

Global Gas-Liquid Mixed-Conveying Vacuum Pump Market Growth 2026-2032

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Abstracts

The global Gas-Liquid Mixed-Conveying Vacuum Pump market size is predicted to grow from US\$ 273 million in 2025 to US\$ 405 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Gas-liquid mixed-conveying vacuum pumps are industrial pumps capable of simultaneously transporting gases, liquids, and media containing entrained foam or minor impurities under negative pressure or vacuum conditions. They typically utilize liquid-ring, vortex, self-priming centrifugal, screw, or side-channel designs to perform functions such as suction, gas-liquid separation, mixed-media transport, and system vacuum maintenance. Key applications include chemical reactions, food and beverage processing, pharmaceuticals, papermaking, environmental water treatment, vacuum degassing, condensate recovery, vacuum filtration, and the transfer of gas-laden liquids. In 2025, global sales volume reached approximately 328,000 units, with an average unit price of around \$850 and a global capacity utilization rate of approximately 72.5%. Upstream industry players include manufacturers of castings and stainless steel components, motors, mechanical seals, bearings, impellers and rotors, variable frequency drives (VFDs), control instruments, sealing materials, and precision machined parts. Downstream sectors comprise chemical companies, food and beverage plants, pharmaceutical firms, paper mills, environmental engineering companies, vacuum system integrators, semiconductor support facility providers, metallurgical enterprises, energy companies, and laboratory equipment manufacturers. The industry's average gross profit margin is approximately 32.8%. Regarding the cost structure, pump bodies and castings account for about 22%, motors and drive systems for 18%, impellers, rotors, and shaft components for 15%, and mechanical seals and bearings for 1%. ...0%; processing, assembly, and labor account for approximately 12%; control systems and sensors for 5%; inspection, testing, and quality control for 4%; surface and anti-

corrosion treatments for 4%; packaging, warehousing, and logistics for 5%; and other costs for 5%. The list of requirements covers chemical vacuum conveying, aerated liquid transfer, condensate recovery, vacuum degassing, vacuum filtration, food and beverage foam transfer, pharmaceutical clean conveying, environmental water treatment suction, papermaking white water circulation, and energy-saving upgrades for vacuum systems. Downstream clients include chemical plants, pharmaceutical manufacturers, dairy and beverage producers, breweries, paper mills, sewage treatment plants, environmental engineering firms, vacuum equipment integrators, energy and chemical enterprises, metallurgical companies, and equipment system providers. Drivers include policy mandates (industrial energy conservation and emission reduction, environmental governance, chemical safety, pharmaceutical and food hygiene standards, sewage treatment upgrades, and the localization of high-end equipment) and technological innovations (corrosion-resistant materials, low-noise structures, high-efficiency impellers, variable-frequency energy-saving controls, dry/wet dual-use seals, online monitoring, modular vacuum systems, and intelligent maintenance). Shifts in consumer demand reflect a transition from simple vacuum generation to a need for comprehensive equipment capable of stably handling gas-liquid mixtures while offering lower energy consumption, reduced maintenance, superior corrosion resistance, higher hygiene standards, and suitability for continuous production processes.

United States market for Gas-Liquid Mixed-Conveying Vacuum Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gas-Liquid Mixed-Conveying Vacuum Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gas-Liquid Mixed-Conveying Vacuum Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gas-Liquid Mixed-Conveying Vacuum Pump players cover Iwaki Pumps (JP), Nikuni (JP), EDUR (DE), Blackmer (US), Zhejiang Nanyuan Pump Industry (CN), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Gas-Liquid Mixed-Conveying

Vacuum Pump Industry Forecast? looks at past sales and reviews total world Gas-Liquid Mixed-Conveying Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas-Liquid Mixed-Conveying Vacuum Pump sales for 2026 through 2032. With Gas-Liquid Mixed-Conveying Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas-Liquid Mixed-Conveying Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Gas-Liquid Mixed-Conveying Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas-Liquid Mixed-Conveying Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas-Liquid Mixed-Conveying Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas-Liquid Mixed-Conveying Vacuum Pump and breaks down the forecast by Ultimate Vacuum, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas-Liquid Mixed-Conveying Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas-Liquid Mixed-Conveying Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Ultimate Vacuum:

10 - 50 kPa

> 50 kPa

Segmentation by Working Principle:

Liquid Ring

Jet Pump / Ejector

Rotary Vane

Segmentation by Structural Form:

Single-stage

Two-stage

Multi-stage

Segmentation by Application:

Chemicals

Pharmaceuticals

Food

Pulp, Paper, and Textiles

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Iwaki Pumps (JP)

Nikuni (JP)

EDUR (DE)

Blackmer (US)

Zhejiang Nanyuan Pump Industry (CN)

Jiangsu Feiyue Pump (CN)

Xi'an Pump & Valve Plant (CN)

Nantong Fleck Fluid Equipment (CN)

Jiangsu Shuangxiang Pump Industry (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas-Liquid Mixed-Conveying Vacuum Pump market?

What factors are driving Gas-Liquid Mixed-Conveying Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas-Liquid Mixed-Conveying Vacuum Pump market opportunities vary by end market size?

How does Gas-Liquid Mixed-Conveying Vacuum Pump break out by Ultimate Vacuum, by Application?

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