

Global Gastro-retentive Drug Delivery System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Gastro-retentive Drug Delivery System market size is predicted to grow from US\$ 11360 million in 2025 to US\$ 17527 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Gastro-retentive Drug Delivery Systems (GRDDS) are advanced oral pharmaceutical platforms designed to prolong the residence time of a drug formulation in the stomach, enabling sustained, controlled release and site-specific delivery to the upper gastrointestinal tract. Unlike conventional oral dosage forms that empty rapidly from the stomach (typically within 1-2 hours), GRDDS can extend gastric retention for up to 24 hours, significantly improving the bioavailability of drugs with narrow absorption windows, pH-dependent solubility, or instability in the lower GI tract. Key technologies include floating systems (low-density formulations that buoy in gastric fluid), mucoadhesive systems (polymers that adhere to gastric mucosa), swelling/expandable systems (large-format tablets that resist gastric emptying), high-density systems (sinking formulations), and magnetic systems. GRDDS are particularly valuable for treating *H. pylori* infections, peptic ulcers, and for delivering drugs like ribavirin, metformin, and certain antibiotics. From a value chain perspective, upstream includes functional polymer suppliers (HPMC, carbomers, chitosan), gas-generating agent manufacturers, and excipient providers; midstream involves formulation development, technology platform licensing, scale-up, and manufacturing; downstream demand spans pharmaceutical companies, generic drug developers, and CRO/CDMO service providers.

United States market for Gastro-retentive Drug Delivery System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gastro-retentive Drug Delivery System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gastro-retentive Drug Delivery System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gastro-retentive Drug Delivery System players cover Triastek, Inc., Bostal Drug Delivery Co., Ltd., Vivtex Corporation, Clexio Biosciences Ltd., Medimetrics Personalized Drug Delivery, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Gastro-retentive Drug Delivery System Industry Forecast" looks at past sales and reviews total world Gastro-retentive Drug Delivery System sales in 2025, providing a comprehensive analysis by region and market sector of projected Gastro-retentive Drug Delivery System sales for 2026 through 2032. With Gastro-retentive Drug Delivery System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gastro-retentive Drug Delivery System industry.

This Insight Report provides a comprehensive analysis of the global Gastro-retentive Drug Delivery System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Gastro-retentive Drug Delivery System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gastro-retentive Drug Delivery System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gastro-retentive Drug Delivery System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gastro-retentive Drug Delivery System.

This report presents a comprehensive overview, market shares, and growth opportunities of Gastro-retentive Drug Delivery System market by product type,

application, key players and key regions and countries.

Segmentation by Type:

Sustained Release

Controlled Release (Zero-Order)

Delayed / Pulsatile Release

Segmentation by Buoyancy Generation Method:

Effervescent (Gas-Generating) System

Non-Effervescent (Low-Density) System

Segmentation by Gastric Retention Duration:

Short Retention (
Medium Retention (4-12 hours)

Long Retention (> 12 hours)

Segmentation by Application:

Anti-infective (H. pylori Eradication)

Gastroenterology (Peptic Ulcer, GERD)

Metabolic Disorders (Diabetes)

Cardiovascular (Hypertension)

Antiviral Therapy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Triastek, Inc.

Bostal Drug Delivery Co., Ltd.

Vivtex Corporation

Clexio Biosciences Ltd.

Medimetrics Personalized Drug Delivery, Inc.

Lonza Group AG

Catalent, Inc.

Evonik Industries AG

Colorcon, Inc.

Quotient Sciences

AbbVie Inc.

AstraZeneca plc

GlaxoSmithKline plc (GSK)

Novartis AG

Pfizer Inc.

Sanofi S.A.

Sun Pharmaceutical Industries Ltd.

Lupin Limited

Dr. Reddy's Laboratories Ltd.

Cipla Ltd.

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