

Global Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) Market Growth 2025-2031

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Abstracts

The global Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) market size is predicted to grow from US\$ 1709 million in 2025 to US\$ 2274 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Gas chromatography (GC) is an analytical technique used to separate, identify, and quantify volatile compounds in a mixture. It involves vaporizing a sample and passing it through a long, thin column filled with a stationary phase, where compounds are separated based on their interactions with the column and their volatility.

Gas chromatography-mass spectrometry (GC-MS) combines the separation capabilities of GC with the identification power of mass spectrometry (MS). After separation by GC, the compounds are ionized and fragmented in the mass spectrometer, which provides detailed molecular information for precise identification. GC-MS is widely used in fields like environmental analysis, forensics, and pharmaceuticals due to its sensitivity and accuracy.

In this report, we only study gas chromatography instruments and gas chromatography-mass spectrometry instruments, excluding consumables and reagents.

The growing demand for analytical techniques in industries such as pharmaceuticals,

environmental testing, and food safety is a major driver of the gas chromatography (GC) and gas chromatography-mass spectrometry (GC-MS) markets. These technologies are critical for detecting and analyzing trace compounds in complex mixtures, making them essential tools for quality control, regulatory compliance, and research. The increasing emphasis on environmental monitoring, particularly for detecting pollutants and contaminants, has further fueled demand for GC and GC-MS systems.

A significant challenge in the GC and GC-MS markets is the high cost of equipment and maintenance, which can limit their accessibility to smaller laboratories and businesses. The complexity of operating and maintaining these systems requires skilled personnel, and the cost of consumables, such as columns and detectors, adds to the overall expense. Additionally, the long analysis times for certain samples and the need for proper sample preparation can slow down workflow, posing operational challenges in fast-paced environments. China is the main sales region, with sales accounting for 30% of the global total in 2023. The second largest region is the United States, with sales accounting for 26% of the global total in 2018. At the same time, Japan, Southeast Asia, India and other countries are also heavy consumption areas.

LP Information, Inc. (LPI) ' newest research report, the "Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) Industry Forecast" looks at past sales and reviews total world Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) sales in 2024, providing a comprehensive analysis by region and market sector of projected Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) sales for 2025 through 2031. With Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) industry.

This Insight Report provides a comprehensive analysis of the global Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS).

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gas Chromatography System

GC-MS Systems

Segmentation by Application:

General & Environmental Testing

Agriculture & Food

Academia

Medical

Government

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agilent Technology

Shimadzu

PerkinElmer

Thermo Fisher Scientific

Bruker

Techcomp

LECO

Fuli Instruments

Beifen-Ruili

Shandong Lunan Analytical Instruments

East & West Analytical Instruments

Shanghai Yitian Precision Instrument

SCION Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) market?

What factors are driving Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) market opportunities vary by end market size?

How does Gas Chromatography(GC) and Gas Chromatography-Mass Spectrometer(GC-MS) break out by Type, by Application?

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