

# Global Gas Based Suppression Systems Market Growth 2026-2032

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## Abstracts

The global Gas Based Suppression Systems market size is predicted to grow from US\$ 1348 million in 2025 to US\$ 1829 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Gas-based fire suppression systems are automated solutions that utilize high-performance gaseous agents such as IG-541, FM-200, Novec 1230, and CO<sub>2</sub> to rapidly suppress fires in enclosed spaces. Compared to traditional water-based systems, these systems are non-conductive, non-corrosive, leave no residue, and extinguish fires quickly, making them widely adopted in data centers, electrical rooms, archives, museums, petrochemical facilities, and high-end manufacturing sites where asset protection is critical. In 2024, global production capacity reached approximately 80,000 units, with gross margins ranging from 20% to 30%. Key upstream materials include nitrogen, argon, carbon dioxide, and specialized chemical agents, with core suppliers including Honeywell, 3M, Linde Group, and Praxair. Major downstream clients comprise large data centers, financial institutions, industrial enterprises, and government/public facilities, reflecting both broad application and high technical barriers.

Globally, North America, Europe, and Asia are the primary production and sales regions. With the expansion of data centers, industrial automation, and smart cities, demand for efficient, environmentally friendly, and low-toxicity gaseous agents continues to rise, driving new product development and technological upgrades.

In 2024, the global average selling price was USD 22,400 per unit, with total sales of 57,813 units.

Currently, the gas-based fire suppression system market is experiencing steady growth,

driven by the expansion of data centers, industrial automation, smart city projects, and increasing demand for high-value asset protection. North American and European markets are relatively mature, with stable demand for highly reliable, low-maintenance systems, while the Asian market is rapidly expanding, particularly in large-scale infrastructure, high-end manufacturing, and information-intensive industries. Environmental regulations and green development policies are also encouraging the adoption of low-toxicity, low-global-warming-potential agents, enhancing both technological barriers and market value.

In the coming years, the demand for efficient, intelligent, and sustainable gas suppression systems is expected to increase further, driven by global industrial digitalization, smart buildings, and the widespread application of IoT technologies. Integration, remote monitoring, predictive maintenance, and intelligent management will become key development directions, enabling systems to not only suppress fires but also provide early warnings, optimize maintenance, and reduce operational costs. Additionally, the promotion of eco-friendly agents and recyclable materials will stimulate product innovation and supply chain optimization, offering new competitive advantages to market players.

However, market development faces several challenges. The complexity of system technology and high initial investment can limit adoption in small and medium-sized enterprises or low-risk scenarios. Regulatory differences, lack of unified standards, and specialized installation and maintenance requirements also constrain rapid market expansion. Moreover, alternative technologies such as water mist systems and automatic foam suppression remain competitive in specific applications, putting pressure on the market share of gas-based suppression systems. Overall, while the market outlook remains promising, companies must continue to focus on technological innovation, cost management, and standardized operations to maintain long-term competitiveness.

LP Information, Inc. (LPI) ' newest research report, the “Gas Based Suppression Systems Industry Forecast” looks at past sales and reviews total world Gas Based Suppression Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Based Suppression Systems sales for 2026 through 2032. With Gas Based Suppression Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Based Suppression Systems industry.

This Insight Report provides a comprehensive analysis of the global Gas Based

Suppression Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Based Suppression Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Based Suppression Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Based Suppression Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Based Suppression Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Based Suppression Systems market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Carbon Dioxide Fire Suppression System

Chemical Agent Fire Suppression System

Inert Gas Fire Suppression System

### **Segmentation by Gas Type:**

Carbon Dioxide

Heptafluoropropane

IG541

Perfluorohexanone

Others

**Segmentation by Application:**

Public & Commercial Buildings

Industrial Facilities

Data Centers & IT Facilities

Transportation and Marine

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carrier

Danfoss

Yamato Protec

Minimax

Fike Corporation

Johnson Controls

Firetrace(Halma)

Firetec Systems

Nippon Dry-Chemical

Gielle Industries

SMH SISTEMAS

Honeywell

Rotarex Firetec

Kidde Global Solutions

AIRfire

AKRONEX International

HD Fire Protect

Ceasefire

Pozhtecnika

Janus Fire Systems

Blazequel

EuroGardian

Valvitalia

Naffco

Jade Bird Fire

Shanghai Jindun

Sureland Industrial Fire Safety

Nanjing Fire-fighting Equipment

PavIn

Shanghai Haiyue

Jiangsu Yongtai

Hunan Jinding

Beijing Taihejia Technology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Gas Based Suppression Systems market?

What factors are driving Gas Based Suppression Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Based Suppression Systems market opportunities vary by end market size?

How does Gas Based Suppression Systems break out by Type, by Application?

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