

Global Gas Phase Filtration Market Growth 2026-2032

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Abstracts

The global Gas Phase Filtration market size is predicted to grow from US\$ 442 million in 2025 to US\$ 741 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global Gas Phase Filtration production reached approximately 5.62 million units with average price of 80 USD per unit.

Gas phase filtration is a filtration technology that removes harmful gaseous pollutants from air or process airflow through adsorption, chemical absorption, or catalytic reactions. It primarily targets VOCs, acid gases, alkaline gases, ozone, sulfides, nitrogen oxides, and other airborne molecular pollutants. Its core media typically include activated carbon, impregnated activated carbon, activated alumina, and composite chemical media. Common forms include flat-plate, box-type, cylindrical, and deep-bed filters. Unlike particulate filtration, GPR mainly addresses molecular-level contamination and corrosion control, and is widely used in commercial buildings, data centers, semiconductor cleanrooms, museums, wastewater treatment, and industrial exhaust gas treatment.

The upstream of the gas phase filtration industry chain mainly includes suppliers of activated carbon, impregnation agents, alumina, porous carriers, metal or plastic frames, and sealing materials; the midstream includes companies developing media formulations, manufacturing filter elements/filter boxes/deep-bed systems, testing and certification, and system integration; and the downstream covers industries such as HVAC, fresh air systems, data centers, electronics and semiconductors, life sciences, public buildings, wastewater treatment, chemicals, and energy. The core value of the industry lies not only in the filter media itself, but also in media formulation capabilities, target contaminant matching, life assessment, and on-site monitoring and replacement services. As end customers increase their requirements for AMC, corrosive gas, and

odor control, the industry chain is evolving from 'single consumable sales' to a holistic solution of 'monitoring + filter media + replacement services'.

The gas phase filtration market outlook is generally positive, driven by three main factors: First, increasingly stringent indoor air quality regulations are pushing commercial buildings, hospitals, airports, and other settings to increase investment in VOC and odor control. Second, the expansion of data centers, semiconductors, and precision electronics manufacturing makes corrosive gas and air quality control (AMC) a critical requirement. Third, industrial applications are demanding higher standards for wastewater treatment, chemical waste gas, and process gas purification. Future growth in the industry will focus on high-performance composite media, low-pressure-drop, long-life products, intelligent solutions with monitorable lifespan, and customized systems for data centers and high-end manufacturing. The overall market will continue to grow steadily, but competition will shift from simple price competition to competition based on media performance, verification standards, and service capabilities.

LP Information, Inc. (LPI) ' newest research report, the 'Gas Phase Filtration Industry Forecast' looks at past sales and reviews total world Gas Phase Filtration sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Phase Filtration sales for 2026 through 2032. With Gas Phase Filtration sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Phase Filtration industry.

This Insight Report provides a comprehensive analysis of the global Gas Phase Filtration landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Phase Filtration portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Phase Filtration market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Phase Filtration and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Phase Filtration.

This report presents a comprehensive overview, market shares, and growth

opportunities of Gas Phase Filtration market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Activated Carbon Filter

Activated Alumina Filter

Others

Segmentation by Function:

Voc Filters

Acid Gas Filters

Alkaline Gas Filters

Corrosive Trace Filters

Others

Segmentation by Structure:

Pleated Filter

Cartridge Filter

Others

Segmentation by Application:

Industrial Application

Commercial Application

Data Center

Medical Application

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Camfil

Daikin

Mann+Hummel

Filtration Group

Nichias

Parker

Freudenberg Filtration Technologies

D-Mark, Inc

Toyobo

Mayair

Suzhou Huatai Airtech Filter

Deltrian International

HS-Luftfilterbau GmbH

Jiangsu Shenda

Cosmos Air Purification & Environmental System

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Phase Filtration market?

What factors are driving Gas Phase Filtration market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Phase Filtration market opportunities vary by end market size?

How does Gas Phase Filtration break out by Type, by Application?

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