

Global Gas-shielded Stainless Steel Flux-cored Wire Market Growth 2026-2032

<https://marketpublishers.com/r/G083446C4F62EN.html>

Date: October 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: G083446C4F62EN

Abstracts

The global Gas-shielded Stainless Steel Flux-cored Wire market size is predicted to grow from US\$ 334 million in 2025 to US\$ 501 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Gas-shielded stainless steel flux-cored wire is a continuous tubular welding consumable consisting of a stainless steel strip sheath filled with alloy powders, slag formers, deoxidizers, arc stabilizers, and other mineral components; it utilizes 100% CO₂ or an Ar-CO₂ gas mixture for supplementary shielding during the welding process. Typical grades include E308LT, E309LT, E309LMoT, E316LT, E347T, E2209T, E2594T, and E410NiMoT. These wires feature high deposition rates, stable arcs, minimal spatter, excellent slag detachability, and all-position welding capabilities. They are primarily used in petrochemical reactors, pressure vessels, storage tanks, and process piping; shipbuilding and offshore platforms; LNG cryogenic piping and equipment; food, beverage, and pharmaceutical machinery; papermaking equipment; power generation and nuclear equipment; water treatment facilities; as well as stainless steel architectural components, rail vehicles, and general industrial equipment. The upstream segment of the industry chain primarily includes stainless steel narrow strips (such as 304 and 316 grades); alloying raw materials (chromium, nickel, molybdenum, manganese, niobium, etc.) and ferroalloy powders; rutile, fluorides, silicates, deoxidizers, and arc stabilizers; and auxiliary materials such as lubricants, wire-drawing dies, spools, and industrial gases (CO₂, argon). The midstream segment encompasses core powder formulation and mixing, stainless steel strip forming, precise powder filling, closing/rolling or seamless tube fabrication, multi-pass drawing, surface treatment, precision winding, testing of chemical composition and fill ratio, weld metal performance testing, and certifications from classification societies and pressure equipment authorities. The downstream segment consists of welding consumable distributors, industrial gas

suppliers, welding machine and robotic system integrators, and manufacturers of stainless steel equipment.

United States market for Gas-shielded Stainless Steel Flux-cored Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gas-shielded Stainless Steel Flux-cored Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gas-shielded Stainless Steel Flux-cored Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gas-shielded Stainless Steel Flux-cored Wire players cover Tianjin Golden Bridge Welding Materials Group, Lincoln Electric, ESAB, Tianjin Bridge Welding Materials Group, Selectarc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Gas-shielded Stainless Steel Flux-cored Wire Industry Forecast" looks at past sales and reviews total world Gas-shielded Stainless Steel Flux-cored Wire sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas-shielded Stainless Steel Flux-cored Wire sales for 2026 through 2032. With Gas-shielded Stainless Steel Flux-cored Wire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas-shielded Stainless Steel Flux-cored Wire industry.

This Insight Report provides a comprehensive analysis of the global Gas-shielded Stainless Steel Flux-cored Wire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas-shielded Stainless Steel Flux-cored Wire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas-shielded Stainless Steel Flux-cored Wire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas-shielded Stainless Steel Flux-cored Wire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas-shielded Stainless Steel Flux-cored Wire.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas-shielded Stainless Steel Flux-cored Wire market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

308L Cr-Ni Austenitic Type

309L and 309LMo Dissimilar Steel Welding Type

316L Mo-bearing Corrosion-Resistant Type

347 Stabilized Type

2209 and 2594 Duplex Type

410NiMo Martensitic Type

Other Stainless Steel Alloy

Segmentation by Manufacturing Structure:

Seamed (Folded) Type

Seamless Type

Segmentation by Application:

Petrochemical Reactor

Storage Tanks and Process Piping

Ships and Offshore Platforms

Food, Beverage, and Pharmaceutical Equipment

Power Generation and Nuclear Equipment

Railway Rolling Stock

General Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tianjin Golden Bridge Welding Materials Group

Lincoln Electric

ESAB

Tianjin Bridge Welding Materials Group

Selectarc

Hobart Brothers Filler Metals

Atlantic China Welding Consumables

Hyundai Welding

voestalpine Böhler Welding

Nippon Steel Welding & Engineering

Kiswel

TASETO

Nikko Yozai

Gedik Welding

Ador Welding

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas-shielded Stainless Steel Flux-cored Wire market?

What factors are driving Gas-shielded Stainless Steel Flux-cored Wire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas-shielded Stainless Steel Flux-cored Wire market opportunities vary by end market size?

How does Gas-shielded Stainless Steel Flux-cored Wire break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Gas-shielded Stainless Steel Flux-cored Wire by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Gas-shielded Stainless Steel Flux-cored Wire by Country/Region, 2021, 2025 & 2032

2.2 Gas-shielded Stainless Steel Flux-cored Wire Segment by Type

- 2.2.1 308L Cr-Ni Austenitic Type
- 2.2.2 309L and 309LMo Dissimilar Steel Welding Type
- 2.2.3 316L Mo-bearing Corrosion-Resistant Type
- 2.2.4 347 Stabilized Type
- 2.2.5 2209 and 2594 Duplex Type
- 2.2.6 410NiMo Martensitic Type
- 2.2.7 Other Stainless Steel Alloy
- 2.2.8 Gas-shielded Stainless Steel Flux-cored Wire Sales by Type
 - 2.2.8.1 Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global Gas-shielded Stainless Steel Flux-cored Wire Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Type (2021-2026)

2.3 Gas-shielded Stainless Steel Flux-cored Wire Segment by Manufacturing Structure

- 2.3.1 Seamed (Folded) Type
- 2.3.2 Seamless Type

- 2.3.3 Gas-shielded Stainless Steel Flux-cored Wire Sales by Manufacturing Structure
 - 2.3.3.1 Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Manufacturing Structure (2021-2026)
 - 2.3.3.2 Global Gas-shielded Stainless Steel Flux-cored Wire Revenue and Market Share by Manufacturing Structure (2021-2026)
 - 2.3.3.3 Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Manufacturing Structure (2021-2026)
- 2.4 Gas-shielded Stainless Steel Flux-cored Wire Segment by Application
 - 2.4.1 Petrochemical Reactor
 - 2.4.2 Storage Tanks and Process Piping
 - 2.4.3 Ships and Offshore Platforms
 - 2.4.4 Food, Beverage, and Pharmaceutical Equipment
 - 2.4.5 Power Generation and Nuclear Equipment
 - 2.4.6 Railway Rolling Stock
 - 2.4.7 General Industrial Equipment
 - 2.4.8 Others
 - 2.4.9 Gas-shielded Stainless Steel Flux-cored Wire Sales by Application
 - 2.4.9.1 Global Gas-shielded Stainless Steel Flux-cored Wire Sale Market Share by Application (2021-2026)
 - 2.4.9.2 Global Gas-shielded Stainless Steel Flux-cored Wire Revenue and Market Share by Application (2021-2026)
 - 2.4.9.3 Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Gas-shielded Stainless Steel Flux-cored Wire Breakdown Data by Company
 - 3.1.1 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Sales by Company (2021-2026)
 - 3.1.2 Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Company (2021-2026)
- 3.2 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Company (2021-2026)
 - 3.2.2 Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Company (2021-2026)
- 3.3 Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Company
- 3.4 Key Manufacturers Gas-shielded Stainless Steel Flux-cored Wire Producing Area

Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Gas-shielded Stainless Steel Flux-cored Wire Product

Location Distribution

3.4.2 Players Gas-shielded Stainless Steel Flux-cored Wire Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GAS-SHIELDED STAINLESS STEEL FLUX-CORED WIRE BY GEOGRAPHIC REGION

4.1 World Historic Gas-shielded Stainless Steel Flux-cored Wire Market Size by Geographic Region (2021-2026)

4.1.1 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Gas-shielded Stainless Steel Flux-cored Wire Market Size by Country/Region (2021-2026)

4.2.1 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Sales by Country/Region (2021-2026)

4.2.2 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Revenue by Country/Region (2021-2026)

4.3 Americas Gas-shielded Stainless Steel Flux-cored Wire Sales Growth

4.4 APAC Gas-shielded Stainless Steel Flux-cored Wire Sales Growth

4.5 Europe Gas-shielded Stainless Steel Flux-cored Wire Sales Growth

4.6 Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales Growth

5 AMERICAS

5.1 Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Country

5.1.1 Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Country (2021-2026)

5.1.2 Americas Gas-shielded Stainless Steel Flux-cored Wire Revenue by Country (2021-2026)

5.2 Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026)

5.3 Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Region

6.1.1 APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Region

(2021-2026)

6.1.2 APAC Gas-shielded Stainless Steel Flux-cored Wire Revenue by Region

(2021-2026)

6.2 APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026)

6.3 APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Gas-shielded Stainless Steel Flux-cored Wire by Country

7.1.1 Europe Gas-shielded Stainless Steel Flux-cored Wire Sales by Country

(2021-2026)

7.1.2 Europe Gas-shielded Stainless Steel Flux-cored Wire Revenue by Country

(2021-2026)

7.2 Europe Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026)

7.3 Europe Gas-shielded Stainless Steel Flux-cored Wire Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire by Country

8.1.1 Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales by Country (2021-2026)

8.1.2 Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Revenue by Country (2021-2026)

8.2 Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026)

8.3 Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Gas-shielded Stainless Steel Flux-cored Wire

10.3 Manufacturing Process Analysis of Gas-shielded Stainless Steel Flux-cored Wire

10.4 Industry Chain Structure of Gas-shielded Stainless Steel Flux-cored Wire

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Gas-shielded Stainless Steel Flux-cored Wire Distributors

11.3 Gas-shielded Stainless Steel Flux-cored Wire Customer

12 WORLD FORECAST REVIEW FOR GAS-SHIELDED STAINLESS STEEL FLUX-CORED WIRE BY GEOGRAPHIC REGION

12.1 Global Gas-shielded Stainless Steel Flux-cored Wire Market Size Forecast by Region

12.1.1 Global Gas-shielded Stainless Steel Flux-cored Wire Forecast by Region (2027-2032)

12.1.2 Global Gas-shielded Stainless Steel Flux-cored Wire Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Gas-shielded Stainless Steel Flux-cored Wire Forecast by Type (2027-2032)

12.7 Global Gas-shielded Stainless Steel Flux-cored Wire Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Tianjin Golden Bridge Welding Materials Group

13.1.1 Tianjin Golden Bridge Welding Materials Group Company Information

13.1.2 Tianjin Golden Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.1.3 Tianjin Golden Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Tianjin Golden Bridge Welding Materials Group Main Business Overview

13.1.5 Tianjin Golden Bridge Welding Materials Group Latest Developments

13.2 Lincoln Electric

13.2.1 Lincoln Electric Company Information

13.2.2 Lincoln Electric Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.2.3 Lincoln Electric Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lincoln Electric Main Business Overview

13.2.5 Lincoln Electric Latest Developments

13.3 ESAB

13.3.1 ESAB Company Information

13.3.2 ESAB Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.3.3 ESAB Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ESAB Main Business Overview

13.3.5 ESAB Latest Developments

13.4 Tianjin Bridge Welding Materials Group

13.4.1 Tianjin Bridge Welding Materials Group Company Information

13.4.2 Tianjin Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.4.3 Tianjin Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Tianjin Bridge Welding Materials Group Main Business Overview

13.4.5 Tianjin Bridge Welding Materials Group Latest Developments

13.5 Selectarc

13.5.1 Selectarc Company Information

13.5.2 Selectarc Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.5.3 Selectarc Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Selectarc Main Business Overview

13.5.5 Selectarc Latest Developments

13.6 Hobart Brothers Filler Metals

13.6.1 Hobart Brothers Filler Metals Company Information

13.6.2 Hobart Brothers Filler Metals Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.6.3 Hobart Brothers Filler Metals Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hobart Brothers Filler Metals Main Business Overview

13.6.5 Hobart Brothers Filler Metals Latest Developments

13.7 Atlantic China Welding Consumables

13.7.1 Atlantic China Welding Consumables Company Information

13.7.2 Atlantic China Welding Consumables Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.7.3 Atlantic China Welding Consumables Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Atlantic China Welding Consumables Main Business Overview

13.7.5 Atlantic China Welding Consumables Latest Developments

13.8 Hyundai Welding

- 13.8.1 Hyundai Welding Company Information
- 13.8.2 Hyundai Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
- 13.8.3 Hyundai Welding Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Hyundai Welding Main Business Overview
- 13.8.5 Hyundai Welding Latest Developments
- 13.9 voestalpine Böhler Welding
 - 13.9.1 voestalpine Böhler Welding Company Information
 - 13.9.2 voestalpine Böhler Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
 - 13.9.3 voestalpine Böhler Welding Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 voestalpine Böhler Welding Main Business Overview
 - 13.9.5 voestalpine Böhler Welding Latest Developments
- 13.10 Nippon Steel Welding & Engineering
 - 13.10.1 Nippon Steel Welding & Engineering Company Information
 - 13.10.2 Nippon Steel Welding & Engineering Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
 - 13.10.3 Nippon Steel Welding & Engineering Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Nippon Steel Welding & Engineering Main Business Overview
 - 13.10.5 Nippon Steel Welding & Engineering Latest Developments
- 13.11 Kiewit
 - 13.11.1 Kiewit Company Information
 - 13.11.2 Kiewit Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
 - 13.11.3 Kiewit Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Kiewit Main Business Overview
 - 13.11.5 Kiewit Latest Developments
- 13.12 TASETO
 - 13.12.1 TASETO Company Information
 - 13.12.2 TASETO Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
 - 13.12.3 TASETO Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 TASETO Main Business Overview
 - 13.12.5 TASETO Latest Developments

13.13 Nikko Yozai

13.13.1 Nikko Yozai Company Information

13.13.2 Nikko Yozai Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.13.3 Nikko Yozai Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Nikko Yozai Main Business Overview

13.13.5 Nikko Yozai Latest Developments

13.14 Gedik Welding

13.14.1 Gedik Welding Company Information

13.14.2 Gedik Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.14.3 Gedik Welding Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Gedik Welding Main Business Overview

13.14.5 Gedik Welding Latest Developments

13.15 Ador Welding

13.15.1 Ador Welding Company Information

13.15.2 Ador Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

13.15.3 Ador Welding Gas-shielded Stainless Steel Flux-cored Wire Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ador Welding Main Business Overview

13.15.5 Ador Welding Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Gas-shielded Stainless Steel Flux-cored Wire Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Gas-shielded Stainless Steel Flux-cored Wire Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 308L Cr-Ni Austenitic Type
- Table 4. Major Players of 309L and 309LMo Dissimilar Steel Welding Type
- Table 5. Major Players of 316L Mo-bearing Corrosion-Resistant Type
- Table 6. Major Players of 347 Stabilized Type
- Table 7. Major Players of 2209 and 2594 Duplex Type
- Table 8. Major Players of 410NiMo Martensitic Type
- Table 9. Major Players of Other Stainless Steel Alloy
- Table 10. Global Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026) & (Tons)
- Table 11. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type (2021-2026)
- Table 12. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Type (2021-2026) & (\$ million)
- Table 13. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Type (2021-2026)
- Table 14. Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Type (2021-2026) & (US\$/kg)
- Table 15. Major Players of Seamed (Folded) Type
- Table 16. Major Players of Seamless Type
- Table 17. Global Gas-shielded Stainless Steel Flux-cored Wire Sales by Manufacturing Structure (2021-2026) & (Tons)
- Table 18. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Manufacturing Structure (2021-2026)
- Table 19. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Manufacturing Structure (2021-2026) & (\$ million)
- Table 20. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Manufacturing Structure (2021-2026)
- Table 21. Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Manufacturing Structure (2021-2026) & (US\$/kg)
- Table 22. Global Gas-shielded Stainless Steel Flux-cored Wire Sale by Application (2021-2026) & (Tons)

Table 23. Global Gas-shielded Stainless Steel Flux-cored Wire Sale Market Share by Application (2021-2026)

Table 24. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Application (2021-2026) & (\$ million)

Table 25. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Application (2021-2026)

Table 26. Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Application (2021-2026) & (US\$/kg)

Table 27. Global Gas-shielded Stainless Steel Flux-cored Wire Sales by Company (2021-2026) & (Tons)

Table 28. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Company (2021-2026)

Table 29. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Company (2021-2026) & (\$ millions)

Table 30. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Company (2021-2026)

Table 31. Global Gas-shielded Stainless Steel Flux-cored Wire Sale Price by Company (2021-2026) & (US\$/kg)

Table 32. Key Manufacturers Gas-shielded Stainless Steel Flux-cored Wire Producing Area Distribution and Sales Area

Table 33. Players Gas-shielded Stainless Steel Flux-cored Wire Products Offered

Table 34. Gas-shielded Stainless Steel Flux-cored Wire Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 35. New Products and Potential Entrants

Table 36. Market M&A Activity & Strategy

Table 37. Global Gas-shielded Stainless Steel Flux-cored Wire Sales by Geographic Region (2021-2026) & (Tons)

Table 38. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share Geographic Region (2021-2026)

Table 39. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 40. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Geographic Region (2021-2026)

Table 41. Global Gas-shielded Stainless Steel Flux-cored Wire Sales by Country/Region (2021-2026) & (Tons)

Table 42. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country/Region (2021-2026)

Table 43. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue by Country/Region (2021-2026) & (\$ millions)

Table 44. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Country/Region (2021-2026)

Table 45. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Country (2021-2026) & (Tons)

Table 46. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country (2021-2026)

Table 47. Americas Gas-shielded Stainless Steel Flux-cored Wire Revenue by Country (2021-2026) & (\$ millions)

Table 48. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026) & (Tons)

Table 49. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales by Application (2021-2026) & (Tons)

Table 50. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Region (2021-2026) & (Tons)

Table 51. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Region (2021-2026)

Table 52. APAC Gas-shielded Stainless Steel Flux-cored Wire Revenue by Region (2021-2026) & (\$ millions)

Table 53. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026) & (Tons)

Table 54. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales by Application (2021-2026) & (Tons)

Table 55. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales by Country (2021-2026) & (Tons)

Table 56. Europe Gas-shielded Stainless Steel Flux-cored Wire Revenue by Country (2021-2026) & (\$ millions)

Table 57. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026) & (Tons)

Table 58. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales by Application (2021-2026) & (Tons)

Table 59. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales by Country (2021-2026) & (Tons)

Table 60. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Country (2021-2026)

Table 61. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales by Type (2021-2026) & (Tons)

Table 62. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales by Application (2021-2026) & (Tons)

Table 63. Key Market Drivers & Growth Opportunities of Gas-shielded Stainless Steel

Flux-cored Wire

Table 64. Key Market Challenges & Risks of Gas-shielded Stainless Steel Flux-cored Wire

Table 65. Key Industry Trends of Gas-shielded Stainless Steel Flux-cored Wire

Table 66. Gas-shielded Stainless Steel Flux-cored Wire Raw Material

Table 67. Key Suppliers of Raw Materials

Table 68. Gas-shielded Stainless Steel Flux-cored Wire Distributors List

Table 69. Gas-shielded Stainless Steel Flux-cored Wire Customer List

Table 70. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Region (2027-2032) & (Tons)

Table 71. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Country (2027-2032) & (Tons)

Table 73. Americas Gas-shielded Stainless Steel Flux-cored Wire Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Region (2027-2032) & (Tons)

Table 75. APAC Gas-shielded Stainless Steel Flux-cored Wire Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Europe Gas-shielded Stainless Steel Flux-cored Wire Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Type (2027-2032) & (Tons)

Table 81. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 82. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Forecast by Application (2027-2032) & (Tons)

Table 83. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 84. Tianjin Golden Bridge Welding Materials Group Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 85. Tianjin Golden Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 86. Tianjin Golden Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 87. Tianjin Golden Bridge Welding Materials Group Main Business

Table 88. Tianjin Golden Bridge Welding Materials Group Latest Developments

Table 89. Lincoln Electric Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 90. Lincoln Electric Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 91. Lincoln Electric Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. Lincoln Electric Main Business

Table 93. Lincoln Electric Latest Developments

Table 94. ESAB Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 95. ESAB Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 96. ESAB Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. ESAB Main Business

Table 98. ESAB Latest Developments

Table 99. Tianjin Bridge Welding Materials Group Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 100. Tianjin Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 101. Tianjin Bridge Welding Materials Group Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. Tianjin Bridge Welding Materials Group Main Business

Table 103. Tianjin Bridge Welding Materials Group Latest Developments

Table 104. Selectarc Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 105. Selectarc Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 106. Selectarc Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Selectarc Main Business

Table 108. Selectarc Latest Developments
Table 109. Hobart Brothers Filler Metals Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors
Table 110. Hobart Brothers Filler Metals Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
Table 111. Hobart Brothers Filler Metals Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 112. Hobart Brothers Filler Metals Main Business
Table 113. Hobart Brothers Filler Metals Latest Developments
Table 114. Atlantic China Welding Consumables Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors
Table 115. Atlantic China Welding Consumables Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
Table 116. Atlantic China Welding Consumables Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 117. Atlantic China Welding Consumables Main Business
Table 118. Atlantic China Welding Consumables Latest Developments
Table 119. Hyundai Welding Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors
Table 120. Hyundai Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
Table 121. Hyundai Welding Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 122. Hyundai Welding Main Business
Table 123. Hyundai Welding Latest Developments
Table 124. voestalpine Böhler Welding Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors
Table 125. voestalpine Böhler Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
Table 126. voestalpine Böhler Welding Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 127. voestalpine Böhler Welding Main Business
Table 128. voestalpine Böhler Welding Latest Developments
Table 129. Nippon Steel Welding & Engineering Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors
Table 130. Nippon Steel Welding & Engineering Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications
Table 131. Nippon Steel Welding & Engineering Gas-shielded Stainless Steel Flux-

cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 132. Nippon Steel Welding & Engineering Main Business

Table 133. Nippon Steel Welding & Engineering Latest Developments

Table 134. Kiswel Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 135. Kiswel Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 136. Kiswel Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 137. Kiswel Main Business

Table 138. Kiswel Latest Developments

Table 139. TASETO Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 140. TASETO Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 141. TASETO Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 142. TASETO Main Business

Table 143. TASETO Latest Developments

Table 144. Nikko Yozai Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 145. Nikko Yozai Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 146. Nikko Yozai Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 147. Nikko Yozai Main Business

Table 148. Nikko Yozai Latest Developments

Table 149. Gedik Welding Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 150. Gedik Welding Gas-shielded Stainless Steel Flux-cored Wire Product Portfolios and Specifications

Table 151. Gedik Welding Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 152. Gedik Welding Main Business

Table 153. Gedik Welding Latest Developments

Table 154. Ador Welding Basic Information, Gas-shielded Stainless Steel Flux-cored Wire Manufacturing Base, Sales Area and Its Competitors

Table 155. Ador Welding Gas-shielded Stainless Steel Flux-cored Wire Product

Portfolios and Specifications

Table 156. Ador Welding Gas-shielded Stainless Steel Flux-cored Wire Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 157. Ador Welding Main Business

Table 158. Ador Welding Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Gas-shielded Stainless Steel Flux-cored Wire
- Figure 2. Gas-shielded Stainless Steel Flux-cored Wire Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Gas-shielded Stainless Steel Flux-cored Wire Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country/Region (2025)
- Figure 10. Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 308L Cr-Ni Austenitic Type
- Figure 12. Product Picture of 309L and 309LMo Dissimilar Steel Welding Type
- Figure 13. Product Picture of 316L Mo-bearing Corrosion-Resistant Type
- Figure 14. Product Picture of 347 Stabilized Type
- Figure 15. Product Picture of 2209 and 2594 Duplex Type
- Figure 16. Product Picture of 410NiMo Martensitic Type
- Figure 17. Product Picture of Other Stainless Steel Alloy
- Figure 18. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type in 2026
- Figure 19. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of Seamed (Folded) Type
- Figure 21. Product Picture of Seamless Type
- Figure 22. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Manufacturing Structure in 2026
- Figure 23. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Manufacturing Structure (2021-2026)
- Figure 24. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Petrochemical Reactor
- Figure 25. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Petrochemical

Reactor (2021-2026) & (Tons)

Figure 26. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Storage Tanks and Process Piping

Figure 27. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Storage Tanks and Process Piping (2021-2026) & (Tons)

Figure 28. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Ships and Offshore Platforms

Figure 29. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Ships and Offshore Platforms (2021-2026) & (Tons)

Figure 30. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Food, Beverage, and Pharmaceutical Equipment

Figure 31. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Food, Beverage, and Pharmaceutical Equipment (2021-2026) & (Tons)

Figure 32. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Power Generation and Nuclear Equipment

Figure 33. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Power Generation and Nuclear Equipment (2021-2026) & (Tons)

Figure 34. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Railway Rolling Stock

Figure 35. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Railway Rolling Stock (2021-2026) & (Tons)

Figure 36. Gas-shielded Stainless Steel Flux-cored Wire Consumed in General Industrial Equipment

Figure 37. Global Gas-shielded Stainless Steel Flux-cored Wire Market: General Industrial Equipment (2021-2026) & (Tons)

Figure 38. Gas-shielded Stainless Steel Flux-cored Wire Consumed in Others

Figure 39. Global Gas-shielded Stainless Steel Flux-cored Wire Market: Others (2021-2026) & (Tons)

Figure 40. Global Gas-shielded Stainless Steel Flux-cored Wire Sale Market Share by Application (2025)

Figure 41. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Application in 2025

Figure 42. Gas-shielded Stainless Steel Flux-cored Wire Sales by Company in 2025 (Tons)

Figure 43. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Company in 2025

Figure 44. Gas-shielded Stainless Steel Flux-cored Wire Revenue by Company in 2025 (\$ millions)

Figure 45. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share

by Company in 2025

Figure 46. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales 2021-2026 (Tons)

Figure 49. Americas Gas-shielded Stainless Steel Flux-cored Wire Revenue 2021-2026 (\$ millions)

Figure 50. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales 2021-2026 (Tons)

Figure 51. APAC Gas-shielded Stainless Steel Flux-cored Wire Revenue 2021-2026 (\$ millions)

Figure 52. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales 2021-2026 (Tons)

Figure 53. Europe Gas-shielded Stainless Steel Flux-cored Wire Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales 2021-2026 (Tons)

Figure 55. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Revenue 2021-2026 (\$ millions)

Figure 56. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country in 2025

Figure 57. Americas Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Country (2021-2026)

Figure 58. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type (2021-2026)

Figure 59. Americas Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Application (2021-2026)

Figure 60. United States Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Region in 2025

Figure 65. APAC Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share

by Region (2021-2026)

Figure 66. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type (2021-2026)

Figure 67. APAC Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Application (2021-2026)

Figure 68. China Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country in 2025

Figure 76. Europe Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share by Country (2021-2026)

Figure 77. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type (2021-2026)

Figure 78. Europe Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Application (2021-2026)

Figure 79. Germany Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share by Application (2021-2026)

Figure 87. Egypt Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Gas-shielded Stainless Steel Flux-cored Wire Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Gas-shielded Stainless Steel Flux-cored Wire in 2026

Figure 93. Manufacturing Process Analysis of Gas-shielded Stainless Steel Flux-cored Wire

Figure 94. Industry Chain Structure of Gas-shielded Stainless Steel Flux-cored Wire

Figure 95. Channels of Distribution

Figure 96. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Forecast by Region (2027-2032)

Figure 97. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Gas-shielded Stainless Steel Flux-cored Wire Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Gas-shielded Stainless Steel Flux-cored Wire Revenue Market Share Forecast by Application (2027-2032)

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