

Global Glass Fiber for Optical Cable Strength Member Market Growth 2026-2032

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Abstracts

The global Glass Fiber for Optical Cable Strength Member market size is predicted to grow from US\$ 90.00 million in 2025 to US\$ 135 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Glass fiber for optical cable central strength members refers to continuous glass fiber materials used to manufacture non-metallic reinforced cores, central strength members, or peripheral tensile reinforcement structures in fiber optic cables. The main product forms include E-glass and ECR-glass direct rovings, assembled rovings, and fiberglass yarns. These products are typically treated with silane-based sizing systems to improve compatibility with polyester, vinyl ester, epoxy, or polyurethane resins and are designed for pultrusion, filament winding, weaving, or coating processes. Their key functions are to provide tensile strength, dimensional stability, corrosion resistance, and non-conductive reinforcement in optical cable structures.

In 2025, the global production of Glass Fiber for Optical Cable Strength Member reached 77,000 tons, with an average selling price of US\$1,200/ton and total capacity of approximately 100,000 tons. The industry gross margin was about 15%-25%. In terms of cost structure, direct materials accounted for approximately 55%, manufacturing overhead for about 32%, and labor costs for about 13%. The industry chain upstream includes pyrophyllite, silica sand, limestone, kaolin, borocalcite, sizing agents, silane coupling agents, etc., while the downstream application is GFRP optical cable strength members.

The global market for glass fiber used in optical cable strength members expands steadily, driven by the upgrading of communication infrastructure brought by digital economy development. Government-led broadband universal access programs, 5G

network construction and large-scale deployment of AI computing centers worldwide constitute the core growth drivers, continuously optimizing the demand structure of the downstream optical cable industry and raising requirements for high-performance materials. Industry technology development focuses on product performance improvement, with high strength, light weight and corrosion resistance as the main upgrade targets. The application of modified composite material technology effectively enhances the comprehensive performance of glass fiber, meeting the needs of optical cables in various complex environments. After earlier capacity expansion, the upstream glass fiber industry has slowed down new capacity release, gradually improving the supply-demand balance. The product structure shifts toward high value-added directions, with the market share of high-performance special glass fiber products continuously rising. The market competition pattern shows high concentration, with leading enterprises occupying dominant positions through technological accumulation and scale advantages. The vertical integration trend of the industrial chain is obvious, and the cooperative relationship between upstream and downstream enterprises continues to deepen. Regionally, the Asia-Pacific region, relying on complete industrial chain support and strong domestic demand, becomes the world's largest production and consumption area. Demand in European and American markets maintains stable growth, and infrastructure construction in emerging markets brings new growth space for the industry. Changes in the international trade environment and raw material price fluctuations have certain impacts on industry operations, and enterprises improve their risk resistance through technological innovation and supply chain optimization.

LP Information, Inc. (LPI) ' newest research report, the "Glass Fiber for Optical Cable Strength Member Industry Forecast" looks at past sales and reviews total world Glass Fiber for Optical Cable Strength Member sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fiber for Optical Cable Strength Member sales for 2026 through 2032. With Glass Fiber for Optical Cable Strength Member sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fiber for Optical Cable Strength Member industry.

This Insight Report provides a comprehensive analysis of the global Glass Fiber for Optical Cable Strength Member landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fiber for Optical Cable Strength Member portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global Glass Fiber for Optical Cable Strength Member market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fiber for Optical Cable Strength Member and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fiber for Optical Cable Strength Member.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber for Optical Cable Strength Member market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

E-Glass

S-Glass/R-Glass

Segmentation by Linear Density (tex):

Tex 2400

Segmentation by Application:

Electric Power

Telecommunication

Rail Transit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

Johns Manville

Saint-Gobain Vetrotex

Jushi Group

Taishan Fiberglass

CPIC

Shandong Fiberglass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fiber for Optical Cable Strength Member market?

What factors are driving Glass Fiber for Optical Cable Strength Member market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fiber for Optical Cable Strength Member market opportunities vary by end market size?

How does Glass Fiber for Optical Cable Strength Member break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Glass Fiber for Optical Cable Strength Member Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glass Fiber for Optical Cable Strength Member by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glass Fiber for Optical Cable Strength Member by Country/Region, 2021, 2025 & 2032

2.2 Glass Fiber for Optical Cable Strength Member Segment by Type

- 2.2.1 E-Glass
- 2.2.2 S-Glass/R-Glass
- 2.2.3 Glass Fiber for Optical Cable Strength Member Sales by Type
 - 2.2.3.1 Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Glass Fiber for Optical Cable Strength Member Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Glass Fiber for Optical Cable Strength Member Sale Price by Type (2021-2026)

2.3 Glass Fiber for Optical Cable Strength Member Segment by Linear Density (tex)

- 2.3.1 Tex 2400
- 2.3.4 Glass Fiber for Optical Cable Strength Member Sales by Linear Density (tex)
 - 2.3.4.1 Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Linear Density (tex) (2021-2026)
 - 2.3.4.2 Global Glass Fiber for Optical Cable Strength Member Revenue and Market Share by Linear Density (tex) (2021-2026)
 - 2.3.4.3 Global Glass Fiber for Optical Cable Strength Member Sale Price by Linear

Density (tex) (2021-2026)

2.4 Glass Fiber for Optical Cable Strength Member Segment by Application

2.4.1 Electric Power

2.4.2 Telecommunication

2.4.3 Rail Transit

2.4.4 Others

2.4.5 Glass Fiber for Optical Cable Strength Member Sales by Application

2.4.5.1 Global Glass Fiber for Optical Cable Strength Member Sale Market Share by Application (2021-2026)

2.4.5.2 Global Glass Fiber for Optical Cable Strength Member Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Glass Fiber for Optical Cable Strength Member Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glass Fiber for Optical Cable Strength Member Breakdown Data by Company

3.1.1 Global Glass Fiber for Optical Cable Strength Member Annual Sales by Company (2021-2026)

3.1.2 Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Company (2021-2026)

3.2 Global Glass Fiber for Optical Cable Strength Member Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Fiber for Optical Cable Strength Member Revenue by Company (2021-2026)

3.2.2 Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Company (2021-2026)

3.3 Global Glass Fiber for Optical Cable Strength Member Sale Price by Company

3.4 Key Manufacturers Glass Fiber for Optical Cable Strength Member Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Glass Fiber for Optical Cable Strength Member Product Location Distribution

3.4.2 Players Glass Fiber for Optical Cable Strength Member Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLASS FIBER FOR OPTICAL CABLE STRENGTH MEMBER BY GEOGRAPHIC REGION

4.1 World Historic Glass Fiber for Optical Cable Strength Member Market Size by Geographic Region (2021-2026)

4.1.1 Global Glass Fiber for Optical Cable Strength Member Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glass Fiber for Optical Cable Strength Member Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glass Fiber for Optical Cable Strength Member Market Size by Country/Region (2021-2026)

4.2.1 Global Glass Fiber for Optical Cable Strength Member Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glass Fiber for Optical Cable Strength Member Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glass Fiber for Optical Cable Strength Member Sales Growth

4.4 APAC Glass Fiber for Optical Cable Strength Member Sales Growth

4.5 Europe Glass Fiber for Optical Cable Strength Member Sales Growth

4.6 Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales Growth

5 AMERICAS

5.1 Americas Glass Fiber for Optical Cable Strength Member Sales by Country

5.1.1 Americas Glass Fiber for Optical Cable Strength Member Sales by Country (2021-2026)

5.1.2 Americas Glass Fiber for Optical Cable Strength Member Revenue by Country (2021-2026)

5.2 Americas Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026)

5.3 Americas Glass Fiber for Optical Cable Strength Member Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glass Fiber for Optical Cable Strength Member Sales by Region

6.1.1 APAC Glass Fiber for Optical Cable Strength Member Sales by Region
(2021-2026)

6.1.2 APAC Glass Fiber for Optical Cable Strength Member Revenue by Region
(2021-2026)

6.2 APAC Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026)

6.3 APAC Glass Fiber for Optical Cable Strength Member Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glass Fiber for Optical Cable Strength Member by Country

7.1.1 Europe Glass Fiber for Optical Cable Strength Member Sales by Country
(2021-2026)

7.1.2 Europe Glass Fiber for Optical Cable Strength Member Revenue by Country
(2021-2026)

7.2 Europe Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026)

7.3 Europe Glass Fiber for Optical Cable Strength Member Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glass Fiber for Optical Cable Strength Member by Country

8.1.1 Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Glass Fiber for Optical Cable Strength Member Revenue by
Country (2021-2026)

8.2 Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026)

8.3 Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Fiber for Optical Cable Strength Member

10.3 Manufacturing Process Analysis of Glass Fiber for Optical Cable Strength Member

10.4 Industry Chain Structure of Glass Fiber for Optical Cable Strength Member

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glass Fiber for Optical Cable Strength Member Distributors

11.3 Glass Fiber for Optical Cable Strength Member Customer

12 WORLD FORECAST REVIEW FOR GLASS FIBER FOR OPTICAL CABLE STRENGTH MEMBER BY GEOGRAPHIC REGION

12.1 Global Glass Fiber for Optical Cable Strength Member Market Size Forecast by Region

12.1.1 Global Glass Fiber for Optical Cable Strength Member Forecast by Region (2027-2032)

- 12.1.2 Global Glass Fiber for Optical Cable Strength Member Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Glass Fiber for Optical Cable Strength Member Forecast by Type (2027-2032)
- 12.7 Global Glass Fiber for Optical Cable Strength Member Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Owens Corning

- 13.1.1 Owens Corning Company Information
- 13.1.2 Owens Corning Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications
- 13.1.3 Owens Corning Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Owens Corning Main Business Overview
- 13.1.5 Owens Corning Latest Developments

13.2 Johns Manville

- 13.2.1 Johns Manville Company Information
- 13.2.2 Johns Manville Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications
- 13.2.3 Johns Manville Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Johns Manville Main Business Overview
- 13.2.5 Johns Manville Latest Developments

13.3 Saint-Gobain Vetrotex

- 13.3.1 Saint-Gobain Vetrotex Company Information
- 13.3.2 Saint-Gobain Vetrotex Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications
- 13.3.3 Saint-Gobain Vetrotex Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Saint-Gobain Vetrotex Main Business Overview
- 13.3.5 Saint-Gobain Vetrotex Latest Developments

13.4 Jushi Group

- 13.4.1 Jushi Group Company Information

13.4.2 Jushi Group Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

13.4.3 Jushi Group Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Jushi Group Main Business Overview

13.4.5 Jushi Group Latest Developments

13.5 Taishan Fiberglass

13.5.1 Taishan Fiberglass Company Information

13.5.2 Taishan Fiberglass Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

13.5.3 Taishan Fiberglass Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Taishan Fiberglass Main Business Overview

13.5.5 Taishan Fiberglass Latest Developments

13.6 CPIC

13.6.1 CPIC Company Information

13.6.2 CPIC Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

13.6.3 CPIC Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 CPIC Main Business Overview

13.6.5 CPIC Latest Developments

13.7 Shandong Fiberglass

13.7.1 Shandong Fiberglass Company Information

13.7.2 Shandong Fiberglass Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

13.7.3 Shandong Fiberglass Glass Fiber for Optical Cable Strength Member Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Shandong Fiberglass Main Business Overview

13.7.5 Shandong Fiberglass Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glass Fiber for Optical Cable Strength Member Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glass Fiber for Optical Cable Strength Member Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of E-Glass

Table 4. Major Players of S-Glass/R-Glass

Table 5. Global Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026) & (Tons)

Table 6. Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Type (2021-2026)

Table 7. Global Glass Fiber for Optical Cable Strength Member Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Type (2021-2026)

Table 9. Global Glass Fiber for Optical Cable Strength Member Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Tex 2400

Table 13. Global Glass Fiber for Optical Cable Strength Member Sales by Linear Density (tex) (2021-2026) & (Tons)

Table 14. Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Linear Density (tex) (2021-2026)

Table 15. Global Glass Fiber for Optical Cable Strength Member Revenue by Linear Density (tex) (2021-2026) & (\$ million)

Table 16. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Linear Density (tex) (2021-2026)

Table 17. Global Glass Fiber for Optical Cable Strength Member Sale Price by Linear Density (tex) (2021-2026) & (US\$/Ton)

Table 18. Global Glass Fiber for Optical Cable Strength Member Sale by Application (2021-2026) & (Tons)

Table 19. Global Glass Fiber for Optical Cable Strength Member Sale Market Share by Application (2021-2026)

Table 20. Global Glass Fiber for Optical Cable Strength Member Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Application (2021-2026)

Table 22. Global Glass Fiber for Optical Cable Strength Member Sale Price by Application (2021-2026) & (US\$/Ton)
Table 23. Global Glass Fiber for Optical Cable Strength Member Sales by Company (2021-2026) & (Tons)
Table 24. Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Company (2021-2026)
Table 25. Global Glass Fiber for Optical Cable Strength Member Revenue by Company (2021-2026) & (\$ millions)
Table 26. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Company (2021-2026)
Table 27. Global Glass Fiber for Optical Cable Strength Member Sale Price by Company (2021-2026) & (US\$/Ton)
Table 28. Key Manufacturers Glass Fiber for Optical Cable Strength Member Producing Area Distribution and Sales Area
Table 29. Players Glass Fiber for Optical Cable Strength Member Products Offered
Table 30. Glass Fiber for Optical Cable Strength Member Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 31. New Products and Potential Entrants
Table 32. Market M&A Activity & Strategy
Table 33. Global Glass Fiber for Optical Cable Strength Member Sales by Geographic Region (2021-2026) & (Tons)
Table 34. Global Glass Fiber for Optical Cable Strength Member Sales Market Share Geographic Region (2021-2026)
Table 35. Global Glass Fiber for Optical Cable Strength Member Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 36. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global Glass Fiber for Optical Cable Strength Member Sales by Country/Region (2021-2026) & (Tons)
Table 38. Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Country/Region (2021-2026)
Table 39. Global Glass Fiber for Optical Cable Strength Member Revenue by Country/Region (2021-2026) & (\$ millions)
Table 40. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas Glass Fiber for Optical Cable Strength Member Sales by Country (2021-2026) & (Tons)
Table 42. Americas Glass Fiber for Optical Cable Strength Member Sales Market Share by Country (2021-2026)

Table 43. Americas Glass Fiber for Optical Cable Strength Member Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026) & (Tons)

Table 45. Americas Glass Fiber for Optical Cable Strength Member Sales by Application (2021-2026) & (Tons)

Table 46. APAC Glass Fiber for Optical Cable Strength Member Sales by Region (2021-2026) & (Tons)

Table 47. APAC Glass Fiber for Optical Cable Strength Member Sales Market Share by Region (2021-2026)

Table 48. APAC Glass Fiber for Optical Cable Strength Member Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026) & (Tons)

Table 50. APAC Glass Fiber for Optical Cable Strength Member Sales by Application (2021-2026) & (Tons)

Table 51. Europe Glass Fiber for Optical Cable Strength Member Sales by Country (2021-2026) & (Tons)

Table 52. Europe Glass Fiber for Optical Cable Strength Member Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026) & (Tons)

Table 54. Europe Glass Fiber for Optical Cable Strength Member Sales by Application (2021-2026) & (Tons)

Table 55. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales by Country (2021-2026) & (Tons)

Table 56. Middle East & Africa Glass Fiber for Optical Cable Strength Member Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales by Type (2021-2026) & (Tons)

Table 58. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales by Application (2021-2026) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Glass Fiber for Optical Cable Strength Member

Table 60. Key Market Challenges & Risks of Glass Fiber for Optical Cable Strength Member

Table 61. Key Industry Trends of Glass Fiber for Optical Cable Strength Member

Table 62. Glass Fiber for Optical Cable Strength Member Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Glass Fiber for Optical Cable Strength Member Distributors List
Table 65. Glass Fiber for Optical Cable Strength Member Customer List
Table 66. Global Glass Fiber for Optical Cable Strength Member Sales Forecast by Region (2027-2032) & (Tons)
Table 67. Global Glass Fiber for Optical Cable Strength Member Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Glass Fiber for Optical Cable Strength Member Sales Forecast by Country (2027-2032) & (Tons)
Table 69. Americas Glass Fiber for Optical Cable Strength Member Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Glass Fiber for Optical Cable Strength Member Sales Forecast by Region (2027-2032) & (Tons)
Table 71. APAC Glass Fiber for Optical Cable Strength Member Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Glass Fiber for Optical Cable Strength Member Sales Forecast by Country (2027-2032) & (Tons)
Table 73. Europe Glass Fiber for Optical Cable Strength Member Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Middle East & Africa Glass Fiber for Optical Cable Strength Member Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Glass Fiber for Optical Cable Strength Member Sales Forecast by Type (2027-2032) & (Tons)
Table 77. Global Glass Fiber for Optical Cable Strength Member Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Glass Fiber for Optical Cable Strength Member Sales Forecast by Application (2027-2032) & (Tons)
Table 79. Global Glass Fiber for Optical Cable Strength Member Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. Owens Corning Basic Information, Glass Fiber for Optical Cable Strength Member Manufacturing Base, Sales Area and Its Competitors
Table 81. Owens Corning Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications
Table 82. Owens Corning Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 83. Owens Corning Main Business
Table 84. Owens Corning Latest Developments
Table 85. Johns Manville Basic Information, Glass Fiber for Optical Cable Strength

Member Manufacturing Base, Sales Area and Its Competitors

Table 86. Johns Manville Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

Table 87. Johns Manville Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Johns Manville Main Business

Table 89. Johns Manville Latest Developments

Table 90. Saint-Gobain Vetrotex Basic Information, Glass Fiber for Optical Cable Strength Member Manufacturing Base, Sales Area and Its Competitors

Table 91. Saint-Gobain Vetrotex Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

Table 92. Saint-Gobain Vetrotex Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Saint-Gobain Vetrotex Main Business

Table 94. Saint-Gobain Vetrotex Latest Developments

Table 95. Jushi Group Basic Information, Glass Fiber for Optical Cable Strength Member Manufacturing Base, Sales Area and Its Competitors

Table 96. Jushi Group Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

Table 97. Jushi Group Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Jushi Group Main Business

Table 99. Jushi Group Latest Developments

Table 100. Taishan Fiberglass Basic Information, Glass Fiber for Optical Cable Strength Member Manufacturing Base, Sales Area and Its Competitors

Table 101. Taishan Fiberglass Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

Table 102. Taishan Fiberglass Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Taishan Fiberglass Main Business

Table 104. Taishan Fiberglass Latest Developments

Table 105. CPIC Basic Information, Glass Fiber for Optical Cable Strength Member Manufacturing Base, Sales Area and Its Competitors

Table 106. CPIC Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

Table 107. CPIC Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. CPIC Main Business

Table 109. CPIC Latest Developments

Table 110. Shandong Fiberglass Basic Information, Glass Fiber for Optical Cable Strength Member Manufacturing Base, Sales Area and Its Competitors

Table 111. Shandong Fiberglass Glass Fiber for Optical Cable Strength Member Product Portfolios and Specifications

Table 112. Shandong Fiberglass Glass Fiber for Optical Cable Strength Member Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Shandong Fiberglass Main Business

Table 114. Shandong Fiberglass Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Glass Fiber for Optical Cable Strength Member

Figure 2. Glass Fiber for Optical Cable Strength Member Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Glass Fiber for Optical Cable Strength Member Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Glass Fiber for Optical Cable Strength Member Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Glass Fiber for Optical Cable Strength Member Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Glass Fiber for Optical Cable Strength Member Sales Market Share by Country/Region (2025)

Figure 10. Glass Fiber for Optical Cable Strength Member Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of E-Glass

Figure 12. Product Picture of S-Glass/R-Glass

Figure 13. Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Type in 2026

Figure 14. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Tex 2400

Figure 18. Global Glass Fiber for Optical Cable Strength Member Sales Market Share by Linear Density (tex) in 2026

Figure 19. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share by Linear Density (tex) (2021-2026)

Figure 20. Glass Fiber for Optical Cable Strength Member Consumed in Electric Power

Figure 21. Global Glass Fiber for Optical Cable Strength Member Market: Electric Power (2021-2026) & (Tons)

Figure 22. Glass Fiber for Optical Cable Strength Member Consumed in Telecommunication

Figure 23. Global Glass Fiber for Optical Cable Strength Member Market: Telecommunication (2021-2026) & (Tons)

Figure 24. Glass Fiber for Optical Cable Strength Member Consumed in Rail Transit

Figure 25. Global Glass Fiber for Optical Cable Strength Member Market: Rail Transit

(2021-2026) & (Tons)

Figure 26. Glass Fiber for Optical Cable Strength Member Consumed in Others

Figure 27. Global Glass Fiber for Optical Cable Strength Member Market: Others
(2021-2026) & (Tons)

Figure 28. Global Glass Fiber for Optical Cable Strength Member Sale Market Share by
Application (2025)

Figure 29. Global Glass Fiber for Optical Cable Strength Member Revenue Market
Share by Application in 2025

Figure 30. Glass Fiber for Optical Cable Strength Member Sales by Company in 2025
(Tons)

Figure 31. Global Glass Fiber for Optical Cable Strength Member Sales Market Share
by Company in 2025

Figure 32. Glass Fiber for Optical Cable Strength Member Revenue by Company in
2025 (\$ millions)

Figure 33. Global Glass Fiber for Optical Cable Strength Member Revenue Market
Share by Company in 2025

Figure 34. Global Glass Fiber for Optical Cable Strength Member Sales Market Share
by Geographic Region (2021-2026)

Figure 35. Global Glass Fiber for Optical Cable Strength Member Revenue Market
Share by Geographic Region in 2025

Figure 36. Americas Glass Fiber for Optical Cable Strength Member Sales 2021-2026
(Tons)

Figure 37. Americas Glass Fiber for Optical Cable Strength Member Revenue
2021-2026 (\$ millions)

Figure 38. APAC Glass Fiber for Optical Cable Strength Member Sales 2021-2026
(Tons)

Figure 39. APAC Glass Fiber for Optical Cable Strength Member Revenue 2021-2026
(\$ millions)

Figure 40. Europe Glass Fiber for Optical Cable Strength Member Sales 2021-2026
(Tons)

Figure 41. Europe Glass Fiber for Optical Cable Strength Member Revenue 2021-2026
(\$ millions)

Figure 42. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales
2021-2026 (Tons)

Figure 43. Middle East & Africa Glass Fiber for Optical Cable Strength Member
Revenue 2021-2026 (\$ millions)

Figure 44. Americas Glass Fiber for Optical Cable Strength Member Sales Market
Share by Country in 2025

Figure 45. Americas Glass Fiber for Optical Cable Strength Member Revenue Market

Share by Country (2021-2026)

Figure 46. Americas Glass Fiber for Optical Cable Strength Member Sales Market

Share by Type (2021-2026)

Figure 47. Americas Glass Fiber for Optical Cable Strength Member Sales Market

Share by Application (2021-2026)

Figure 48. United States Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Glass Fiber for Optical Cable Strength Member Sales Market Share by Region in 2025

Figure 53. APAC Glass Fiber for Optical Cable Strength Member Revenue Market Share by Region (2021-2026)

Figure 54. APAC Glass Fiber for Optical Cable Strength Member Sales Market Share by Type (2021-2026)

Figure 55. APAC Glass Fiber for Optical Cable Strength Member Sales Market Share by Application (2021-2026)

Figure 56. China Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Glass Fiber for Optical Cable Strength Member Sales Market Share by Country in 2025

Figure 64. Europe Glass Fiber for Optical Cable Strength Member Revenue Market Share by Country (2021-2026)

Figure 65. Europe Glass Fiber for Optical Cable Strength Member Sales Market Share by Type (2021-2026)

Figure 66. Europe Glass Fiber for Optical Cable Strength Member Sales Market Share by Application (2021-2026)

Figure 67. Germany Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Glass Fiber for Optical Cable Strength Member Sales Market Share by Application (2021-2026)

Figure 75. Egypt Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Glass Fiber for Optical Cable Strength Member Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Glass Fiber for Optical Cable Strength Member in 2026

Figure 81. Manufacturing Process Analysis of Glass Fiber for Optical Cable Strength Member

Figure 82. Industry Chain Structure of Glass Fiber for Optical Cable Strength Member

Figure 83. Channels of Distribution

Figure 84. Global Glass Fiber for Optical Cable Strength Member Sales Market Forecast by Region (2027-2032)

Figure 85. Global Glass Fiber for Optical Cable Strength Member Revenue Market

Share Forecast by Region (2027-2032)

Figure 86. Global Glass Fiber for Optical Cable Strength Member Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Glass Fiber for Optical Cable Strength Member Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Glass Fiber for Optical Cable Strength Member Revenue Market Share Forecast by Application (2027-2032)

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