

Global Gerotor Hydrostatic Steering Unit Market Growth 2026-2032

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Abstracts

The global Gerotor Hydrostatic Steering Unit market size is predicted to grow from US\$ 462 million in 2025 to US\$ 608 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

The Gerotor Hydrostatic Steering Unit is a hydraulic control device utilized in heavy-duty vehicles, such as construction machinery and agricultural equipment. It consists of a rotary spool valve and a cycloidal gear pair (cycloidal motor). By eliminating the mechanical linkage between the steering wheel and the steering wheels, it employs hydraulic fluid to drive the cycloidal motor, thereby enabling effortless steering. Key features include flexible operation, a compact structure, rapid response, and ease of installation.

Upstream production relies critically on high-strength cast iron, alloy steel, and high-precision sealing components. Notably, the manufacturing of the cycloidal rotor-stator pair constitutes a significant technological barrier, requiring high-precision CNC grinding processes. The midstream segment is dominated by manufacturers of hydraulic components possessing advanced precision machining capabilities. Domestic products are typically priced between 300 and 500 RMB per unit, with certain specialized models ranging from 600 to 800 RMB per unit. Global annual sales reach the magnitude of several hundred thousand units, with gross profit margins typically ranging from 20% to 35%.

United States market for Gerotor Hydrostatic Steering Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gerotor Hydrostatic Steering Unit is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gerotor Hydrostatic Steering Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gerotor Hydrostatic Steering Unit players cover Danfoss, White Drive Motors and Steering, Parker Hannifin, Bosch Rexroth, M+S Hydraulic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Gerotor Hydrostatic Steering Unit Industry Forecast' looks at past sales and reviews total world Gerotor Hydrostatic Steering Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Gerotor Hydrostatic Steering Unit sales for 2026 through 2032. With Gerotor Hydrostatic Steering Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gerotor Hydrostatic Steering Unit industry.

This Insight Report provides a comprehensive analysis of the global Gerotor Hydrostatic Steering Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gerotor Hydrostatic Steering Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gerotor Hydrostatic Steering Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gerotor Hydrostatic Steering Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gerotor Hydrostatic Steering Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Gerotor Hydrostatic Steering Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rotary Valve Type

Spool Valve Type

Segmentation by System:

Open-Center Type

Closed-Center Type

Segmentation by Feedback Function:

With Feedback

Without Feedback

Segmentation by Application:

Construction Machinery

Agricultural Machinery

Marine Vessels

Mining Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

White Drive Motors and Steering

Parker Hannifin

Bosch Rexroth

M+S Hydraulic

HYDAC

Zhenjiang Dadi Hydraulic

Zhenjiang Hydraulics

Zhaosheng Hydraulic

Jining Like Hydraulic

Hebei Xuke Hydraulic Machinery

Ningbo Zhongyi Hydraulic Motor

Zoucheng Sanyang Machinery

Blince Hydraulic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gerotor Hydrostatic Steering Unit market?

What factors are driving Gerotor Hydrostatic Steering Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gerotor Hydrostatic Steering Unit market opportunities vary by end market size?

How does Gerotor Hydrostatic Steering Unit break out by Type, by Application?

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