

Global General-Purpose Humanoid Robots Market Growth 2026-2032

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Abstracts

The global General-Purpose Humanoid Robots market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 26426 million in 2032; it is expected to grow at a CAGR of 57.1% from 2026 to 2032.

General-Purpose Humanoid Robots are programmable electro-mechanical systems built around a human-like form factor, typically featuring a torso, a sensor head, two arms with end-effectors, and bipedal or leg-like locomotion. They integrate electric actuated joints, multimodal sensing, and a software stack for perception, planning, and whole-body control, with the goal of operating in human-designed spaces and workflows with minimal facility modification. ?General-purpose? refers to reusable capabilities across multiple tasks and settings, including manufacturing and assembly assistance, warehouse and logistics handling and picking, inspection and cleaning, and selected service-support duties, enabled by varying levels of autonomy combined with human supervision for safety and reliability.

At the early commercialization stage, global production and deliveries of general-purpose humanoid robots remain concentrated in enterprise pilots and limited commercial rollouts. Based on Bank of America research indicating global humanoid robot shipments of about 18,000 units in 2025, and allowing for the continued ramp-up nature of manufacturing and deployments, 2025 global production for general-purpose humanoids is reasonably framed at approximately 15,000 to 25,000 units. On pricing, given wide variation in size, joint and sensing configurations, and service-based delivery models, the prevailing 2025 factory (FOB) price band for commercially delivered units can be summarized at roughly US\$30,000 to US\$250,000 per unit, with lower-price examples appearing mainly in lightweight or research-oriented offerings and the higher end aligning with industrial-grade build-cost levels.

General-purpose humanoid robots are moving from prototypes into industrial adoption and are emerging as a flagship embodiment of physical AI. Their commercial appeal is rooted in compatibility with human-built spaces and workflows: factories, warehouses, and many facilities were designed around human dimensions, tools, and aisles, so a robot that can both walk and manipulate in those existing environments may extend automation into high-frequency tasks such as handling, picking, loading and unloading, inspection, and facility support with less capital-intensive retrofitting. As enterprises prioritize labor stability, safety, and measurable productivity gains, and as AI perception and control stacks become more deployable, manufacturing and logistics are positioned to lead early revenue formation and replication beyond pilots.

Scaling commercialization, however, remains constrained by reliability, safety, and cost. To run continuously on real sites, humanoids must approach industrial standards for functional safety, uptime, endurance, maintainability, and diagnosability, while dexterous manipulation still defines the boundary of addressable job scopes. On the demand side, buyers are likely to follow a land-and-expand pattern: start with narrow tasks where ROI and acceptance criteria are clear, then broaden into multi-task and cross-process collaboration as performance improves. As supply chains mature and unit economics improve, service subscriptions and outcome-based pricing will become easier to adopt, pushing humanoids beyond one-time hardware sales toward software-defined machines supported by long-cycle operations and upgrade revenues.

LP Information, Inc. (LPI) ' newest research report, the "General-Purpose Humanoid Robots Industry Forecast" looks at past sales and reviews total world General-Purpose Humanoid Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected General-Purpose Humanoid Robots sales for 2026 through 2032. With General-Purpose Humanoid Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world General-Purpose Humanoid Robots industry.

This Insight Report provides a comprehensive analysis of the global General-Purpose Humanoid Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on General-Purpose Humanoid Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global General-Purpose Humanoid Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for General-Purpose Humanoid Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global General-Purpose Humanoid Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of General-Purpose Humanoid Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bipedal Walking

Wheeled Base with Humanoid Upper Body

Quadruped Like Legged Base with Humanoid Upper Body

Others

Segmentation by Manipulation Configuration:

Two Arm Manipulation

One Arm Manipulation

Others

Segmentation by End Effector Type:

Parallel Gripper

Adaptive Gripper

Dexterous Hand

Others

Segmentation by Customer Type:

Large Enterprises and Multinationals

Mid-Sized Enterprises

Public Sector and Institutions

Others

Segmentation by Application:

Manufacturing and Assembly Support

Warehousing and Logistics Operations

Healthcare and Facility Support

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tesla, Inc.

Figure AI, Inc.

Apptronik, Inc.

Agility Robotics, Inc.

1X Technologies AS

Sanctuary Cognitive Systems Corporation

Boston Dynamics, Inc.

NEURA Robotics GmbH

UBTECH ROBOTICS CORP LTD

Hangzhou Unitree Robotics Co., Ltd.

Shanghai Fourier Intelligence Co., Ltd.

Leju (Shenzhen) Robotics Co., Ltd.

AGIBOT Innovation (Shanghai) Technology Co., Ltd.

Beijing RobotEra TECH Co., Ltd.

Shenzhen EngineAI Robotics Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global General-Purpose Humanoid Robots market?

What factors are driving General-Purpose Humanoid Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do General-Purpose Humanoid Robots market opportunities vary by end market size?

How does General-Purpose Humanoid Robots break out by Type, by Application?

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