

Global Gelfoam Sponge Market Growth 2026-2032

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Abstracts

The global Gelfoam Sponge market size is predicted to grow from US\$ 668 million in 2025 to US\$ 920 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, global gelfoam sponge production reached approximately 27 m units, the average price is 25 usd/ unit. Gelfoam sponge is a white or yellowish, sterile, water-insoluble sponge-like material made of gelatin and used mainly as a topical hemostatic in the medical field. It is also known as absorbent gelatin sponge, its core component is gelatin, which is a macromolecular hydrocolloid obtained from partial hydrolysis of collagen extracted from animal skin, bone and other tissues.

Market Concentration and Key Players:

Internationally, the market concentration of gelatin sponge is relatively high, mainly concentrated in developed countries in Europe, America and Japan. For example, large manufacturers such as Denso and Smart Eye; from the domestic point of view, gelatin sponge still has a lot of room for development.

Manufacturing Processes and Market Trends:

The core of gelatin sponge production process lies in the use of gelatin solution obtained from animal collagen hydrolysis to construct stable three-dimensional porous structure through physical foaming and freeze-drying technology, and its market trend is closely connected with the growth of global medical demand and technological innovation.

The typical manufacturing process begins with the preparation of gelatin solution, followed by the injection of gas under strict control of stirring speed and temperature to

form uniform gelatin foam, followed by injection of foam into the mold and rapid freeze setting at very low temperature, and finally by freeze drying to remove moisture and complete solidification. This process may also introduce modified processes such as oxidative crosslinking to improve the mechanical strength and biocompatibility of the sponge, avoiding the use of traditional chemical crosslinking agents.

In terms of market trends, the growth of China market is more significant. This increase is mainly due to the popularity of minimally invasive surgery, medical needs caused by the aging population and the continuous upgrading of the medical system. In the future, the industry will focus more on the functionalization and greening of products, such as the development of smart sponges with antibacterial or drug-carrying functions, and the adoption of environmentally friendly raw materials and processes to reduce environmental impact.

LP Information, Inc. (LPI) ' newest research report, the 'Gelfoam Sponge Industry Forecast' looks at past sales and reviews total world Gelfoam Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Gelfoam Sponge sales for 2026 through 2032. With Gelfoam Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gelfoam Sponge industry.

This Insight Report provides a comprehensive analysis of the global Gelfoam Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gelfoam Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gelfoam Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gelfoam Sponge and breaks down the forecast by Size, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gelfoam Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Gelfoam Sponge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Size:

Large Size

Small Size

Segmentation by Shape:

Sheet

Massive

Powder

Segmentation by Function:

Hemostatic

Stent

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

B Braun

Amd-Ritmed

Angel Life Science

Cutanplast

Aegis Lifesciences

HHAO TECHNOLOGY

Genco Tibbi

ETHICON

Johnson & Johnson

Healthium

Goodwill Lifesciences

Eucare

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gelfoam Sponge market?

What factors are driving Gelfoam Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gelfoam Sponge market opportunities vary by end market size?

How does Gelfoam Sponge break out by Size, by Application?

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