

Global Glabridin 90% Market Growth 2026-2032

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Abstracts

The global Glabridin 90% market size is predicted to grow from US\$ 12.07 million in 2025 to US\$ 18.97 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Glabridin 90% is a high-purity natural active ingredient extracted from licorice root. It is a well-known 'whitening gold' in cosmetics, possessing powerful melanin-inhibiting, highly effective antioxidant, anti-inflammatory, and antibacterial properties. It effectively brightens skin, reduces dark spots, combats aging, and prevents skin roughness. Due to its high purity, it is typically a white powder, insoluble in water, and requires preparation with organic solvents (such as propylene glycol). It is an important whitening ingredient in high-end and medical skincare products.

The upstream segment focuses on the cultivation and harvesting of natural licorice root. Since approximately only 100g of glabridin can be extracted from 1000kg of licorice, the scarcity of raw materials and the low yield significantly determine the initial cost.

In 2024, global sales were approximately 12 tons, with an average market price of approximately US\$1028 per kilogram. The industry's gross profit margin is in the range of 10%–25%.

United States market for Glabridin 90% is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glabridin 90% is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glabridin 90% is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glabridin 90% players cover Sabinsa, Mafco, Shanghai OLI, Lepro Herbals, Gansu Fanzhi Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Glabridin 90% Industry Forecast” looks at past sales and reviews total world Glabridin 90% sales in 2025, providing a comprehensive analysis by region and market sector of projected Glabridin 90% sales for 2026 through 2032. With Glabridin 90% sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glabridin 90% industry.

This Insight Report provides a comprehensive analysis of the global Glabridin 90% landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glabridin 90% portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glabridin 90% market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glabridin 90% and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glabridin 90%.

This report presents a comprehensive overview, market shares, and growth opportunities of Glabridin 90% market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cosmetic Grade

Pharmaceutical Grade

Segmentation by Particle Size:

60 Mesh

80 Mesh

Other

Segmentation by Application:

Face Cream

Face Mask

Lotion

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sabinsa

Mafco

Shanghai OLI

Lepro Herbals

Gansu Fanzhi Pharmaceutical

Qinghai Lake Pharmaceutical

Hangzhou Lingeba Technology

Shaanxi Huatai Bio

Plamed Green Science Group

Star-Health

Huzhou Ouli Biotechnology

Jiangsu Tiansheng Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glabridin 90% market?

What factors are driving Glabridin 90% market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glabridin 90% market opportunities vary by end market size?

How does Glabridin 90% break out by Type, by Application?

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