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Global Generative AI in Defence Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Generative AI in defense encompasses a range of applications crucial to military operations, including synthetic training environments for realistic simulations, scenario generation for strategic planning, cybersecurity and threat simulation, intelligence analysis through data processing, autonomous systems development, countermeasures against enemy tactics, supply chain optimization, and crisis response management. By leveraging generative AI techniques, defense organizations enhance their capabilities in training, planning, cybersecurity, and crisis management, ultimately bolstering national security and defense readiness.

The global Generative AI in Defence market size is projected to grow from US$ million in 2024 to US$ million in 2030; it is expected to grow at a CAGR of %from 2024 to 2030.

LPI (LP Information)' newest research report, the “Generative AI in Defence Industry Forecast” looks at past sales and reviews total world Generative AI in Defence sales in 2022, providing a comprehensive analysis by region and market sector of projected Generative AI in Defence sales for 2023 through 2029. With Generative AI in Defence sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Generative AI in Defence industry.

This Insight Report provides a comprehensive analysis of the global Generative AI in Defence landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Generative AI

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in Defence portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Generative AI in Defence market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Generative AI in Defence and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Generative AI in Defence.

United States market for Generative AI in Defence is estimated to increase from US$ million in 2023 to US$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Generative AI in Defence is estimated to increase from US$ million in 2023 to US$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Generative AI in Defence is estimated to increase from US$ million in 2023 to US$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Generative AI in Defence players cover Google, Microsoft, AWS, IBM, Meta, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Generative AI in Defence market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware

Software

Solution

Segmentation by Application:

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- Training Simulations
- Cyber Defense
- Intelligence Analysis
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Google
- Microsoft
- AWS
- IBM
- Meta
- NVIDIA
- Intel
- Cisco Systems
- Palantir Technologies
- Siemens
- Alibaba

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Baidu

C3 AI

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