

Global Gel Filtration Column Market Growth 2026-2032

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Abstracts

The global Gel Filtration Column market size is predicted to grow from US\$ 303 million in 2025 to US\$ 437 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global annual production capacity of gel filtration columns reached 160,000 units, while actual output was approximately 114,815 units. The global average market price was about USD 2,700 per unit, with major manufacturers reporting gross profit margins ranging from 38% to 55%. Gel filtration columns, also known as size-exclusion chromatography columns, are specialized liquid chromatography columns used to separate biomolecules based on their size. They are widely used in protein purification, desalting, and buffer exchange in biopharmaceutical and research laboratories, offering high resolution and minimal denaturation of sensitive biomolecules.

Upstream includes high-purity gel filtration resins, stainless steel or polymer column housings, precision pumps, and tubing. Midstream consists of manufacturers producing gel filtration columns, integrating resins and hardware into standardized units, primarily located in the US, Germany, Japan, and China. Downstream applications include biopharmaceutical companies, research laboratories, and contract development and manufacturing organizations (CDMOs) for protein and antibody production. End users focus on separation efficiency, column durability, reproducibility, and compatibility with automated chromatography systems.

The gel filtration column market is driven by growing demand for protein purification and molecular size-based separation in biopharmaceutical production and research laboratories. Technological improvements, including high-resolution resins and improved column stability, are enhancing separation performance. Increasing adoption of automated chromatography systems and integration with multi-step purification processes drives standardized column demand. Growth is supported by rising

investment in biologics research, vaccines, and contract manufacturing. Manufacturers focus on high-purity materials, durability, and reproducibility, while balancing cost efficiency. Regulatory compliance and product quality are critical, as end users require reliable solutions for high-value biomolecule separation.

LP Information, Inc. (LPI) ' newest research report, the “Gel Filtration Column Industry Forecast” looks at past sales and reviews total world Gel Filtration Column sales in 2025, providing a comprehensive analysis by region and market sector of projected Gel Filtration Column sales for 2026 through 2032. With Gel Filtration Column sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gel Filtration Column industry.

This Insight Report provides a comprehensive analysis of the global Gel Filtration Column landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gel Filtration Column portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gel Filtration Column market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gel Filtration Column and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gel Filtration Column.

This report presents a comprehensive overview, market shares, and growth opportunities of Gel Filtration Column market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Molecular Weight SEC Column

Medium Molecular Weight SEC Column

High Molecular Weight SEC Column

Segmentation by Matrix Material:

Agarose-Based Gel Filtration Column

Dextran-Based Gel Filtration Column

Polymer-Based SEC Column

Segmentation by Application:

Biopharmaceutical Companies

Laboratories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sartorius

Bio-Rad

Thermo Fisher Scientific

Cytiva

Biotage

Merck

Biotech

Tosoh Bioscience

Waters Corporation

Agilent Technologies

Phenomenex

Shimadzu

Hamilton

YMC Europe

Postnova Analytics

Repligen Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gel Filtration Column market?

What factors are driving Gel Filtration Column market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gel Filtration Column market opportunities vary by end market size?

How does Gel Filtration Column break out by Type, by Application?

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