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Global Gas Engine for Data Center Market Growth 2026-2032

https://marketpublishers.com/r/G3981B8FB57DEN.html
Date: October 2026
Pages: 91
Price: US$ 3,660.00 (Single User License)
ID: G3981B8FB57DEN

Abstracts

The global Gas Engine for Data Center market size is predicted to grow from US$ 403 million in 2025 to US$ 999 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

Data center gas engines are high-efficiency energy devices that use natural gas, biogas, or hydrogen as fuel. They are primarily used in distributed energy systems, backup power supplies, and combined heat and power (CHP) systems within data centers. Global sales in 2024 were approximately 3,200 units, with an average unit price of approximately US$95,000 and a single production line capacity of approximately 300 units per year. Upstream companies are mainly manufacturers of cylinders, gas supply systems, control modules, and generators, while downstream companies are primarily data center builders, energy service providers, and IT infrastructure companies. The product's gross profit margin is approximately 22%. In its cost structure, the engine itself accounts for approximately 45%, the gas and control systems approximately 25%, the generator and cooling systems approximately 20%, and the remainder is for assembly and testing costs. Products can be categorized by parameters into two main types: medium-speed gas engines and high-speed gas engines; by fuel type into natural gas, biogas, hydrogen, and other fuel types; and by power rating into four types: less than 2MW, 2-4MW, 4-10MW, and greater than 10MW.

United States market for Gas Engine for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gas Engine for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Gas Engine for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gas Engine for Data Center players cover Caterpillar, Cummins, Rolls-Royce, Generac, HIMOINSA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Gas Engine for Data Center Industry Forecast” looks at past sales and reviews total world Gas Engine for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Engine for Data Center sales for 2026 through 2032. With Gas Engine for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Gas Engine for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Gas Engine for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Engine for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Gas Engine for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Engine for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Engine for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Engine for Data Center market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Medium-Speed Gas Engine

High-Speed Gas Engine

Segmentation by Fuel Type:

Fuel Type: Natural Gas

Fuel Type: Biogas

Fuel Type: Hydrogen

Others

Segmentation by Power:

Power: Below 2MW

Power: 2–4MW

Power: 4–10MW

Above 10MW

Segmentation by Application:

Small Data Center

Medium Data Center

Large Data Center

Hyperscale Data Center

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Caterpillar

Cummins

Rolls-Royce

Generac

HIMOINSA

INNIO

Wartsila

Bergen Engines

Weichai Power

Googol Power

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Gas Engine for Data Center market?

What factors are driving Gas Engine for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Engine for Data Center market opportunities vary by end market size?

How does Gas Engine for Data Center break out by Type, by Application?

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