

# Global Gas Atomized Metal Powders for Additive Manufacturing (AM) Market Growth 2026-2032

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## Abstracts

The global Gas Atomized Metal Powders for Additive Manufacturing (AM) market size is predicted to grow from US\$ 3775 million in 2025 to US\$ 5594 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Gas Atomized Metal Powders for Additive Manufacturing (AM) production reached approximately 19 kilotons with an average global market price of around US\$200 per kg. Single-line annual production capacity averages 1,000 tons with a gross margin of approximately 33.8-37.4%. The upstream of Atomized Metal Powder for Additive Manufacturing is focused on the atomization production of high-performance metals such as stainless steel, aluminum alloys, and titanium alloys, while the downstream applications are predominantly in the aerospace industry (35%), medical devices (25%), industrial molds (15%), automotive manufacturing (20%), and energy power (10%). The market demand for Atomized Metal Powder for Additive Manufacturing is continuously growing, with business opportunities lying in the research and development of high-performance materials and the optimization of supply chains.

Gas atomized metal powders for additive manufacturing (AM) are finely dispersed metal particles resulting from the rapid solidification of molten metal droplets during the gas atomization process. These powders are designed to possess a narrow particle size distribution, high purity, and excellent sphericity, which are essential for achieving precise and consistent layer bonding in the AM process. The powders ensure a high level of material strength and integrity, enabling the creation of complex geometries with minimal porosity and excellent mechanical properties. They are engineered to facilitate efficient use of raw materials, reduce waste, and enhance the overall efficiency of the AM process, leading to products with superior quality and reduced production times.

United States market for Gas Atomized Metal Powders for Additive Manufacturing (AM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gas Atomized Metal Powders for Additive Manufacturing (AM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gas Atomized Metal Powders for Additive Manufacturing (AM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gas Atomized Metal Powders for Additive Manufacturing (AM) players cover Sandvik, Linde AMT, H?gan?s AB, Erasteel (Eramet Group), OSAKA Titanium Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Gas Atomized Metal Powders for Additive Manufacturing (AM) Industry Forecast" looks at past sales and reviews total world Gas Atomized Metal Powders for Additive Manufacturing (AM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Gas Atomized Metal Powders for Additive Manufacturing (AM) sales for 2026 through 2032. With Gas Atomized Metal Powders for Additive Manufacturing (AM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gas Atomized Metal Powders for Additive Manufacturing (AM) industry.

This Insight Report provides a comprehensive analysis of the global Gas Atomized Metal Powders for Additive Manufacturing (AM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gas Atomized Metal Powders for Additive Manufacturing (AM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gas Atomized Metal Powders for Additive Manufacturing (AM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gas Atomized Metal Powders for Additive Manufacturing

(AM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gas Atomized Metal Powders for Additive Manufacturing (AM).

This report presents a comprehensive overview, market shares, and growth opportunities of Gas Atomized Metal Powders for Additive Manufacturing (AM) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Custom AM Metal Powder

Regular AM Metal Powder

#### Segmentation by Powder Ingredient:

Titanium-based

Copper-based

Tungsten-based

Nickel-based

Iron-Based

Others

#### Segmentation by Application:

Aerospace

Medical Devices

Industrial Molds

Automotive Manufacturing

Energy & Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik

Linde AMT

Höganäs AB

Erasteel (Eramet Group)

OSAKA Titanium Technologies

CRS Holdings

Daido Steel

Kymera International

AMETEK

Safina

GKN Powder Metallurgy

PyroGenesis

Outokumpu

SCHLENK

AP&C

Anhui CNPC Powder China

Xi'an Bright Laser Technologies

Qinghuangdao YaHao Materials & Technology

Beijing Advanced Technology and Materials(AT&M)

Grim Metal Composites (Beijing)

Ningbo Zhongyuan Advanced Materials Technologies

Beijing Avimetal Powder Metallurgy Technology

Hunan HLPOWDER

PESHING NEW METAL (CHANGZHOU)

Jiangxi Yuean Advanced Materials

Hebei Jingye Additive Manufacturing Technology

Asia new materials (Beijing)

Jiangsu Falcontech

Nantong Jinyuan Intelligence Manufacturing Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market?

What factors are driving Gas Atomized Metal Powders for Additive Manufacturing (AM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gas Atomized Metal Powders for Additive Manufacturing (AM) market opportunities vary by end market size?

How does Gas Atomized Metal Powders for Additive Manufacturing (AM) break out by Type, by Application?

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