

# Global GaN Power Management IC Market Growth 2023-2029

<https://marketpublishers.com/r/G2BE662B090CEN.html>

Date: December 2023

Pages: 138

Price: US\$ 3,660.00 (Single User License)

ID: G2BE662B090CEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global GaN Power Management IC market size was valued at US\$ 8550.5 million in 2022. With growing demand in downstream market, the GaN Power Management IC is forecast to a readjusted size of US\$ 11930 million by 2029 with a CAGR of 4.9% during review period.

The research report highlights the growth potential of the global GaN Power Management IC market. GaN Power Management IC are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of GaN Power Management IC. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the GaN Power Management IC market.

The Gallium Nitride (GaN) Power Management IC market is a rapidly evolving and transformative sector within the semiconductor industry, leveraging the unique properties of GaN to enhance power efficiency and performance in electronic devices. GaN Power Management ICs are instrumental in various applications, including power supplies, electric vehicles, and telecommunications. Known for their high electron mobility and power density, GaN-based power devices offer advantages such as faster switching speeds and higher efficiency compared to traditional silicon-based counterparts. The GaN Power Management IC market is marked by a focus on minimizing energy losses and optimizing power conversion processes, catering to the growing demand for energy-efficient electronics. As industries increasingly prioritize

compact, high-performance power management solutions, the market for GaN Power Management ICs is expected to witness substantial growth, driven by ongoing research and development efforts to further improve GaN-based devices and expand their applications in diverse sectors.

#### Key Features:

The report on GaN Power Management IC market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the GaN Power Management IC market. It may include historical data, market segmentation by Type (e.g., Voltage Regulators, Supervisory Circuits), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the GaN Power Management IC market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the GaN Power Management IC market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the GaN Power Management IC industry. This include advancements in GaN Power Management IC technology, GaN Power Management IC new entrants, GaN Power Management IC new investment, and other innovations that are shaping the future of GaN Power Management IC.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the GaN Power Management IC market. It includes factors influencing customer ' purchasing decisions, preferences for GaN Power Management IC product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the GaN Power Management IC market. This

may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting GaN Power Management IC market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the GaN Power Management IC market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the GaN Power Management IC industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the GaN Power Management IC market.

#### Market Segmentation:

GaN Power Management IC market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Voltage Regulators

Supervisory Circuits

Gate Driver IC

Battery Management IC

Voltage References

LED Lighting Driver IC

#### Segmentation by application

Mobile Device

Consumer Electronics

Data Center

Renewable

eMobility

Industrial Motor Drive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Texas Instruments

Navitas Semiconductor

Infineon Technologies

onsemi

MACOM

Tagore Technology

NXP Semiconductors

Dialog Semiconductor

Toshiba

Analog Devices

Power Integrations

ROHM

VisIC

Panasonic

Fujitsu

## Key Questions Addressed in this Report

What is the 10-year outlook for the global GaN Power Management IC market?

What factors are driving GaN Power Management IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GaN Power Management IC market opportunities vary by end market size?

How does GaN Power Management IC break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global GaN Power Management IC Annual Sales 2018-2029
  - 2.1.2 World Current & Future Analysis for GaN Power Management IC by Geographic Region, 2018, 2022 & 2029
  - 2.1.3 World Current & Future Analysis for GaN Power Management IC by Country/Region, 2018, 2022 & 2029
- 2.2 GaN Power Management IC Segment by Type
  - 2.2.1 Voltage Regulators
  - 2.2.2 Supervisory Circuits
  - 2.2.3 Gate Driver IC
  - 2.2.4 Battery Management IC
  - 2.2.5 Voltage References
  - 2.2.6 LED Lighting Driver IC
- 2.3 GaN Power Management IC Sales by Type
  - 2.3.1 Global GaN Power Management IC Sales Market Share by Type (2018-2023)
  - 2.3.2 Global GaN Power Management IC Revenue and Market Share by Type (2018-2023)
  - 2.3.3 Global GaN Power Management IC Sale Price by Type (2018-2023)
- 2.4 GaN Power Management IC Segment by Application
  - 2.4.1 Mobile Device
  - 2.4.2 Consumer Electronics
  - 2.4.3 Data Center
  - 2.4.4 Renewable
  - 2.4.5 eMobility

2.4.6 Industrial Motor Drive

2.4.7 Others

2.5 GaN Power Management IC Sales by Application

2.5.1 Global GaN Power Management IC Sale Market Share by Application  
(2018-2023)

2.5.2 Global GaN Power Management IC Revenue and Market Share by Application  
(2018-2023)

2.5.3 Global GaN Power Management IC Sale Price by Application (2018-2023)

### **3 GLOBAL GAN POWER MANAGEMENT IC BY COMPANY**

3.1 Global GaN Power Management IC Breakdown Data by Company

3.1.1 Global GaN Power Management IC Annual Sales by Company (2018-2023)

3.1.2 Global GaN Power Management IC Sales Market Share by Company  
(2018-2023)

3.2 Global GaN Power Management IC Annual Revenue by Company (2018-2023)

3.2.1 Global GaN Power Management IC Revenue by Company (2018-2023)

3.2.2 Global GaN Power Management IC Revenue Market Share by Company  
(2018-2023)

3.3 Global GaN Power Management IC Sale Price by Company

3.4 Key Manufacturers GaN Power Management IC Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers GaN Power Management IC Product Location Distribution

3.4.2 Players GaN Power Management IC Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR GAN POWER MANAGEMENT IC BY GEOGRAPHIC REGION**

4.1 World Historic GaN Power Management IC Market Size by Geographic Region  
(2018-2023)

4.1.1 Global GaN Power Management IC Annual Sales by Geographic Region  
(2018-2023)

4.1.2 Global GaN Power Management IC Annual Revenue by Geographic Region  
(2018-2023)



## 4.2 World Historic GaN Power Management IC Market Size by Country/Region (2018-2023)

### 4.2.1 Global GaN Power Management IC Annual Sales by Country/Region (2018-2023)

### 4.2.2 Global GaN Power Management IC Annual Revenue by Country/Region (2018-2023)

## 4.3 Americas GaN Power Management IC Sales Growth

## 4.4 APAC GaN Power Management IC Sales Growth

## 4.5 Europe GaN Power Management IC Sales Growth

## 4.6 Middle East & Africa GaN Power Management IC Sales Growth

# 5 AMERICAS

## 5.1 Americas GaN Power Management IC Sales by Country

### 5.1.1 Americas GaN Power Management IC Sales by Country (2018-2023)

### 5.1.2 Americas GaN Power Management IC Revenue by Country (2018-2023)

## 5.2 Americas GaN Power Management IC Sales by Type

## 5.3 Americas GaN Power Management IC Sales by Application

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

# 6 APAC

## 6.1 APAC GaN Power Management IC Sales by Region

### 6.1.1 APAC GaN Power Management IC Sales by Region (2018-2023)

### 6.1.2 APAC GaN Power Management IC Revenue by Region (2018-2023)

## 6.2 APAC GaN Power Management IC Sales by Type

## 6.3 APAC GaN Power Management IC Sales by Application

## 6.4 China

## 6.5 Japan

## 6.6 South Korea

## 6.7 Southeast Asia

## 6.8 India

## 6.9 Australia

## 6.10 China Taiwan

# 7 EUROPE

## 7.1 Europe GaN Power Management IC by Country

7.1.1 Europe GaN Power Management IC Sales by Country (2018-2023)

7.1.2 Europe GaN Power Management IC Revenue by Country (2018-2023)

## 7.2 Europe GaN Power Management IC Sales by Type

## 7.3 Europe GaN Power Management IC Sales by Application

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa GaN Power Management IC by Country

8.1.1 Middle East & Africa GaN Power Management IC Sales by Country (2018-2023)

8.1.2 Middle East & Africa GaN Power Management IC Revenue by Country  
(2018-2023)

## 8.2 Middle East & Africa GaN Power Management IC Sales by Type

## 8.3 Middle East & Africa GaN Power Management IC Sales by Application

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of GaN Power Management IC

## 10.3 Manufacturing Process Analysis of GaN Power Management IC

## 10.4 Industry Chain Structure of GaN Power Management IC

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### **11.1 Sales Channel**

#### **11.1.1 Direct Channels**

#### **11.1.2 Indirect Channels**

### **11.2 GaN Power Management IC Distributors**

### **11.3 GaN Power Management IC Customer**

## **12 WORLD FORECAST REVIEW FOR GAN POWER MANAGEMENT IC BY GEOGRAPHIC REGION**

### **12.1 Global GaN Power Management IC Market Size Forecast by Region**

#### **12.1.1 Global GaN Power Management IC Forecast by Region (2024-2029)**

#### **12.1.2 Global GaN Power Management IC Annual Revenue Forecast by Region (2024-2029)**

### **12.2 Americas Forecast by Country**

### **12.3 APAC Forecast by Region**

### **12.4 Europe Forecast by Country**

### **12.5 Middle East & Africa Forecast by Country**

### **12.6 Global GaN Power Management IC Forecast by Type**

### **12.7 Global GaN Power Management IC Forecast by Application**

## **13 KEY PLAYERS ANALYSIS**

### **13.1 STMicroelectronics**

#### **13.1.1 STMicroelectronics Company Information**

#### **13.1.2 STMicroelectronics GaN Power Management IC Product Portfolios and Specifications**

#### **13.1.3 STMicroelectronics GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)**

#### **13.1.4 STMicroelectronics Main Business Overview**

#### **13.1.5 STMicroelectronics Latest Developments**

### **13.2 Texas Instruments**

#### **13.2.1 Texas Instruments Company Information**

#### **13.2.2 Texas Instruments GaN Power Management IC Product Portfolios and Specifications**

#### **13.2.3 Texas Instruments GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)**

#### **13.2.4 Texas Instruments Main Business Overview**

- 13.2.5 Texas Instruments Latest Developments
- 13.3 Navitas Semiconductor
  - 13.3.1 Navitas Semiconductor Company Information
  - 13.3.2 Navitas Semiconductor GaN Power Management IC Product Portfolios and Specifications
  - 13.3.3 Navitas Semiconductor GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.3.4 Navitas Semiconductor Main Business Overview
  - 13.3.5 Navitas Semiconductor Latest Developments
- 13.4 Infineon Technologies
  - 13.4.1 Infineon Technologies Company Information
  - 13.4.2 Infineon Technologies GaN Power Management IC Product Portfolios and Specifications
  - 13.4.3 Infineon Technologies GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.4.4 Infineon Technologies Main Business Overview
  - 13.4.5 Infineon Technologies Latest Developments
- 13.5 onsemi
  - 13.5.1 onsemi Company Information
  - 13.5.2 onsemi GaN Power Management IC Product Portfolios and Specifications
  - 13.5.3 onsemi GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.5.4 onsemi Main Business Overview
  - 13.5.5 onsemi Latest Developments
- 13.6 MACOM
  - 13.6.1 MACOM Company Information
  - 13.6.2 MACOM GaN Power Management IC Product Portfolios and Specifications
  - 13.6.3 MACOM GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.6.4 MACOM Main Business Overview
  - 13.6.5 MACOM Latest Developments
- 13.7 Tagore Technology
  - 13.7.1 Tagore Technology Company Information
  - 13.7.2 Tagore Technology GaN Power Management IC Product Portfolios and Specifications
  - 13.7.3 Tagore Technology GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.7.4 Tagore Technology Main Business Overview
  - 13.7.5 Tagore Technology Latest Developments

## 13.8 NXP Semiconductors

### 13.8.1 NXP Semiconductors Company Information

### 13.8.2 NXP Semiconductors GaN Power Management IC Product Portfolios and Specifications

### 13.8.3 NXP Semiconductors GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)

### 13.8.4 NXP Semiconductors Main Business Overview

### 13.8.5 NXP Semiconductors Latest Developments

## 13.9 Dialog Semiconductor

### 13.9.1 Dialog Semiconductor Company Information

### 13.9.2 Dialog Semiconductor GaN Power Management IC Product Portfolios and Specifications

### 13.9.3 Dialog Semiconductor GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)

### 13.9.4 Dialog Semiconductor Main Business Overview

### 13.9.5 Dialog Semiconductor Latest Developments

## 13.10 Toshiba

### 13.10.1 Toshiba Company Information

### 13.10.2 Toshiba GaN Power Management IC Product Portfolios and Specifications

### 13.10.3 Toshiba GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)

### 13.10.4 Toshiba Main Business Overview

### 13.10.5 Toshiba Latest Developments

## 13.11 Analog Devices

### 13.11.1 Analog Devices Company Information

### 13.11.2 Analog Devices GaN Power Management IC Product Portfolios and Specifications

### 13.11.3 Analog Devices GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)

### 13.11.4 Analog Devices Main Business Overview

### 13.11.5 Analog Devices Latest Developments

## 13.12 Power Integrations

### 13.12.1 Power Integrations Company Information

### 13.12.2 Power Integrations GaN Power Management IC Product Portfolios and Specifications

### 13.12.3 Power Integrations GaN Power Management IC Sales, Revenue, Price and Gross Margin (2018-2023)

### 13.12.4 Power Integrations Main Business Overview

### 13.12.5 Power Integrations Latest Developments

### 13.13 ROHM

13.13.1 ROHM Company Information

13.13.2 ROHM GaN Power Management IC Product Portfolios and Specifications

13.13.3 ROHM GaN Power Management IC Sales, Revenue, Price and Gross Margin  
(2018-2023)

13.13.4 ROHM Main Business Overview

13.13.5 ROHM Latest Developments

### 13.14 VisIC

13.14.1 VisIC Company Information

13.14.2 VisIC GaN Power Management IC Product Portfolios and Specifications

13.14.3 VisIC GaN Power Management IC Sales, Revenue, Price and Gross Margin  
(2018-2023)

13.14.4 VisIC Main Business Overview

13.14.5 VisIC Latest Developments

### 13.15 Panasonic

13.15.1 Panasonic Company Information

13.15.2 Panasonic GaN Power Management IC Product Portfolios and Specifications

13.15.3 Panasonic GaN Power Management IC Sales, Revenue, Price and Gross  
Margin (2018-2023)

13.15.4 Panasonic Main Business Overview

13.15.5 Panasonic Latest Developments

### 13.16 Fujitsu

13.16.1 Fujitsu Company Information

13.16.2 Fujitsu GaN Power Management IC Product Portfolios and Specifications

13.16.3 Fujitsu GaN Power Management IC Sales, Revenue, Price and Gross Margin  
(2018-2023)

13.16.4 Fujitsu Main Business Overview

13.16.5 Fujitsu Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. GaN Power Management IC Annual Sales CAGR by Geographic Region (2018, 2022 & 2029) & (\$ millions)

Table 2. GaN Power Management IC Annual Sales CAGR by Country/Region (2018, 2022 & 2029) & (\$ millions)

Table 3. Major Players of Voltage Regulators

Table 4. Major Players of Supervisory Circuits

Table 5. Major Players of Gate Driver IC

Table 6. Major Players of Battery Management IC

Table 7. Major Players of Voltage References

Table 8. Major Players of LED Lighting Driver IC

Table 9. Global GaN Power Management IC Sales by Type (2018-2023) & (K Units)

Table 10. Global GaN Power Management IC Sales Market Share by Type (2018-2023)

Table 11. Global GaN Power Management IC Revenue by Type (2018-2023) & (\$ million)

Table 12. Global GaN Power Management IC Revenue Market Share by Type (2018-2023)

Table 13. Global GaN Power Management IC Sale Price by Type (2018-2023) & (US\$/Unit)

Table 14. Global GaN Power Management IC Sales by Application (2018-2023) & (K Units)

Table 15. Global GaN Power Management IC Sales Market Share by Application (2018-2023)

Table 16. Global GaN Power Management IC Revenue by Application (2018-2023)

Table 17. Global GaN Power Management IC Revenue Market Share by Application (2018-2023)

Table 18. Global GaN Power Management IC Sale Price by Application (2018-2023) & (US\$/Unit)

Table 19. Global GaN Power Management IC Sales by Company (2018-2023) & (K Units)

Table 20. Global GaN Power Management IC Sales Market Share by Company (2018-2023)

Table 21. Global GaN Power Management IC Revenue by Company (2018-2023) (\$ Millions)

Table 22. Global GaN Power Management IC Revenue Market Share by Company (2018-2023)



Table 23. Global GaN Power Management IC Sale Price by Company (2018-2023) & (US\$/Unit)

Table 24. Key Manufacturers GaN Power Management IC Producing Area Distribution and Sales Area

Table 25. Players GaN Power Management IC Products Offered

Table 26. GaN Power Management IC Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global GaN Power Management IC Sales by Geographic Region (2018-2023) & (K Units)

Table 30. Global GaN Power Management IC Sales Market Share Geographic Region (2018-2023)

Table 31. Global GaN Power Management IC Revenue by Geographic Region (2018-2023) & (\$ millions)

Table 32. Global GaN Power Management IC Revenue Market Share by Geographic Region (2018-2023)

Table 33. Global GaN Power Management IC Sales by Country/Region (2018-2023) & (K Units)

Table 34. Global GaN Power Management IC Sales Market Share by Country/Region (2018-2023)

Table 35. Global GaN Power Management IC Revenue by Country/Region (2018-2023) & (\$ millions)

Table 36. Global GaN Power Management IC Revenue Market Share by Country/Region (2018-2023)

Table 37. Americas GaN Power Management IC Sales by Country (2018-2023) & (K Units)

Table 38. Americas GaN Power Management IC Sales Market Share by Country (2018-2023)

Table 39. Americas GaN Power Management IC Revenue by Country (2018-2023) & (\$ Millions)

Table 40. Americas GaN Power Management IC Revenue Market Share by Country (2018-2023)

Table 41. Americas GaN Power Management IC Sales by Type (2018-2023) & (K Units)

Table 42. Americas GaN Power Management IC Sales by Application (2018-2023) & (K Units)

Table 43. APAC GaN Power Management IC Sales by Region (2018-2023) & (K Units)

Table 44. APAC GaN Power Management IC Sales Market Share by Region (2018-2023)



Table 45. APAC GaN Power Management IC Revenue by Region (2018-2023) & (\$ Millions)

Table 46. APAC GaN Power Management IC Revenue Market Share by Region (2018-2023)

Table 47. APAC GaN Power Management IC Sales by Type (2018-2023) & (K Units)

Table 48. APAC GaN Power Management IC Sales by Application (2018-2023) & (K Units)

Table 49. Europe GaN Power Management IC Sales by Country (2018-2023) & (K Units)

Table 50. Europe GaN Power Management IC Sales Market Share by Country (2018-2023)

Table 51. Europe GaN Power Management IC Revenue by Country (2018-2023) & (\$ Millions)

Table 52. Europe GaN Power Management IC Revenue Market Share by Country (2018-2023)

Table 53. Europe GaN Power Management IC Sales by Type (2018-2023) & (K Units)

Table 54. Europe GaN Power Management IC Sales by Application (2018-2023) & (K Units)

Table 55. Middle East & Africa GaN Power Management IC Sales by Country (2018-2023) & (K Units)

Table 56. Middle East & Africa GaN Power Management IC Sales Market Share by Country (2018-2023)

Table 57. Middle East & Africa GaN Power Management IC Revenue by Country (2018-2023) & (\$ Millions)

Table 58. Middle East & Africa GaN Power Management IC Revenue Market Share by Country (2018-2023)

Table 59. Middle East & Africa GaN Power Management IC Sales by Type (2018-2023) & (K Units)

Table 60. Middle East & Africa GaN Power Management IC Sales by Application (2018-2023) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of GaN Power Management IC

Table 62. Key Market Challenges & Risks of GaN Power Management IC

Table 63. Key Industry Trends of GaN Power Management IC

Table 64. GaN Power Management IC Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. GaN Power Management IC Distributors List

Table 67. GaN Power Management IC Customer List

Table 68. Global GaN Power Management IC Sales Forecast by Region (2024-2029) & (K Units)

Table 69. Global GaN Power Management IC Revenue Forecast by Region (2024-2029) & (\$ millions)
Table 70. Americas GaN Power Management IC Sales Forecast by Country (2024-2029) & (K Units)
Table 71. Americas GaN Power Management IC Revenue Forecast by Country (2024-2029) & (\$ millions)
Table 72. APAC GaN Power Management IC Sales Forecast by Region (2024-2029) & (K Units)
Table 73. APAC GaN Power Management IC Revenue Forecast by Region (2024-2029) & (\$ millions)
Table 74. Europe GaN Power Management IC Sales Forecast by Country (2024-2029) & (K Units)
Table 75. Europe GaN Power Management IC Revenue Forecast by Country (2024-2029) & (\$ millions)
Table 76. Middle East & Africa GaN Power Management IC Sales Forecast by Country (2024-2029) & (K Units)
Table 77. Middle East & Africa GaN Power Management IC Revenue Forecast by Country (2024-2029) & (\$ millions)
Table 78. Global GaN Power Management IC Sales Forecast by Type (2024-2029) & (K Units)
Table 79. Global GaN Power Management IC Revenue Forecast by Type (2024-2029) & (\$ Millions)
Table 80. Global GaN Power Management IC Sales Forecast by Application (2024-2029) & (K Units)
Table 81. Global GaN Power Management IC Revenue Forecast by Application (2024-2029) & (\$ Millions)
Table 82. STMicroelectronics Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors
Table 83. STMicroelectronics GaN Power Management IC Product Portfolios and Specifications
Table 84. STMicroelectronics GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
Table 85. STMicroelectronics Main Business
Table 86. STMicroelectronics Latest Developments
Table 87. Texas Instruments Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors
Table 88. Texas Instruments GaN Power Management IC Product Portfolios and Specifications
Table 89. Texas Instruments GaN Power Management IC Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 90. Texas Instruments Main Business

Table 91. Texas Instruments Latest Developments

Table 92. Navitas Semiconductor Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 93. Navitas Semiconductor GaN Power Management IC Product Portfolios and Specifications

Table 94. Navitas Semiconductor GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 95. Navitas Semiconductor Main Business

Table 96. Navitas Semiconductor Latest Developments

Table 97. Infineon Technologies Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 98. Infineon Technologies GaN Power Management IC Product Portfolios and Specifications

Table 99. Infineon Technologies GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 100. Infineon Technologies Main Business

Table 101. Infineon Technologies Latest Developments

Table 102. onsemi Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 103. onsemi GaN Power Management IC Product Portfolios and Specifications

Table 104. onsemi GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 105. onsemi Main Business

Table 106. onsemi Latest Developments

Table 107. MACOM Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 108. MACOM GaN Power Management IC Product Portfolios and Specifications

Table 109. MACOM GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 110. MACOM Main Business

Table 111. MACOM Latest Developments

Table 112. Tagore Technology Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 113. Tagore Technology GaN Power Management IC Product Portfolios and Specifications

Table 114. Tagore Technology GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 115. Tagore Technology Main Business

Table 116. Tagore Technology Latest Developments

Table 117. NXP Semiconductors Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 118. NXP Semiconductors GaN Power Management IC Product Portfolios and Specifications

Table 119. NXP Semiconductors GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 120. NXP Semiconductors Main Business

Table 121. NXP Semiconductors Latest Developments

Table 122. Dialog Semiconductor Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 123. Dialog Semiconductor GaN Power Management IC Product Portfolios and Specifications

Table 124. Dialog Semiconductor GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 125. Dialog Semiconductor Main Business

Table 126. Dialog Semiconductor Latest Developments

Table 127. Toshiba Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 128. Toshiba GaN Power Management IC Product Portfolios and Specifications

Table 129. Toshiba GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 130. Toshiba Main Business

Table 131. Toshiba Latest Developments

Table 132. Analog Devices Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 133. Analog Devices GaN Power Management IC Product Portfolios and Specifications

Table 134. Analog Devices GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 135. Analog Devices Main Business

Table 136. Analog Devices Latest Developments

Table 137. Power Integrations Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 138. Power Integrations GaN Power Management IC Product Portfolios and Specifications

Table 139. Power Integrations GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 140. Power Integrations Main Business

Table 141. Power Integrations Latest Developments

Table 142. ROHM Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 143. ROHM GaN Power Management IC Product Portfolios and Specifications

Table 144. ROHM GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 145. ROHM Main Business

Table 146. ROHM Latest Developments

Table 147. VisIC Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 148. VisIC GaN Power Management IC Product Portfolios and Specifications

Table 149. VisIC GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 150. VisIC Main Business

Table 151. VisIC Latest Developments

Table 152. Panasonic Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 153. Panasonic GaN Power Management IC Product Portfolios and Specifications

Table 154. Panasonic GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 155. Panasonic Main Business

Table 156. Panasonic Latest Developments

Table 157. Fujitsu Basic Information, GaN Power Management IC Manufacturing Base, Sales Area and Its Competitors

Table 158. Fujitsu GaN Power Management IC Product Portfolios and Specifications

Table 159. Fujitsu GaN Power Management IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 160. Fujitsu Main Business

Table 161. Fujitsu Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of GaN Power Management IC
- Figure 2. GaN Power Management IC Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global GaN Power Management IC Sales Growth Rate 2018-2029 (K Units)
- Figure 7. Global GaN Power Management IC Revenue Growth Rate 2018-2029 (\$ Millions)
- Figure 8. GaN Power Management IC Sales by Region (2018, 2022 & 2029) & (\$ Millions)
- Figure 9. Product Picture of Voltage Regulators
- Figure 10. Product Picture of Supervisory Circuits
- Figure 11. Product Picture of Gate Driver IC
- Figure 12. Product Picture of Battery Management IC
- Figure 13. Product Picture of Voltage References
- Figure 14. Product Picture of LED Lighting Driver IC
- Figure 15. Global GaN Power Management IC Sales Market Share by Type in 2022
- Figure 16. Global GaN Power Management IC Revenue Market Share by Type (2018-2023)
- Figure 17. GaN Power Management IC Consumed in Mobile Device
- Figure 18. Global GaN Power Management IC Market: Mobile Device (2018-2023) & (K Units)
- Figure 19. GaN Power Management IC Consumed in Consumer Electronics
- Figure 20. Global GaN Power Management IC Market: Consumer Electronics (2018-2023) & (K Units)
- Figure 21. GaN Power Management IC Consumed in Data Center
- Figure 22. Global GaN Power Management IC Market: Data Center (2018-2023) & (K Units)
- Figure 23. GaN Power Management IC Consumed in Renewable
- Figure 24. Global GaN Power Management IC Market: Renewable (2018-2023) & (K Units)
- Figure 25. GaN Power Management IC Consumed in eMobility
- Figure 26. Global GaN Power Management IC Market: eMobility (2018-2023) & (K Units)
- Figure 27. GaN Power Management IC Consumed in Industrial Motor Drive

Figure 28. Global GaN Power Management IC Market: Industrial Motor Drive (2018-2023) & (K Units)

Figure 29. GaN Power Management IC Consumed in Others

Figure 30. Global GaN Power Management IC Market: Others (2018-2023) & (K Units)

Figure 31. Global GaN Power Management IC Sales Market Share by Application (2022)

Figure 32. Global GaN Power Management IC Revenue Market Share by Application in 2022

Figure 33. GaN Power Management IC Sales Market by Company in 2022 (K Units)

Figure 34. Global GaN Power Management IC Sales Market Share by Company in 2022

Figure 35. GaN Power Management IC Revenue Market by Company in 2022 (\$ Million)

Figure 36. Global GaN Power Management IC Revenue Market Share by Company in 2022

Figure 37. Global GaN Power Management IC Sales Market Share by Geographic Region (2018-2023)

Figure 38. Global GaN Power Management IC Revenue Market Share by Geographic Region in 2022

Figure 39. Americas GaN Power Management IC Sales 2018-2023 (K Units)

Figure 40. Americas GaN Power Management IC Revenue 2018-2023 (\$ Millions)

Figure 41. APAC GaN Power Management IC Sales 2018-2023 (K Units)

Figure 42. APAC GaN Power Management IC Revenue 2018-2023 (\$ Millions)

Figure 43. Europe GaN Power Management IC Sales 2018-2023 (K Units)

Figure 44. Europe GaN Power Management IC Revenue 2018-2023 (\$ Millions)

Figure 45. Middle East & Africa GaN Power Management IC Sales 2018-2023 (K Units)

Figure 46. Middle East & Africa GaN Power Management IC Revenue 2018-2023 (\$ Millions)

Figure 47. Americas GaN Power Management IC Sales Market Share by Country in 2022

Figure 48. Americas GaN Power Management IC Revenue Market Share by Country in 2022

Figure 49. Americas GaN Power Management IC Sales Market Share by Type (2018-2023)

Figure 50. Americas GaN Power Management IC Sales Market Share by Application (2018-2023)

Figure 51. United States GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 52. Canada GaN Power Management IC Revenue Growth 2018-2023 (\$

Millions)

Figure 53. Mexico GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 54. Brazil GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 55. APAC GaN Power Management IC Sales Market Share by Region in 2022

Figure 56. APAC GaN Power Management IC Revenue Market Share by Regions in 2022

Figure 57. APAC GaN Power Management IC Sales Market Share by Type (2018-2023)

Figure 58. APAC GaN Power Management IC Sales Market Share by Application (2018-2023)

Figure 59. China GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 60. Japan GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 61. South Korea GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 62. Southeast Asia GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 63. India GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 64. Australia GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 65. China Taiwan GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 66. Europe GaN Power Management IC Sales Market Share by Country in 2022

Figure 67. Europe GaN Power Management IC Revenue Market Share by Country in 2022

Figure 68. Europe GaN Power Management IC Sales Market Share by Type (2018-2023)

Figure 69. Europe GaN Power Management IC Sales Market Share by Application (2018-2023)

Figure 70. Germany GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 71. France GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 72. UK GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 73. Italy GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 74. Russia GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 75. Middle East & Africa GaN Power Management IC Sales Market Share by Country in 2022

Figure 76. Middle East & Africa GaN Power Management IC Revenue Market Share by Country in 2022

Figure 77. Middle East & Africa GaN Power Management IC Sales Market Share by Type (2018-2023)



Figure 78. Middle East & Africa GaN Power Management IC Sales Market Share by Application (2018-2023)

Figure 79. Egypt GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 80. South Africa GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 81. Israel GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 82. Turkey GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 83. GCC Country GaN Power Management IC Revenue Growth 2018-2023 (\$ Millions)

Figure 84. Manufacturing Cost Structure Analysis of GaN Power Management IC in 2022

Figure 85. Manufacturing Process Analysis of GaN Power Management IC

Figure 86. Industry Chain Structure of GaN Power Management IC

Figure 87. Channels of Distribution

Figure 88. Global GaN Power Management IC Sales Market Forecast by Region (2024-2029)

Figure 89. Global GaN Power Management IC Revenue Market Share Forecast by Region (2024-2029)

Figure 90. Global GaN Power Management IC Sales Market Share Forecast by Type (2024-2029)

Figure 91. Global GaN Power Management IC Revenue Market Share Forecast by Type (2024-2029)

Figure 92. Global GaN Power Management IC Sales Market Share Forecast by Application (2024-2029)

Figure 93. Global GaN Power Management IC Revenue Market Share Forecast by Application (2024-2029)

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