

# Global Gas Delivery Module (GDM) Market Growth 2026-2032

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## Abstracts

The global Gas Delivery Module (GDM) market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 3180 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2025, global gas delivery module production capacity is approximately 120,000 modules, with actual output around 98,000 modules. The average selling price is about US\$12,500 per module, depending on gas purity level (industrial to ultra-high purity), number of gas channels (2-12 lines), flow control accuracy (±0.1% to ±1%), and integration level (standalone or fully automated cabinet system). Gross margins typically range from 32% to 50%, supported by precision control components and stringent safety and cleanliness requirements in semiconductor and specialty gas applications. A gas delivery module is an integrated system designed to proportionally mix multiple gases and safely transport the blended gas to downstream equipment under controlled pressure and flow conditions. It is widely used in semiconductor fabrication, specialty gas supply systems, advanced manufacturing, laboratory research, and high-end welding processes. In high-precision systems, mass flow controllers (MFCs) regulate each gas channel independently, and closed-loop feedback ensures stable concentration even under upstream pressure fluctuations. Pressure regulation stages and safety interlocks prevent overpressure and backflow, ensuring system integrity.

Upstream components include ultra-high purity stainless steel tubing (316L EP), diaphragm valves, mass flow controllers, pressure regulators, gas analyzers, PLC systems, and explosion-proof electrical components. Midstream manufacturers perform orbital welding, helium leak testing, surface roughness control (Ra). The mixed gas delivery module market is expanding steadily, driven by semiconductor capacity expansion, specialty gas consumption growth, and increasing automation in

advanced manufacturing. Semiconductor processes such as etching, deposition, and doping require precisely controlled gas mixtures, stimulating demand for high-end modular gas delivery systems. Specialty gas distribution networks are also adopting integrated modules to enhance safety and operational efficiency. As purity requirements become stricter, manufacturers invest heavily in contamination control technologies and digital monitoring systems. Competitive differentiation increasingly focuses on modular scalability, intelligent diagnostics, and predictive maintenance capabilities. Over the next five years, integration with smart factory platforms and remote monitoring systems will further improve system transparency and reliability, particularly in high-value semiconductor and advanced materials production environments.

LP Information, Inc. (LPI) 's newest research report, the "Gas Delivery Module (GDM) Industry Forecast" looks at past sales and reviews total world Gas Delivery Module (GDM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Delivery Module (GDM) sales for 2026 through 2032. With Gas Delivery Module (GDM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Delivery Module (GDM) industry.

This Insight Report provides a comprehensive analysis of the global Gas Delivery Module (GDM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Delivery Module (GDM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Delivery Module (GDM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Delivery Module (GDM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Delivery Module (GDM).

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Delivery Module (GDM) market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Standard Accuracy (?2%FS)

High Accuracy (?1%FS)

Ultra-high Accuracy (?0.5%FS)

### Segmentation by System Structure:

Single-line

Multi-channel

### Segmentation by Application:

Semiconductor Manufacturing

Photovoltaic Production

LED Manufacturing

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Air Liquide

Linde plc

Air Products and Chemicals, Inc.

Matheson Tri-Gas, Inc.

Iwatani Corporation

Taiyo Nippon Sanso Corporation

Entegris, Inc.

MKS Instruments, Inc.

Parker Hannifin Corporation

Fujikin Incorporated

Swagelok Company

KITZ SCT Corporation

CVD Equipment Corporation

Aether DBS

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Gas Delivery Module (GDM) market?

What factors are driving Gas Delivery Module (GDM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Delivery Module (GDM) market opportunities vary by end market size?

How does Gas Delivery Module (GDM) break out by Type, by Application?

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