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Global Getters for Vacuum Electronic Devices Market Growth 2026-2032

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Abstracts

The global Getters for Vacuum Electronic Devices market size is predicted to grow from US$ 369 million in 2025 to US$ 553 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

The price of getters for vacuum electronic devices is approximately US$15-20 per unit, and global sales in 2024 are expected to be approximately 20 million units.The price of getters for vacuum electronic devices is about US$15-20 per piece, and the sales volume is about 20 million pieces.A getter for vacuum electronic devices is a critical functional material designed to maintain the high internal vacuum level after the device is sealed. Its primary function is to chemically adsorb or react with residual gases or those released during operation (such as oxygen, nitrogen, hydrogen, water vapor, carbon monoxide, etc.), effectively removing these harmful gases. This process prevents gas molecules from ionizing, reacting with the cathode, or causing electrical breakdown, thereby ensuring the device's performance, stability, and longevity. Getters are mainly categorized into two types: evaporable getters (e.g., barium-aluminum, which are heated to evaporate and form a mirror-like coating) and non-evaporable getters (NEG, e.g., zirconium-aluminum alloy, which absorb gases directly after being activated by heating).

United States market for Getters for Vacuum Electronic Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Getters for Vacuum Electronic Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Getters for Vacuum Electronic Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Getters for Vacuum Electronic Devices players cover SAES Getters, MacDermid Alpha Electronics Solutions, Hi-Rel, AlfaVakuo, Shanghai Jingwei Materials Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Getters for Vacuum Electronic Devices Industry Forecast” looks at past sales and reviews total world Getters for Vacuum Electronic Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Getters for Vacuum Electronic Devices sales for 2026 through 2032. With Getters for Vacuum Electronic Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Getters for Vacuum Electronic Devices industry.

This Insight Report provides a comprehensive analysis of the global Getters for Vacuum Electronic Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Getters for Vacuum Electronic Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Getters for Vacuum Electronic Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Getters for Vacuum Electronic Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Getters for Vacuum Electronic Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Getters for Vacuum Electronic Devices market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Evaporable Getters

Non-evaporable Getters

Segmentation by Application:

Inertial Sensors

Infrared Detectors

Microwave Power Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- SAES Getters

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MacDermid Alpha Electronics Solutions

Hi-Rel

AlfaVakuo

Shanghai Jingwei Materials Technology

Huadong Electronics

China Grinm Group Corporation

Yidonghui Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Getters for Vacuum Electronic Devices market?

What factors are driving Getters for Vacuum Electronic Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Getters for Vacuum Electronic Devices market opportunities vary by end market size?

How does Getters for Vacuum Electronic Devices break out by Type, by Application?

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