

Global Gas Insulated Substation (GIS) Market Growth 2025-2031

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Abstracts

The global Gas Insulated Substation (GIS) market size is predicted to grow from US\$ 25980 million in 2025 to US\$ 39560 million in 2031; it is expected to grow at a CAGR of 7.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Gas insulated substation uses a superior dielectric gas, SF₆, at moderate pressure for phase-to-phase and phase-to-ground insulation. Gas insulated substation has received great interest in the recent years. One of the advantages of GIS over conventional substations are their compactness, which makes them a favorite for service in urban residential areas.

LP Information, Inc. (LPI) ' newest research report, the "Gas Insulated Substation (GIS) Industry Forecast" looks at past sales and reviews total world Gas Insulated Substation (GIS) sales in 2024, providing a comprehensive analysis by region and market sector of projected Gas Insulated Substation (GIS) sales for 2025 through 2031. With Gas Insulated Substation (GIS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Insulated Substation (GIS) industry.

This Insight Report provides a comprehensive analysis of the global Gas Insulated Substation (GIS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Gas Insulated Substation (GIS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Insulated Substation (GIS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Insulated Substation (GIS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Insulated Substation (GIS).

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Insulated Substation (GIS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Voltage

Ultra High Voltage

Segmentation by Application:

Power Transmission and Distribution

Manufacturing and Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

GE Grid Solutions

Siemens

Mitsubishi Electric

Toshiba

Fuji Electric

Hyundai

Eaton

Hyosung

Schneider Electric

Nissin Electric

Crompton Greaves

Xi'an XD High Voltage

NHVS

Shandong Taikai

Pinggao Electric

Sieyuan Electric

CHINT Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Insulated Substation (GIS) market?

What factors are driving Gas Insulated Substation (GIS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Insulated Substation (GIS) market opportunities vary by end market size?

How does Gas Insulated Substation (GIS) break out by Type, by Application?

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