

Global Glass Core Packaging Substrate Market Growth 2026-2032

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Abstracts

The global Glass Core Packaging Substrate market size is predicted to grow from US\$ 665 million in 2025 to US\$ 6919 million in 2032; it is expected to grow at a CAGR of 39.9% from 2026 to 2032.

In 2025, global Glass Core Packaging Substrate production reached approximately 3.78 million substrates, with an average global market price of around US\$180 per substrate.

The gross profit margin of major companies in the industry is between 30% ? 52%.

In 2025, the global production capacity of glass core packaging substrate was approximately 5.04 million substrates.

Glass Core Packaging Substrate is an advanced semiconductor packaging substrate that uses glass as the core material to improve dimensional stability, flatness, signal integrity, and fine-line routing capability. It is mainly used for high-performance computing, AI chips, chiplets, and next-generation advanced packaging.

The industrial chain covers upstream glass core materials, copper foils, build-up films, lasers, photoresists, plating chemicals, and inspection equipment; midstream drilling, metallization, build-up lamination, circuit formation, testing, and packaging; downstream AI processors, chiplet modules, data center chips, networking chips, and high-end semiconductor packages.

United States market for Glass Core Packaging Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glass Core Packaging Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glass Core Packaging Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glass Core Packaging Substrate players cover Intel, Samsung Electro-Mechanics, Corning, Absolics, AGC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Glass Core Packaging Substrate Industry Forecast" looks at past sales and reviews total world Glass Core Packaging Substrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Core Packaging Substrate sales for 2026 through 2032. With Glass Core Packaging Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Core Packaging Substrate industry.

This Insight Report provides a comprehensive analysis of the global Glass Core Packaging Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Core Packaging Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Core Packaging Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Core Packaging Substrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Core Packaging Substrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Core Packaging Substrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-sided Glass Core Packaging Substrate

Double-sided Glass Core Packaging Substrate

Multilayer Glass Core Packaging Substrate

Segmentation by Via Technology:

Through Glass Via Packaging Substrate

Laser-drilled Glass Core Packaging Substrate

Metallized Via Glass Core Packaging Substrate

Segmentation by Substrate Thickness:

Thin Glass Core Packaging Substrate (<0.3mm)

Medium-thickness Glass Core Packaging Substrate (0.3-0.7mm)

Thick Glass Core Packaging Substrate (>0.7mm)

Segmentation by Application:

Data Center Computing

Automotive Electronics

Advanced Communication Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Intel

Samsung Electro-Mechanics

Corning

Absolics

AGC

Schott

Shinko Electric Industries

Ibiden

Dai Nippon Printing

Sumitomo Chemical

Dongwoo Fine-Chem

Shennan Circuits

JCET Group

Tongfu Microelectronics

BOE Technology Group

Caihong Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Core Packaging Substrate market?

What factors are driving Glass Core Packaging Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Core Packaging Substrate market opportunities vary by end market size?

How does Glass Core Packaging Substrate break out by Type, by Application?

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