

# Global Gas Permeable (GP) Materials Market Growth 2026-2032

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## Abstracts

The global Gas Permeable (GP) Materials market size is predicted to grow from US\$ 158 million in 2025 to US\$ 339 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Gas Permeable (GP) or Rigid Gas Permeable (RGP) materials are durable, firm plastics—typically composed of silicone-acrylate or fluorosilicone-acrylate—used to create contact lenses that allow high levels of oxygen to pass directly to the cornea. They provide superior, crisp vision compared to soft lenses and are often used for high prescriptions, astigmatism, or keratoconus.

In 2025, global Gas Permeable (GP) Materials production reached 57.7 tons, with an average selling price of USD 2,808 per kilogram. Total installed capacity was approximately 80 tons, and the industry gross margin was about 20%–30%. The cost structure consists of approximately 60% direct materials, 33% manufacturing overhead, and 7% labor. The industry chain comprises upstream monomers such as fluorosilicone acrylates and silicone acrylates, and downstream RGP contact lens manufacturers.

United States market for Gas Permeable (GP) Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gas Permeable (GP) Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gas Permeable (GP) Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gas Permeable (GP) Materials players cover Bausch & Lomb (Boston Materials), Contamac, Paragon Vision Sciences, Menicon, Acuity Polymers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Gas Permeable (GP) Materials Industry Forecast” looks at past sales and reviews total world Gas Permeable (GP) Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Permeable (GP) Materials sales for 2026 through 2032. With Gas Permeable (GP) Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Permeable (GP) Materials industry.

This Insight Report provides a comprehensive analysis of the global Gas Permeable (GP) Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Permeable (GP) Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Permeable (GP) Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Permeable (GP) Materials and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Permeable (GP) Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Permeable (GP) Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

Fluorosilicone Acrylate

Silicone Acrylate

Others

Segmentation by Oxygen Permeability (Dk):

Dk 150

Segmentation by Application:

RGP Corneal Contact Lenses

Orthokeratology Lenses (OK Lenses)

Scleral Lenses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bausch & Lomb (Boston Materials)

Contamac

Paragon Vision Sciences

Menicon

Acuity Polymers

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Permeable (GP) Materials market?

What factors are driving Gas Permeable (GP) Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Permeable (GP) Materials market opportunities vary by end market size?

How does Gas Permeable (GP) Materials break out by Material, by Application?

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