

Global Giant All-Steel Radial Tires Market Growth 2026-2032

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Abstracts

The global Giant All-Steel Radial Tires market size is predicted to grow from US\$ 6828 million in 2025 to US\$ 9996 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2024, the global production of giant all-steel radial tires will reach 303,600 units, with an average selling price of US\$21,785 per unit. Tires can be categorized by size into standard-sized and jumbo tires. Within the tire industry, products with an inner diameter of 49 inches or less are generally referred to as engineering radial tires, while those 49 inches or larger are referred to as jumbo tires. Jumbo tires have complex application scenarios and place high demands on material properties, tire profile, and tire size during production. Jumbo tires are all larger than 49 inches, with the largest size reaching 63 inches. This makes production challenging and presents high barriers to entry in terms of technology, capital, and customer acquisition. Technically, the 63-inch off-road tire, as the largest size available, represents a company's technological prowess in the off-road sector. As a niche segment of the tire industry, all-steel jumbo tires are characterized by high technical barriers and strong customer loyalty. Currently, the market is dominated by international tire giants such as France's Michelin, Japan's Bridgestone, and the United States' Goodyear. The three major international brands maintain a global market share exceeding 85%. Giant all-steel radial OTR tires are a distinctive, high-end product among OTR tires. Their enormous size and mass (maximum tire outer diameter exceeds 4 meters, maximum mass approaches 6 tons), harsh operating conditions, and long, uninterrupted operating hours make production of these giant all-steel tires technically challenging, and currently only a few tire manufacturers are capable of large-scale mass production.

As a consumable component for daily heavy-duty dump trucks, the booming market for

giant OTR radial tires is closely tied to two factors. First, rising global mining investment, the continuous emergence of demand for new minerals, and the increasing use of heavy machinery are driving continued growth in the giant OTR tire market. Second, with the rapid development of domestic mining machinery manufacturers and their increasing market share, the proportion of mining truck OEMs choosing domestic giant tires as original equipment tires is also increasing.

LP Information, Inc. (LPI) ' newest research report, the "Giant All-Steel Radial Tires Industry Forecast" looks at past sales and reviews total world Giant All-Steel Radial Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Giant All-Steel Radial Tires sales for 2026 through 2032. With Giant All-Steel Radial Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Giant All-Steel Radial Tires industry.

This Insight Report provides a comprehensive analysis of the global Giant All-Steel Radial Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Giant All-Steel Radial Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Giant All-Steel Radial Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Giant All-Steel Radial Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Giant All-Steel Radial Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Giant All-Steel Radial Tires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

49-Inch All-Steel Giant Tires

51-Inch All-Steel Giant Tires

57-Inch All-Steel Giant Tires

63-Inch All-Steel Giant Tires

Other

Segmentation by Application:

Mining

Construction Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Michelin

Bridgestone Corporation

Goodyear Tire and Rubber Company

Continental Tire

Yokohama Tire

BKT

Apollo

Titan International

Double Coin Tyre Group Ltd

QINGDAO DOUBLESTAR CO.,LTD

Sanlityre

Taishantyre

Haian Rubber Group Co.,Ltd

XINGYUAN GROUP

Triangle Group

GUIZHOU TYRE CO., LTD.

Tianjin International United Tire & Rubber Co., Ltd.

Sailun (Shenyang) Tyre Co., Ltd.

Aeolus Tyre Co., Ltd.

Zhongce Rubber Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Giant All-Steel Radial Tires market?

What factors are driving Giant All-Steel Radial Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Giant All-Steel Radial Tires market opportunities vary by end market size?

How does Giant All-Steel Radial Tires break out by Type, by Application?

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