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Global GDI Particulate Filter Market Growth 2026-2032

https://marketpublishers.com/r/G12AF2086B1FEN.html
Date: October 2026
Pages: 87
Price: US$ 3,660.00 (Single User License)
ID: G12AF2086B1FEN

Abstracts

The global GDI Particulate Filter market size is predicted to grow from US$ 2208 million in 2025 to US$ 4340 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

A GDI particulate filter is an exhaust after-treatment device designed to capture and remove fine particulate matter (PM) and soot emitted from gasoline direct injection engines, improving air quality, meeting stringent emission regulations, and enhancing environmental compliance for vehicles.

The production of GDI particulate filters involves precision extrusion or molding of cordierite or silicon carbide ceramic substrates, application of washcoat layers containing catalytic materials to enhance soot oxidation, high-temperature sintering to achieve structural integrity, incorporation of metallic end caps and housings with corrosion-resistant coatings, rigorous quality assurance including porosity, backpressure, and thermal durability testing, calibration for engine-specific exhaust flow and particulate capture efficiency, automated assembly and inspection lines to ensure consistency, compliance with global emission standards, and logistics management to integrate filters into OEM and aftermarket supply chains for gasoline direct injection engines worldwide.

Ongoing and planned projects include capacity expansion of GDI particulate filter production lines by leading global suppliers in Europe, North America, and Asia to meet rising demand from stringent emission standards, joint ventures between ceramic material producers and automotive OEMs for high-efficiency filters, R&D programs targeting lightweight and low-backpressure filter designs, integration of advanced catalyst coatings for passive regeneration, establishment of aftermarket supply networks in China and India, EU and U.S. government-supported programs promoting retrofitting of older vehicles with GDI filters, and collaborations to develop next-

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generation filters for hybrid and mild-hybrid gasoline engines with enhanced durability and emission reduction performance.

2024 Global Market Volume: 18 million units, Average Global Market Price: USD 120 per unit, Market Average Gross Profit Margin: 25–35%.

United States market for GDI Particulate Filter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for GDI Particulate Filter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for GDI Particulate Filter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key GDI Particulate Filter players cover Tenneco, Faurecia, Johnson Matthey, Corning, Bekaert, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “GDI Particulate Filter Industry Forecast” looks at past sales and reviews total world GDI Particulate Filter sales in 2025, providing a comprehensive analysis by region and market sector of projected GDI Particulate Filter sales for 2026 through 2032. With GDI Particulate Filter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world GDI Particulate Filter industry.

This Insight Report provides a comprehensive analysis of the global GDI Particulate Filter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GDI Particulate Filter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global GDI Particulate Filter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GDI Particulate Filter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GDI Particulate Filter.

This report presents a comprehensive overview, market shares, and growth opportunities of GDI Particulate Filter market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Passive

Active

Segmentation by Filter Material:

Cordierite-Based Filter

Silicon Carbide (Sic)-Based Filter

Metallic or Ceramic Composite Filter

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tenneco

Faurecia

Johnson Matthey

Corning

Bekaert

NGK Insulators

Alantum Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global GDI Particulate Filter market?

What factors are driving GDI Particulate Filter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GDI Particulate Filter market opportunities vary by end market size?

How does GDI Particulate Filter break out by Type, by Application?

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