

Global Gelling Agent Market Growth 2025-2031

<https://marketpublishers.com/r/GD0B78DBC1FEN.html>

Date: December 2025

Pages: 168

Price: US\$ 3,660.00 (Single User License)

ID: GD0B78DBC1FEN

Abstracts

The global Gelling Agent market size is predicted to grow from US\$ 4158 million in 2025 to US\$ 5732 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Gelling agent is a substance used to cause a liquid or semi-liquid to form a gel-like consistency. It is commonly used in the food industry to thicken, stabilize, and give structure to products such as jams, jellies, gummy candies, and puddings. Gelling agents work by forming a network of molecules that trap water or other liquids, creating a semi-solid texture. Common examples of gelling agents include agar-agar, pectin, gelatin, and xanthan gum. These agents can vary in their source (animal, plant, or synthetic) and their specific gelling properties, such as temperature sensitivity or the ability to set in different conditions. Gelling agents are also used in pharmaceuticals, cosmetics, and biotechnology for similar purposes, such as creating capsules or stabilizing emulsions.

Market Drivers

Rising Demand from the Food and Beverage Industry: Gelling agents such as pectin, gelatin, agar, and carrageenan are extensively used in jams, jellies, dairy, and confectionery products to improve texture and stability. Clean-label and plant-based trends are pushing demand for natural and vegan gelling agents.

Growth in Pharmaceuticals and Nutraceuticals: Gelling agents are used in drug delivery systems, capsules, and topical formulations for controlled release and enhanced

bioavailability.

Expansion of the Cosmetics and Personal Care Sector: Widely used in lotions, creams, and gels for their thickening and stabilizing properties, especially in formulations that require smooth textures.

Innovation in Biodegradable and Edible Packaging: Gelling agents derived from natural sources are increasingly used in edible films and biodegradable packaging as part of sustainable packaging solutions.

Increased Popularity of Convenience and Processed Foods: Rising consumption of ready-to-eat and packaged foods is boosting the need for texturizing and shelf-life-extending ingredients like gelling agents.

Market Challenges

Fluctuating Raw Material Availability and Prices: Many gelling agents are derived from marine or agricultural sources, making supply vulnerable to environmental and geopolitical factors.

Regulatory Constraints and Labeling Requirements: Strict regulations on food additives and cosmetic ingredients vary by region, creating compliance challenges for manufacturers.

Allergenicity and Dietary Restrictions: Animal-derived gelling agents are unsuitable for vegetarian, vegan, halal, or kosher diets, limiting their market reach.

Substitution by Multi-Functional Ingredients: Manufacturers are exploring alternative ingredients that offer gelling, thickening, and emulsifying properties in a single component to reduce formulation complexity.

LP Information, Inc. (LPI) ' newest research report, the "Gelling Agent Industry Forecast" looks at past sales and reviews total world Gelling Agent sales in 2024, providing a comprehensive analysis by region and market sector of projected Gelling Agent sales for 2025 through 2031. With Gelling Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gelling Agent industry.

This Insight Report provides a comprehensive analysis of the global Gelling Agent

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gelling Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gelling Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gelling Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gelling Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Gelling Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pectin

Gelatin

Agar

Carrageenan

Sodium Alginate

Other

Segmentation by Application:

Food and Beverage

Cosmetics and Personal Care

Pharmaceuticals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Naturex

Tate & Lyle

DuPont

Cargill

ADM

Nexira

Kerry

Ingredion

Herbstreith& Fox KG

Agro Gums

Nitta Gelatin

Riken Vitamin

CP Kelco

Avebe

Taiyo International

Palsgaard

Fuerst Day Lawson

Yantai Andre Pectin

Silvateam

Gelatin

PB Leiner

Weishardt Group

Ewald Gelatine

Lapi Gelatine

Junc? Gelatines

Ina Food

Agarindo Bogatama

Agarmex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gelling Agent market?

What factors are driving Gelling Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gelling Agent market opportunities vary by end market size?

How does Gelling Agent break out by Type, by Application?

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