

Global Gasoline Inverter Generator Set Market Growth 2026-2032

<https://marketpublishers.com/r/G0B185E1CDA7EN.html>

Date: July 2026

Pages: 212

Price: US\$ 3,660.00 (Single User License)

ID: G0B185E1CDA7EN

Abstracts

The global Gasoline Inverter Generator Set market size is predicted to grow from US\$ 4505 million in 2025 to US\$ 8116 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global Gasoline Inverter Generator Set production reached approximately 1.32 million units , with an average global market price of around US\$3500 per unit.

A gasoline inverter generator set is a high-end compact power generation system that uses a gasoline engine combined with inverter-based power electronics to deliver stable electricity. It operates by generating AC power, converting it into DC, and then inverting it back into clean and stable AC output. Compared to conventional gasoline generators, it offers lower harmonic distortion, reduced noise, higher fuel efficiency, and intelligent speed control. It is particularly suitable for sensitive electronic devices and precision loads, widely used in residential backup, telecom equipment, outdoor activities, and mobile operations. It represents a key upgrade direction from traditional mechanical generators toward power-electronics-driven systems.

The upstream of gasoline inverter generator sets includes gasoline engines, permanent magnet alternators, power semiconductors (IGBTs/MOSFETs), inverter control modules, microcontrollers, and copper/aluminum materials. Key engine suppliers include Honda and Yamaha, while power electronics providers include Infineon and STMicroelectronics. The midstream consists of OEM manufacturers responsible for inverter control algorithms and system integration. Downstream applications include residential backup, outdoor recreation, RV usage, telecom backup, and small commercial power needs, with brands such as Generac and EcoFlow. The value chain reflects the integration of power systems, power electronics, and consumer applications.

The gasoline inverter generator market is undergoing rapid structural upgrading, with traditional gasoline generators transitioning toward advanced inverter-based systems. Increasing demand for high-quality power due to the proliferation of electronic devices is driving adoption in residential backup, telecom, and outdoor consumer markets. At the same time, the rise of outdoor lifestyles and mobile living is expanding demand for portable high-end power solutions.

From a trend perspective, the industry is moving toward low-noise, high-efficiency, intelligent control, and hybrid energy integration. The combination of inverter technology with energy storage systems is becoming a key upgrade path. However, challenges include substitution from battery-based power stations in low-power segments, stricter environmental regulations on fuel-powered devices, and cost volatility in power semiconductor components. In addition, intensified competition and product commoditization are putting pressure on margins. Future competition will focus on power quality, brand strength, and integrated ?generation + storage? solutions, with gasoline inverter generators evolving into intelligent mobile energy systems.

LP Information, Inc. (LPI) ' newest research report, the ?Gasoline Inverter Generator Set Industry Forecast? looks at past sales and reviews total world Gasoline Inverter Generator Set sales in 2025, providing a comprehensive analysis by region and market sector of projected Gasoline Inverter Generator Set sales for 2026 through 2032. With Gasoline Inverter Generator Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gasoline Inverter Generator Set industry.

This Insight Report provides a comprehensive analysis of the global Gasoline Inverter Generator Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gasoline Inverter Generator Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Gasoline Inverter Generator Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gasoline Inverter Generator Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Gasoline Inverter Generator Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Gasoline Inverter Generator Set market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-phase

Three-phase

Segmentation by Power:

0.8?1kW

1?2kW

2?4kW

4?7kW

Others

Segmentation by Structure:

Open Type

Enclosed

Others

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Bruno Generators

Campeon

Coelmo

Genmac

Inmesol

Mosa

PowerTech

SDMO

Westerbeke

Worms Entreprises

Firman Power Equipment

Sumec

Jianghao Generator

Saonon

Zonsen

Senci

Yaofeng Power Equipment

Kipor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gasoline Inverter Generator Set market?

What factors are driving Gasoline Inverter Generator Set market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gasoline Inverter Generator Set market opportunities vary by end market size?

How does Gasoline Inverter Generator Set break out by Type, by Application?

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