

Global Gas?Fired Air Heater Market Growth 2026-2032

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Abstracts

The global Gas?Fired Air Heater market size is predicted to grow from US\$ 1837 million in 2025 to US\$ 3088 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

A gas?fired air heater is a device that uses natural gas, liquefied petroleum gas, or other combustible gases as fuel to convert combustion energy into heated air, which is then delivered to industrial or commercial spaces via fans or natural convection. The main components include a burner, heat exchanger, air passage, control system, and safety devices. The burner combusts the gas, the heat exchanger transfers heat to the air, the air passage ensures uniform airflow, the control system regulates temperature, airflow, and combustion precisely, and safety devices include overheat protection, flameout protection, and pressure monitoring. Depending on manufacturing and application, it can be classified as modular gas air heaters, integrated gas hot air furnaces, or high?temperature gas hot air generators. Applications include industrial drying, warehouse heating, workshop heating, hot air drying, and temperature?controlled production processes. Manufacturers are typically thermal equipment producers, industrial furnace, and hot air equipment manufacturers with expertise in combustion control, heat exchange, and gas safety management. Gas?fired air heaters offer rapid heating, precise regulation, stable operation, and high energy efficiency, making them essential components of industrial and commercial heating systems.

The gas?fired air heater market is experiencing steady growth, driven by global industrialization, energy structure adjustments, and energy-saving and emission reduction policies, offering significant development opportunities. Increasing demand for industrial drying, warehouse heating, and production process temperature control, combined with the integration of alternative energy and gas technology, allows companies to capture market share through higher energy efficiency, improved

combustion control, and intelligent management. Furthermore, the application of digital control and IoT technologies in heating devices provides opportunities for technological upgrades and value-added services. International trade and multinational engineering projects also provide new growth points for the industry.

However, the market faces challenges and risks. First, the operational safety requirements of gas-fired air heaters are high, involving combustion control, overheat protection, and gas leak prevention, creating quality management pressure for manufacturers. Second, global energy price fluctuations may impact gas costs, constraining some market demand. Additionally, alternative heating technologies (e.g., electric heaters, heat pumps, or solar heating systems) have competitive advantages in certain scenarios, potentially diverting market share. Differences in policy regulations, environmental requirements, and export standards also increase market uncertainties.

Downstream demand trends show diversification and a shift towards high-value applications. Industrial sectors require precise temperature control, high-efficiency hot air, and reliability, driving gas-fired air heaters toward higher performance and smart solutions. Commercial and storage spaces demand energy-efficient and low-maintenance devices, while emerging markets increasingly seek small, modular gas-fired air heaters. Overall, downstream industries' focus on safety, energy efficiency, automation, and remote monitoring guides manufacturers to optimize product design, increase added value, and accelerate new product development and technological innovation.

LP Information, Inc. (LPI)'s newest research report, the "Gas-Fired Air Heater Industry Forecast" looks at past sales and reviews total world Gas-Fired Air Heater sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas-Fired Air Heater sales for 2026 through 2032. With Gas-Fired Air Heater sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas-Fired Air Heater industry.

This Insight Report provides a comprehensive analysis of the global Gas-Fired Air Heater landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas-Fired Air Heater portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas-Fired Air Heater market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas?Fired Air Heater and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas?Fired Air Heater.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas?Fired Air Heater market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mobile

Hanging

Floor Type

Others

Segmentation by Manufacturing Method:

Modular Assembly Heater

Integrated Cast Heater

Welded Section Heater

Plate Pack Heater

Custom OEM Heater

Segmentation by Heat Exchange Configuration:

Tubular Heat Exchanger Heater

Coil Type Heat Exchanger Heater

Plate Heat Exchanger Heater

Radiant Burner Heater

Recuperative Heat Exchanger Heater

Segmentation by Control System Type:

Manual Control Heater

Thermostat Controlled Heater

PLC Integrated Heater

Digital PID Controlled Heater

Remote Monitoring Heater

Segmentation by Application:

Greenhouse

Plant

Storehouse

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dayco Inc.

Exotherm Corporation

Ameritemp Group

Engineered Air

Tioga Air Heaters

Stelter & Brinck

AbsolutAire, Inc.

Ruijie Thermal Equipment

Shanghai Daiding Industrial

HEAT Inc. (Heat Exchange & Transfer, Inc.)

Schwank Ltd.

PCC Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas?Fired Air Heater market?

What factors are driving Gas?Fired Air Heater market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas?Fired Air Heater market opportunities vary by end market size?
How does Gas?Fired Air Heater break out by Type, by Application?

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