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Global Genome Breeding Chip Market Growth 2026-2032

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Abstracts

The global Genome Breeding Chip market size is predicted to grow from US$ 152 million in 2025 to US$ 233 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A genome breeding chip is a high-throughput genotyping tool designed for crops, livestock, poultry, aquatic species, forest trees, and other economically important organisms. It detects SNPs, InDels, copy number variations, and other genetic markers to analyze genotypes, genetic diversity, and loci associated with target traits. A typical solution consists of standardized or customized probe arrays, supporting detection instruments, and bioinformatics analysis software. Genome breeding chips are widely used in germplasm identification, parentage analysis, variety authentication, marker-assisted selection, genome-wide association studies, and genomic selection. Compared with conventional phenotype-based breeding, these chips enable genetic evaluation at an early developmental stage, helping breeders shorten breeding cycles, improve selection accuracy, and reduce the time and cost required for large-scale screening. In 2025, global Genome Breeding Chip production reached approximately 4330 k Pcs, with an average global market price of around 36 USD/ Pc,.The production capacity for Genome Breeding Chip in 2025 was approximately 5000 k Pcs. The typical gross profit margin for Genome Breeding Chip between 20% and 40%.

The genome breeding chip market is being driven by technological upgrading in the seed and animal breeding industries, government support for biological breeding, wider adoption of genomic selection, and growing demand for digital and large-scale genetic testing. As high-quality reference genomes, pangenome databases, and trait-associated marker resources continue to improve, breeding chips are evolving from general-purpose high-density arrays toward species-specific, trait-specific, and customized

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products, while expanding into specialty crops, aquaculture species, and local livestock breeds. Major customers include research institutes, seed companies, livestock breeding enterprises, agricultural testing laboratories, and public germplasm resource centers. In the future, lower chip costs, automated sample processing, cloud-based data analysis, and integration between microarray and sequencing technologies are expected to broaden adoption in genomic selection, germplasm management, variety protection, and commercial breeding decisions. Suppliers with integrated capabilities in chip design, testing services, bioinformatics, and breeding database development are likely to gain a stronger competitive position.

LP Information, Inc. (LPI) ' newest research report, the “Genome Breeding Chip Industry Forecast” looks at past sales and reviews total world Genome Breeding Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Genome Breeding Chip sales for 2026 through 2032. With Genome Breeding Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Genome Breeding Chip industry.

This Insight Report provides a comprehensive analysis of the global Genome Breeding Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Genome Breeding Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Genome Breeding Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Genome Breeding Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Genome Breeding Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Genome Breeding Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plant Breeding Chips

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Animal Breeding Chips

Segmentation by Product Design:

Semi-custom Chips

Fully Custom Chips

Segmentation by Technology Platform:

Solid-phase Microarray Chips

Liquid-phase Breeding Chips

Segmentation by Application:

Agriculture

Animal Husbandry

Aquaculture

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Agilent

Illumina

?nsect

Lasso Biochip Technology

GreenFaFa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Genome Breeding Chip market?

What factors are driving Genome Breeding Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Genome Breeding Chip market opportunities vary by end market size?

How does Genome Breeding Chip break out by Type, by Application?

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