the global glass fiber-reinforced nylon industry will demonstrate a diversified, green, and intelligent integration.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Glass-Fiber Reinforced Nylon Industry Forecast” looks at past sales and reviews total world Glass-Fiber Reinforced Nylon sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass-Fiber Reinforced Nylon sales for 2026 through 2032. With Glass-Fiber Reinforced Nylon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Glass-Fiber Reinforced Nylon industry.

This Insight Report provides a comprehensive analysis of the global Glass-Fiber Reinforced Nylon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass-Fiber Reinforced Nylon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Glass-Fiber Reinforced Nylon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass-Fiber Reinforced Nylon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass-Fiber Reinforced Nylon.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass-Fiber Reinforced Nylon market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PA6 GF25

PA6 GF30

PA66 GF30

PA66 GF50

Segmentation by Fiber Length:

Short Fiber

Long Fiber

Segmentation by Application:

Automotive Industry

Machinery Manufacturing

Electronics & Electrical Equipment

Aerospace

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ensinger

BASF

DSM

DuPont

LANXESS

Solvay

SABIC

EMS-Grivory

Evonik

Toray

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Asahi Kasei

Mitsubishi

Radici Group

Celanese

LG Chem

LyondellBasell

PRET

RTP

Kingfa

Nanjing Julong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass-Fiber Reinforced Nylon market?

What factors are driving Glass-Fiber Reinforced Nylon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass-Fiber Reinforced Nylon market opportunities vary by end market size?

How does Glass-Fiber Reinforced Nylon break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Glass-Fiber Reinforced Nylon Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Glass-Fiber Reinforced Nylon by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Glass-Fiber Reinforced Nylon by Country/Region, 2021, 2025 & 2032
2.2 Glass-Fiber Reinforced Nylon Segment by Type
  2.2.1 PA6 GF25
  2.2.2 PA6 GF30
  2.2.3 PA66 GF30
  2.2.4 PA66 GF50
  2.2.5 Glass-Fiber Reinforced Nylon Sales by Type
    2.2.5.1 Global Glass-Fiber Reinforced Nylon Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Glass-Fiber Reinforced Nylon Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Glass-Fiber Reinforced Nylon Sale Price by Type (2021-2026)
2.3 Glass-Fiber Reinforced Nylon Segment by Fiber Length
  2.3.1 Short Fiber
  2.3.2 Long Fiber
  2.3.3 Glass-Fiber Reinforced Nylon Sales by Fiber Length
    2.3.3.1 Global Glass-Fiber Reinforced Nylon Sales Market Share by Fiber Length (2021-2026)
    2.3.3.2 Global Glass-Fiber Reinforced Nylon Revenue and Market Share by Fiber

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Length (2021-2026)
2.3.3.3 Global Glass-Fiber Reinforced Nylon Sale Price by Fiber Length (2021-2026)
2.4 Glass-Fiber Reinforced Nylon Segment by Application
2.4.1 Automotive Industry
2.4.2 Machinery Manufacturing
2.4.3 Electronics & Electrical Equipment
2.4.4 Aerospace
2.4.5 Others
2.4.6 Glass-Fiber Reinforced Nylon Sales by Application
2.4.6.1 Global Glass-Fiber Reinforced Nylon Sale Market Share by Application (2021-2026)
2.4.6.2 Global Glass-Fiber Reinforced Nylon Revenue and Market Share by Application (2021-2026)
2.4.6.3 Global Glass-Fiber Reinforced Nylon Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass-Fiber Reinforced Nylon Breakdown Data by Company
3.1.1 Global Glass-Fiber Reinforced Nylon Annual Sales by Company (2021-2026)
3.1.2 Global Glass-Fiber Reinforced Nylon Sales Market Share by Company (2021-2026)
3.2 Global Glass-Fiber Reinforced Nylon Annual Revenue by Company (2021-2026)
3.2.1 Global Glass-Fiber Reinforced Nylon Revenue by Company (2021-2026)
3.2.2 Global Glass-Fiber Reinforced Nylon Revenue Market Share by Company (2021-2026)
3.3 Global Glass-Fiber Reinforced Nylon Sale Price by Company
3.4 Key Manufacturers Glass-Fiber Reinforced Nylon Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Glass-Fiber Reinforced Nylon Product Location Distribution
3.4.2 Players Glass-Fiber Reinforced Nylon Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS-FIBER REINFORCED NYLON BY GEOGRAPHIC REGION

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4.1 World Historic Glass-Fiber Reinforced Nylon Market Size by Geographic Region (2021-2026)
4.1.1 Global Glass-Fiber Reinforced Nylon Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Glass-Fiber Reinforced Nylon Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Glass-Fiber Reinforced Nylon Market Size by Country/Region (2021-2026)
4.2.1 Global Glass-Fiber Reinforced Nylon Annual Sales by Country/Region (2021-2026)
4.2.2 Global Glass-Fiber Reinforced Nylon Annual Revenue by Country/Region (2021-2026)
4.3 Americas Glass-Fiber Reinforced Nylon Sales Growth
4.4 APAC Glass-Fiber Reinforced Nylon Sales Growth
4.5 Europe Glass-Fiber Reinforced Nylon Sales Growth
4.6 Middle East & Africa Glass-Fiber Reinforced Nylon Sales Growth

5 AMERICAS

5.1 Americas Glass-Fiber Reinforced Nylon Sales by Country
5.1.1 Americas Glass-Fiber Reinforced Nylon Sales by Country (2021-2026)
5.1.2 Americas Glass-Fiber Reinforced Nylon Revenue by Country (2021-2026)
5.2 Americas Glass-Fiber Reinforced Nylon Sales by Type (2021-2026)
5.3 Americas Glass-Fiber Reinforced Nylon Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Glass-Fiber Reinforced Nylon Sales by Region
6.1.1 APAC Glass-Fiber Reinforced Nylon Sales by Region (2021-2026)
6.1.2 APAC Glass-Fiber Reinforced Nylon Revenue by Region (2021-2026)
6.2 APAC Glass-Fiber Reinforced Nylon Sales by Type (2021-2026)
6.3 APAC Glass-Fiber Reinforced Nylon Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea

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6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Glass-Fiber Reinforced Nylon by Country
  7.1.1 Europe Glass-Fiber Reinforced Nylon Sales by Country (2021-2026)
  7.1.2 Europe Glass-Fiber Reinforced Nylon Revenue by Country (2021-2026)
7.2 Europe Glass-Fiber Reinforced Nylon Sales by Type (2021-2026)
7.3 Europe Glass-Fiber Reinforced Nylon Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glass-Fiber Reinforced Nylon by Country
  8.1.1 Middle East & Africa Glass-Fiber Reinforced Nylon Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Glass-Fiber Reinforced Nylon Revenue by Country (2021-2026)
8.2 Middle East & Africa Glass-Fiber Reinforced Nylon Sales by Type (2021-2026)
8.3 Middle East & Africa Glass-Fiber Reinforced Nylon Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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info@marketpublishers.com

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Glass-Fiber Reinforced Nylon
10.3 Manufacturing Process Analysis of Glass-Fiber Reinforced Nylon
10.4 Industry Chain Structure of Glass-Fiber Reinforced Nylon

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Glass-Fiber Reinforced Nylon Distributors
11.3 Glass-Fiber Reinforced Nylon Customer

12 WORLD FORECAST REVIEW FOR GLASS-FIBER REINFORCED NYLON BY GEOGRAPHIC REGION

12.1 Global Glass-Fiber Reinforced Nylon Market Size Forecast by Region
  12.1.1 Global Glass-Fiber Reinforced Nylon Forecast by Region (2027-2032)
  12.1.2 Global Glass-Fiber Reinforced Nylon Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Glass-Fiber Reinforced Nylon Forecast by Type (2027-2032)
12.7 Global Glass-Fiber Reinforced Nylon Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ensinger
  13.1.1 Ensinger Company Information
  13.1.2 Ensinger Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
  13.1.3 Ensinger Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Ensinger Main Business Overview
  13.1.5 Ensinger Latest Developments

+357 96 030922
info@marketpublishers.com

13.2 BASF
13.2.1 BASF Company Information
13.2.2 BASF Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.2.3 BASF Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 BASF Main Business Overview
13.2.5 BASF Latest Developments
13.3 DSM
13.3.1 DSM Company Information
13.3.2 DSM Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.3.3 DSM Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 DSM Main Business Overview
13.3.5 DSM Latest Developments
13.4 DuPont
13.4.1 DuPont Company Information
13.4.2 DuPont Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.4.3 DuPont Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 DuPont Main Business Overview
13.4.5 DuPont Latest Developments
13.5 LANXESS
13.5.1 LANXESS Company Information
13.5.2 LANXESS Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.5.3 LANXESS Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 LANXESS Main Business Overview
13.5.5 LANXESS Latest Developments
13.6 Solvay
13.6.1 Solvay Company Information
13.6.2 Solvay Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.6.3 Solvay Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Solvay Main Business Overview
13.6.5 Solvay Latest Developments
13.7 SABIC
13.7.1 SABIC Company Information
13.7.2 SABIC Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.7.3 SABIC Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin

+357 96 030922
info@marketpublishers.com

(2021-2026)
13.7.4 SABIC Main Business Overview
13.7.5 SABIC Latest Developments
13.8 EMS-Grivory
13.8.1 EMS-Grivory Company Information
13.8.2 EMS-Grivory Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.8.3 EMS-Grivory Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 EMS-Grivory Main Business Overview
13.8.5 EMS-Grivory Latest Developments
13.9 Evonik
13.9.1 Evonik Company Information
13.9.2 Evonik Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.9.3 Evonik Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Evonik Main Business Overview
13.9.5 Evonik Latest Developments
13.10 Toray
13.10.1 Toray Company Information
13.10.2 Toray Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.10.3 Toray Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Toray Main Business Overview
13.10.5 Toray Latest Developments
13.11 Asahi Kasei
13.11.1 Asahi Kasei Company Information
13.11.2 Asahi Kasei Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.11.3 Asahi Kasei Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Asahi Kasei Main Business Overview
13.11.5 Asahi Kasei Latest Developments
13.12 Mitsubishi
13.12.1 Mitsubishi Company Information
13.12.2 Mitsubishi Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.12.3 Mitsubishi Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Mitsubishi Main Business Overview

+357 96 030922
info@marketpublishers.com

13.12.5 Mitsubishi Latest Developments
13.13 Radici Group
13.13.1 Radici Group Company Information
13.13.2 Radici Group Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.13.3 Radici Group Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Radici Group Main Business Overview
13.13.5 Radici Group Latest Developments
13.14 Celanese
13.14.1 Celanese Company Information
13.14.2 Celanese Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.14.3 Celanese Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Celanese Main Business Overview
13.14.5 Celanese Latest Developments
13.15 LG Chem
13.15.1 LG Chem Company Information
13.15.2 LG Chem Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.15.3 LG Chem Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 LG Chem Main Business Overview
13.15.5 LG Chem Latest Developments
13.16 LyondellBasell
13.16.1 LyondellBasell Company Information
13.16.2 LyondellBasell Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.16.3 LyondellBasell Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 LyondellBasell Main Business Overview
13.16.5 LyondellBasell Latest Developments
13.17 PRET
13.17.1 PRET Company Information
13.17.2 PRET Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.17.3 PRET Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 PRET Main Business Overview
13.17.5 PRET Latest Developments
13.18 RTP

+357 96 030922
info@marketpublishers.com

13.18.1 RTP Company Information
13.18.2 RTP Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.18.3 RTP Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 RTP Main Business Overview
13.18.5 RTP Latest Developments
13.19 Kingfa
13.19.1 Kingfa Company Information
13.19.2 Kingfa Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.19.3 Kingfa Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Kingfa Main Business Overview
13.19.5 Kingfa Latest Developments
13.20 Nanjing Julong
13.20.1 Nanjing Julong Company Information
13.20.2 Nanjing Julong Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
13.20.3 Nanjing Julong Glass-Fiber Reinforced Nylon Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Nanjing Julong Main Business Overview
13.20.5 Nanjing Julong Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Glass-Fiber Reinforced Nylon Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Glass-Fiber Reinforced Nylon Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of PA6 GF25
Table 4. Major Players of PA6 GF30
Table 5. Major Players of PA66 GF30
Table 6. Major Players of PA66 GF50
Table 7. Global Glass-Fiber Reinforced Nylon Sales by Type (2021-2026) & (Kilotons)
Table 8. Global Glass-Fiber Reinforced Nylon Sales Market Share by Type (2021-2026)
Table 9. Global Glass-Fiber Reinforced Nylon Revenue by Type (2021-2026) & ($ million)
Table 10. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Type (2021-2026)
Table 11. Global Glass-Fiber Reinforced Nylon Sale Price by Type (2021-2026) & (US$/kg)
Table 12. Major Players of Short Fiber
Table 13. Major Players of Long Fiber
Table 14. Global Glass-Fiber Reinforced Nylon Sales by Fiber Length (2021-2026) & (Kilotons)
Table 15. Global Glass-Fiber Reinforced Nylon Sales Market Share by Fiber Length (2021-2026)
Table 16. Global Glass-Fiber Reinforced Nylon Revenue by Fiber Length (2021-2026) & ($ million)
Table 17. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Fiber Length (2021-2026)
Table 18. Global Glass-Fiber Reinforced Nylon Sale Price by Fiber Length (2021-2026) & (US$/kg)
Table 19. Global Glass-Fiber Reinforced Nylon Sale by Application (2021-2026) & (Kilotons)
Table 20. Global Glass-Fiber Reinforced Nylon Sale Market Share by Application (2021-2026)
Table 21. Global Glass-Fiber Reinforced Nylon Revenue by Application (2021-2026) & ($ million)
Table 22. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Application

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 23. Global Glass-Fiber Reinforced Nylon Sale Price by Application (2021-2026) & (US$/kg)
Table 24. Global Glass-Fiber Reinforced Nylon Sales by Company (2021-2026) & (Kilotons)
Table 25. Global Glass-Fiber Reinforced Nylon Sales Market Share by Company (2021-2026)
Table 26. Global Glass-Fiber Reinforced Nylon Revenue by Company (2021-2026) & ($ millions)
Table 27. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Company (2021-2026)
Table 28. Global Glass-Fiber Reinforced Nylon Sale Price by Company (2021-2026) & (US$/kg)
Table 29. Key Manufacturers Glass-Fiber Reinforced Nylon Producing Area Distribution and Sales Area
Table 30. Players Glass-Fiber Reinforced Nylon Products Offered
Table 31. Glass-Fiber Reinforced Nylon Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Glass-Fiber Reinforced Nylon Sales by Geographic Region (2021-2026) & (Kilotons)
Table 35. Global Glass-Fiber Reinforced Nylon Sales Market Share Geographic Region (2021-2026)
Table 36. Global Glass-Fiber Reinforced Nylon Revenue by Geographic Region (2021-2026) & ($ millions)
Table 37. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Glass-Fiber Reinforced Nylon Sales by Country/Region (2021-2026) & (Kilotons)
Table 39. Global Glass-Fiber Reinforced Nylon Sales Market Share by Country/Region (2021-2026)
Table 40. Global Glass-Fiber Reinforced Nylon Revenue by Country/Region (2021-2026) & ($ millions)
Table 41. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas Glass-Fiber Reinforced Nylon Sales by Country (2021-2026) & (Kilotons)
Table 43. Americas Glass-Fiber Reinforced Nylon Sales Market Share by Country

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 44. Americas Glass-Fiber Reinforced Nylon Revenue by Country (2021-2026) & ($ millions)
Table 45. Americas Glass-Fiber Reinforced Nylon Sales by Type (2021-2026) & (Kilotons)
Table 46. Americas Glass-Fiber Reinforced Nylon Sales by Application (2021-2026) & (Kilotons)
Table 47. APAC Glass-Fiber Reinforced Nylon Sales by Region (2021-2026) & (Kilotons)
Table 48. APAC Glass-Fiber Reinforced Nylon Sales Market Share by Region (2021-2026)
Table 49. APAC Glass-Fiber Reinforced Nylon Revenue by Region (2021-2026) & ($ millions)
Table 50. APAC Glass-Fiber Reinforced Nylon Sales by Type (2021-2026) & (Kilotons)
Table 51. APAC Glass-Fiber Reinforced Nylon Sales by Application (2021-2026) & (Kilotons)
Table 52. Europe Glass-Fiber Reinforced Nylon Sales by Country (2021-2026) & (Kilotons)
Table 53. Europe Glass-Fiber Reinforced Nylon Revenue by Country (2021-2026) & ($ millions)
Table 54. Europe Glass-Fiber Reinforced Nylon Sales by Type (2021-2026) & (Kilotons)
Table 55. Europe Glass-Fiber Reinforced Nylon Sales by Application (2021-2026) & (Kilotons)
Table 56. Middle East & Africa Glass-Fiber Reinforced Nylon Sales by Country (2021-2026) & (Kilotons)
Table 57. Middle East & Africa Glass-Fiber Reinforced Nylon Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Glass-Fiber Reinforced Nylon Sales by Type (2021-2026) & (Kilotons)
Table 59. Middle East & Africa Glass-Fiber Reinforced Nylon Sales by Application (2021-2026) & (Kilotons)
Table 60. Key Market Drivers & Growth Opportunities of Glass-Fiber Reinforced Nylon
Table 61. Key Market Challenges & Risks of Glass-Fiber Reinforced Nylon
Table 62. Key Industry Trends of Glass-Fiber Reinforced Nylon
Table 63. Glass-Fiber Reinforced Nylon Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Glass-Fiber Reinforced Nylon Distributors List
Table 66. Glass-Fiber Reinforced Nylon Customer List
Table 67. Global Glass-Fiber Reinforced Nylon Sales Forecast by Region (2027-2032)

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& (Kilotons)
Table 68. Global Glass-Fiber Reinforced Nylon Revenue Forecast by Region (2027-2032) & ($ millions)
Table 69. Americas Glass-Fiber Reinforced Nylon Sales Forecast by Country (2027-2032) & (Kilotons)
Table 70. Americas Glass-Fiber Reinforced Nylon Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. APAC Glass-Fiber Reinforced Nylon Sales Forecast by Region (2027-2032) & (Kilotons)
Table 72. APAC Glass-Fiber Reinforced Nylon Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Europe Glass-Fiber Reinforced Nylon Sales Forecast by Country (2027-2032) & (Kilotons)
Table 74. Europe Glass-Fiber Reinforced Nylon Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Middle East & Africa Glass-Fiber Reinforced Nylon Sales Forecast by Country (2027-2032) & (Kilotons)
Table 76. Middle East & Africa Glass-Fiber Reinforced Nylon Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Global Glass-Fiber Reinforced Nylon Sales Forecast by Type (2027-2032) & (Kilotons)
Table 78. Global Glass-Fiber Reinforced Nylon Revenue Forecast by Type (2027-2032) & ($ millions)
Table 79. Global Glass-Fiber Reinforced Nylon Sales Forecast by Application (2027-2032) & (Kilotons)
Table 80. Global Glass-Fiber Reinforced Nylon Revenue Forecast by Application (2027-2032) & ($ millions)
Table 81. Ensinger Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 82. Ensinger Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 83. Ensinger Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 84. Ensinger Main Business
Table 85. Ensinger Latest Developments
Table 86. BASF Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 87. BASF Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 88. BASF Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)

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Table 89. BASF Main Business
Table 90. BASF Latest Developments
Table 91. DSM Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 92. DSM Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 93. DSM Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 94. DSM Main Business
Table 95. DSM Latest Developments
Table 96. DuPont Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 97. DuPont Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 98. DuPont Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 99. DuPont Main Business
Table 100. DuPont Latest Developments
Table 101. LANXESS Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 102. LANXESS Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 103. LANXESS Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 104. LANXESS Main Business
Table 105. LANXESS Latest Developments
Table 106. Solvay Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 107. Solvay Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 108. Solvay Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 109. Solvay Main Business
Table 110. Solvay Latest Developments
Table 111. SABIC Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 112. SABIC Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 113. SABIC Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 114. SABIC Main Business
Table 115. SABIC Latest Developments
Table 116. EMS-Grivory Basic Information, Glass-Fiber Reinforced Nylon

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Manufacturing Base, Sales Area and Its Competitors
Table 117. EMS-Grivory Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 118. EMS-Grivory Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 119. EMS-Grivory Main Business
Table 120. EMS-Grivory Latest Developments
Table 121. Evonik Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 122. Evonik Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 123. Evonik Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 124. Evonik Main Business
Table 125. Evonik Latest Developments
Table 126. Toray Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 127. Toray Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 128. Toray Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 129. Toray Main Business
Table 130. Toray Latest Developments
Table 131. Asahi Kasei Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 132. Asahi Kasei Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 133. Asahi Kasei Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 134. Asahi Kasei Main Business
Table 135. Asahi Kasei Latest Developments
Table 136. Mitsubishi Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 137. Mitsubishi Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 138. Mitsubishi Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 139. Mitsubishi Main Business
Table 140. Mitsubishi Latest Developments
Table 141. Radici Group Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors

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Table 142. Radici Group Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 143. Radici Group Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 144. Radici Group Main Business
Table 145. Radici Group Latest Developments
Table 146. Celanese Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 147. Celanese Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 148. Celanese Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 149. Celanese Main Business
Table 150. Celanese Latest Developments
Table 151. LG Chem Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 152. LG Chem Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 153. LG Chem Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 154. LG Chem Main Business
Table 155. LG Chem Latest Developments
Table 156. LyondellBasell Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 157. LyondellBasell Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 158. LyondellBasell Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 159. LyondellBasell Main Business
Table 160. LyondellBasell Latest Developments
Table 161. PRET Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 162. PRET Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 163. PRET Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 164. PRET Main Business
Table 165. PRET Latest Developments
Table 166. RTP Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors

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Table 167. RTP Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 168. RTP Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 169. RTP Main Business
Table 170. RTP Latest Developments
Table 171. Kingfa Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 172. Kingfa Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 173. Kingfa Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 174. Kingfa Main Business
Table 175. Kingfa Latest Developments
Table 176. Nanjing Julong Basic Information, Glass-Fiber Reinforced Nylon Manufacturing Base, Sales Area and Its Competitors
Table 177. Nanjing Julong Glass-Fiber Reinforced Nylon Product Portfolios and Specifications
Table 178. Nanjing Julong Glass-Fiber Reinforced Nylon Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 179. Nanjing Julong Main Business
Table 180. Nanjing Julong Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Glass-Fiber Reinforced Nylon
Figure 2. Glass-Fiber Reinforced Nylon Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Glass-Fiber Reinforced Nylon Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Glass-Fiber Reinforced Nylon Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Glass-Fiber Reinforced Nylon Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Glass-Fiber Reinforced Nylon Sales Market Share by Country/Region (2025)
Figure 10. Glass-Fiber Reinforced Nylon Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of PA6 GF25
Figure 12. Product Picture of PA6 GF30
Figure 13. Product Picture of PA66 GF30
Figure 14. Product Picture of PA66 GF50
Figure 15. Global Glass-Fiber Reinforced Nylon Sales Market Share by Type in 2026
Figure 16. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Short Fiber
Figure 18. Product Picture of Long Fiber
Figure 19. Global Glass-Fiber Reinforced Nylon Sales Market Share by Fiber Length in 2026
Figure 20. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Fiber Length (2021-2026)
Figure 21. Glass-Fiber Reinforced Nylon Consumed in Automotive Industry
Figure 22. Global Glass-Fiber Reinforced Nylon Market: Automotive Industry (2021-2026) & (Kilotons)
Figure 23. Glass-Fiber Reinforced Nylon Consumed in Machinery Manufacturing
Figure 24. Global Glass-Fiber Reinforced Nylon Market: Machinery Manufacturing (2021-2026) & (Kilotons)
Figure 25. Glass-Fiber Reinforced Nylon Consumed in Electronics & Electrical Equipment
Figure 26. Global Glass-Fiber Reinforced Nylon Market: Electronics & Electrical

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Equipment (2021-2026) & (Kilotons)
Figure 27. Glass-Fiber Reinforced Nylon Consumed in Aerospace
Figure 28. Global Glass-Fiber Reinforced Nylon Market: Aerospace (2021-2026) & (Kilotons)
Figure 29. Glass-Fiber Reinforced Nylon Consumed in Others
Figure 30. Global Glass-Fiber Reinforced Nylon Market: Others (2021-2026) & (Kilotons)
Figure 31. Global Glass-Fiber Reinforced Nylon Sale Market Share by Application (2025)
Figure 32. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Application in 2026
Figure 33. Glass-Fiber Reinforced Nylon Sales by Company in 2026 (Kilotons)
Figure 34. Global Glass-Fiber Reinforced Nylon Sales Market Share by Company in 2026
Figure 35. Glass-Fiber Reinforced Nylon Revenue by Company in 2026 ($ millions)
Figure 36. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Company in 2026
Figure 37. Global Glass-Fiber Reinforced Nylon Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global Glass-Fiber Reinforced Nylon Revenue Market Share by Geographic Region in 2026
Figure 39. Americas Glass-Fiber Reinforced Nylon Sales 2021-2026 (Kilotons)
Figure 40. Americas Glass-Fiber Reinforced Nylon Revenue 2021-2026 ($ millions)
Figure 41. APAC Glass-Fiber Reinforced Nylon Sales 2021-2026 (Kilotons)
Figure 42. APAC Glass-Fiber Reinforced Nylon Revenue 2021-2026 ($ millions)
Figure 43. Europe Glass-Fiber Reinforced Nylon Sales 2021-2026 (Kilotons)
Figure 44. Europe Glass-Fiber Reinforced Nylon Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa Glass-Fiber Reinforced Nylon Sales 2021-2026 (Kilotons)
Figure 46. Middle East & Africa Glass-Fiber Reinforced Nylon Revenue 2021-2026 ($ millions)
Figure 47. Americas Glass-Fiber Reinforced Nylon Sales Market Share by Country in 2026
Figure 48. Americas Glass-Fiber Reinforced Nylon Revenue Market Share by Country (2021-2026)
Figure 49. Americas Glass-Fiber Reinforced Nylon Sales Market Share by Type (2021-2026)
Figure 50. Americas Glass-Fiber Reinforced Nylon Sales Market Share by Application (2021-2026)

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Figure 51. United States Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC Glass-Fiber Reinforced Nylon Sales Market Share by Region in 2026
Figure 56. APAC Glass-Fiber Reinforced Nylon Revenue Market Share by Region (2021-2026)
Figure 57. APAC Glass-Fiber Reinforced Nylon Sales Market Share by Type (2021-2026)
Figure 58. APAC Glass-Fiber Reinforced Nylon Sales Market Share by Application (2021-2026)
Figure 59. China Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 63. India Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 64. Australia Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 66. Europe Glass-Fiber Reinforced Nylon Sales Market Share by Country in 2026
Figure 67. Europe Glass-Fiber Reinforced Nylon Revenue Market Share by Country (2021-2026)
Figure 68. Europe Glass-Fiber Reinforced Nylon Sales Market Share by Type (2021-2026)
Figure 69. Europe Glass-Fiber Reinforced Nylon Sales Market Share by Application (2021-2026)
Figure 70. Germany Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 71. France Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 72. UK Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)

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Figure 74. Russia Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa Glass-Fiber Reinforced Nylon Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa Glass-Fiber Reinforced Nylon Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa Glass-Fiber Reinforced Nylon Sales Market Share by Application (2021-2026)
Figure 78. Egypt Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries Glass-Fiber Reinforced Nylon Revenue Growth 2021-2026 ($ millions)
Figure 83. Manufacturing Cost Structure Analysis of Glass-Fiber Reinforced Nylon in 2026
Figure 84. Manufacturing Process Analysis of Glass-Fiber Reinforced Nylon
Figure 85. Industry Chain Structure of Glass-Fiber Reinforced Nylon
Figure 86. Channels of Distribution
Figure 87. Global Glass-Fiber Reinforced Nylon Sales Market Forecast by Region (2027-2032)
Figure 88. Global Glass-Fiber Reinforced Nylon Revenue Market Share Forecast by Region (2027-2032)
Figure 89. Global Glass-Fiber Reinforced Nylon Sales Market Share Forecast by Type (2027-2032)
Figure 90. Global Glass-Fiber Reinforced Nylon Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global Glass-Fiber Reinforced Nylon Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global Glass-Fiber Reinforced Nylon Revenue Market Share Forecast by Application (2027-2032)

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