

Global Glass Fiber Insulating Paper Market Growth 2026-2032

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Abstracts

The global Glass Fiber Insulating Paper market size is predicted to grow from US\$ 476 million in 2025 to US\$ 787 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Glass fiber insulation paper is a type of inorganic fiber insulation material manufactured using chopped glass fibers, microfibers, or glass wool as primary raw materials, processed through wet-laid papermaking, pressing, drying, and where necessary resin impregnation and lamination treatments. It is characterized by high-temperature resistance, flame retardancy, arc resistance, excellent dimensional stability, low moisture absorption, and superior electrical insulation properties. Consequently, it is widely utilized in motors, transformers, reactors, cables, electronic and electrical equipment, as a substrate for mica tape, in heat-resistant gaskets, and within composite insulation structures. Compared to aramid insulation paper, glass fiber insulation paper offers lower costs and superior heat resistance; however, it typically exhibits weaker flexibility, fold endurance, and lightweight characteristics.

The upstream segment of the glass fiber insulation paper industry chain primarily comprises suppliers of chopped glass fibers, glass wool, micro-glass fibers, alkali-free glass fibers, medium-alkali glass fibers, resin binders, flame retardants, surface treatment agents, and wet-laid papermaking machinery. The midstream segment consists of glass fiber insulation paper manufacturers, who employ processes such as fiber dispersion, wet-laid forming, pressing and drying, resin impregnation, hot-press lamination, and slitting to produce electrical insulation paper, mica tape substrates, heat-resistant gasket paper, and composite insulation paper products. The downstream segment encompasses major application areas including motors, transformers, reactors, cables, electronic and electrical equipment, mica tape, high-temperature

insulation gaskets, rail transit systems, electrical systems for new energy vehicles, and various industrial high-temperature insulation scenarios. The gross profit margin for glass fiber insulation paper stands at approximately 33%.

In 2025, the average price of glass fiber insulation paper is projected to be \$4,100 per ton, with a sales volume of 118.8 k tons and a total production capacity of 175 k tons.

The primary advantages of glass fiber insulating paper lie in its 'heat resistance, flame retardancy, dimensional stability, and relatively controllable cost.' Compared to aramid insulation paper, fiberglass insulation paper typically features lower raw material costs, superior heat and flame resistance, and lower moisture absorption. Consequently, it is well-suited for applications involving electric motors, transformers, reactors, mica tape substrates, heat-resistant gaskets, and composite insulation structures. Particularly in electrical insulation applications where extreme flexibility and lightweight properties are not strictly required, fiberglass insulation paper serves as an economical choice for medium-to-high temperature insulation.

Growth in the application of glass fiber insulating paper is primarily driven by the upgrading of electrical equipment and the rising demand for heat-resistant insulation materials. High-voltage motors, generators, wind power equipment, rail transit traction motors, electrical systems for new energy vehicles, and industrial electrical machinery are placing increasingly stringent demands on insulation materials regarding temperature resistance, arc resistance, and mechanical stability. This trend is driving the expanded use of fiberglass insulation paper in interlayer insulation, slot insulation, reinforcing substrates for mica tape, and composite insulation components. While mica tape is frequently utilized for the main insulation of coils in both low- and high-voltage motors, fiberglass cloth or paper often serves as the reinforcing substrate for these mica-based insulation materials.

In the future, glass fiber insulating paper is expected to evolve toward greater composite integration, reduced thickness, and enhanced dielectric strength. As standalone materials, fiberglass papers generally fall short of aramid papers in terms of flexibility, fold endurance, and processing adaptability. Consequently, the greatest future opportunities lie in creating composite insulation materials by combining fiberglass paper with substances such as mica, PET, PI, epoxy resins, and silicone resins. These composites are better tailored to meet the specific requirements of high-voltage motors, fire-resistant cables, new energy electrical systems, and high-temperature industrial equipment. Furthermore, as electrical equipment trends toward miniaturization and higher power density, manufacturers of fiberglass insulation paper must enhance the

uniformity of thickness, compatibility with impregnation processes, corona resistance, and stability during slitting and processing operations to successfully penetrate more advanced, high-end application markets.

LP Information, Inc. (LPI) ' newest research report, the "Glass Fiber Insulating Paper Industry Forecast" looks at past sales and reviews total world Glass Fiber Insulating Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fiber Insulating Paper sales for 2026 through 2032. With Glass Fiber Insulating Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fiber Insulating Paper industry.

This Insight Report provides a comprehensive analysis of the global Glass Fiber Insulating Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fiber Insulating Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Fiber Insulating Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fiber Insulating Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fiber Insulating Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber Insulating Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ultra-Thin (<0.05 mm)

Thin (0.05-0.15 mm)

Medium-Thick (0.15-0.4 mm)

Thick (0.4?1 mm)

Segmentation by Dielectric Strength:

Standard Insulation Type

Medium-High Insulation Type

High Insulation Type

Segmentation by Density:

Low-Density Type

Medium-Density Type

High-Density Type

Segmentation by Application:

Electronics & Electrical

New Energy Vehicles

Aerospace

Wind Power & New Energy Generation

Defense & Military Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Lydall

Johns Manville

Hollingsworth & Vose

Owens Corning

Morgan Advanced Materials

James Cropper Advanced Materials

Saint-Gobain ISOVER

Ahlstrom

Bernard Dumas

Mitsubishi Paper Mills

Oribest

Hokuetsu

Nanjing EFG

Jiangsu Dali Energy Saving Technology

Shandong Renfeng Special Materials

Anhui Fengxin Industrial

Changhai Composite Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fiber Insulating Paper market?

What factors are driving Glass Fiber Insulating Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fiber Insulating Paper market opportunities vary by end market size?

How does Glass Fiber Insulating Paper break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Glass Fiber Insulating Paper Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Glass Fiber Insulating Paper by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Glass Fiber Insulating Paper by Country/Region, 2021, 2025 & 2032
- 2.2 Glass Fiber Insulating Paper Segment by Type
 - 2.2.1 Ultra-Thin (<0.05 mm)
 - 2.2.2 Thin (0.05-0.15 mm)
 - 2.2.3 Medium-Thick (0.15-0.4 mm)
 - 2.2.4 Thick (0.4-1 mm)
 - 2.2.5 Glass Fiber Insulating Paper Sales by Type
 - 2.2.5.1 Global Glass Fiber Insulating Paper Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Glass Fiber Insulating Paper Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Glass Fiber Insulating Paper Sale Price by Type (2021-2026)
- 2.3 Glass Fiber Insulating Paper Segment by Dielectric Strength
 - 2.3.1 Standard Insulation Type
 - 2.3.2 Medium-High Insulation Type
 - 2.3.3 High Insulation Type
 - 2.3.4 Glass Fiber Insulating Paper Sales by Dielectric Strength
 - 2.3.4.1 Global Glass Fiber Insulating Paper Sales Market Share by Dielectric Strength (2021-2026)
 - 2.3.4.2 Global Glass Fiber Insulating Paper Revenue and Market Share by Dielectric

Strength (2021-2026)

2.3.4.3 Global Glass Fiber Insulating Paper Sale Price by Dielectric Strength (2021-2026)

2.4 Glass Fiber Insulating Paper Segment by Density

2.4.1 Low-Density Type

2.4.2 Medium-Density Type

2.4.3 High-Density Type

2.4.4 Glass Fiber Insulating Paper Sales by Density

2.4.4.1 Global Glass Fiber Insulating Paper Sales Market Share by Density (2021-2026)

2.4.4.2 Global Glass Fiber Insulating Paper Revenue and Market Share by Density (2021-2026)

2.4.4.3 Global Glass Fiber Insulating Paper Sale Price by Density (2021-2026)

2.5 Glass Fiber Insulating Paper Segment by Application

2.5.1 Electronics & Electrical

2.5.2 New Energy Vehicles

2.5.3 Aerospace

2.5.4 Wind Power & New Energy Generation

2.5.5 Defense & Military Industry

2.5.6 Others

2.5.7 Glass Fiber Insulating Paper Sales by Application

2.5.7.1 Global Glass Fiber Insulating Paper Sale Market Share by Application (2021-2026)

2.5.7.2 Global Glass Fiber Insulating Paper Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Glass Fiber Insulating Paper Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass Fiber Insulating Paper Breakdown Data by Company

3.1.1 Global Glass Fiber Insulating Paper Annual Sales by Company (2021-2026)

3.1.2 Global Glass Fiber Insulating Paper Sales Market Share by Company (2021-2026)

3.2 Global Glass Fiber Insulating Paper Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Fiber Insulating Paper Revenue by Company (2021-2026)

3.2.2 Global Glass Fiber Insulating Paper Revenue Market Share by Company (2021-2026)

3.3 Global Glass Fiber Insulating Paper Sale Price by Company

3.4 Key Manufacturers Glass Fiber Insulating Paper Producing Area Distribution, Sales

Area, Product Type

3.4.1 Key Manufacturers Glass Fiber Insulating Paper Product Location Distribution

3.4.2 Players Glass Fiber Insulating Paper Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS FIBER INSULATING PAPER BY GEOGRAPHIC REGION

4.1 World Historic Glass Fiber Insulating Paper Market Size by Geographic Region (2021-2026)

4.1.1 Global Glass Fiber Insulating Paper Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glass Fiber Insulating Paper Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glass Fiber Insulating Paper Market Size by Country/Region (2021-2026)

4.2.1 Global Glass Fiber Insulating Paper Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glass Fiber Insulating Paper Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glass Fiber Insulating Paper Sales Growth

4.4 APAC Glass Fiber Insulating Paper Sales Growth

4.5 Europe Glass Fiber Insulating Paper Sales Growth

4.6 Middle East & Africa Glass Fiber Insulating Paper Sales Growth

5 AMERICAS

5.1 Americas Glass Fiber Insulating Paper Sales by Country

5.1.1 Americas Glass Fiber Insulating Paper Sales by Country (2021-2026)

5.1.2 Americas Glass Fiber Insulating Paper Revenue by Country (2021-2026)

5.2 Americas Glass Fiber Insulating Paper Sales by Type (2021-2026)

5.3 Americas Glass Fiber Insulating Paper Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glass Fiber Insulating Paper Sales by Region

6.1.1 APAC Glass Fiber Insulating Paper Sales by Region (2021-2026)

6.1.2 APAC Glass Fiber Insulating Paper Revenue by Region (2021-2026)

6.2 APAC Glass Fiber Insulating Paper Sales by Type (2021-2026)

6.3 APAC Glass Fiber Insulating Paper Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glass Fiber Insulating Paper by Country

7.1.1 Europe Glass Fiber Insulating Paper Sales by Country (2021-2026)

7.1.2 Europe Glass Fiber Insulating Paper Revenue by Country (2021-2026)

7.2 Europe Glass Fiber Insulating Paper Sales by Type (2021-2026)

7.3 Europe Glass Fiber Insulating Paper Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glass Fiber Insulating Paper by Country

8.1.1 Middle East & Africa Glass Fiber Insulating Paper Sales by Country (2021-2026)

8.1.2 Middle East & Africa Glass Fiber Insulating Paper Revenue by Country (2021-2026)

8.2 Middle East & Africa Glass Fiber Insulating Paper Sales by Type (2021-2026)

8.3 Middle East & Africa Glass Fiber Insulating Paper Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Fiber Insulating Paper

10.3 Manufacturing Process Analysis of Glass Fiber Insulating Paper

10.4 Industry Chain Structure of Glass Fiber Insulating Paper

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glass Fiber Insulating Paper Distributors

11.3 Glass Fiber Insulating Paper Customer

12 WORLD FORECAST REVIEW FOR GLASS FIBER INSULATING PAPER BY GEOGRAPHIC REGION

12.1 Global Glass Fiber Insulating Paper Market Size Forecast by Region

12.1.1 Global Glass Fiber Insulating Paper Forecast by Region (2027-2032)

12.1.2 Global Glass Fiber Insulating Paper Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Glass Fiber Insulating Paper Forecast by Type (2027-2032)

12.7 Global Glass Fiber Insulating Paper Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 3M

13.1.1 3M Company Information

13.1.2 3M Glass Fiber Insulating Paper Product Portfolios and Specifications

13.1.3 3M Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 3M Main Business Overview

13.1.5 3M Latest Developments

13.2 Lydall

13.2.1 Lydall Company Information

13.2.2 Lydall Glass Fiber Insulating Paper Product Portfolios and Specifications

13.2.3 Lydall Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Lydall Main Business Overview

13.2.5 Lydall Latest Developments

13.3 Johns Manville

13.3.1 Johns Manville Company Information

13.3.2 Johns Manville Glass Fiber Insulating Paper Product Portfolios and
Specifications

13.3.3 Johns Manville Glass Fiber Insulating Paper Sales, Revenue, Price and Gross
Margin (2021-2026)

13.3.4 Johns Manville Main Business Overview

13.3.5 Johns Manville Latest Developments

13.4 Hollingsworth & Vose

13.4.1 Hollingsworth & Vose Company Information

13.4.2 Hollingsworth & Vose Glass Fiber Insulating Paper Product Portfolios and
Specifications

13.4.3 Hollingsworth & Vose Glass Fiber Insulating Paper Sales, Revenue, Price and
Gross Margin (2021-2026)

13.4.4 Hollingsworth & Vose Main Business Overview

13.4.5 Hollingsworth & Vose Latest Developments

13.5 Owens Corning

13.5.1 Owens Corning Company Information

13.5.2 Owens Corning Glass Fiber Insulating Paper Product Portfolios and
Specifications

13.5.3 Owens Corning Glass Fiber Insulating Paper Sales, Revenue, Price and Gross
Margin (2021-2026)

- 13.5.4 Owens Corning Main Business Overview
- 13.5.5 Owens Corning Latest Developments
- 13.6 Morgan Advanced Materials
 - 13.6.1 Morgan Advanced Materials Company Information
 - 13.6.2 Morgan Advanced Materials Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.6.3 Morgan Advanced Materials Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Morgan Advanced Materials Main Business Overview
 - 13.6.5 Morgan Advanced Materials Latest Developments
- 13.7 James Cropper Advanced Materials
 - 13.7.1 James Cropper Advanced Materials Company Information
 - 13.7.2 James Cropper Advanced Materials Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.7.3 James Cropper Advanced Materials Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 James Cropper Advanced Materials Main Business Overview
 - 13.7.5 James Cropper Advanced Materials Latest Developments
- 13.8 Saint-Gobain ISOVER
 - 13.8.1 Saint-Gobain ISOVER Company Information
 - 13.8.2 Saint-Gobain ISOVER Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.8.3 Saint-Gobain ISOVER Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Saint-Gobain ISOVER Main Business Overview
 - 13.8.5 Saint-Gobain ISOVER Latest Developments
- 13.9 Ahlstrom
 - 13.9.1 Ahlstrom Company Information
 - 13.9.2 Ahlstrom Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.9.3 Ahlstrom Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Ahlstrom Main Business Overview
 - 13.9.5 Ahlstrom Latest Developments
- 13.10 Bernard Dumas
 - 13.10.1 Bernard Dumas Company Information
 - 13.10.2 Bernard Dumas Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.10.3 Bernard Dumas Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Bernard Dumas Main Business Overview
- 13.10.5 Bernard Dumas Latest Developments
- 13.11 Mitsubishi Paper Mills
 - 13.11.1 Mitsubishi Paper Mills Company Information
 - 13.11.2 Mitsubishi Paper Mills Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.11.3 Mitsubishi Paper Mills Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Mitsubishi Paper Mills Main Business Overview
 - 13.11.5 Mitsubishi Paper Mills Latest Developments
- 13.12 Oribest
 - 13.12.1 Oribest Company Information
 - 13.12.2 Oribest Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.12.3 Oribest Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Oribest Main Business Overview
 - 13.12.5 Oribest Latest Developments
- 13.13 Hokuetsu
 - 13.13.1 Hokuetsu Company Information
 - 13.13.2 Hokuetsu Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.13.3 Hokuetsu Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Hokuetsu Main Business Overview
 - 13.13.5 Hokuetsu Latest Developments
- 13.14 Nanjing EFG
 - 13.14.1 Nanjing EFG Company Information
 - 13.14.2 Nanjing EFG Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.14.3 Nanjing EFG Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Nanjing EFG Main Business Overview
 - 13.14.5 Nanjing EFG Latest Developments
- 13.15 Jiangsu Dali Energy Saving Technology
 - 13.15.1 Jiangsu Dali Energy Saving Technology Company Information
 - 13.15.2 Jiangsu Dali Energy Saving Technology Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.15.3 Jiangsu Dali Energy Saving Technology Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Jiangsu Dali Energy Saving Technology Main Business Overview

- 13.15.5 Jiangsu Dali Energy Saving Technology Latest Developments
- 13.16 Shandong Renfeng Special Materials
 - 13.16.1 Shandong Renfeng Special Materials Company Information
 - 13.16.2 Shandong Renfeng Special Materials Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.16.3 Shandong Renfeng Special Materials Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Shandong Renfeng Special Materials Main Business Overview
 - 13.16.5 Shandong Renfeng Special Materials Latest Developments
- 13.17 Anhui Fengxin Industrial
 - 13.17.1 Anhui Fengxin Industrial Company Information
 - 13.17.2 Anhui Fengxin Industrial Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.17.3 Anhui Fengxin Industrial Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Anhui Fengxin Industrial Main Business Overview
 - 13.17.5 Anhui Fengxin Industrial Latest Developments
- 13.18 Changhai Composite Materials
 - 13.18.1 Changhai Composite Materials Company Information
 - 13.18.2 Changhai Composite Materials Glass Fiber Insulating Paper Product Portfolios and Specifications
 - 13.18.3 Changhai Composite Materials Glass Fiber Insulating Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Changhai Composite Materials Main Business Overview
 - 13.18.5 Changhai Composite Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glass Fiber Insulating Paper Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glass Fiber Insulating Paper Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Ultra-Thin (<0.05 mm)

Table 4. Major Players of Thin ($0.05-0.15$ mm)

Table 5. Major Players of Medium-Thick ($0.15-0.4$ mm)

Table 6. Major Players of Thick ($0.4-1$ mm)

Table 7. Global Glass Fiber Insulating Paper Sales by Type (2021-2026) & (Tons)

Table 8. Global Glass Fiber Insulating Paper Sales Market Share by Type (2021-2026)

Table 9. Global Glass Fiber Insulating Paper Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Glass Fiber Insulating Paper Revenue Market Share by Type (2021-2026)

Table 11. Global Glass Fiber Insulating Paper Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Standard Insulation Type

Table 13. Major Players of Medium-High Insulation Type

Table 14. Major Players of High Insulation Type

Table 15. Global Glass Fiber Insulating Paper Sales by Dielectric Strength (2021-2026) & (Tons)

Table 16. Global Glass Fiber Insulating Paper Sales Market Share by Dielectric Strength (2021-2026)

Table 17. Global Glass Fiber Insulating Paper Revenue by Dielectric Strength (2021-2026) & (\$ million)

Table 18. Global Glass Fiber Insulating Paper Revenue Market Share by Dielectric Strength (2021-2026)

Table 19. Global Glass Fiber Insulating Paper Sale Price by Dielectric Strength (2021-2026) & (US\$/Ton)

Table 20. Major Players of Low-Density Type

Table 21. Major Players of Medium-Density Type

Table 22. Major Players of High-Density Type

Table 23. Global Glass Fiber Insulating Paper Sales by Density (2021-2026) & (Tons)

Table 24. Global Glass Fiber Insulating Paper Sales Market Share by Density (2021-2026)

Table 25. Global Glass Fiber Insulating Paper Revenue by Density (2021-2026) & (\$ million)

Table 26. Global Glass Fiber Insulating Paper Revenue Market Share by Density (2021-2026)

Table 27. Global Glass Fiber Insulating Paper Sale Price by Density (2021-2026) & (US\$/Ton)

Table 28. Global Glass Fiber Insulating Paper Sale by Application (2021-2026) & (Tons)

Table 29. Global Glass Fiber Insulating Paper Sale Market Share by Application (2021-2026)

Table 30. Global Glass Fiber Insulating Paper Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Glass Fiber Insulating Paper Revenue Market Share by Application (2021-2026)

Table 32. Global Glass Fiber Insulating Paper Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Glass Fiber Insulating Paper Sales by Company (2021-2026) & (Tons)

Table 34. Global Glass Fiber Insulating Paper Sales Market Share by Company (2021-2026)

Table 35. Global Glass Fiber Insulating Paper Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Glass Fiber Insulating Paper Revenue Market Share by Company (2021-2026)

Table 37. Global Glass Fiber Insulating Paper Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Glass Fiber Insulating Paper Producing Area Distribution and Sales Area

Table 39. Players Glass Fiber Insulating Paper Products Offered

Table 40. Glass Fiber Insulating Paper Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Glass Fiber Insulating Paper Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Glass Fiber Insulating Paper Sales Market Share Geographic Region (2021-2026)

Table 45. Global Glass Fiber Insulating Paper Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Glass Fiber Insulating Paper Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Glass Fiber Insulating Paper Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Glass Fiber Insulating Paper Sales Market Share by Country/Region (2021-2026)

Table 49. Global Glass Fiber Insulating Paper Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Glass Fiber Insulating Paper Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Glass Fiber Insulating Paper Sales by Country (2021-2026) & (Tons)

Table 52. Americas Glass Fiber Insulating Paper Sales Market Share by Country (2021-2026)

Table 53. Americas Glass Fiber Insulating Paper Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Glass Fiber Insulating Paper Sales by Type (2021-2026) & (Tons)

Table 55. Americas Glass Fiber Insulating Paper Sales by Application (2021-2026) & (Tons)

Table 56. APAC Glass Fiber Insulating Paper Sales by Region (2021-2026) & (Tons)

Table 57. APAC Glass Fiber Insulating Paper Sales Market Share by Region (2021-2026)

Table 58. APAC Glass Fiber Insulating Paper Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Glass Fiber Insulating Paper Sales by Type (2021-2026) & (Tons)

Table 60. APAC Glass Fiber Insulating Paper Sales by Application (2021-2026) & (Tons)

Table 61. Europe Glass Fiber Insulating Paper Sales by Country (2021-2026) & (Tons)

Table 62. Europe Glass Fiber Insulating Paper Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Glass Fiber Insulating Paper Sales by Type (2021-2026) & (Tons)

Table 64. Europe Glass Fiber Insulating Paper Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Glass Fiber Insulating Paper Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Glass Fiber Insulating Paper Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Glass Fiber Insulating Paper Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Glass Fiber Insulating Paper Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Glass Fiber Insulating Paper

Table 70. Key Market Challenges & Risks of Glass Fiber Insulating Paper

Table 71. Key Industry Trends of Glass Fiber Insulating Paper

Table 72. Glass Fiber Insulating Paper Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Glass Fiber Insulating Paper Distributors List

Table 75. Glass Fiber Insulating Paper Customer List

Table 76. Global Glass Fiber Insulating Paper Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Glass Fiber Insulating Paper Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Glass Fiber Insulating Paper Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Americas Glass Fiber Insulating Paper Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Glass Fiber Insulating Paper Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Glass Fiber Insulating Paper Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Glass Fiber Insulating Paper Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Glass Fiber Insulating Paper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Glass Fiber Insulating Paper Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Glass Fiber Insulating Paper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Glass Fiber Insulating Paper Sales Forecast by Type (2027-2032) & (Tons)

Table 87. Global Glass Fiber Insulating Paper Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Glass Fiber Insulating Paper Sales Forecast by Application (2027-2032) & (Tons)

Table 89. Global Glass Fiber Insulating Paper Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. 3M Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 91. 3M Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 92. 3M Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 93. 3M Main Business

Table 94. 3M Latest Developments

Table 95. Lydall Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 96. Lydall Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 97. Lydall Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Lydall Main Business

Table 99. Lydall Latest Developments

Table 100. Johns Manville Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 101. Johns Manville Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 102. Johns Manville Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Johns Manville Main Business

Table 104. Johns Manville Latest Developments

Table 105. Hollingsworth & Vose Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 106. Hollingsworth & Vose Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 107. Hollingsworth & Vose Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Hollingsworth & Vose Main Business

Table 109. Hollingsworth & Vose Latest Developments

Table 110. Owens Corning Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 111. Owens Corning Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 112. Owens Corning Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Owens Corning Main Business

Table 114. Owens Corning Latest Developments

Table 115. Morgan Advanced Materials Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 116. Morgan Advanced Materials Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 117. Morgan Advanced Materials Glass Fiber Insulating Paper Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Morgan Advanced Materials Main Business

Table 119. Morgan Advanced Materials Latest Developments

Table 120. James Cropper Advanced Materials Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 121. James Cropper Advanced Materials Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 122. James Cropper Advanced Materials Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. James Cropper Advanced Materials Main Business

Table 124. James Cropper Advanced Materials Latest Developments

Table 125. Saint-Gobain ISOVER Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 126. Saint-Gobain ISOVER Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 127. Saint-Gobain ISOVER Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Saint-Gobain ISOVER Main Business

Table 129. Saint-Gobain ISOVER Latest Developments

Table 130. Ahlstrom Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 131. Ahlstrom Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 132. Ahlstrom Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Ahlstrom Main Business

Table 134. Ahlstrom Latest Developments

Table 135. Bernard Dumas Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 136. Bernard Dumas Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 137. Bernard Dumas Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Bernard Dumas Main Business

Table 139. Bernard Dumas Latest Developments

Table 140. Mitsubishi Paper Mills Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 141. Mitsubishi Paper Mills Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 142. Mitsubishi Paper Mills Glass Fiber Insulating Paper Sales (Tons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Mitsubishi Paper Mills Main Business

Table 144. Mitsubishi Paper Mills Latest Developments

Table 145. Oribest Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 146. Oribest Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 147. Oribest Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Oribest Main Business

Table 149. Oribest Latest Developments

Table 150. Hokuetsu Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 151. Hokuetsu Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 152. Hokuetsu Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Hokuetsu Main Business

Table 154. Hokuetsu Latest Developments

Table 155. Nanjing EFG Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 156. Nanjing EFG Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 157. Nanjing EFG Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Nanjing EFG Main Business

Table 159. Nanjing EFG Latest Developments

Table 160. Jiangsu Dali Energy Saving Technology Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 161. Jiangsu Dali Energy Saving Technology Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 162. Jiangsu Dali Energy Saving Technology Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Jiangsu Dali Energy Saving Technology Main Business

Table 164. Jiangsu Dali Energy Saving Technology Latest Developments

Table 165. Shandong Renfeng Special Materials Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors

Table 166. Shandong Renfeng Special Materials Glass Fiber Insulating Paper Product Portfolios and Specifications

Table 167. Shandong Renfeng Special Materials Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Shandong Renfeng Special Materials Main Business
Table 169. Shandong Renfeng Special Materials Latest Developments
Table 170. Anhui Fengxin Industrial Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors
Table 171. Anhui Fengxin Industrial Glass Fiber Insulating Paper Product Portfolios and Specifications
Table 172. Anhui Fengxin Industrial Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 173. Anhui Fengxin Industrial Main Business
Table 174. Anhui Fengxin Industrial Latest Developments
Table 175. Changhai Composite Materials Basic Information, Glass Fiber Insulating Paper Manufacturing Base, Sales Area and Its Competitors
Table 176. Changhai Composite Materials Glass Fiber Insulating Paper Product Portfolios and Specifications
Table 177. Changhai Composite Materials Glass Fiber Insulating Paper Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 178. Changhai Composite Materials Main Business
Table 179. Changhai Composite Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glass Fiber Insulating Paper
- Figure 2. Glass Fiber Insulating Paper Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glass Fiber Insulating Paper Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Glass Fiber Insulating Paper Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glass Fiber Insulating Paper Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glass Fiber Insulating Paper Sales Market Share by Country/Region (2025)
- Figure 10. Glass Fiber Insulating Paper Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Ultra-Thin (<0.05 mm)
- Figure 12. Product Picture of Thin ($0.05\text{--}0.15$ mm)
- Figure 13. Product Picture of Medium-Thick ($0.15\text{--}0.4$ mm)
- Figure 14. Product Picture of Thick ($0.4\text{--}1$ mm)
- Figure 15. Global Glass Fiber Insulating Paper Sales Market Share by Type in 2026
- Figure 16. Global Glass Fiber Insulating Paper Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Standard Insulation Type
- Figure 18. Product Picture of Medium-High Insulation Type
- Figure 19. Product Picture of High Insulation Type
- Figure 20. Global Glass Fiber Insulating Paper Sales Market Share by Dielectric Strength in 2026
- Figure 21. Global Glass Fiber Insulating Paper Revenue Market Share by Dielectric Strength (2021-2026)
- Figure 22. Product Picture of Low-Density Type
- Figure 23. Product Picture of Medium-Density Type
- Figure 24. Product Picture of High-Density Type
- Figure 25. Global Glass Fiber Insulating Paper Sales Market Share by Density in 2026
- Figure 26. Global Glass Fiber Insulating Paper Revenue Market Share by Density (2021-2026)
- Figure 27. Glass Fiber Insulating Paper Consumed in Electronics & Electrical
- Figure 28. Global Glass Fiber Insulating Paper Market: Electronics & Electrical

(2021-2026) & (Tons)

Figure 29. Glass Fiber Insulating Paper Consumed in New Energy Vehicles

Figure 30. Global Glass Fiber Insulating Paper Market: New Energy Vehicles

(2021-2026) & (Tons)

Figure 31. Glass Fiber Insulating Paper Consumed in Aerospace

Figure 32. Global Glass Fiber Insulating Paper Market: Aerospace (2021-2026) & (Tons)

Figure 33. Glass Fiber Insulating Paper Consumed in Wind Power & New Energy Generation

Figure 34. Global Glass Fiber Insulating Paper Market: Wind Power & New Energy Generation (2021-2026) & (Tons)

Figure 35. Glass Fiber Insulating Paper Consumed in Defense & Military Industry

Figure 36. Global Glass Fiber Insulating Paper Market: Defense & Military Industry (2021-2026) & (Tons)

Figure 37. Glass Fiber Insulating Paper Consumed in Others

Figure 38. Global Glass Fiber Insulating Paper Market: Others (2021-2026) & (Tons)

Figure 39. Global Glass Fiber Insulating Paper Sale Market Share by Application (2025)

Figure 40. Global Glass Fiber Insulating Paper Revenue Market Share by Application in 2025

Figure 41. Glass Fiber Insulating Paper Sales by Company in 2025 (Tons)

Figure 42. Global Glass Fiber Insulating Paper Sales Market Share by Company in 2025

Figure 43. Glass Fiber Insulating Paper Revenue by Company in 2025 (\$ millions)

Figure 44. Global Glass Fiber Insulating Paper Revenue Market Share by Company in 2025

Figure 45. Global Glass Fiber Insulating Paper Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Glass Fiber Insulating Paper Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Glass Fiber Insulating Paper Sales 2021-2026 (Tons)

Figure 48. Americas Glass Fiber Insulating Paper Revenue 2021-2026 (\$ millions)

Figure 49. APAC Glass Fiber Insulating Paper Sales 2021-2026 (Tons)

Figure 50. APAC Glass Fiber Insulating Paper Revenue 2021-2026 (\$ millions)

Figure 51. Europe Glass Fiber Insulating Paper Sales 2021-2026 (Tons)

Figure 52. Europe Glass Fiber Insulating Paper Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Glass Fiber Insulating Paper Sales 2021-2026 (Tons)

Figure 54. Middle East & Africa Glass Fiber Insulating Paper Revenue 2021-2026 (\$ millions)

Figure 55. Americas Glass Fiber Insulating Paper Sales Market Share by Country in

2025

Figure 56. Americas Glass Fiber Insulating Paper Revenue Market Share by Country (2021-2026)

Figure 57. Americas Glass Fiber Insulating Paper Sales Market Share by Type (2021-2026)

Figure 58. Americas Glass Fiber Insulating Paper Sales Market Share by Application (2021-2026)

Figure 59. United States Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Glass Fiber Insulating Paper Sales Market Share by Region in 2025

Figure 64. APAC Glass Fiber Insulating Paper Revenue Market Share by Region (2021-2026)

Figure 65. APAC Glass Fiber Insulating Paper Sales Market Share by Type (2021-2026)

Figure 66. APAC Glass Fiber Insulating Paper Sales Market Share by Application (2021-2026)

Figure 67. China Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Glass Fiber Insulating Paper Sales Market Share by Country in 2025

Figure 75. Europe Glass Fiber Insulating Paper Revenue Market Share by Country (2021-2026)

Figure 76. Europe Glass Fiber Insulating Paper Sales Market Share by Type (2021-2026)

Figure 77. Europe Glass Fiber Insulating Paper Sales Market Share by Application (2021-2026)

Figure 78. Germany Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$

millions)

Figure 79. France Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Glass Fiber Insulating Paper Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Glass Fiber Insulating Paper Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Glass Fiber Insulating Paper Sales Market Share by Application (2021-2026)

Figure 86. Egypt Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Glass Fiber Insulating Paper Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Glass Fiber Insulating Paper in 2026

Figure 92. Manufacturing Process Analysis of Glass Fiber Insulating Paper

Figure 93. Industry Chain Structure of Glass Fiber Insulating Paper

Figure 94. Channels of Distribution

Figure 95. Global Glass Fiber Insulating Paper Sales Market Forecast by Region (2027-2032)

Figure 96. Global Glass Fiber Insulating Paper Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Glass Fiber Insulating Paper Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Glass Fiber Insulating Paper Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Glass Fiber Insulating Paper Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Glass Fiber Insulating Paper Revenue Market Share Forecast by Application (2027-2032)

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