

Global Genomics Software Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Genomics Software market size will reach US\$ 530 million by 2031.

Genomics technology will generate a lot of data and information, which is unprecedented in the history of biology. Genomics Software is used to handle the collection, storage, analysis and integration of these data. Genomics Software usually includes the function or modules of sequencing, microarray, gene expression, clinical data workflows and data analysis.

Global core genomics software players include Agilent Technologies, QIAGEN Digital Insights, SAS (JMP Genomics) etc. The largest company hold a share about 35%. North America is the largest market, with a share about 53%, followed by Europe and Asia-Pacific with the share about 24% and 19%.

In terms of product, on-premise is the largest segment, with a share over 78%. And in terms of application, the largest application is hospitals and health systems, followed by research organizations.

Market Drivers

Advancements in Next-Generation Sequencing (NGS) Technologies: Declining costs of DNA sequencing (e.g., Illumina, PacBio, Oxford Nanopore) drive demand for bioinformatics tools to analyze large datasets. Long-read sequencing and single-cell sequencing require advanced software for data processing.

Increasing Demand for Precision Medicine & Personalized Healthcare: Cancer

genomics, pharmacogenomics, and rare disease research rely on genomics software for variant analysis. Clinical decision support tools integrate genomic data into patient care (e.g., IBM Watson Genomics, Tempus).

Growth of AI and Machine Learning in Genomics: AI-powered variant calling, genome annotation, and drug discovery (e.g., DeepVariant, DNAnexus). Predictive analytics for disease risk assessment and treatment optimization.

LPI (LP Information)' newest research report, the "Genomics Software Industry Forecast" looks at past sales and reviews total world Genomics Software sales in 2024, providing a comprehensive analysis by region and market sector of projected Genomics Software sales for 2025 through 2031. With Genomics Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Genomics Software industry.

This Insight Report provides a comprehensive analysis of the global Genomics Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Genomics Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Genomics Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Genomics Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Genomics Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Genomics Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-Premise

Cloud Based

Segmentation by Application:

Hospitals and Health Systems

Research Organizations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Agilent Technologies

SAS (JMP Genomics)

Thermo Fisher Scientific

QIAGEN Digital Insights

DNASTAR

Fabric Genomics

Biomatters (Geneious)

Illumina

DNAnexus

Bionano

Golden Helix

10x Genomics

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