

# Global Gland Packing for Valves and Pumps Market Growth 2026-2032

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## Abstracts

The global Gland Packing for Valves and Pumps market size is predicted to grow from US\$ 1467 million in 2025 to US\$ 2080 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Gland packing for valves and pumps is a soft sealing material installed in a stuffing box and compressed by a gland follower to generate radial sealing stress. In international industrial practice, it is commonly referred to as gland packing, compression packing, or braided packing. The product is typically braided from PTFE yarn, expanded graphite, aramid fiber, carbon fiber, acrylic fiber, or hybrid fiber combinations, and is supplied in square, rectangular, or die-formed ring configurations for valve stems, pump shafts, and other reciprocating or rotating equipment. Its core function is to balance sealing performance, wear resistance, friction control, and maintainability under fluctuating temperature, pressure, chemical exposure, and shaft speed conditions. It is widely used across oil and gas, petrochemicals, power generation, metallurgy, mining, pulp and paper, pharmaceuticals, food processing, marine, water treatment, and wastewater systems. Major production and supply bases are concentrated in China, the United States, Germany, the United Kingdom, Japan, Italy, and India. China holds a strong position in volume manufacturing and export of standard braided packings, while suppliers in Europe, the United States, and Japan remain stronger in low-emission, high-purity, high-temperature, and severe-service formulations.

Based on public market references, mainstream product pricing, and current industry growth signals, global gland packing output for valves and pumps reached approximately 100,000 to 130,000 metric tons in 2025. Mainstream factory-gate FOB pricing was generally in the range of USD 8 to USD 16 per kilogram, while specialty graphite, PTFE, and aramid composite grades could extend to roughly USD 18 to USD

25 per kilogram.

From the perspective of industrial sealing evolution, gland packing for valves and pumps is not simply a legacy product being rapidly displaced by newer technologies. It remains an essential sealing solution in severe-duty services involving high temperature, high pressure, corrosive fluids, solids-laden media, and frequent maintenance cycles. Process industries such as petrochemicals, power generation, mining, pulp and paper, and marine operations continue to value packing-based sealing because it is adjustable, serviceable, and more tolerant of shaft runout and vibration than many alternative sealing systems. At the same time, tighter fugitive-emissions expectations under standards such as API 622, API 624, and ISO 15848 are reshaping the category, pushing graphite-, PTFE-, and hybrid-fiber packings from commodity consumables toward higher-value engineered sealing components. Procurement decisions are therefore shifting away from pure price comparison and toward leakage control, friction behavior, service life, and maintenance interval, which is steadily improving the product mix of the global market.

The market, however, is entering a more differentiated competitive phase. In clean-fluid, high-speed, and reliability-critical pump applications, mechanical seals continue to replace part of the conventional packing demand. At the same time, volatility in PTFE, graphite, and aramid input costs creates margin pressure for lower-end manufacturers. Global upstream oil and gas investment softened in 2025, which may slow portions of new-project demand, yet the installed base of process equipment, plant turnarounds, replacement cycles, and expanding water infrastructure still provides a resilient demand foundation. Over the next several years, downstream consumption is likely to develop along two parallel tracks: one led by refineries, chemical plants, and power assets seeking low-emission and compliance-driven sealing upgrades, and another driven by municipal water, wastewater, slurry handling, and general industrial pump systems that require abrasion resistance, corrosion resistance, and easy field maintenance. As a result, the industry is unlikely to grow explosively, but it is well positioned for steady expansion, with future value creation increasingly concentrated in higher-performance, composite, and application-specific packing solutions.

LP Information, Inc. (LPI) ' newest research report, the "Gland Packing for Valves and Pumps Industry Forecast" looks at past sales and reviews total world Gland Packing for Valves and Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Gland Packing for Valves and Pumps sales for 2026 through 2032. With Gland Packing for Valves and Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the

world Gland Packing for Valves and Pumps industry.

This Insight Report provides a comprehensive analysis of the global Gland Packing for Valves and Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gland Packing for Valves and Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gland Packing for Valves and Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gland Packing for Valves and Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gland Packing for Valves and Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Gland Packing for Valves and Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Graphite Based

PTFE Based

Aramid and Composite Fiber Based

Others

Segmentation by End Use Industry:

Oil and Gas and Petrochemical

Chemical and Process Industries

Water and Wastewater

Others

Segmentation by Product Construction:

Interbraid and Lattice Braid

Square Braid

Braid Over Core

Others

Segmentation by Product Form:

Spool Packing

Cut Rings

Die Formed Ring Sets

Segmentation by Application:

Pumps

Valves

Mixers and Agitators

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ningbo Kaxite Sealing Materials Co., Ltd.

Zhejiang Top Sealing and Insulation Co., Ltd.

Ningbo Tiansheng Sealing Co., Ltd.

A.W. Chesterton Company

James Walker Group Limited

TEADIT Group

GROUPE LATTY

PILLAR Corporation

KLINGER Group

Garlock Sealing Technologies LLC

SEPCO, Inc.

Carrara S.p.A.

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Gland Packing for Valves and Pumps market?

What factors are driving Gland Packing for Valves and Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gland Packing for Valves and Pumps market opportunities vary by end market size?

How does Gland Packing for Valves and Pumps break out by Type, by Application?

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