

Global Gas Extinguishing Control Panel Market Growth 2026-2032

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Abstracts

The global Gas Extinguishing Control Panel market size is predicted to grow from US\$ 147 million in 2025 to US\$ 286 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A Gas Extinguishing Control Panel is a core control device dedicated to gaseous fire suppression systems. It typically features a metal enclosure housing a power supply module, microprocessor control unit, input/output interfaces, and user display and operation panel. Its primary function is to receive fire alarm signals from detection devices, perform logic assessment based on programmed criteria, and drive gas release mechanisms, safety interlocks, and notification devices according to preset routines to achieve automatic control of clean extinguishing agents such as inert gases, carbon dioxide, and halocarbon agents.

The controller generally includes manual and automatic release initiation, delay release, fault monitoring, bypass controls, safety reset functions, and clear status indication through audible and visual alerts. It also provides communication interfaces for integration with building fire alarm systems and building automation systems.

This device is typically used in environments where water-based suppression is unsuitable, such as data centers, server rooms, archives, precision manufacturing facilities, and oil and gas storage. As the "brain" of gaseous fire suppression systems, the control panel monitors system status, executes logic decisions, and drives response actions. It must comply with national fire protection standards, electronic safety standards, and communication protocols, with strict requirements on reliability, interference resistance, redundancy, and self-diagnosis capability.

From a functional perspective, gas extinguishing control panels can be categorized into units with or without display, single-loop or multi-loop control models, and network-enabled controllers.

Gas extinguishing control panels, as the core component of gaseous fire suppression systems, have experienced significant market growth opportunities due to increasing global fire safety awareness and higher automation levels in critical facilities. Firstly, industry development opportunities mainly arise from sustained demand in data centers, industrial manufacturing facilities, archives, communication stations, and energy installations for clean gaseous fire suppression systems. With environmental regulations and green policies, inert gases and low-environmental-impact extinguishing agents are increasingly replacing traditional halocarbon agents, driving rapid expansion of the gas extinguishing control panel market. Meanwhile, the growth of intelligent buildings and building automation systems has elevated the role of control panels in system integration, remote monitoring, and interlocking control, accelerating technological upgrades and fostering enhancements in production equipment, software algorithms, and communication interfaces.

However, the market faces challenges and risks. Gas extinguishing control panels require highly reliable electronic and mechanical systems, placing strict demands on manufacturers' R&D capabilities, product certification, and supply chain management. Additionally, regional differences in fire safety codes, standard interfaces, and communication protocols necessitate product adaptation for cross-regional deployment, increasing R&D and manufacturing costs. Material price volatility, shortage of skilled technical personnel, international trade policies, and stricter safety regulations also pose constraints. Furthermore, some emerging companies may compromise on quality under low-price competition, increasing potential system failures or fire incidents, which could impact overall industry credibility.

Downstream demand trends indicate diversification and intelligent development of the market. High-end users increasingly require visualization interfaces, remote monitoring, networked interlocking capabilities, and redundancy features, while small and medium-sized users prioritize cost-effectiveness and reliability. Integration of AI, big data, and IoT technologies will enable future controllers to perform automated status evaluation, self-diagnosis, predictive maintenance, and cloud-based remote management. As global critical facilities elevate fire safety requirements, integrated control panels and multi-loop controllers are expected to gain market share, driving the industry toward higher reliability, scalability, and intelligence.

In conclusion, the gas extinguishing control panel industry has broad global market potential, driven by regulatory support, growing demand from critical facilities, and technological innovation, yet faces challenges from standard differences, cost pressures, and safety risks. The competitive landscape is evolving from standalone products toward integrated and intelligent solutions, requiring manufacturers to focus on R&D, quality control, and international certifications to meet expanding global demand.

LP Information, Inc. (LPI) ' newest research report, the "Gas Extinguishing Control Panel Industry Forecast" looks at past sales and reviews total world Gas Extinguishing Control Panel sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Extinguishing Control Panel sales for 2026 through 2032. With Gas Extinguishing Control Panel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Extinguishing Control Panel industry.

This Insight Report provides a comprehensive analysis of the global Gas Extinguishing Control Panel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Extinguishing Control Panel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Extinguishing Control Panel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Extinguishing Control Panel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Extinguishing Control Panel.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Extinguishing Control Panel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Area

Multi-area

Segmentation by Manufacturing Process:

Assembled PCB Control Panel

Modular Control Panel

Fully Integrated Metal Enclosure Panel

Surface-Mounted Electronic Panel

Segmentation by Communication / Interface Type:

Hardwired Control Panel

Network-Enabled Control Panel

Serial Interface Control Panel

Wireless Interface Control Panel

Segmentation by Electronics:

Low-Voltage Electronic Control Panel

High-Voltage Electronic Control Panel

Segmentation by Application:

Energy and Chemical Industry

Industrial Manufacturing

Fire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Controls

Honeywell

GST (Guangzhou Security Technology)

SFFECO Global

Autronica Fire & Security

FirePro UK Ltd

Allestec / Onguard

Asenware

Guangzhou Xinlin Fire Fighting Equipment Co., Ltd.

Rotarex Firetec

Janus Fire Systems

Siemens (Sinorix)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Extinguishing Control Panel market?

What factors are driving Gas Extinguishing Control Panel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Extinguishing Control Panel market opportunities vary by end market size?

How does Gas Extinguishing Control Panel break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Gas Extinguishing Control Panel Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Gas Extinguishing Control Panel by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Gas Extinguishing Control Panel by Country/Region, 2021, 2025 & 2032
- 2.2 Gas Extinguishing Control Panel Segment by Type
 - 2.2.1 Single Area
 - 2.2.2 Multi-area
 - 2.2.3 Gas Extinguishing Control Panel Sales by Type
 - 2.2.3.1 Global Gas Extinguishing Control Panel Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Gas Extinguishing Control Panel Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Gas Extinguishing Control Panel Sale Price by Type (2021-2026)
- 2.3 Gas Extinguishing Control Panel Segment by Manufacturing Process
 - 2.3.1 Assembled PCB Control Panel
 - 2.3.2 Modular Control Panel
 - 2.3.3 Fully Integrated Metal Enclosure Panel
 - 2.3.4 Surface-Mounted Electronic Panel
 - 2.3.5 Gas Extinguishing Control Panel Sales by Manufacturing Process
 - 2.3.5.1 Global Gas Extinguishing Control Panel Sales Market Share by Manufacturing Process (2021-2026)
 - 2.3.5.2 Global Gas Extinguishing Control Panel Revenue and Market Share by

Manufacturing Process (2021-2026)

2.3.5.3 Global Gas Extinguishing Control Panel Sale Price by Manufacturing Process (2021-2026)

2.4 Gas Extinguishing Control Panel Segment by Communication / Interface Type

2.4.1 Hardwired Control Panel

2.4.2 Network-Enabled Control Panel

2.4.3 Serial Interface Control Panel

2.4.4 Wireless Interface Control Panel

2.4.5 Gas Extinguishing Control Panel Sales by Communication / Interface Type

2.4.5.1 Global Gas Extinguishing Control Panel Sales Market Share by Communication / Interface Type (2021-2026)

2.4.5.2 Global Gas Extinguishing Control Panel Revenue and Market Share by Communication / Interface Type (2021-2026)

2.4.5.3 Global Gas Extinguishing Control Panel Sale Price by Communication / Interface Type (2021-2026)

2.5 Gas Extinguishing Control Panel Segment by Electronics

2.5.1 Low-Voltage Electronic Control Panel

2.5.2 High-Voltage Electronic Control Panel

2.5.3 Gas Extinguishing Control Panel Sales by Electronics

2.5.3.1 Global Gas Extinguishing Control Panel Sales Market Share by Electronics (2021-2026)

2.5.3.2 Global Gas Extinguishing Control Panel Revenue and Market Share by Electronics (2021-2026)

2.5.3.3 Global Gas Extinguishing Control Panel Sale Price by Electronics (2021-2026)

2.6 Gas Extinguishing Control Panel Segment by Application

2.6.1 Energy and Chemical Industry

2.6.2 Industrial Manufacturing

2.6.3 Fire

2.6.4 Others

2.6.5 Gas Extinguishing Control Panel Sales by Application

2.6.5.1 Global Gas Extinguishing Control Panel Sale Market Share by Application (2021-2026)

2.6.5.2 Global Gas Extinguishing Control Panel Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Gas Extinguishing Control Panel Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Gas Extinguishing Control Panel Breakdown Data by Company

3.1.1 Global Gas Extinguishing Control Panel Annual Sales by Company (2021-2026)

3.1.2 Global Gas Extinguishing Control Panel Sales Market Share by Company (2021-2026)

3.2 Global Gas Extinguishing Control Panel Annual Revenue by Company (2021-2026)

3.2.1 Global Gas Extinguishing Control Panel Revenue by Company (2021-2026)

3.2.2 Global Gas Extinguishing Control Panel Revenue Market Share by Company (2021-2026)

3.3 Global Gas Extinguishing Control Panel Sale Price by Company

3.4 Key Manufacturers Gas Extinguishing Control Panel Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Gas Extinguishing Control Panel Product Location Distribution

3.4.2 Players Gas Extinguishing Control Panel Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GAS EXTINGUISHING CONTROL PANEL BY GEOGRAPHIC REGION

4.1 World Historic Gas Extinguishing Control Panel Market Size by Geographic Region (2021-2026)

4.1.1 Global Gas Extinguishing Control Panel Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Gas Extinguishing Control Panel Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Gas Extinguishing Control Panel Market Size by Country/Region (2021-2026)

4.2.1 Global Gas Extinguishing Control Panel Annual Sales by Country/Region (2021-2026)

4.2.2 Global Gas Extinguishing Control Panel Annual Revenue by Country/Region (2021-2026)

4.3 Americas Gas Extinguishing Control Panel Sales Growth

4.4 APAC Gas Extinguishing Control Panel Sales Growth

4.5 Europe Gas Extinguishing Control Panel Sales Growth

4.6 Middle East & Africa Gas Extinguishing Control Panel Sales Growth

5 AMERICAS

5.1 Americas Gas Extinguishing Control Panel Sales by Country

5.1.1 Americas Gas Extinguishing Control Panel Sales by Country (2021-2026)

5.1.2 Americas Gas Extinguishing Control Panel Revenue by Country (2021-2026)

5.2 Americas Gas Extinguishing Control Panel Sales by Type (2021-2026)

5.3 Americas Gas Extinguishing Control Panel Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Gas Extinguishing Control Panel Sales by Region

6.1.1 APAC Gas Extinguishing Control Panel Sales by Region (2021-2026)

6.1.2 APAC Gas Extinguishing Control Panel Revenue by Region (2021-2026)

6.2 APAC Gas Extinguishing Control Panel Sales by Type (2021-2026)

6.3 APAC Gas Extinguishing Control Panel Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Gas Extinguishing Control Panel by Country

7.1.1 Europe Gas Extinguishing Control Panel Sales by Country (2021-2026)

7.1.2 Europe Gas Extinguishing Control Panel Revenue by Country (2021-2026)

7.2 Europe Gas Extinguishing Control Panel Sales by Type (2021-2026)

7.3 Europe Gas Extinguishing Control Panel Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Gas Extinguishing Control Panel by Country

8.1.1 Middle East & Africa Gas Extinguishing Control Panel Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Gas Extinguishing Control Panel Revenue by Country
(2021-2026)

8.2 Middle East & Africa Gas Extinguishing Control Panel Sales by Type (2021-2026)

8.3 Middle East & Africa Gas Extinguishing Control Panel Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Gas Extinguishing Control Panel

10.3 Manufacturing Process Analysis of Gas Extinguishing Control Panel

10.4 Industry Chain Structure of Gas Extinguishing Control Panel

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Gas Extinguishing Control Panel Distributors

11.3 Gas Extinguishing Control Panel Customer

12 WORLD FORECAST REVIEW FOR GAS EXTINGUISHING CONTROL PANEL BY GEOGRAPHIC REGION

12.1 Global Gas Extinguishing Control Panel Market Size Forecast by Region

12.1.1 Global Gas Extinguishing Control Panel Forecast by Region (2027-2032)

12.1.2 Global Gas Extinguishing Control Panel Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Gas Extinguishing Control Panel Forecast by Type (2027-2032)

12.7 Global Gas Extinguishing Control Panel Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Johnson Controls

13.1.1 Johnson Controls Company Information

13.1.2 Johnson Controls Gas Extinguishing Control Panel Product Portfolios and Specifications

13.1.3 Johnson Controls Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Johnson Controls Main Business Overview

13.1.5 Johnson Controls Latest Developments

13.2 Honeywell

13.2.1 Honeywell Company Information

13.2.2 Honeywell Gas Extinguishing Control Panel Product Portfolios and Specifications

13.2.3 Honeywell Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Honeywell Main Business Overview

13.2.5 Honeywell Latest Developments

13.3 GST (Guangzhou Security Technology)

13.3.1 GST (Guangzhou Security Technology) Company Information

13.3.2 GST (Guangzhou Security Technology) Gas Extinguishing Control Panel Product Portfolios and Specifications

13.3.3 GST (Guangzhou Security Technology) Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 GST (Guangzhou Security Technology) Main Business Overview
- 13.3.5 GST (Guangzhou Security Technology) Latest Developments
- 13.4 SFFECO Global
 - 13.4.1 SFFECO Global Company Information
 - 13.4.2 SFFECO Global Gas Extinguishing Control Panel Product Portfolios and Specifications
 - 13.4.3 SFFECO Global Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 SFFECO Global Main Business Overview
 - 13.4.5 SFFECO Global Latest Developments
- 13.5 Autronica Fire & Security
 - 13.5.1 Autronica Fire & Security Company Information
 - 13.5.2 Autronica Fire & Security Gas Extinguishing Control Panel Product Portfolios and Specifications
 - 13.5.3 Autronica Fire & Security Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Autronica Fire & Security Main Business Overview
 - 13.5.5 Autronica Fire & Security Latest Developments
- 13.6 FirePro UK Ltd
 - 13.6.1 FirePro UK Ltd Company Information
 - 13.6.2 FirePro UK Ltd Gas Extinguishing Control Panel Product Portfolios and Specifications
 - 13.6.3 FirePro UK Ltd Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 FirePro UK Ltd Main Business Overview
 - 13.6.5 FirePro UK Ltd Latest Developments
- 13.7 Allestec / Onguard
 - 13.7.1 Allestec / Onguard Company Information
 - 13.7.2 Allestec / Onguard Gas Extinguishing Control Panel Product Portfolios and Specifications
 - 13.7.3 Allestec / Onguard Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Allestec / Onguard Main Business Overview
 - 13.7.5 Allestec / Onguard Latest Developments
- 13.8 Asenware
 - 13.8.1 Asenware Company Information
 - 13.8.2 Asenware Gas Extinguishing Control Panel Product Portfolios and Specifications
 - 13.8.3 Asenware Gas Extinguishing Control Panel Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 Asenware Main Business Overview

13.8.5 Asenware Latest Developments

13.9 Guangzhou Xinlin Fire Fighting Equipment Co., Ltd.

13.9.1 Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Company Information

13.9.2 Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Gas Extinguishing Control Panel Product Portfolios and Specifications

13.9.3 Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Main Business Overview

13.9.5 Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Latest Developments

13.10 Rotarex Firetec

13.10.1 Rotarex Firetec Company Information

13.10.2 Rotarex Firetec Gas Extinguishing Control Panel Product Portfolios and Specifications

13.10.3 Rotarex Firetec Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Rotarex Firetec Main Business Overview

13.10.5 Rotarex Firetec Latest Developments

13.11 Janus Fire Systems

13.11.1 Janus Fire Systems Company Information

13.11.2 Janus Fire Systems Gas Extinguishing Control Panel Product Portfolios and Specifications

13.11.3 Janus Fire Systems Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Janus Fire Systems Main Business Overview

13.11.5 Janus Fire Systems Latest Developments

13.12 Siemens (Sinorix)

13.12.1 Siemens (Sinorix) Company Information

13.12.2 Siemens (Sinorix) Gas Extinguishing Control Panel Product Portfolios and Specifications

13.12.3 Siemens (Sinorix) Gas Extinguishing Control Panel Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Siemens (Sinorix) Main Business Overview

13.12.5 Siemens (Sinorix) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Gas Extinguishing Control Panel Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Gas Extinguishing Control Panel Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single Area

Table 4. Major Players of Multi-area

Table 5. Global Gas Extinguishing Control Panel Sales by Type (2021-2026) & (K Units)

Table 6. Global Gas Extinguishing Control Panel Sales Market Share by Type (2021-2026)

Table 7. Global Gas Extinguishing Control Panel Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Gas Extinguishing Control Panel Revenue Market Share by Type (2021-2026)

Table 9. Global Gas Extinguishing Control Panel Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Assembled PCB Control Panel

Table 11. Major Players of Modular Control Panel

Table 12. Major Players of Fully Integrated Metal Enclosure Panel

Table 13. Major Players of Surface-Mounted Electronic Panel

Table 14. Global Gas Extinguishing Control Panel Sales by Manufacturing Process (2021-2026) & (K Units)

Table 15. Global Gas Extinguishing Control Panel Sales Market Share by Manufacturing Process (2021-2026)

Table 16. Global Gas Extinguishing Control Panel Revenue by Manufacturing Process (2021-2026) & (\$ million)

Table 17. Global Gas Extinguishing Control Panel Revenue Market Share by Manufacturing Process (2021-2026)

Table 18. Global Gas Extinguishing Control Panel Sale Price by Manufacturing Process (2021-2026) & (US\$/Unit)

Table 19. Major Players of Hardwired Control Panel

Table 20. Major Players of Network-Enabled Control Panel

Table 21. Major Players of Serial Interface Control Panel

Table 22. Major Players of Wireless Interface Control Panel

Table 23. Global Gas Extinguishing Control Panel Sales by Communication / Interface Type (2021-2026) & (K Units)

Table 24. Global Gas Extinguishing Control Panel Sales Market Share by Communication / Interface Type (2021-2026)

Table 25. Global Gas Extinguishing Control Panel Revenue by Communication / Interface Type (2021-2026) & (\$ million)

Table 26. Global Gas Extinguishing Control Panel Revenue Market Share by Communication / Interface Type (2021-2026)

Table 27. Global Gas Extinguishing Control Panel Sale Price by Communication / Interface Type (2021-2026) & (US\$/Unit)

Table 28. Major Players of Low-Voltage Electronic Control Panel

Table 29. Major Players of High-Voltage Electronic Control Panel

Table 30. Global Gas Extinguishing Control Panel Sales by Electronics (2021-2026) & (K Units)

Table 31. Global Gas Extinguishing Control Panel Sales Market Share by Electronics (2021-2026)

Table 32. Global Gas Extinguishing Control Panel Revenue by Electronics (2021-2026) & (\$ million)

Table 33. Global Gas Extinguishing Control Panel Revenue Market Share by Electronics (2021-2026)

Table 34. Global Gas Extinguishing Control Panel Sale Price by Electronics (2021-2026) & (US\$/Unit)

Table 35. Global Gas Extinguishing Control Panel Sale by Application (2021-2026) & (K Units)

Table 36. Global Gas Extinguishing Control Panel Sale Market Share by Application (2021-2026)

Table 37. Global Gas Extinguishing Control Panel Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Gas Extinguishing Control Panel Revenue Market Share by Application (2021-2026)

Table 39. Global Gas Extinguishing Control Panel Sale Price by Application (2021-2026) & (US\$/Unit)

Table 40. Global Gas Extinguishing Control Panel Sales by Company (2021-2026) & (K Units)

Table 41. Global Gas Extinguishing Control Panel Sales Market Share by Company (2021-2026)

Table 42. Global Gas Extinguishing Control Panel Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Gas Extinguishing Control Panel Revenue Market Share by Company (2021-2026)

Table 44. Global Gas Extinguishing Control Panel Sale Price by Company (2021-2026)

& (US\$/Unit)

Table 45. Key Manufacturers Gas Extinguishing Control Panel Producing Area
Distribution and Sales Area

Table 46. Players Gas Extinguishing Control Panel Products Offered

Table 47. Gas Extinguishing Control Panel Concentration Ratio (CR3, CR5 and CR10)
& (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Gas Extinguishing Control Panel Sales by Geographic Region
(2021-2026) & (K Units)

Table 51. Global Gas Extinguishing Control Panel Sales Market Share Geographic
Region (2021-2026)

Table 52. Global Gas Extinguishing Control Panel Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 53. Global Gas Extinguishing Control Panel Revenue Market Share by
Geographic Region (2021-2026)

Table 54. Global Gas Extinguishing Control Panel Sales by Country/Region
(2021-2026) & (K Units)

Table 55. Global Gas Extinguishing Control Panel Sales Market Share by
Country/Region (2021-2026)

Table 56. Global Gas Extinguishing Control Panel Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 57. Global Gas Extinguishing Control Panel Revenue Market Share by
Country/Region (2021-2026)

Table 58. Americas Gas Extinguishing Control Panel Sales by Country (2021-2026) &
(K Units)

Table 59. Americas Gas Extinguishing Control Panel Sales Market Share by Country
(2021-2026)

Table 60. Americas Gas Extinguishing Control Panel Revenue by Country (2021-2026)
& (\$ millions)

Table 61. Americas Gas Extinguishing Control Panel Sales by Type (2021-2026) & (K
Units)

Table 62. Americas Gas Extinguishing Control Panel Sales by Application (2021-2026)
& (K Units)

Table 63. APAC Gas Extinguishing Control Panel Sales by Region (2021-2026) & (K
Units)

Table 64. APAC Gas Extinguishing Control Panel Sales Market Share by Region
(2021-2026)

Table 65. APAC Gas Extinguishing Control Panel Revenue by Region (2021-2026) & (\$

millions)

Table 66. APAC Gas Extinguishing Control Panel Sales by Type (2021-2026) & (K Units)

Table 67. APAC Gas Extinguishing Control Panel Sales by Application (2021-2026) & (K Units)

Table 68. Europe Gas Extinguishing Control Panel Sales by Country (2021-2026) & (K Units)

Table 69. Europe Gas Extinguishing Control Panel Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Gas Extinguishing Control Panel Sales by Type (2021-2026) & (K Units)

Table 71. Europe Gas Extinguishing Control Panel Sales by Application (2021-2026) & (K Units)

Table 72. Middle East & Africa Gas Extinguishing Control Panel Sales by Country (2021-2026) & (K Units)

Table 73. Middle East & Africa Gas Extinguishing Control Panel Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Gas Extinguishing Control Panel Sales by Type (2021-2026) & (K Units)

Table 75. Middle East & Africa Gas Extinguishing Control Panel Sales by Application (2021-2026) & (K Units)

Table 76. Key Market Drivers & Growth Opportunities of Gas Extinguishing Control Panel

Table 77. Key Market Challenges & Risks of Gas Extinguishing Control Panel

Table 78. Key Industry Trends of Gas Extinguishing Control Panel

Table 79. Gas Extinguishing Control Panel Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Gas Extinguishing Control Panel Distributors List

Table 82. Gas Extinguishing Control Panel Customer List

Table 83. Global Gas Extinguishing Control Panel Sales Forecast by Region (2027-2032) & (K Units)

Table 84. Global Gas Extinguishing Control Panel Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Gas Extinguishing Control Panel Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Americas Gas Extinguishing Control Panel Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Gas Extinguishing Control Panel Sales Forecast by Region (2027-2032) & (K Units)

Table 88. APAC Gas Extinguishing Control Panel Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Europe Gas Extinguishing Control Panel Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Europe Gas Extinguishing Control Panel Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Middle East & Africa Gas Extinguishing Control Panel Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Middle East & Africa Gas Extinguishing Control Panel Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Gas Extinguishing Control Panel Sales Forecast by Type (2027-2032) & (K Units)

Table 94. Global Gas Extinguishing Control Panel Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Gas Extinguishing Control Panel Sales Forecast by Application (2027-2032) & (K Units)

Table 96. Global Gas Extinguishing Control Panel Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. Johnson Controls Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 98. Johnson Controls Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 99. Johnson Controls Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Johnson Controls Main Business

Table 101. Johnson Controls Latest Developments

Table 102. Honeywell Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 103. Honeywell Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 104. Honeywell Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Honeywell Main Business

Table 106. Honeywell Latest Developments

Table 107. GST (Guangzhou Security Technology) Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 108. GST (Guangzhou Security Technology) Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 109. GST (Guangzhou Security Technology) Gas Extinguishing Control Panel

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. GST (Guangzhou Security Technology) Main Business

Table 111. GST (Guangzhou Security Technology) Latest Developments

Table 112. SFFECO Global Basic Information, Gas Extinguishing Control Panel
Manufacturing Base, Sales Area and Its Competitors

Table 113. SFFECO Global Gas Extinguishing Control Panel Product Portfolios and
Specifications

Table 114. SFFECO Global Gas Extinguishing Control Panel Sales (K Units), Revenue
(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. SFFECO Global Main Business

Table 116. SFFECO Global Latest Developments

Table 117. Autronica Fire & Security Basic Information, Gas Extinguishing Control
Panel Manufacturing Base, Sales Area and Its Competitors

Table 118. Autronica Fire & Security Gas Extinguishing Control Panel Product Portfolios
and Specifications

Table 119. Autronica Fire & Security Gas Extinguishing Control Panel Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Autronica Fire & Security Main Business

Table 121. Autronica Fire & Security Latest Developments

Table 122. FirePro UK Ltd Basic Information, Gas Extinguishing Control Panel
Manufacturing Base, Sales Area and Its Competitors

Table 123. FirePro UK Ltd Gas Extinguishing Control Panel Product Portfolios and
Specifications

Table 124. FirePro UK Ltd Gas Extinguishing Control Panel Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. FirePro UK Ltd Main Business

Table 126. FirePro UK Ltd Latest Developments

Table 127. Allestec / Onguard Basic Information, Gas Extinguishing Control Panel
Manufacturing Base, Sales Area and Its Competitors

Table 128. Allestec / Onguard Gas Extinguishing Control Panel Product Portfolios and
Specifications

Table 129. Allestec / Onguard Gas Extinguishing Control Panel Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Allestec / Onguard Main Business

Table 131. Allestec / Onguard Latest Developments

Table 132. Asenware Basic Information, Gas Extinguishing Control Panel
Manufacturing Base, Sales Area and Its Competitors

Table 133. Asenware Gas Extinguishing Control Panel Product Portfolios and
Specifications

Table 134. Asenware Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Asenware Main Business

Table 136. Asenware Latest Developments

Table 137. Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 138. Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 139. Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Main Business

Table 141. Guangzhou Xinlin Fire Fighting Equipment Co., Ltd. Latest Developments

Table 142. Rotarex Firetec Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 143. Rotarex Firetec Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 144. Rotarex Firetec Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Rotarex Firetec Main Business

Table 146. Rotarex Firetec Latest Developments

Table 147. Janus Fire Systems Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 148. Janus Fire Systems Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 149. Janus Fire Systems Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Janus Fire Systems Main Business

Table 151. Janus Fire Systems Latest Developments

Table 152. Siemens (Sinorix) Basic Information, Gas Extinguishing Control Panel Manufacturing Base, Sales Area and Its Competitors

Table 153. Siemens (Sinorix) Gas Extinguishing Control Panel Product Portfolios and Specifications

Table 154. Siemens (Sinorix) Gas Extinguishing Control Panel Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Siemens (Sinorix) Main Business

Table 156. Siemens (Sinorix) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Gas Extinguishing Control Panel
- Figure 2. Gas Extinguishing Control Panel Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Gas Extinguishing Control Panel Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Gas Extinguishing Control Panel Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Gas Extinguishing Control Panel Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Gas Extinguishing Control Panel Sales Market Share by Country/Region (2025)
- Figure 10. Gas Extinguishing Control Panel Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Area
- Figure 12. Product Picture of Multi-area
- Figure 13. Global Gas Extinguishing Control Panel Sales Market Share by Type in 2026
- Figure 14. Global Gas Extinguishing Control Panel Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Assembled PCB Control Panel
- Figure 16. Product Picture of Modular Control Panel
- Figure 17. Product Picture of Fully Integrated Metal Enclosure Panel
- Figure 18. Product Picture of Surface-Mounted Electronic Panel
- Figure 19. Global Gas Extinguishing Control Panel Sales Market Share by Manufacturing Process in 2026
- Figure 20. Global Gas Extinguishing Control Panel Revenue Market Share by Manufacturing Process (2021-2026)
- Figure 21. Product Picture of Hardwired Control Panel
- Figure 22. Product Picture of Network-Enabled Control Panel
- Figure 23. Product Picture of Serial Interface Control Panel
- Figure 24. Product Picture of Wireless Interface Control Panel
- Figure 25. Global Gas Extinguishing Control Panel Sales Market Share by Communication / Interface Type in 2026
- Figure 26. Global Gas Extinguishing Control Panel Revenue Market Share by

Communication / Interface Type (2021-2026)

Figure 27. Product Picture of Low-Voltage Electronic Control Panel

Figure 28. Product Picture of High-Voltage Electronic Control Panel

Figure 29. Global Gas Extinguishing Control Panel Sales Market Share by Electronics in 2026

Figure 30. Global Gas Extinguishing Control Panel Revenue Market Share by Electronics (2021-2026)

Figure 31. Gas Extinguishing Control Panel Consumed in Energy and Chemical Industry

Figure 32. Global Gas Extinguishing Control Panel Market: Energy and Chemical Industry (2021-2026) & (K Units)

Figure 33. Gas Extinguishing Control Panel Consumed in Industrial Manufacturing

Figure 34. Global Gas Extinguishing Control Panel Market: Industrial Manufacturing (2021-2026) & (K Units)

Figure 35. Gas Extinguishing Control Panel Consumed in Fire

Figure 36. Global Gas Extinguishing Control Panel Market: Fire (2021-2026) & (K Units)

Figure 37. Gas Extinguishing Control Panel Consumed in Others

Figure 38. Global Gas Extinguishing Control Panel Market: Others (2021-2026) & (K Units)

Figure 39. Global Gas Extinguishing Control Panel Sale Market Share by Application (2025)

Figure 40. Global Gas Extinguishing Control Panel Revenue Market Share by Application in 2025

Figure 41. Gas Extinguishing Control Panel Sales by Company in 2025 (K Units)

Figure 42. Global Gas Extinguishing Control Panel Sales Market Share by Company in 2025

Figure 43. Gas Extinguishing Control Panel Revenue by Company in 2025 (\$ millions)

Figure 44. Global Gas Extinguishing Control Panel Revenue Market Share by Company in 2025

Figure 45. Global Gas Extinguishing Control Panel Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Gas Extinguishing Control Panel Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Gas Extinguishing Control Panel Sales 2021-2026 (K Units)

Figure 48. Americas Gas Extinguishing Control Panel Revenue 2021-2026 (\$ millions)

Figure 49. APAC Gas Extinguishing Control Panel Sales 2021-2026 (K Units)

Figure 50. APAC Gas Extinguishing Control Panel Revenue 2021-2026 (\$ millions)

Figure 51. Europe Gas Extinguishing Control Panel Sales 2021-2026 (K Units)

Figure 52. Europe Gas Extinguishing Control Panel Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Gas Extinguishing Control Panel Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa Gas Extinguishing Control Panel Revenue 2021-2026 (\$ millions)

Figure 55. Americas Gas Extinguishing Control Panel Sales Market Share by Country in 2025

Figure 56. Americas Gas Extinguishing Control Panel Revenue Market Share by Country (2021-2026)

Figure 57. Americas Gas Extinguishing Control Panel Sales Market Share by Type (2021-2026)

Figure 58. Americas Gas Extinguishing Control Panel Sales Market Share by Application (2021-2026)

Figure 59. United States Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Gas Extinguishing Control Panel Sales Market Share by Region in 2025

Figure 64. APAC Gas Extinguishing Control Panel Revenue Market Share by Region (2021-2026)

Figure 65. APAC Gas Extinguishing Control Panel Sales Market Share by Type (2021-2026)

Figure 66. APAC Gas Extinguishing Control Panel Sales Market Share by Application (2021-2026)

Figure 67. China Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$

millions)

Figure 73. China Taiwan Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Gas Extinguishing Control Panel Sales Market Share by Country in 2025

Figure 75. Europe Gas Extinguishing Control Panel Revenue Market Share by Country (2021-2026)

Figure 76. Europe Gas Extinguishing Control Panel Sales Market Share by Type (2021-2026)

Figure 77. Europe Gas Extinguishing Control Panel Sales Market Share by Application (2021-2026)

Figure 78. Germany Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Gas Extinguishing Control Panel Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Gas Extinguishing Control Panel Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Gas Extinguishing Control Panel Sales Market Share by Application (2021-2026)

Figure 86. Egypt Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Gas Extinguishing Control Panel Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Gas Extinguishing Control Panel in 2026

Figure 92. Manufacturing Process Analysis of Gas Extinguishing Control Panel

Figure 93. Industry Chain Structure of Gas Extinguishing Control Panel

Figure 94. Channels of Distribution

Figure 95. Global Gas Extinguishing Control Panel Sales Market Forecast by Region (2027-2032)

Figure 96. Global Gas Extinguishing Control Panel Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Gas Extinguishing Control Panel Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Gas Extinguishing Control Panel Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Gas Extinguishing Control Panel Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Gas Extinguishing Control Panel Revenue Market Share Forecast by Application (2027-2032)

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