

# Global GC and GC-MS Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global GC and GC-MS market size was valued at US\$ 1494.8 million in 2023. With growing demand in downstream market, the GC and GC-MS is forecast to a readjusted size of US\$ 2115 million by 2030 with a CAGR of 5.1% during review period.

The research report highlights the growth potential of the global GC and GC-MS market. GC and GC-MS are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of GC and GC-MS. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the GC and GC-MS market.

Chromatography is a technique for separating chemical substances that relies on differences in partitioning behaviour between a flowing mobile phase and a stationary phase to separate the components in a mixture.

In Latin America region, Brazil is the largest market with about 42% market share. Mexico and Argentina are follower, accounting for about 43% market share.

The key players are Thermo Fisher, AB Sciex, Waters, Agilent, Bruker, Perkin Elmer, Shimadzu, LECO, AMD etc. Top 3 companies occupied about 56% market share.

Key Features:

The report on GC and GC-MS market reflects various aspects and provide valuable

insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the GC and GC-MS market. It may include historical data, market segmentation by Type (e.g., Gas Chromatography System, GC-MS Systems), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the GC and GC-MS market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the GC and GC-MS market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the GC and GC-MS industry. This include advancements in GC and GC-MS technology, GC and GC-MS new entrants, GC and GC-MS new investment, and other innovations that are shaping the future of GC and GC-MS.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the GC and GC-MS market. It includes factors influencing customer ' purchasing decisions, preferences for GC and GC-MS product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the GC and GC-MS market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting GC and GC-MS market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the GC and GC-MS market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the GC and GC-MS industry. This

includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report concludes with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the GC and GC-MS market.

#### Market Segmentation:

GC and GC-MS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Gas Chromatography System

GC-MS Systems

#### Segmentation by application

General & Environmental Testing

Agriculture & Food

Academia

Oil & Gas

Government Test

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher

Techcomp

Fuli Instruments

Agilent

Bruker

Perkin Elmer

Shimadzu

LECO

Beijing Beifen-Ruili Analytical Instrument(Group)

Key Questions Addressed in this Report

What is the 10-year outlook for the global GC and GC-MS market?

What factors are driving GC and GC-MS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GC and GC-MS market opportunities vary by end market size?

How does GC and GC-MS break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global GC and GC-MS Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for GC and GC-MS by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for GC and GC-MS by Country/Region, 2019, 2023 & 2030
- 2.2 GC and GC-MS Segment by Type
  - 2.2.1 Gas Chromatography System
  - 2.2.2 GC-MS Systems
- 2.3 GC and GC-MS Sales by Type
  - 2.3.1 Global GC and GC-MS Sales Market Share by Type (2019-2024)
  - 2.3.2 Global GC and GC-MS Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global GC and GC-MS Sale Price by Type (2019-2024)
- 2.4 GC and GC-MS Segment by Application
  - 2.4.1 General & Environmental Testing
  - 2.4.2 Agriculture & Food
  - 2.4.3 Academia
  - 2.4.4 Oil & Gas
  - 2.4.5 Government Test
  - 2.4.6 Others
- 2.5 GC and GC-MS Sales by Application
  - 2.5.1 Global GC and GC-MS Sale Market Share by Application (2019-2024)
  - 2.5.2 Global GC and GC-MS Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global GC and GC-MS Sale Price by Application (2019-2024)

### **3 GLOBAL GC AND GC-MS BY COMPANY**

- 3.1 Global GC and GC-MS Breakdown Data by Company
  - 3.1.1 Global GC and GC-MS Annual Sales by Company (2019-2024)
  - 3.1.2 Global GC and GC-MS Sales Market Share by Company (2019-2024)
- 3.2 Global GC and GC-MS Annual Revenue by Company (2019-2024)
  - 3.2.1 Global GC and GC-MS Revenue by Company (2019-2024)
  - 3.2.2 Global GC and GC-MS Revenue Market Share by Company (2019-2024)
- 3.3 Global GC and GC-MS Sale Price by Company
- 3.4 Key Manufacturers GC and GC-MS Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers GC and GC-MS Product Location Distribution
  - 3.4.2 Players GC and GC-MS Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR GC AND GC-MS BY GEOGRAPHIC REGION**

- 4.1 World Historic GC and GC-MS Market Size by Geographic Region (2019-2024)
  - 4.1.1 Global GC and GC-MS Annual Sales by Geographic Region (2019-2024)
  - 4.1.2 Global GC and GC-MS Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic GC and GC-MS Market Size by Country/Region (2019-2024)
  - 4.2.1 Global GC and GC-MS Annual Sales by Country/Region (2019-2024)
  - 4.2.2 Global GC and GC-MS Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas GC and GC-MS Sales Growth
- 4.4 APAC GC and GC-MS Sales Growth
- 4.5 Europe GC and GC-MS Sales Growth
- 4.6 Middle East & Africa GC and GC-MS Sales Growth

### **5 AMERICAS**

- 5.1 Americas GC and GC-MS Sales by Country
  - 5.1.1 Americas GC and GC-MS Sales by Country (2019-2024)
  - 5.1.2 Americas GC and GC-MS Revenue by Country (2019-2024)
- 5.2 Americas GC and GC-MS Sales by Type



### 5.3 Americas GC and GC-MS Sales by Application

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

## **6 APAC**

### 6.1 APAC GC and GC-MS Sales by Region

#### 6.1.1 APAC GC and GC-MS Sales by Region (2019-2024)

#### 6.1.2 APAC GC and GC-MS Revenue by Region (2019-2024)

### 6.2 APAC GC and GC-MS Sales by Type

### 6.3 APAC GC and GC-MS Sales by Application

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe GC and GC-MS by Country

#### 7.1.1 Europe GC and GC-MS Sales by Country (2019-2024)

#### 7.1.2 Europe GC and GC-MS Revenue by Country (2019-2024)

### 7.2 Europe GC and GC-MS Sales by Type

### 7.3 Europe GC and GC-MS Sales by Application

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa GC and GC-MS by Country

#### 8.1.1 Middle East & Africa GC and GC-MS Sales by Country (2019-2024)

#### 8.1.2 Middle East & Africa GC and GC-MS Revenue by Country (2019-2024)

- 8.2 Middle East & Africa GC and GC-MS Sales by Type
- 8.3 Middle East & Africa GC and GC-MS Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of GC and GC-MS
- 10.3 Manufacturing Process Analysis of GC and GC-MS
- 10.4 Industry Chain Structure of GC and GC-MS

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 GC and GC-MS Distributors
- 11.3 GC and GC-MS Customer

## **12 WORLD FORECAST REVIEW FOR GC AND GC-MS BY GEOGRAPHIC REGION**

- 12.1 Global GC and GC-MS Market Size Forecast by Region
  - 12.1.1 Global GC and GC-MS Forecast by Region (2025-2030)
  - 12.1.2 Global GC and GC-MS Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global GC and GC-MS Forecast by Type

## 12.7 Global GC and GC-MS Forecast by Application

### **13 KEY PLAYERS ANALYSIS**

#### 13.1 Thermo Fisher

13.1.1 Thermo Fisher Company Information

13.1.2 Thermo Fisher GC and GC-MS Product Portfolios and Specifications

13.1.3 Thermo Fisher GC and GC-MS Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.1.4 Thermo Fisher Main Business Overview

13.1.5 Thermo Fisher Latest Developments

#### 13.2 Techcomp

13.2.1 Techcomp Company Information

13.2.2 Techcomp GC and GC-MS Product Portfolios and Specifications

13.2.3 Techcomp GC and GC-MS Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.2.4 Techcomp Main Business Overview

13.2.5 Techcomp Latest Developments

#### 13.3 Fuli Instruments

13.3.1 Fuli Instruments Company Information

13.3.2 Fuli Instruments GC and GC-MS Product Portfolios and Specifications

13.3.3 Fuli Instruments GC and GC-MS Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.3.4 Fuli Instruments Main Business Overview

13.3.5 Fuli Instruments Latest Developments

#### 13.4 Agilent

13.4.1 Agilent Company Information

13.4.2 Agilent GC and GC-MS Product Portfolios and Specifications

13.4.3 Agilent GC and GC-MS Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Agilent Main Business Overview

13.4.5 Agilent Latest Developments

#### 13.5 Bruker

13.5.1 Bruker Company Information

13.5.2 Bruker GC and GC-MS Product Portfolios and Specifications

13.5.3 Bruker GC and GC-MS Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Bruker Main Business Overview

13.5.5 Bruker Latest Developments

#### 13.6 Perkin Elmer

13.6.1 Perkin Elmer Company Information

- 13.6.2 Perkin Elmer GC and GC-MS Product Portfolios and Specifications
- 13.6.3 Perkin Elmer GC and GC-MS Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.6.4 Perkin Elmer Main Business Overview
- 13.6.5 Perkin Elmer Latest Developments
- 13.7 Shimadzu
  - 13.7.1 Shimadzu Company Information
  - 13.7.2 Shimadzu GC and GC-MS Product Portfolios and Specifications
  - 13.7.3 Shimadzu GC and GC-MS Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 Shimadzu Main Business Overview
  - 13.7.5 Shimadzu Latest Developments
- 13.8 LECO
  - 13.8.1 LECO Company Information
  - 13.8.2 LECO GC and GC-MS Product Portfolios and Specifications
  - 13.8.3 LECO GC and GC-MS Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 LECO Main Business Overview
  - 13.8.5 LECO Latest Developments
- 13.9 Beijing Beifen-Ruili Analytical Instrument(Group)
  - 13.9.1 Beijing Beifen-Ruili Analytical Instrument(Group) Company Information
  - 13.9.2 Beijing Beifen-Ruili Analytical Instrument(Group) GC and GC-MS Product Portfolios and Specifications
  - 13.9.3 Beijing Beifen-Ruili Analytical Instrument(Group) GC and GC-MS Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 Beijing Beifen-Ruili Analytical Instrument(Group) Main Business Overview
  - 13.9.5 Beijing Beifen-Ruili Analytical Instrument(Group) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. GC and GC-MS Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)
- Table 2. GC and GC-MS Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)
- Table 3. Major Players of Gas Chromatography System
- Table 4. Major Players of GC-MS Systems
- Table 5. Global GC and GC-MS Sales by Type (2019-2024) & (Units)
- Table 6. Global GC and GC-MS Sales Market Share by Type (2019-2024)
- Table 7. Global GC and GC-MS Revenue by Type (2019-2024) & (\$ million)
- Table 8. Global GC and GC-MS Revenue Market Share by Type (2019-2024)
- Table 9. Global GC and GC-MS Sale Price by Type (2019-2024) & (USD/Unit)
- Table 10. Global GC and GC-MS Sales by Application (2019-2024) & (Units)
- Table 11. Global GC and GC-MS Sales Market Share by Application (2019-2024)
- Table 12. Global GC and GC-MS Revenue by Application (2019-2024)
- Table 13. Global GC and GC-MS Revenue Market Share by Application (2019-2024)
- Table 14. Global GC and GC-MS Sale Price by Application (2019-2024) & (USD/Unit)
- Table 15. Global GC and GC-MS Sales by Company (2019-2024) & (Units)
- Table 16. Global GC and GC-MS Sales Market Share by Company (2019-2024)
- Table 17. Global GC and GC-MS Revenue by Company (2019-2024) (\$ Millions)
- Table 18. Global GC and GC-MS Revenue Market Share by Company (2019-2024)
- Table 19. Global GC and GC-MS Sale Price by Company (2019-2024) & (USD/Unit)
- Table 20. Key Manufacturers GC and GC-MS Producing Area Distribution and Sales Area
- Table 21. Players GC and GC-MS Products Offered
- Table 22. GC and GC-MS Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- Table 23. New Products and Potential Entrants
- Table 24. Mergers & Acquisitions, Expansion
- Table 25. Global GC and GC-MS Sales by Geographic Region (2019-2024) & (Units)
- Table 26. Global GC and GC-MS Sales Market Share Geographic Region (2019-2024)
- Table 27. Global GC and GC-MS Revenue by Geographic Region (2019-2024) & (\$ millions)
- Table 28. Global GC and GC-MS Revenue Market Share by Geographic Region (2019-2024)
- Table 29. Global GC and GC-MS Sales by Country/Region (2019-2024) & (Units)
- Table 30. Global GC and GC-MS Sales Market Share by Country/Region (2019-2024)

- Table 31. Global GC and GC-MS Revenue by Country/Region (2019-2024) & (\$ millions)
- Table 32. Global GC and GC-MS Revenue Market Share by Country/Region (2019-2024)
- Table 33. Americas GC and GC-MS Sales by Country (2019-2024) & (Units)
- Table 34. Americas GC and GC-MS Sales Market Share by Country (2019-2024)
- Table 35. Americas GC and GC-MS Revenue by Country (2019-2024) & (\$ Millions)
- Table 36. Americas GC and GC-MS Revenue Market Share by Country (2019-2024)
- Table 37. Americas GC and GC-MS Sales by Type (2019-2024) & (Units)
- Table 38. Americas GC and GC-MS Sales by Application (2019-2024) & (Units)
- Table 39. APAC GC and GC-MS Sales by Region (2019-2024) & (Units)
- Table 40. APAC GC and GC-MS Sales Market Share by Region (2019-2024)
- Table 41. APAC GC and GC-MS Revenue by Region (2019-2024) & (\$ Millions)
- Table 42. APAC GC and GC-MS Revenue Market Share by Region (2019-2024)
- Table 43. APAC GC and GC-MS Sales by Type (2019-2024) & (Units)
- Table 44. APAC GC and GC-MS Sales by Application (2019-2024) & (Units)
- Table 45. Europe GC and GC-MS Sales by Country (2019-2024) & (Units)
- Table 46. Europe GC and GC-MS Sales Market Share by Country (2019-2024)
- Table 47. Europe GC and GC-MS Revenue by Country (2019-2024) & (\$ Millions)
- Table 48. Europe GC and GC-MS Revenue Market Share by Country (2019-2024)
- Table 49. Europe GC and GC-MS Sales by Type (2019-2024) & (Units)
- Table 50. Europe GC and GC-MS Sales by Application (2019-2024) & (Units)
- Table 51. Middle East & Africa GC and GC-MS Sales by Country (2019-2024) & (Units)
- Table 52. Middle East & Africa GC and GC-MS Sales Market Share by Country (2019-2024)
- Table 53. Middle East & Africa GC and GC-MS Revenue by Country (2019-2024) & (\$ Millions)
- Table 54. Middle East & Africa GC and GC-MS Revenue Market Share by Country (2019-2024)
- Table 55. Middle East & Africa GC and GC-MS Sales by Type (2019-2024) & (Units)
- Table 56. Middle East & Africa GC and GC-MS Sales by Application (2019-2024) & (Units)
- Table 57. Key Market Drivers & Growth Opportunities of GC and GC-MS
- Table 58. Key Market Challenges & Risks of GC and GC-MS
- Table 59. Key Industry Trends of GC and GC-MS
- Table 60. GC and GC-MS Raw Material
- Table 61. Key Suppliers of Raw Materials
- Table 62. GC and GC-MS Distributors List
- Table 63. GC and GC-MS Customer List

Table 64. Global GC and GC-MS Sales Forecast by Region (2025-2030) & (Units)

Table 65. Global GC and GC-MS Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 66. Americas GC and GC-MS Sales Forecast by Country (2025-2030) & (Units)

Table 67. Americas GC and GC-MS Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 68. APAC GC and GC-MS Sales Forecast by Region (2025-2030) & (Units)

Table 69. APAC GC and GC-MS Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 70. Europe GC and GC-MS Sales Forecast by Country (2025-2030) & (Units)

Table 71. Europe GC and GC-MS Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 72. Middle East & Africa GC and GC-MS Sales Forecast by Country (2025-2030) & (Units)

Table 73. Middle East & Africa GC and GC-MS Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 74. Global GC and GC-MS Sales Forecast by Type (2025-2030) & (Units)

Table 75. Global GC and GC-MS Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 76. Global GC and GC-MS Sales Forecast by Application (2025-2030) & (Units)

Table 77. Global GC and GC-MS Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 78. Thermo Fisher Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 79. Thermo Fisher GC and GC-MS Product Portfolios and Specifications

Table 80. Thermo Fisher GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 81. Thermo Fisher Main Business

Table 82. Thermo Fisher Latest Developments

Table 83. Techcomp Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 84. Techcomp GC and GC-MS Product Portfolios and Specifications

Table 85. Techcomp GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 86. Techcomp Main Business

Table 87. Techcomp Latest Developments

Table 88. Fuli Instruments Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 89. Fuli Instruments GC and GC-MS Product Portfolios and Specifications

Table 90. Fuli Instruments GC and GC-MS Sales (Units), Revenue (\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 91. Fuli Instruments Main Business

Table 92. Fuli Instruments Latest Developments

Table 93. Agilent Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 94. Agilent GC and GC-MS Product Portfolios and Specifications

Table 95. Agilent GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 96. Agilent Main Business

Table 97. Agilent Latest Developments

Table 98. Bruker Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 99. Bruker GC and GC-MS Product Portfolios and Specifications

Table 100. Bruker GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 101. Bruker Main Business

Table 102. Bruker Latest Developments

Table 103. Perkin Elmer Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 104. Perkin Elmer GC and GC-MS Product Portfolios and Specifications

Table 105. Perkin Elmer GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 106. Perkin Elmer Main Business

Table 107. Perkin Elmer Latest Developments

Table 108. Shimadzu Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 109. Shimadzu GC and GC-MS Product Portfolios and Specifications

Table 110. Shimadzu GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 111. Shimadzu Main Business

Table 112. Shimadzu Latest Developments

Table 113. LECO Basic Information, GC and GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 114. LECO GC and GC-MS Product Portfolios and Specifications

Table 115. LECO GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 116. LECO Main Business

Table 117. LECO Latest Developments

Table 118. Beijing Beifen-Ruili Analytical Instrument(Group) Basic Information, GC and



GC-MS Manufacturing Base, Sales Area and Its Competitors

Table 119. Beijing Beifen-Ruili Analytical Instrument(Group) GC and GC-MS Product Portfolios and Specifications

Table 120. Beijing Beifen-Ruili Analytical Instrument(Group) GC and GC-MS Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 121. Beijing Beifen-Ruili Analytical Instrument(Group) Main Business

Table 122. Beijing Beifen-Ruili Analytical Instrument(Group) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of GC and GC-MS
- Figure 2. GC and GC-MS Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global GC and GC-MS Sales Growth Rate 2019-2030 (Units)
- Figure 7. Global GC and GC-MS Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. GC and GC-MS Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Gas Chromatography System
- Figure 10. Product Picture of GC-MS Systems
- Figure 11. Global GC and GC-MS Sales Market Share by Type in 2023
- Figure 12. Global GC and GC-MS Revenue Market Share by Type (2019-2024)
- Figure 13. GC and GC-MS Consumed in General & Environmental Testing
- Figure 14. Global GC and GC-MS Market: General & Environmental Testing (2019-2024) & (Units)
- Figure 15. GC and GC-MS Consumed in Agriculture & Food
- Figure 16. Global GC and GC-MS Market: Agriculture & Food (2019-2024) & (Units)
- Figure 17. GC and GC-MS Consumed in Academia
- Figure 18. Global GC and GC-MS Market: Academia (2019-2024) & (Units)
- Figure 19. GC and GC-MS Consumed in Oil & Gas
- Figure 20. Global GC and GC-MS Market: Oil & Gas (2019-2024) & (Units)
- Figure 21. GC and GC-MS Consumed in Government Test
- Figure 22. Global GC and GC-MS Market: Government Test (2019-2024) & (Units)
- Figure 23. GC and GC-MS Consumed in Others
- Figure 24. Global GC and GC-MS Market: Others (2019-2024) & (Units)
- Figure 25. Global GC and GC-MS Sales Market Share by Application (2023)
- Figure 26. Global GC and GC-MS Revenue Market Share by Application in 2023
- Figure 27. GC and GC-MS Sales Market by Company in 2023 (Units)
- Figure 28. Global GC and GC-MS Sales Market Share by Company in 2023
- Figure 29. GC and GC-MS Revenue Market by Company in 2023 (\$ Million)
- Figure 30. Global GC and GC-MS Revenue Market Share by Company in 2023
- Figure 31. Global GC and GC-MS Sales Market Share by Geographic Region (2019-2024)
- Figure 32. Global GC and GC-MS Revenue Market Share by Geographic Region in 2023

- Figure 33. Americas GC and GC-MS Sales 2019-2024 (Units)
- Figure 34. Americas GC and GC-MS Revenue 2019-2024 (\$ Millions)
- Figure 35. APAC GC and GC-MS Sales 2019-2024 (Units)
- Figure 36. APAC GC and GC-MS Revenue 2019-2024 (\$ Millions)
- Figure 37. Europe GC and GC-MS Sales 2019-2024 (Units)
- Figure 38. Europe GC and GC-MS Revenue 2019-2024 (\$ Millions)
- Figure 39. Middle East & Africa GC and GC-MS Sales 2019-2024 (Units)
- Figure 40. Middle East & Africa GC and GC-MS Revenue 2019-2024 (\$ Millions)
- Figure 41. Americas GC and GC-MS Sales Market Share by Country in 2023
- Figure 42. Americas GC and GC-MS Revenue Market Share by Country in 2023
- Figure 43. Americas GC and GC-MS Sales Market Share by Type (2019-2024)
- Figure 44. Americas GC and GC-MS Sales Market Share by Application (2019-2024)
- Figure 45. United States GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 46. Canada GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 47. Mexico GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 48. Brazil GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 49. APAC GC and GC-MS Sales Market Share by Region in 2023
- Figure 50. APAC GC and GC-MS Revenue Market Share by Regions in 2023
- Figure 51. APAC GC and GC-MS Sales Market Share by Type (2019-2024)
- Figure 52. APAC GC and GC-MS Sales Market Share by Application (2019-2024)
- Figure 53. China GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 54. Japan GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. South Korea GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. Southeast Asia GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 57. India GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 58. Australia GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 59. China Taiwan GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 60. Europe GC and GC-MS Sales Market Share by Country in 2023
- Figure 61. Europe GC and GC-MS Revenue Market Share by Country in 2023
- Figure 62. Europe GC and GC-MS Sales Market Share by Type (2019-2024)
- Figure 63. Europe GC and GC-MS Sales Market Share by Application (2019-2024)
- Figure 64. Germany GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 65. France GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 66. UK GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 67. Italy GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 68. Russia GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 69. Middle East & Africa GC and GC-MS Sales Market Share by Country in 2023
- Figure 70. Middle East & Africa GC and GC-MS Revenue Market Share by Country in 2023

- Figure 71. Middle East & Africa GC and GC-MS Sales Market Share by Type (2019-2024)
- Figure 72. Middle East & Africa GC and GC-MS Sales Market Share by Application (2019-2024)
- Figure 73. Egypt GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 74. South Africa GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 75. Israel GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 76. Turkey GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 77. GCC Country GC and GC-MS Revenue Growth 2019-2024 (\$ Millions)
- Figure 78. Manufacturing Cost Structure Analysis of GC and GC-MS in 2023
- Figure 79. Manufacturing Process Analysis of GC and GC-MS
- Figure 80. Industry Chain Structure of GC and GC-MS
- Figure 81. Channels of Distribution
- Figure 82. Global GC and GC-MS Sales Market Forecast by Region (2025-2030)
- Figure 83. Global GC and GC-MS Revenue Market Share Forecast by Region (2025-2030)
- Figure 84. Global GC and GC-MS Sales Market Share Forecast by Type (2025-2030)
- Figure 85. Global GC and GC-MS Revenue Market Share Forecast by Type (2025-2030)
- Figure 86. Global GC and GC-MS Sales Market Share Forecast by Application (2025-2030)
- Figure 87. Global GC and GC-MS Revenue Market Share Forecast by Application (2025-2030)

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