

Global General-purpose Humanoid Robot Upper Limb and Arm Market Growth 2026-2032

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Abstracts

The global General-purpose Humanoid Robot Upper Limb and Arm market size is predicted to grow from US\$ 50.8 million in 2025 to US\$ 2799 million in 2032; it is expected to grow at a CAGR of 78.8% from 2026 to 2032.

General-purpose humanoid robot upper limbs and arms are key components for performing maneuvering tasks. Through biomimetic design (such as shoulder, elbow, and wrist joints) and multi-degree-of-freedom configurations, they achieve flexibility, precision, and adaptability similar to human arms. Typically, a 7-DOF design is used (3 D/A for the shoulder, 1 D/A for the elbow, and 3 D/A for the wrist). Contact forces are monitored in real-time by full-joint force sensors, combined with admittance control algorithms, achieving millisecond-level force feedback adjustment. A lightweight design (body weight <10kg) achieves a 5kg end-effector load, resulting in significantly higher motion efficiency than traditional industrial arms. In 2025, the global production of general-purpose humanoid robot upper limbs and arms is estimated at approximately 24,235 units, with an average selling price of \$2,142.71 per unit. Companies currently produce around 1,000 units annually, and most are currently in the R&D and small-batch production stage, resulting in a low gross profit margin of approximately 25.5%, indicating potential for future growth.

General-purpose Humanoid Robot Upper Limb and Arm is undergoing a paradigm shift from "piecemeal integration" to "one-stop delivery." Last year, companies were keen to purchase integrated joint modules, mainly due to the pursuit of independent control over core components and the advantages of modular design in quickly verifying technical paths during the R&D stage. However, with the increasing complexity of application scenarios (such as the need for dual-arm collaboration in medical care and the requirement for plug-and-play functionality in industrial scenarios), companies have

gradually discovered that purchasing joint modules separately requires solving engineering challenges such as mechanical structure matching, power system coordination, and sensor fusion, leading to extended development cycles and hidden cost increases. Today, complete robot or full-arm solutions, with their standardized "out-of-the-box" designs (such as pre-integrated force control algorithms, unified communication protocols, and redundant safety mechanisms) and full lifecycle services (from scenario customization to after-sales maintenance), have become the preferred choice for customers in the manufacturing and service industries. This shift not only reflects the market's urgent need for cost reduction and efficiency improvement but also indicates that the General-purpose Humanoid Robot Upper Limb and Arm industry is moving from the technology exploration stage to a stage of large-scale commercialization. In the future, leading companies with complete arm delivery capabilities will further consolidate their barriers through ecosystem integration, while manufacturers focusing on joint modules need to iterate towards "high precision, lightweight, and low cost" to gain a foothold in niche markets.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "General-purpose Humanoid Robot Upper Limb and Arm Industry Forecast" looks at past sales and reviews total world General-purpose Humanoid Robot Upper Limb and Arm sales in 2025, providing a comprehensive analysis by region and market sector of projected General-purpose Humanoid Robot Upper Limb and Arm sales for 2026 through 2032. With General-purpose Humanoid Robot Upper Limb and Arm sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world General-purpose Humanoid Robot Upper Limb and Arm industry.

This Insight Report provides a comprehensive analysis of the global General-purpose Humanoid Robot Upper Limb and Arm landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on General-purpose Humanoid Robot Upper Limb and Arm portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global General-purpose Humanoid Robot Upper Limb and Arm market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for General-purpose Humanoid Robot Upper Limb and Arm and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global General-purpose Humanoid Robot Upper Limb and Arm.

This report presents a comprehensive overview, market shares, and growth opportunities of General-purpose Humanoid Robot Upper Limb and Arm market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

6-DOF Robotic Arm

7-DOF Robotic Arm

Segmentation by Load:

3kg

5kg

7kg

Others

Segmentation by Version:

Commercial Version

Industrial Version

Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global General-purpose Humanoid Robot Upper Limb and Arm market?

What factors are driving General-purpose Humanoid Robot Upper Limb and Arm market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do General-purpose Humanoid Robot Upper Limb and Arm market opportunities vary by end market size?

How does General-purpose Humanoid Robot Upper Limb and Arm break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for General-purpose Humanoid Robot Upper Limb and Arm by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for General-purpose Humanoid Robot Upper Limb and Arm by Country/Region, 2021, 2025 & 2032

2.2 General-purpose Humanoid Robot Upper Limb and Arm Segment by Type

2.2.1 6-DOF Robotic Arm

2.2.2 7-DOF Robotic Arm

2.2.3 General-purpose Humanoid Robot Upper Limb and Arm Sales by Type

2.2.3.1 Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Type (2021-2026)

2.2.3.2 Global General-purpose Humanoid Robot Upper Limb and Arm Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Type (2021-2026)

2.3 General-purpose Humanoid Robot Upper Limb and Arm Segment by Load

2.3.1 3kg

2.3.2 5kg

2.3.3 7kg

2.3.4 Others

2.3.5 General-purpose Humanoid Robot Upper Limb and Arm Sales by Load

2.3.5.1 Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market

Share by Load (2021-2026)

2.3.5.2 Global General-purpose Humanoid Robot Upper Limb and Arm Revenue and Market Share by Load (2021-2026)

2.3.5.3 Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Load (2021-2026)

2.4 General-purpose Humanoid Robot Upper Limb and Arm Segment by Version

2.4.1 Commercial Version

2.4.2 Industrial Version

2.4.3 General-purpose Humanoid Robot Upper Limb and Arm Sales by Version

2.4.3.1 Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Version (2021-2026)

2.4.3.2 Global General-purpose Humanoid Robot Upper Limb and Arm Revenue and Market Share by Version (2021-2026)

2.4.3.3 Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Version (2021-2026)

2.5 General-purpose Humanoid Robot Upper Limb and Arm Segment by Application

2.5.1 Auto Parts

2.5.2 Electronics

2.5.3 Commercial Services

2.5.4 General Industry

2.5.5 General-purpose Humanoid Robot Upper Limb and Arm Sales by Application

2.5.5.1 Global General-purpose Humanoid Robot Upper Limb and Arm Sale Market Share by Application (2021-2026)

2.5.5.2 Global General-purpose Humanoid Robot Upper Limb and Arm Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global General-purpose Humanoid Robot Upper Limb and Arm Breakdown Data by Company

3.1.1 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Sales by Company (2021-2026)

3.1.2 Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Company (2021-2026)

3.2 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Revenue by Company (2021-2026)

3.2.1 Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by

Company (2021-2026)

3.2.2 Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Company (2021-2026)

3.3 Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Company

3.4 Key Manufacturers General-purpose Humanoid Robot Upper Limb and Arm Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers General-purpose Humanoid Robot Upper Limb and Arm Product Location Distribution

3.4.2 Players General-purpose Humanoid Robot Upper Limb and Arm Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GENERAL-PURPOSE HUMANOID ROBOT UPPER LIMB AND ARM BY GEOGRAPHIC REGION

4.1 World Historic General-purpose Humanoid Robot Upper Limb and Arm Market Size by Geographic Region (2021-2026)

4.1.1 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Sales by Geographic Region (2021-2026)

4.1.2 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic General-purpose Humanoid Robot Upper Limb and Arm Market Size by Country/Region (2021-2026)

4.2.1 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Sales by Country/Region (2021-2026)

4.2.2 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Revenue by Country/Region (2021-2026)

4.3 Americas General-purpose Humanoid Robot Upper Limb and Arm Sales Growth

4.4 APAC General-purpose Humanoid Robot Upper Limb and Arm Sales Growth

4.5 Europe General-purpose Humanoid Robot Upper Limb and Arm Sales Growth

4.6 Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales Growth

5 AMERICAS

5.1 Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Country

5.1.1 Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Country (2021-2026)

5.1.2 Americas General-purpose Humanoid Robot Upper Limb and Arm Revenue by Country (2021-2026)

5.2 Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026)

5.3 Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Region

6.1.1 APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Region (2021-2026)

6.1.2 APAC General-purpose Humanoid Robot Upper Limb and Arm Revenue by Region (2021-2026)

6.2 APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026)

6.3 APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe General-purpose Humanoid Robot Upper Limb and Arm by Country

7.1.1 Europe General-purpose Humanoid Robot Upper Limb and Arm Sales by Country (2021-2026)

7.1.2 Europe General-purpose Humanoid Robot Upper Limb and Arm Revenue by Country (2021-2026)

7.2 Europe General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026)

7.3 Europe General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm by Country

8.1.1 Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales by Country (2021-2026)

8.1.2 Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Revenue by Country (2021-2026)

8.2 Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026)

8.3 Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of General-purpose Humanoid Robot Upper Limb and Arm

10.3 Manufacturing Process Analysis of General-purpose Humanoid Robot Upper Limb and Arm

10.4 Industry Chain Structure of General-purpose Humanoid Robot Upper Limb and Arm

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 General-purpose Humanoid Robot Upper Limb and Arm Distributors

11.3 General-purpose Humanoid Robot Upper Limb and Arm Customer

12 WORLD FORECAST REVIEW FOR GENERAL-PURPOSE HUMANOID ROBOT UPPER LIMB AND ARM BY GEOGRAPHIC REGION

12.1 Global General-purpose Humanoid Robot Upper Limb and Arm Market Size Forecast by Region

12.1.1 Global General-purpose Humanoid Robot Upper Limb and Arm Forecast by Region (2027-2032)

12.1.2 Global General-purpose Humanoid Robot Upper Limb and Arm Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global General-purpose Humanoid Robot Upper Limb and Arm Forecast by Type (2027-2032)

12.7 Global General-purpose Humanoid Robot Upper Limb and Arm Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Agile Robots SE

13.1.1 Agile Robots SE Company Information

13.1.2 Agile Robots SE General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.1.3 Agile Robots SE General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Agile Robots SE Main Business Overview

13.1.5 Agile Robots SE Latest Developments

13.2 Rainbow Robotics (Samsung Electronics Co., Ltd)

13.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Company Information

13.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) Main Business Overview

13.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) Latest Developments

13.3 Franka Robotics

13.3.1 Franka Robotics Company Information

13.3.2 Franka Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.3.3 Franka Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Franka Robotics Main Business Overview

13.3.5 Franka Robotics Latest Developments

13.4 Agility Robotics

13.4.1 Agility Robotics Company Information

13.4.2 Agility Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.4.3 Agility Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Agility Robotics Main Business Overview

13.4.5 Agility Robotics Latest Developments

13.5 SIASUN

13.5.1 SIASUN Company Information

13.5.2 SIASUN General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.5.3 SIASUN General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SIASUN Main Business Overview

13.5.5 SIASUN Latest Developments

13.6 ESTUN

13.6.1 ESTUN Company Information

13.6.2 ESTUN General-purpose Humanoid Robot Upper Limb and Arm Product

Portfolios and Specifications

13.6.3 ESTUN General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 ESTUN Main Business Overview

13.6.5 ESTUN Latest Developments

13.7 Universal Robots A/S

13.7.1 Universal Robots A/S Company Information

13.7.2 Universal Robots A/S General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.7.3 Universal Robots A/S General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Universal Robots A/S Main Business Overview

13.7.5 Universal Robots A/S Latest Developments

13.8 ABB

13.8.1 ABB Company Information

13.8.2 ABB General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.8.3 ABB General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ABB Main Business Overview

13.8.5 ABB Latest Developments

13.9 Kawasaki

13.9.1 Kawasaki Company Information

13.9.2 Kawasaki General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.9.3 Kawasaki General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kawasaki Main Business Overview

13.9.5 Kawasaki Latest Developments

13.10 Elite Robots

13.10.1 Elite Robots Company Information

13.10.2 Elite Robots General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.10.3 Elite Robots General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Elite Robots Main Business Overview

13.10.5 Elite Robots Latest Developments

13.11 JAKA

13.11.1 JAKA Company Information

13.11.2 JAKA General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.11.3 JAKA General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 JAKA Main Business Overview

13.11.5 JAKA Latest Developments

13.12 Techrobots

13.12.1 Techrobots Company Information

13.12.2 Techrobots General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.12.3 Techrobots General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Techrobots Main Business Overview

13.12.5 Techrobots Latest Developments

13.13 Juxie Intelligent

13.13.1 Juxie Intelligent Company Information

13.13.2 Juxie Intelligent General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.13.3 Juxie Intelligent General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Juxie Intelligent Main Business Overview

13.13.5 Juxie Intelligent Latest Developments

13.14 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

13.14.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Company Information

13.14.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.14.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Main Business Overview

13.14.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Latest Developments

13.15 ROKAE Robotics

13.15.1 ROKAE Robotics Company Information

13.15.2 ROKAE Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

13.15.3 ROKAE Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ROKAE Robotics Main Business Overview

13.15.5 ROKAE Robotics Latest Developments

13.16 RealMan Robotics

13.16.1 RealMan Robotics Company Information

13.16.2 RealMan Robotics General-purpose Humanoid Robot Upper Limb and Arm
Product Portfolios and Specifications

13.16.3 RealMan Robotics General-purpose Humanoid Robot Upper Limb and Arm
Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 RealMan Robotics Main Business Overview

13.16.5 RealMan Robotics Latest Developments

13.17 Dobot Robotics

13.17.1 Dobot Robotics Company Information

13.17.2 Dobot Robotics General-purpose Humanoid Robot Upper Limb and Arm
Product Portfolios and Specifications

13.17.3 Dobot Robotics General-purpose Humanoid Robot Upper Limb and Arm
Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Dobot Robotics Main Business Overview

13.17.5 Dobot Robotics Latest Developments

13.18 AgileX Robotics

13.18.1 AgileX Robotics Company Information

13.18.2 AgileX Robotics General-purpose Humanoid Robot Upper Limb and Arm
Product Portfolios and Specifications

13.18.3 AgileX Robotics General-purpose Humanoid Robot Upper Limb and Arm
Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 AgileX Robotics Main Business Overview

13.18.5 AgileX Robotics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. General-purpose Humanoid Robot Upper Limb and Arm Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. General-purpose Humanoid Robot Upper Limb and Arm Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 6-DOF Robotic Arm

Table 4. Major Players of 7-DOF Robotic Arm

Table 5. Global General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026) & (K Units)

Table 6. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Type (2021-2026)

Table 7. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Type (2021-2026) & (\$ million)

Table 8. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Type (2021-2026)

Table 9. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of 3kg

Table 11. Major Players of 5kg

Table 12. Major Players of 7kg

Table 13. Major Players of Others

Table 14. Global General-purpose Humanoid Robot Upper Limb and Arm Sales by Load (2021-2026) & (K Units)

Table 15. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Load (2021-2026)

Table 16. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Load (2021-2026) & (\$ million)

Table 17. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Load (2021-2026)

Table 18. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Load (2021-2026) & (US\$/Unit)

Table 19. Major Players of Commercial Version

Table 20. Major Players of Industrial Version

Table 21. Global General-purpose Humanoid Robot Upper Limb and Arm Sales by Version (2021-2026) & (K Units)

Table 22. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market

Share by Version (2021-2026)

Table 23. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Version (2021-2026) & (\$ million)

Table 24. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Version (2021-2026)

Table 25. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Version (2021-2026) & (US\$/Unit)

Table 26. Global General-purpose Humanoid Robot Upper Limb and Arm Sale by Application (2021-2026) & (K Units)

Table 27. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Market Share by Application (2021-2026)

Table 28. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Application (2021-2026) & (\$ million)

Table 29. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Application (2021-2026)

Table 30. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global General-purpose Humanoid Robot Upper Limb and Arm Sales by Company (2021-2026) & (K Units)

Table 32. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Company (2021-2026)

Table 33. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Company (2021-2026)

Table 35. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers General-purpose Humanoid Robot Upper Limb and Arm Producing Area Distribution and Sales Area

Table 37. Players General-purpose Humanoid Robot Upper Limb and Arm Products Offered

Table 38. General-purpose Humanoid Robot Upper Limb and Arm Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global General-purpose Humanoid Robot Upper Limb and Arm Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share Geographic Region (2021-2026)

Table 43. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global General-purpose Humanoid Robot Upper Limb and Arm Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Country/Region (2021-2026)

Table 47. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Country (2021-2026) & (K Units)

Table 50. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Country (2021-2026)

Table 51. Americas General-purpose Humanoid Robot Upper Limb and Arm Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026) & (K Units)

Table 53. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026) & (K Units)

Table 54. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Region (2021-2026) & (K Units)

Table 55. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Region (2021-2026)

Table 56. APAC General-purpose Humanoid Robot Upper Limb and Arm Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026) & (K Units)

Table 58. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026) & (K Units)

Table 59. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales by Country (2021-2026) & (K Units)

Table 60. Europe General-purpose Humanoid Robot Upper Limb and Arm Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026) & (K Units)

Table 62. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales by

Application (2021-2026) & (K Units)

Table 63. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of General-purpose Humanoid Robot Upper Limb and Arm

Table 68. Key Market Challenges & Risks of General-purpose Humanoid Robot Upper Limb and Arm

Table 69. Key Industry Trends of General-purpose Humanoid Robot Upper Limb and Arm

Table 70. General-purpose Humanoid Robot Upper Limb and Arm Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. General-purpose Humanoid Robot Upper Limb and Arm Distributors List

Table 73. General-purpose Humanoid Robot Upper Limb and Arm Customer List

Table 74. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas General-purpose Humanoid Robot Upper Limb and Arm Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC General-purpose Humanoid Robot Upper Limb and Arm Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe General-purpose Humanoid Robot Upper Limb and Arm Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Agile Robots SE Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 89. Agile Robots SE General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 90. Agile Robots SE General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Agile Robots SE Main Business

Table 92. Agile Robots SE Latest Developments

Table 93. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 94. Rainbow Robotics (Samsung Electronics Co., Ltd) General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 95. Rainbow Robotics (Samsung Electronics Co., Ltd) General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Rainbow Robotics (Samsung Electronics Co., Ltd) Main Business

Table 97. Rainbow Robotics (Samsung Electronics Co., Ltd) Latest Developments

Table 98. Franka Robotics Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 99. Franka Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 100. Franka Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Franka Robotics Main Business

Table 102. Franka Robotics Latest Developments

Table 103. Agility Robotics Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 104. Agility Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 105. Agility Robotics General-purpose Humanoid Robot Upper Limb and Arm

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Agility Robotics Main Business

Table 107. Agility Robotics Latest Developments

Table 108. SIASUN Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 109. SIASUN General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 110. SIASUN General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. SIASUN Main Business

Table 112. SIASUN Latest Developments

Table 113. ESTUN Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 114. ESTUN General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 115. ESTUN General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. ESTUN Main Business

Table 117. ESTUN Latest Developments

Table 118. Universal Robots A/S Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 119. Universal Robots A/S General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 120. Universal Robots A/S General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Universal Robots A/S Main Business

Table 122. Universal Robots A/S Latest Developments

Table 123. ABB Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 124. ABB General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 125. ABB General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. ABB Main Business

Table 127. ABB Latest Developments

Table 128. Kawasaki Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 129. Kawasaki General-purpose Humanoid Robot Upper Limb and Arm Product

Portfolios and Specifications

Table 130. Kawasaki General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Kawasaki Main Business

Table 132. Kawasaki Latest Developments

Table 133. Elite Robots Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 134. Elite Robots General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 135. Elite Robots General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Elite Robots Main Business

Table 137. Elite Robots Latest Developments

Table 138. JAKA Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 139. JAKA General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 140. JAKA General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. JAKA Main Business

Table 142. JAKA Latest Developments

Table 143. Techrobots Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 144. Techrobots General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 145. Techrobots General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Techrobots Main Business

Table 147. Techrobots Latest Developments

Table 148. Juxie Intelligent Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 149. Juxie Intelligent General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 150. Juxie Intelligent General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Juxie Intelligent Main Business

Table 152. Juxie Intelligent Latest Developments

Table 153. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales

Area and Its Competitors

Table 154. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 155. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Main Business

Table 157. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Latest Developments

Table 158. ROKAE Robotics Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 159. ROKAE Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 160. ROKAE Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. ROKAE Robotics Main Business

Table 162. ROKAE Robotics Latest Developments

Table 163. RealMan Robotics Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 164. RealMan Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 165. RealMan Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. RealMan Robotics Main Business

Table 167. RealMan Robotics Latest Developments

Table 168. Dobot Robotics Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 169. Dobot Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 170. Dobot Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Dobot Robotics Main Business

Table 172. Dobot Robotics Latest Developments

Table 173. AgileX Robotics Basic Information, General-purpose Humanoid Robot Upper Limb and Arm Manufacturing Base, Sales Area and Its Competitors

Table 174. AgileX Robotics General-purpose Humanoid Robot Upper Limb and Arm Product Portfolios and Specifications

Table 175. AgileX Robotics General-purpose Humanoid Robot Upper Limb and Arm Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. AgileX Robotics Main Business

Table 177. AgileX Robotics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of General-purpose Humanoid Robot Upper Limb and Arm
- Figure 2. General-purpose Humanoid Robot Upper Limb and Arm Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. General-purpose Humanoid Robot Upper Limb and Arm Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Country/Region (2025)
- Figure 10. General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 6-DOF Robotic Arm
- Figure 12. Product Picture of 7-DOF Robotic Arm
- Figure 13. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Type in 2026
- Figure 14. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 3kg
- Figure 16. Product Picture of 5kg
- Figure 17. Product Picture of 7kg
- Figure 18. Product Picture of Others
- Figure 19. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Load in 2026
- Figure 20. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Load (2021-2026)
- Figure 21. Product Picture of Commercial Version
- Figure 22. Product Picture of Industrial Version
- Figure 23. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Version in 2026
- Figure 24. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue

Market Share by Version (2021-2026)

Figure 25. General-purpose Humanoid Robot Upper Limb and Arm Consumed in Auto Parts

Figure 26. Global General-purpose Humanoid Robot Upper Limb and Arm Market: Auto Parts (2021-2026) & (K Units)

Figure 27. General-purpose Humanoid Robot Upper Limb and Arm Consumed in Electronics

Figure 28. Global General-purpose Humanoid Robot Upper Limb and Arm Market: Electronics (2021-2026) & (K Units)

Figure 29. General-purpose Humanoid Robot Upper Limb and Arm Consumed in Commercial Services

Figure 30. Global General-purpose Humanoid Robot Upper Limb and Arm Market: Commercial Services (2021-2026) & (K Units)

Figure 31. General-purpose Humanoid Robot Upper Limb and Arm Consumed in General Industry

Figure 32. Global General-purpose Humanoid Robot Upper Limb and Arm Market: General Industry (2021-2026) & (K Units)

Figure 33. Global General-purpose Humanoid Robot Upper Limb and Arm Sale Market Share by Application (2025)

Figure 34. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Application in 2026

Figure 35. General-purpose Humanoid Robot Upper Limb and Arm Sales by Company in 2026 (K Units)

Figure 36. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Company in 2026

Figure 37. General-purpose Humanoid Robot Upper Limb and Arm Revenue by Company in 2026 (\$ millions)

Figure 38. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Company in 2026

Figure 39. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Geographic Region in 2026

Figure 41. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales 2021-2026 (K Units)

Figure 42. Americas General-purpose Humanoid Robot Upper Limb and Arm Revenue 2021-2026 (\$ millions)

Figure 43. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales 2021-2026 (K Units)

Figure 44. APAC General-purpose Humanoid Robot Upper Limb and Arm Revenue 2021-2026 (\$ millions)

Figure 45. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales 2021-2026 (K Units)

Figure 46. Europe General-purpose Humanoid Robot Upper Limb and Arm Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm Revenue 2021-2026 (\$ millions)

Figure 49. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Country in 2026

Figure 50. Americas General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Country (2021-2026)

Figure 51. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Type (2021-2026)

Figure 52. Americas General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Application (2021-2026)

Figure 53. United States General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Region in 2026

Figure 58. APAC General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share by Region (2021-2026)

Figure 59. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Type (2021-2026)

Figure 60. APAC General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share by Application (2021-2026)

Figure 61. China General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea General-purpose Humanoid Robot Upper Limb and Arm

Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia General-purpose Humanoid Robot Upper Limb and Arm

Revenue Growth 2021-2026 (\$ millions)

Figure 65. India General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 66. Australia General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan General-purpose Humanoid Robot Upper Limb and Arm

Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales

Market Share by Country in 2026

Figure 69. Europe General-purpose Humanoid Robot Upper Limb and Arm Revenue

Market Share by Country (2021-2026)

Figure 70. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales

Market Share by Type (2021-2026)

Figure 71. Europe General-purpose Humanoid Robot Upper Limb and Arm Sales

Market Share by Application (2021-2026)

Figure 72. Germany General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 73. France General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 74. UK General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 75. Italy General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 76. Russia General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm

Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm

Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa General-purpose Humanoid Robot Upper Limb and Arm

Sales Market Share by Application (2021-2026)

Figure 80. Egypt General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 81. South Africa General-purpose Humanoid Robot Upper Limb and Arm

Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel General-purpose Humanoid Robot Upper Limb and Arm Revenue

Growth 2021-2026 (\$ millions)

Figure 83. Turkey General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries General-purpose Humanoid Robot Upper Limb and Arm Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of General-purpose Humanoid Robot Upper Limb and Arm in 2026

Figure 86. Manufacturing Process Analysis of General-purpose Humanoid Robot Upper Limb and Arm

Figure 87. Industry Chain Structure of General-purpose Humanoid Robot Upper Limb and Arm

Figure 88. Channels of Distribution

Figure 89. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Forecast by Region (2027-2032)

Figure 90. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global General-purpose Humanoid Robot Upper Limb and Arm Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global General-purpose Humanoid Robot Upper Limb and Arm Revenue Market Share Forecast by Application (2027-2032)

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