

Global GIS Substations Market Growth 2025-2031

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Abstracts

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The global GIS Substations market size is predicted to grow from US\$ 30820 million in 2025 to US\$ 39800 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

A GIS substation is a high voltage substation in which the major structures are contained in a sealed environment with sulfur hexafluoride gas as the insulating medium.

Gas insulated switchgears (GISs) are installed as substation equipment and receiving equipment for safe and stable supply of electricity. Circuit breakers, disconnectors, earthing devices, etc. are enclosed and stored in metal containers using a high-insulation-performance gas. Thus, the equipment is very compact, reliable, and safe.

Global GIS Substations key players include ABB, GE Grid Solutions, Siemens, Mitsubishi Electric, Xi'an XD High Voltage, etc. Global top five manufacturers hold a share about 35%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe and North America, both have a share about 50 percent.

In terms of product, High Voltage is the largest segment, with a share about 80%. And in terms of application, the largest application is Power Transmission and Distribution, followed by Manufacturing and Processing.

LP Information, Inc. (LPI) ' newest research report, the "GIS Substations Industry Forecast" looks at past sales and reviews total world GIS Substations sales in 2024,

providing a comprehensive analysis by region and market sector of projected GIS Substations sales for 2025 through 2031. With GIS Substations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GIS Substations industry.

This Insight Report provides a comprehensive analysis of the global GIS Substations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GIS Substations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GIS Substations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GIS Substations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GIS Substations.

This report presents a comprehensive overview, market shares, and growth opportunities of GIS Substations market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Voltage

Ultra High Voltage

Segmentation by Application:

Power Transmission and Distribution

Manufacturing and Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

GE Grid Solutions

Siemens

Mitsubishi Electric

Toshiba

Fuji Electric

Hyundai

Eaton

Hyosung

Schneider Electric

Nissin Electric

Crompton Greaves

Xi'an XD High Voltage

NHVS

Shandong Taikai

Pinggao Electric

Sieyuan Electric

CHINT Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global GIS Substations market?

What factors are driving GIS Substations market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GIS Substations market opportunities vary by end market size?

How does GIS Substations break out by Type, by Application?

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