

Global Genomic Stability Testing Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G2EE899F4F9AEN.html>

Date: October 2026

Pages: 146

Price: US\$ 3,660.00 (Single User License)

ID: G2EE899F4F9AEN

Abstracts

The global Genomic Stability Testing Services market size is predicted to grow from US\$ 509 million in 2025 to US\$ 1598 million in 2032; it is expected to grow at a CAGR of 17.8% from 2026 to 2032.

Genomic stability testing services are third-party analytical and method-development services for cell banks, engineered cells, stem cells/iPSCs, viral vectors, plasmids and recombinant production cell lines. They use karyotyping, FISH, qPCR/ddPCR, Southern/Northern blotting, Sanger sequencing, NGS, SNP arrays, long-read sequencing and bioinformatics to assess chromosomal abnormalities, copy-number changes, integration sites, sequence integrity, editing off-targets, clonality and passage-to-passage consistency. The services are mainly used for CMC studies, cell-bank release, process-change comparability and regulatory filing support. Providers typically emphasize GMP/GLP compliance, method validation, sample traceability, auditable reports, regulatory consulting and multi-platform testing capability, with an overall gross margin of about 55%.

As cell therapy, gene therapy, iPSC-derived products and recombinant protein manufacturing continue to advance, customers are placing higher requirements on cell origin, transgene stability, post-editing genome integrity and long-term passage consistency. Genomic stability testing is moving from a research confirmation step into process development, cell-bank establishment, release testing and regulatory dossier preparation, with demand shifting from one-off karyotyping or sequencing projects toward life-cycle testing packages.

On the supply side, traditional karyotyping, FISH and copy-number assays are being upgraded into combined workflows using NGS, long-read sequencing, digital PCR and

automated bioinformatics reporting. Integrated service providers with GMP laboratories, method validation capability, cell-bank characterization experience and regulatory interpretation expertise are better positioned for clinical and commercial programs; specialist stem cell/iPSC providers differentiate through rapid turnaround, targeted abnormality screening and standardized reporting.

North America and Europe remain the main outsourcing markets for high-grade testing services, while demand in Asia is supported by cell therapy clinical pipelines, CDMO capacity expansion and local filing requirements. Opportunities are concentrated in iPSC master cell banks, gene-edited cell products, viral vector/plasmid quality control and cross-batch comparability studies; key risks include evolving assay standards, expert-dependent report interpretation, sample quality variability and customer pressure on testing cost and turnaround time.

Report Scope

LPI (LP Information)' newest research report, the “Genomic Stability Testing Services Industry Forecast” looks at past sales and reviews total world Genomic Stability Testing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Genomic Stability Testing Services sales for 2026 through 2032. With Genomic Stability Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Genomic Stability Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Genomic Stability Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Genomic Stability Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Genomic Stability Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Genomic Stability Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Genomic Stability Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Genomic Stability Testing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cytogenetic Testing

Molecular Testing

Integrated Testing

Segmentation by Testing Platform:

Sequencing

PCR

Karyotyping and FISH

Array

Segmentation by Sample Type:

Cell Samples

Vector Samples

Other Samples

Segmentation by Service Stage:

Research Testing

QC Testing

GMP Support

Segmentation by Application:

Cell and Gene Therapy

Stem Cell QC

Biologics Cell Banks

Vaccine and Protein Production

Regenerative Medicine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Charles River

Eurofins BioPharma Product Testing

Merck

SGS

Sartorius

Lonza

Labcorp

WuXi AppTec

STEMCELL Technologies

WiCell

Stem Genomics

Clean Cells

KaryoLogic

Cell Line Genetics

ATCC

Coriell Institute

REPROCELL

Creative Bioarray

Creative Biolabs

Creative Biogene

Texcell

Abace Biology

Shenke Bio

Cyagen

GenScript

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