

Global Gasoline Genset Market Growth 2026-2032

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Abstracts

The global Gasoline Genset market size is predicted to grow from US\$ 10012 million in 2025 to US\$ 13948 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Gasoline Genset production reached approximately 3.41million units , with an average global market price of around US\$3k per unit.

A gasoline genset is an integrated power generation system powered by a gasoline engine, which converts chemical energy into mechanical energy and then into electrical energy through an alternator. It typically consists of an engine, alternator, control system, and frame. Known for easy start-up, relatively low cost, compact size, and mobility, it is widely used in residential backup, outdoor activities, small commercial operations, and construction sites, serving as a key component in distributed and backup power systems.

The upstream of gasoline gensets includes gasoline engines, alternators (stator/rotor), copper and silicon steel materials, electronic control systems, and structural components. Key engine suppliers include Honda and Briggs & Stratton, while alternator and electrical system providers include Mecc Alte and Stamford. The midstream consists of OEM manufacturers responsible for system integration and assembly. Downstream applications cover residential backup power, outdoor recreation, construction, and temporary commercial power supply, with companies such as Generac and Black & Decker involved, alongside construction firms, rental companies, and emergency services.

The gasoline generator set market is currently experiencing steady growth alongside structural upgrading. Increasing power outages, aging grid infrastructure, and frequent extreme weather events are driving sustained demand for backup power solutions in

residential and commercial sectors. Meanwhile, the expansion of outdoor leisure activities and small-scale construction markets is boosting demand for portable generators. Technologically, the industry is evolving toward higher fuel efficiency, lower emissions, and smarter control systems, with inverter integration enhancing product value.

However, challenges include stricter environmental regulations on small engines, fuel price volatility, and substitution pressure from solar-plus-storage systems. Intense competition and product commoditization in the low-end market are also squeezing margins. Going forward, competition will focus on branding, distribution, energy efficiency, and hybrid 'generation + storage' solutions, with gasoline generator sets gradually evolving toward higher-end and multi-energy integrated systems.

LP Information, Inc. (LPI) ' newest research report, the 'Gasoline Genset Industry Forecast' looks at past sales and reviews total world Gasoline Genset sales in 2025, providing a comprehensive analysis by region and market sector of projected Gasoline Genset sales for 2026 through 2032. With Gasoline Genset sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gasoline Genset industry.

This Insight Report provides a comprehensive analysis of the global Gasoline Genset landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gasoline Genset portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gasoline Genset market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gasoline Genset and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gasoline Genset.

This report presents a comprehensive overview, market shares, and growth opportunities of Gasoline Genset market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-phase

Three-phase

Segmentation by Power:

0.5?1kW

1?3kW

3?7kW

7?15kW

Others

Segmentation by Structure:

Open Type

Enclosed

Others

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubish

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Bruno Generators

Campeon

Coelmo

Genmac

Inmesol

Mosa

PowerTech

SDMO

Westerbeke

Worms Entreprises

Firman Power Equipment

Sumec

Jianghao Generator

Saonon

Zonsen

Senci

Yaofeng Power Equipment

Kipor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gasoline Genset market?

What factors are driving Gasoline Genset market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gasoline Genset market opportunities vary by end market size?

How does Gasoline Genset break out by Type, by Application?

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