

Global Gelato Display Cases Market Growth 2026-2032

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Abstracts

The global Gelato Display Cases market size is predicted to grow from US\$ 1827 million in 2025 to US\$ 2318 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2024, the global production of gelato display cabinets will reach 1.62 million units, with an average price of US\$1,120 per unit.

Gelato display cases are specialized refrigerated units designed to showcase and preserve gelato and other frozen desserts while keeping them at the optimal serving temperature. These cases are often used in gelaterias, ice cream shops, and restaurants, providing an attractive way to present various flavors to customers.

The gelato display cabinet industry chain is relatively mature. Its upstream supply chain primarily includes refrigeration compressors, condensers, evaporators, insulation materials, glass and lighting systems, temperature control chips, and structural components. Key components such as compressors and refrigerants primarily come from international and domestic manufacturers such as Embraco, Danfoss, Panasonic, GMCC, Meiji, and Secop, while glass and lighting are provided by companies such as CSG Group and Opplé. Downstream applications are concentrated in ice cream specialty stores, chain restaurants, convenience stores, supermarkets, fresh food retailers, bakeries, and coffee shops. Demand is particularly concentrated in soft-serve ice cream, handmade ice cream, and fast-moving consumer goods (FMCG) brands. End customers are highly sensitive to cabinet design, energy efficiency, refrigeration performance, and display quality.

Downstream drivers are diversifying. International brands such as Baskin-Robbins, Haagen-Dazs, and Cold Stone continue to expand their retail network. In the domestic market, brands like Heytea, Nayuki, Zhong Xue Gao, Mo Yogurt, and Wall's are driving

a new wave of store construction, fueling demand for high-quality, energy-efficient, and intelligent display cabinets. The expansion of cold chain restaurant chains and the shortening of cold drink retail device replacement cycles are driving stable market growth. On the upstream cost front, price fluctuations for raw materials like compressors, copper, and aluminum, adjustments to refrigerant environmental policies, and tightening energy-saving standards are all putting pressure on midstream manufacturers. Industry obstacles include fierce price competition, product homogeneity, barriers to overseas certification and energy efficiency standards (such as the EU EcoDesign standard), and increased R&D investment due to the replacement of new refrigerants.

In terms of trends, ice cream display cabinets are evolving from traditional refrigeration equipment to energy-saving, intelligent, and design-differentiated ones. The increasing adoption of DC inverter compressors and the environmentally friendly refrigerant R290 has led to a trend toward panoramic glass and modular display cabinets. IoT remote monitoring, automatic defrosting, precise temperature control, and energy-saving modes are becoming mainstream features. These drivers are driven by the digital transformation of restaurant chains, constraints from energy-saving and emission-reduction policies, and the growing demand for aesthetically pleasing displays and a more user-friendly experience in end-user consumption. Furthermore, the recovery of overseas markets, the increase in brand franchises, and the improvement of cold chain infrastructure are all driving sustained demand.

From a production perspective, there is a significant difference between single-line production capacity and gross profit margin. Taking a medium-to-large ice cream display cabinet production line as an example, if standard assembly processes, automatic refrigerant charging, and complete machine testing lines are employed, the annual production capacity of a single line generally ranges from 10,000 to 20,000 units. The gross profit margin for a complete machine typically ranges from 18% to 30%. Brand manufacturers focusing on high-end aesthetics and customized products can achieve a gross profit margin of up to 35%, while OEM companies or those working on foreign trade orders have lower gross profit margins, typically between 15% and 20%. Key factors influencing gross profit margins are the procurement costs of the compressor and condensing system, energy efficiency rating design, and after-sales channel costs. Through automated production lines, modular structural design, and centralized supply chain procurement, single-line production capacity can be increased by approximately 30%, and gross profit margins can be raised by 3 to 5 percentage points.

LP Information, Inc. (LPI) ' newest research report, the ?Gelato Display Cases Industry Forecast? looks at past sales and reviews total world Gelato Display Cases sales in 2025, providing a comprehensive analysis by region and market sector of projected Gelato Display Cases sales for 2026 through 2032. With Gelato Display Cases sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gelato Display Cases industry.

This Insight Report provides a comprehensive analysis of the global Gelato Display Cases landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gelato Display Cases portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gelato Display Cases market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gelato Display Cases and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gelato Display Cases.

This report presents a comprehensive overview, market shares, and growth opportunities of Gelato Display Cases market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal Display Cases

Vertical Display Cases

Scoop-Front Cases

Segmentation by Capacity:

Less than 300L

300-800L

800L and Above

Segmentation by Refrigeration Method:

Air-Cooled

Direct-Cooled

Semiconductor Refrigeration

Hybrid Refrigeration

Segmentation by Application:

Gelaterias and Ice Cream Shops

Restaurants and Cafés

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

G.S. Gelato

Oscartek

Ifi

Equipment & Concepts

Sevel USA

Frigomeccanica

Carpigiani

GTI Designs

Grandchill Refrigeration Equipment

BRX

Prosky

Infrico

COOLPLUS

Faema

ISA

Planet Glace

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gelato Display Cases market?

What factors are driving Gelato Display Cases market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gelato Display Cases market opportunities vary by end market size?
How does Gelato Display Cases break out by Type, by Application?

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