

# Global Gas Relay Market Growth 2026-2032

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## Abstracts

The global Gas Relay market size is predicted to grow from US\$ 2079 million in 2025 to US\$ 3365 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Global gas relay sales reached 4.06 million units in 2025, with an average price of \$523 per unit.

The transformer gas relay is a protective device installed on the top of oil-filled transformers. It performs two functions. It detects the slow accumulation of gases, providing an alarm after a given amount of gas has been collected. An incipient fault or developing fault, usually causes slow formation of gas.

Raw material costs account for 55-70% of the total cost of a gas relay. Core raw materials include: metal materials (aluminum alloy housing, stainless steel float/baffle, copper contacts and wires, accounting for 25-35% of the cost), where the aluminum alloy needs good sealing and corrosion resistance, and the stainless steel float requires high-precision machining; insulating materials (epoxy resin, engineering plastics, sealing gaskets, accounting for 15-20% of the cost), which must meet the requirements for oil resistance and aging resistance under long-term immersion in transformer oil; magnetic materials (permanent magnets, reed switches, accounting for 8-12% of the cost), used for contact driving and signal transmission; electronic components (sensors, signal processing circuits, terminals, accounting for 10-15% of the cost), with intelligent products also requiring an MCU and communication module; and glass windows and fasteners (accounting for 5-8% of the cost). Among these, metal materials and insulating materials are the most volatile in cost; a 10% increase in the price of aluminum and copper increases the cost of the gas relay by approximately 3-5%.

From a cost structure perspective, raw material procurement dominates (55-70%), with high technological barriers in metal processing and insulation sealing components. High-

end products rely on imported sealing materials and precision reed switches. Manufacturing and processing costs account for approximately 20-25%, including precision casting, machining, vacuum oil filling, and sealing testing, requiring extremely high processing accuracy (float balance  $\pm 0.1\text{mm}$ ) and sealing performance. R&D and certification costs account for 5-10%, as gas relays need to pass international standard certifications such as IEC 60255 and IEEE C37.91, as well as grid connection testing by State Grid and China Southern Power Grid, which is time-consuming and expensive. Sales and service costs account for 5-10%. It is worth noting that with the advancement of smart grids and digital transformation, the proportion of intelligent gas relays integrating multiple sensors and IoT functions is increasing. Although raw material costs have increased by 15-20%, the added value is high, and the product gross profit margin can reach 40-50%, far exceeding that of traditional types (25-30%), making it a key area of competition for manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Gas Relay Industry Forecast" looks at past sales and reviews total world Gas Relay sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Relay sales for 2026 through 2032. With Gas Relay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Relay industry.

This Insight Report provides a comprehensive analysis of the global Gas Relay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Relay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Relay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Relay and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Relay.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Relay market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Float-Baffle Type

Cup-Baffle Type

Segmentation by Voltage:

220kV

>800kV

Segmentation by Installation Method:

Flange Mounted

Pipe Mounted

Segmentation by Application:

Power & Energy

Oil & Gas

Mining

Metallurgy

Industrial Manufacturing

Other

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Reinhausen?DE?

COMEM Group?FR?

Hitachi Energy?CH?

Eaton Corporation?IE?

Shenyang Zhiyue Electric?CN?

Tianjin Xingda Electric?CN?

Honda?JP?

Fuji Electric?JP?

EMB GmbH?DE?

Albert Maier GmbH?DE?

Shinagawa Sokki?JP?

Viat Instruments?US?

Sukrut Electric?IN?

Schneider Electric?FR?

Yogya Enterprises?IN?

Nanyang Xinte Electric?CN?

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Relay market?

What factors are driving Gas Relay market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Relay market opportunities vary by end market size?

How does Gas Relay break out by Type, by Application?

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