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Global Gas-Electric Hybrid Multi-rotor Drone Market Growth 2026-2032

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Abstracts

The global Gas-Electric Hybrid Multi-rotor Drone market size is predicted to grow from US$ 2289 million in 2025 to US$ 3706 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

The gas-electric hybrid multi-rotor drone is a multi-rotor aircraft that integrates an internal combustion engine (ICE) power system with an electric propulsion system. In its powertrain, the ICE serves as the primary energy source, converting chemical energy into electrical energy via a generator to charge the battery pack or directly power the electric motors. The electric propulsion system, centered on the battery pack and motors, drives the rotor rotation using stored electrical energy to enable flight. During operation, the system dynamically allocates power output between the ICE and battery pack based on flight conditions, payload requirements, and energy status, balancing long endurance with high efficiency. Compared to purely electric drones, it overcomes the limitations of battery energy density, extending flight duration; relative to conventional fuel-powered drones, it combines the precise control and low noise of electric propulsion. This makes it suitable for applications requiring prolonged missions, long-range flight, or heavy payloads, such as geospatial mapping, environmental monitoring, and logistics transportation.

Typical products include: XJ-X200 from Star Smart, HC-342H from Honeycomb Aerospace Technologies, etc.

United States market for Gas-Electric Hybrid Multi-rotor Drone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Gas-Electric Hybrid Multi-rotor Drone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gas-Electric Hybrid Multi-rotor Drone is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gas-Electric Hybrid Multi-rotor Drone players cover Elbit Systems Ltd, WaveAerospace, SHADOWFAX UAS (PTY) LTD, Xer Technologies, Skyfront, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Gas-Electric Hybrid Multi-rotor Drone Industry Forecast” looks at past sales and reviews total world Gas-Electric Hybrid Multi-rotor Drone sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas-Electric Hybrid Multi-rotor Drone sales for 2026 through 2032. With Gas-Electric Hybrid Multi-rotor Drone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Gas-Electric Hybrid Multi-rotor Drone industry.

This Insight Report provides a comprehensive analysis of the global Gas-Electric Hybrid Multi-rotor Drone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas-Electric Hybrid Multi-rotor Drone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Gas-Electric Hybrid Multi-rotor Drone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas-Electric Hybrid Multi-rotor Drone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas-Electric Hybrid Multi-rotor Drone.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Gas-Electric Hybrid Multi-rotor Drone market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Quadcopter

Octocopter

Others

Segmentation by Application:

Military Reconnaissance

Logistics Transportation

Emergency Rescue

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elbit Systems Ltd

WaveAerospace

SHADOWFAX UAS (PTY) LTD

Xer Technologies

Skyfront

Acecore Technologies

Harris Aerial

Draganfly Innovations

Star Smart (Taicang) Aviation Technology Co., Ltd.

Honeycomb Aerospace Technologies(Beijing) Co., Ltd.

Huixinghai Technology (Tianjin) Co., Ltd.

Guangzhou Walkera Technology Co., Ltd.

Zhuhai Svffi Aviation Co., Ltd.

Jiyi Robotics (Shanghai) Co., Ltd.

Guangdong Zhilian Aviation Technology Co., Ltd.

Shenzhen Keweitai Enterprise Co., Ltd.

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Gas-Electric Hybrid Multi-rotor Drone market?

What factors are driving Gas-Electric Hybrid Multi-rotor Drone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas-Electric Hybrid Multi-rotor Drone market opportunities vary by end market size?

How does Gas-Electric Hybrid Multi-rotor Drone break out by Type, by Application?

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