

Global Generator Crankshaft Market Growth 2026-2032

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Abstracts

The global Generator Crankshaft market size is predicted to grow from US\$ 216 million in 2025 to US\$ 381 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

A generator crankshaft is a critical power transmission component used in engine-driven generator sets. It converts the reciprocating motion of pistons in diesel, gas, or other fuel engines into rotational motion, which drives the generator rotor to produce electricity. Generator crankshafts are typically made of high-strength alloy steel, ductile iron, or forged steel, and they require high fatigue strength, wear resistance, torsional rigidity, and dimensional accuracy. They are widely used in diesel generator sets, gas generator sets, emergency backup power systems, data center backup power, marine power generation, industrial power plants, and distributed energy systems. In 2025, global Generator Crankshaft production reached approximately 105 k units, with an average global market price of around 2100 USD/unit. The production capacity for Generator Crankshaft in 2025 was approximately 150 k units. The typical gross profit margin for Generator Crankshaft between 20% and 40%.

The generator crankshaft market is mainly driven by rising demand for backup power, data centers, industrial manufacturing, oil and gas operations, marine power, power infrastructure, and distributed energy systems. As data centers, hospitals, telecom base stations, commercial buildings, and industrial facilities require more reliable standby power, the installation of medium- and large-scale diesel and gas generator sets continues to grow, supporting demand for high-strength and high-precision generator crankshafts. Market competition is centered on manufacturers with strong capabilities in forging, heat treatment, precision machining, dynamic balancing, and fatigue life control. In the future, the development of low-emission gas generator sets, hybrid energy

systems, data center backup power, and high-power-density engines will push generator crankshafts toward higher strength, longer service life, tighter machining accuracy, and more consistent product quality.

LP Information, Inc. (LPI) ' newest research report, the "Generator Crankshaft Industry Forecast" looks at past sales and reviews total world Generator Crankshaft sales in 2025, providing a comprehensive analysis by region and market sector of projected Generator Crankshaft sales for 2026 through 2032. With Generator Crankshaft sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Generator Crankshaft industry.

This Insight Report provides a comprehensive analysis of the global Generator Crankshaft landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Generator Crankshaft portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Generator Crankshaft market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Generator Crankshaft and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Generator Crankshaft.

This report presents a comprehensive overview, market shares, and growth opportunities of Generator Crankshaft market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small (10 MW)

Segmentation by Manufacturing Process:

Forged Crankshaft

Cast Crankshaft

Machined Crankshaft

Segmentation by Application:

Diesel Generator

Gas Generator

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thyssenkrupp

Tianrun Industrial

Guilin Fuda

Liaoning 518 Internal

Binzhou Lude Crankshaft

Neijiang Jinhong Crankshaft

Key Questions Addressed in this Report

What is the 10-year outlook for the global Generator Crankshaft market?

What factors are driving Generator Crankshaft market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Generator Crankshaft market opportunities vary by end market size?

How does Generator Crankshaft break out by Type, by Application?

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