

Global GaN Laser Diode Chips Market Growth 2026-2032

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Abstracts

The global GaN Laser Diode Chips market size is predicted to grow from US\$ 329 million in 2025 to US\$ 502 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Gallium Nitride (GaN) laser diode chips are core optoelectronic conversion components fabricated using the third-generation semiconductor material, gallium nitride, and its alloys. By injecting an electric current, these chips efficiently convert electrical energy into highly bright, highly directional, and coherent laser light at specific wavelengths.

The upstream segment primarily comprises GaN substrates, heterogeneous substrates (such as sapphire and SiC), MOCVD epitaxial equipment, metal-organic precursors, ammonia gas, photoresists, metal targets, etching gases, dielectric films, and chip packaging materials. The midstream segment encompasses chip manufacturing and packaging. The downstream segment primarily serves application fields such as projection displays, automotive electronics, and medical devices.

In 2025, global sales volume for GaN laser diode chips is projected to reach approximately 42 million units, with an average unit price of approximately \$8; the gross profit margins for major industry manufacturers are expected to range between 35% and 50%.

The gallium nitride (GaN) laser diode chip industry is currently undergoing a transition from mature short-wavelength light sources to applications demanding high power, high brightness, and high reliability. This growth is primarily driven by the inherent advantages of short-wavelength lasers?specifically in terms of brightness, directionality, color gamut, focusing capability, and system miniaturization?as well as the sustained

demand for high-performance semiconductor laser sources across sectors such as industrial manufacturing, display and projection, medical diagnostics, automotive lighting, and specialized sensing. Products within the high-power segment impose stringent requirements on epitaxial quality, chip architecture, thermal packaging, and optical coupling; consequently, the supply landscape has long remained concentrated among a select few enterprises possessing comprehensive capabilities spanning epitaxy, chip fabrication, and packaging. Moving forward, the industry's incremental growth is expected to stem predominantly from high-value-added segments, including high-power blue lasers, automotive-grade projection and lighting, life science diagnostics, industrial short-wavelength processing, and high-brightness displays.

LP Information, Inc. (LPI) ' newest research report, the "GaN Laser Diode Chips Industry Forecast" looks at past sales and reviews total world GaN Laser Diode Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected GaN Laser Diode Chips sales for 2026 through 2032. With GaN Laser Diode Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GaN Laser Diode Chips industry.

This Insight Report provides a comprehensive analysis of the global GaN Laser Diode Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GaN Laser Diode Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GaN Laser Diode Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GaN Laser Diode Chips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GaN Laser Diode Chips.

This report presents a comprehensive overview, market shares, and growth opportunities of GaN Laser Diode Chips market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV

Violet Light

Blue Light

Green Light

Segmentation by Beam Mode:

Single Mode

Multi-mode

Segmentation by Output Power:

Low Power

Medium Power

High Power

Segmentation by Application:

Industrial

Medical

Display & Projection

Automotive

Blu-ray Disc

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nichia

Sharp Fukuyama Laser

Sony

ams OSRAM

KYOCERA SLD Laser

Nuvoton

USHIO

BluGlass

Guangxi HURRICHIP

Key Questions Addressed in this Report

What is the 10-year outlook for the global GaN Laser Diode Chips market?

What factors are driving GaN Laser Diode Chips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GaN Laser Diode Chips market opportunities vary by end market size?
How does GaN Laser Diode Chips break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global GaN Laser Diode Chips Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for GaN Laser Diode Chips by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for GaN Laser Diode Chips by Country/Region, 2021, 2025 & 2032

2.2 GaN Laser Diode Chips Segment by Type

- 2.2.1 UV
- 2.2.2 Violet Light
- 2.2.3 Blue Light
- 2.2.4 Green Light
- 2.2.5 GaN Laser Diode Chips Sales by Type
 - 2.2.5.1 Global GaN Laser Diode Chips Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global GaN Laser Diode Chips Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global GaN Laser Diode Chips Sale Price by Type (2021-2026)

2.3 GaN Laser Diode Chips Segment by Beam Mode

- 2.3.1 Single Mode
- 2.3.2 Multi-mode
- 2.3.3 GaN Laser Diode Chips Sales by Beam Mode
 - 2.3.3.1 Global GaN Laser Diode Chips Sales Market Share by Beam Mode (2021-2026)
 - 2.3.3.2 Global GaN Laser Diode Chips Revenue and Market Share by Beam Mode (2021-2026)

- 2.3.3.3 Global GaN Laser Diode Chips Sale Price by Beam Mode (2021-2026)
- 2.4 GaN Laser Diode Chips Segment by Output Power
 - 2.4.1 Low Power
 - 2.4.2 Medium Power
 - 2.4.3 High Power
 - 2.4.4 GaN Laser Diode Chips Sales by Output Power
 - 2.4.4.1 Global GaN Laser Diode Chips Sales Market Share by Output Power (2021-2026)
 - 2.4.4.2 Global GaN Laser Diode Chips Revenue and Market Share by Output Power (2021-2026)
 - 2.4.4.3 Global GaN Laser Diode Chips Sale Price by Output Power (2021-2026)
- 2.5 GaN Laser Diode Chips Segment by Application
 - 2.5.1 Industrial
 - 2.5.2 Medical
 - 2.5.3 Display & Projection
 - 2.5.4 Automotive
 - 2.5.5 Blu-ray Disc
 - 2.5.6 Other
 - 2.5.7 GaN Laser Diode Chips Sales by Application
 - 2.5.7.1 Global GaN Laser Diode Chips Sale Market Share by Application (2021-2026)
 - 2.5.7.2 Global GaN Laser Diode Chips Revenue and Market Share by Application (2021-2026)
 - 2.5.7.3 Global GaN Laser Diode Chips Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global GaN Laser Diode Chips Breakdown Data by Company
 - 3.1.1 Global GaN Laser Diode Chips Annual Sales by Company (2021-2026)
 - 3.1.2 Global GaN Laser Diode Chips Sales Market Share by Company (2021-2026)
- 3.2 Global GaN Laser Diode Chips Annual Revenue by Company (2021-2026)
 - 3.2.1 Global GaN Laser Diode Chips Revenue by Company (2021-2026)
 - 3.2.2 Global GaN Laser Diode Chips Revenue Market Share by Company (2021-2026)
- 3.3 Global GaN Laser Diode Chips Sale Price by Company
- 3.4 Key Manufacturers GaN Laser Diode Chips Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers GaN Laser Diode Chips Product Location Distribution
 - 3.4.2 Players GaN Laser Diode Chips Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GAN LASER DIODE CHIPS BY GEOGRAPHIC REGION

- 4.1 World Historic GaN Laser Diode Chips Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global GaN Laser Diode Chips Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global GaN Laser Diode Chips Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic GaN Laser Diode Chips Market Size by Country/Region (2021-2026)
 - 4.2.1 Global GaN Laser Diode Chips Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global GaN Laser Diode Chips Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas GaN Laser Diode Chips Sales Growth
- 4.4 APAC GaN Laser Diode Chips Sales Growth
- 4.5 Europe GaN Laser Diode Chips Sales Growth
- 4.6 Middle East & Africa GaN Laser Diode Chips Sales Growth

5 AMERICAS

- 5.1 Americas GaN Laser Diode Chips Sales by Country
 - 5.1.1 Americas GaN Laser Diode Chips Sales by Country (2021-2026)
 - 5.1.2 Americas GaN Laser Diode Chips Revenue by Country (2021-2026)
- 5.2 Americas GaN Laser Diode Chips Sales by Type (2021-2026)
- 5.3 Americas GaN Laser Diode Chips Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC GaN Laser Diode Chips Sales by Region
 - 6.1.1 APAC GaN Laser Diode Chips Sales by Region (2021-2026)
 - 6.1.2 APAC GaN Laser Diode Chips Revenue by Region (2021-2026)
- 6.2 APAC GaN Laser Diode Chips Sales by Type (2021-2026)
- 6.3 APAC GaN Laser Diode Chips Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe GaN Laser Diode Chips by Country
 - 7.1.1 Europe GaN Laser Diode Chips Sales by Country (2021-2026)
 - 7.1.2 Europe GaN Laser Diode Chips Revenue by Country (2021-2026)
- 7.2 Europe GaN Laser Diode Chips Sales by Type (2021-2026)
- 7.3 Europe GaN Laser Diode Chips Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa GaN Laser Diode Chips by Country
 - 8.1.1 Middle East & Africa GaN Laser Diode Chips Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa GaN Laser Diode Chips Revenue by Country (2021-2026)
- 8.2 Middle East & Africa GaN Laser Diode Chips Sales by Type (2021-2026)
- 8.3 Middle East & Africa GaN Laser Diode Chips Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of GaN Laser Diode Chips
- 10.3 Manufacturing Process Analysis of GaN Laser Diode Chips
- 10.4 Industry Chain Structure of GaN Laser Diode Chips

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 GaN Laser Diode Chips Distributors
- 11.3 GaN Laser Diode Chips Customer

12 WORLD FORECAST REVIEW FOR GAN LASER DIODE CHIPS BY GEOGRAPHIC REGION

- 12.1 Global GaN Laser Diode Chips Market Size Forecast by Region
 - 12.1.1 Global GaN Laser Diode Chips Forecast by Region (2027-2032)
 - 12.1.2 Global GaN Laser Diode Chips Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global GaN Laser Diode Chips Forecast by Type (2027-2032)
- 12.7 Global GaN Laser Diode Chips Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Nichia
 - 13.1.1 Nichia Company Information
 - 13.1.2 Nichia GaN Laser Diode Chips Product Portfolios and Specifications
 - 13.1.3 Nichia GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Nichia Main Business Overview
 - 13.1.5 Nichia Latest Developments

13.2 Sharp Fukuyama Laser

13.2.1 Sharp Fukuyama Laser Company Information

13.2.2 Sharp Fukuyama Laser GaN Laser Diode Chips Product Portfolios and Specifications

13.2.3 Sharp Fukuyama Laser GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sharp Fukuyama Laser Main Business Overview

13.2.5 Sharp Fukuyama Laser Latest Developments

13.3 Sony

13.3.1 Sony Company Information

13.3.2 Sony GaN Laser Diode Chips Product Portfolios and Specifications

13.3.3 Sony GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sony Main Business Overview

13.3.5 Sony Latest Developments

13.4 ams OSRAM

13.4.1 ams OSRAM Company Information

13.4.2 ams OSRAM GaN Laser Diode Chips Product Portfolios and Specifications

13.4.3 ams OSRAM GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 ams OSRAM Main Business Overview

13.4.5 ams OSRAM Latest Developments

13.5 KYOCERA SLD Laser

13.5.1 KYOCERA SLD Laser Company Information

13.5.2 KYOCERA SLD Laser GaN Laser Diode Chips Product Portfolios and Specifications

13.5.3 KYOCERA SLD Laser GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 KYOCERA SLD Laser Main Business Overview

13.5.5 KYOCERA SLD Laser Latest Developments

13.6 Nuvoton

13.6.1 Nuvoton Company Information

13.6.2 Nuvoton GaN Laser Diode Chips Product Portfolios and Specifications

13.6.3 Nuvoton GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nuvoton Main Business Overview

13.6.5 Nuvoton Latest Developments

13.7 USHIO

13.7.1 USHIO Company Information

- 13.7.2 USHIO GaN Laser Diode Chips Product Portfolios and Specifications
- 13.7.3 USHIO GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 USHIO Main Business Overview
- 13.7.5 USHIO Latest Developments
- 13.8 BluGlass
 - 13.8.1 BluGlass Company Information
 - 13.8.2 BluGlass GaN Laser Diode Chips Product Portfolios and Specifications
 - 13.8.3 BluGlass GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 BluGlass Main Business Overview
 - 13.8.5 BluGlass Latest Developments
- 13.9 Guangxi HURRICHIP
 - 13.9.1 Guangxi HURRICHIP Company Information
 - 13.9.2 Guangxi HURRICHIP GaN Laser Diode Chips Product Portfolios and Specifications
 - 13.9.3 Guangxi HURRICHIP GaN Laser Diode Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Guangxi HURRICHIP Main Business Overview
 - 13.9.5 Guangxi HURRICHIP Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. GaN Laser Diode Chips Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. GaN Laser Diode Chips Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of UV

Table 4. Major Players of Violet Light

Table 5. Major Players of Blue Light

Table 6. Major Players of Green Light

Table 7. Global GaN Laser Diode Chips Sales by Type (2021-2026) & (Million Units)

Table 8. Global GaN Laser Diode Chips Sales Market Share by Type (2021-2026)

Table 9. Global GaN Laser Diode Chips Revenue by Type (2021-2026) & (\$ million)

Table 10. Global GaN Laser Diode Chips Revenue Market Share by Type (2021-2026)

Table 11. Global GaN Laser Diode Chips Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Single Mode

Table 13. Major Players of Multi-mode

Table 14. Global GaN Laser Diode Chips Sales by Beam Mode (2021-2026) & (Million Units)

Table 15. Global GaN Laser Diode Chips Sales Market Share by Beam Mode (2021-2026)

Table 16. Global GaN Laser Diode Chips Revenue by Beam Mode (2021-2026) & (\$ million)

Table 17. Global GaN Laser Diode Chips Revenue Market Share by Beam Mode (2021-2026)

Table 18. Global GaN Laser Diode Chips Sale Price by Beam Mode (2021-2026) & (US\$/Unit)

Table 19. Major Players of Low Power

Table 20. Major Players of Medium Power

Table 21. Major Players of High Power

Table 22. Global GaN Laser Diode Chips Sales by Output Power (2021-2026) & (Million Units)

Table 23. Global GaN Laser Diode Chips Sales Market Share by Output Power (2021-2026)

Table 24. Global GaN Laser Diode Chips Revenue by Output Power (2021-2026) & (\$ million)

Table 25. Global GaN Laser Diode Chips Revenue Market Share by Output Power

(2021-2026)

Table 26. Global GaN Laser Diode Chips Sale Price by Output Power (2021-2026) & (US\$/Unit)

Table 27. Global GaN Laser Diode Chips Sale by Application (2021-2026) & (Million Units)

Table 28. Global GaN Laser Diode Chips Sale Market Share by Application (2021-2026)

Table 29. Global GaN Laser Diode Chips Revenue by Application (2021-2026) & (\$ million)

Table 30. Global GaN Laser Diode Chips Revenue Market Share by Application (2021-2026)

Table 31. Global GaN Laser Diode Chips Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global GaN Laser Diode Chips Sales by Company (2021-2026) & (Million Units)

Table 33. Global GaN Laser Diode Chips Sales Market Share by Company (2021-2026)

Table 34. Global GaN Laser Diode Chips Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global GaN Laser Diode Chips Revenue Market Share by Company (2021-2026)

Table 36. Global GaN Laser Diode Chips Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers GaN Laser Diode Chips Producing Area Distribution and Sales Area

Table 38. Players GaN Laser Diode Chips Products Offered

Table 39. GaN Laser Diode Chips Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global GaN Laser Diode Chips Sales by Geographic Region (2021-2026) & (Million Units)

Table 43. Global GaN Laser Diode Chips Sales Market Share Geographic Region (2021-2026)

Table 44. Global GaN Laser Diode Chips Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global GaN Laser Diode Chips Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global GaN Laser Diode Chips Sales by Country/Region (2021-2026) & (Million Units)

Table 47. Global GaN Laser Diode Chips Sales Market Share by Country/Region

(2021-2026)

Table 48. Global GaN Laser Diode Chips Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global GaN Laser Diode Chips Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas GaN Laser Diode Chips Sales by Country (2021-2026) & (Million Units)

Table 51. Americas GaN Laser Diode Chips Sales Market Share by Country (2021-2026)

Table 52. Americas GaN Laser Diode Chips Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas GaN Laser Diode Chips Sales by Type (2021-2026) & (Million Units)

Table 54. Americas GaN Laser Diode Chips Sales by Application (2021-2026) & (Million Units)

Table 55. APAC GaN Laser Diode Chips Sales by Region (2021-2026) & (Million Units)

Table 56. APAC GaN Laser Diode Chips Sales Market Share by Region (2021-2026)

Table 57. APAC GaN Laser Diode Chips Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC GaN Laser Diode Chips Sales by Type (2021-2026) & (Million Units)

Table 59. APAC GaN Laser Diode Chips Sales by Application (2021-2026) & (Million Units)

Table 60. Europe GaN Laser Diode Chips Sales by Country (2021-2026) & (Million Units)

Table 61. Europe GaN Laser Diode Chips Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe GaN Laser Diode Chips Sales by Type (2021-2026) & (Million Units)

Table 63. Europe GaN Laser Diode Chips Sales by Application (2021-2026) & (Million Units)

Table 64. Middle East & Africa GaN Laser Diode Chips Sales by Country (2021-2026) & (Million Units)

Table 65. Middle East & Africa GaN Laser Diode Chips Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa GaN Laser Diode Chips Sales by Type (2021-2026) & (Million Units)

Table 67. Middle East & Africa GaN Laser Diode Chips Sales by Application (2021-2026) & (Million Units)

Table 68. Key Market Drivers & Growth Opportunities of GaN Laser Diode Chips

Table 69. Key Market Challenges & Risks of GaN Laser Diode Chips

Table 70. Key Industry Trends of GaN Laser Diode Chips

Table 71. GaN Laser Diode Chips Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. GaN Laser Diode Chips Distributors List
Table 74. GaN Laser Diode Chips Customer List
Table 75. Global GaN Laser Diode Chips Sales Forecast by Region (2027-2032) & (Million Units)
Table 76. Global GaN Laser Diode Chips Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas GaN Laser Diode Chips Sales Forecast by Country (2027-2032) & (Million Units)
Table 78. Americas GaN Laser Diode Chips Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC GaN Laser Diode Chips Sales Forecast by Region (2027-2032) & (Million Units)
Table 80. APAC GaN Laser Diode Chips Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe GaN Laser Diode Chips Sales Forecast by Country (2027-2032) & (Million Units)
Table 82. Europe GaN Laser Diode Chips Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa GaN Laser Diode Chips Sales Forecast by Country (2027-2032) & (Million Units)
Table 84. Middle East & Africa GaN Laser Diode Chips Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global GaN Laser Diode Chips Sales Forecast by Type (2027-2032) & (Million Units)
Table 86. Global GaN Laser Diode Chips Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 87. Global GaN Laser Diode Chips Sales Forecast by Application (2027-2032) & (Million Units)
Table 88. Global GaN Laser Diode Chips Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 89. Nichia Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors
Table 90. Nichia GaN Laser Diode Chips Product Portfolios and Specifications
Table 91. Nichia GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 92. Nichia Main Business
Table 93. Nichia Latest Developments

Table 94. Sharp Fukuyama Laser Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 95. Sharp Fukuyama Laser GaN Laser Diode Chips Product Portfolios and Specifications

Table 96. Sharp Fukuyama Laser GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Sharp Fukuyama Laser Main Business

Table 98. Sharp Fukuyama Laser Latest Developments

Table 99. Sony Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 100. Sony GaN Laser Diode Chips Product Portfolios and Specifications

Table 101. Sony GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Sony Main Business

Table 103. Sony Latest Developments

Table 104. ams OSRAM Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 105. ams OSRAM GaN Laser Diode Chips Product Portfolios and Specifications

Table 106. ams OSRAM GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. ams OSRAM Main Business

Table 108. ams OSRAM Latest Developments

Table 109. KYOCERA SLD Laser Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 110. KYOCERA SLD Laser GaN Laser Diode Chips Product Portfolios and Specifications

Table 111. KYOCERA SLD Laser GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. KYOCERA SLD Laser Main Business

Table 113. KYOCERA SLD Laser Latest Developments

Table 114. Nuvoton Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 115. Nuvoton GaN Laser Diode Chips Product Portfolios and Specifications

Table 116. Nuvoton GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Nuvoton Main Business

Table 118. Nuvoton Latest Developments

Table 119. USHIO Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 120. USHIO GaN Laser Diode Chips Product Portfolios and Specifications

Table 121. USHIO GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. USHIO Main Business

Table 123. USHIO Latest Developments

Table 124. BluGlass Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 125. BluGlass GaN Laser Diode Chips Product Portfolios and Specifications

Table 126. BluGlass GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. BluGlass Main Business

Table 128. BluGlass Latest Developments

Table 129. Guangxi HURRICHIP Basic Information, GaN Laser Diode Chips Manufacturing Base, Sales Area and Its Competitors

Table 130. Guangxi HURRICHIP GaN Laser Diode Chips Product Portfolios and Specifications

Table 131. Guangxi HURRICHIP GaN Laser Diode Chips Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Guangxi HURRICHIP Main Business

Table 133. Guangxi HURRICHIP Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of GaN Laser Diode Chips
- Figure 2. GaN Laser Diode Chips Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global GaN Laser Diode Chips Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global GaN Laser Diode Chips Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. GaN Laser Diode Chips Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. GaN Laser Diode Chips Sales Market Share by Country/Region (2025)
- Figure 10. GaN Laser Diode Chips Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of UV
- Figure 12. Product Picture of Violet Light
- Figure 13. Product Picture of Blue Light
- Figure 14. Product Picture of Green Light
- Figure 15. Global GaN Laser Diode Chips Sales Market Share by Type in 2026
- Figure 16. Global GaN Laser Diode Chips Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Single Mode
- Figure 18. Product Picture of Multi-mode
- Figure 19. Global GaN Laser Diode Chips Sales Market Share by Beam Mode in 2026
- Figure 20. Global GaN Laser Diode Chips Revenue Market Share by Beam Mode (2021-2026)
- Figure 21. Product Picture of Low Power
- Figure 22. Product Picture of Medium Power
- Figure 23. Product Picture of High Power
- Figure 24. Global GaN Laser Diode Chips Sales Market Share by Output Power in 2026
- Figure 25. Global GaN Laser Diode Chips Revenue Market Share by Output Power (2021-2026)
- Figure 26. GaN Laser Diode Chips Consumed in Industrial
- Figure 27. Global GaN Laser Diode Chips Market: Industrial (2021-2026) & (Million Units)
- Figure 28. GaN Laser Diode Chips Consumed in Medical
- Figure 29. Global GaN Laser Diode Chips Market: Medical (2021-2026) & (Million Units)
- Figure 30. GaN Laser Diode Chips Consumed in Display & Projection

Figure 31. Global GaN Laser Diode Chips Market: Display & Projection (2021-2026) & (Million Units)

Figure 32. GaN Laser Diode Chips Consumed in Automotive

Figure 33. Global GaN Laser Diode Chips Market: Automotive (2021-2026) & (Million Units)

Figure 34. GaN Laser Diode Chips Consumed in Blu-ray Disc

Figure 35. Global GaN Laser Diode Chips Market: Blu-ray Disc (2021-2026) & (Million Units)

Figure 36. GaN Laser Diode Chips Consumed in Other

Figure 37. Global GaN Laser Diode Chips Market: Other (2021-2026) & (Million Units)

Figure 38. Global GaN Laser Diode Chips Sale Market Share by Application (2025)

Figure 39. Global GaN Laser Diode Chips Revenue Market Share by Application in 2025

Figure 40. GaN Laser Diode Chips Sales by Company in 2025 (Million Units)

Figure 41. Global GaN Laser Diode Chips Sales Market Share by Company in 2025

Figure 42. GaN Laser Diode Chips Revenue by Company in 2025 (\$ millions)

Figure 43. Global GaN Laser Diode Chips Revenue Market Share by Company in 2025

Figure 44. Global GaN Laser Diode Chips Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global GaN Laser Diode Chips Revenue Market Share by Geographic Region in 2025

Figure 46. Americas GaN Laser Diode Chips Sales 2021-2026 (Million Units)

Figure 47. Americas GaN Laser Diode Chips Revenue 2021-2026 (\$ millions)

Figure 48. APAC GaN Laser Diode Chips Sales 2021-2026 (Million Units)

Figure 49. APAC GaN Laser Diode Chips Revenue 2021-2026 (\$ millions)

Figure 50. Europe GaN Laser Diode Chips Sales 2021-2026 (Million Units)

Figure 51. Europe GaN Laser Diode Chips Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa GaN Laser Diode Chips Sales 2021-2026 (Million Units)

Figure 53. Middle East & Africa GaN Laser Diode Chips Revenue 2021-2026 (\$ millions)

Figure 54. Americas GaN Laser Diode Chips Sales Market Share by Country in 2025

Figure 55. Americas GaN Laser Diode Chips Revenue Market Share by Country (2021-2026)

Figure 56. Americas GaN Laser Diode Chips Sales Market Share by Type (2021-2026)

Figure 57. Americas GaN Laser Diode Chips Sales Market Share by Application (2021-2026)

Figure 58. United States GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC GaN Laser Diode Chips Sales Market Share by Region in 2025

Figure 63. APAC GaN Laser Diode Chips Revenue Market Share by Region
(2021-2026)

Figure 64. APAC GaN Laser Diode Chips Sales Market Share by Type (2021-2026)

Figure 65. APAC GaN Laser Diode Chips Sales Market Share by Application
(2021-2026)

Figure 66. China GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea GaN Laser Diode Chips Revenue Growth 2021-2026 (\$
millions)

Figure 69. Southeast Asia GaN Laser Diode Chips Revenue Growth 2021-2026 (\$
millions)

Figure 70. India GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan GaN Laser Diode Chips Revenue Growth 2021-2026 (\$
millions)

Figure 73. Europe GaN Laser Diode Chips Sales Market Share by Country in 2025

Figure 74. Europe GaN Laser Diode Chips Revenue Market Share by Country
(2021-2026)

Figure 75. Europe GaN Laser Diode Chips Sales Market Share by Type (2021-2026)

Figure 76. Europe GaN Laser Diode Chips Sales Market Share by Application
(2021-2026)

Figure 77. Germany GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 78. France GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa GaN Laser Diode Chips Sales Market Share by Country
(2021-2026)

Figure 83. Middle East & Africa GaN Laser Diode Chips Sales Market Share by Type
(2021-2026)

Figure 84. Middle East & Africa GaN Laser Diode Chips Sales Market Share by
Application (2021-2026)

Figure 85. Egypt GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa GaN Laser Diode Chips Revenue Growth 2021-2026 (\$
millions)

Figure 87. Israel GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries GaN Laser Diode Chips Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of GaN Laser Diode Chips in 2026

Figure 91. Manufacturing Process Analysis of GaN Laser Diode Chips

Figure 92. Industry Chain Structure of GaN Laser Diode Chips

Figure 93. Channels of Distribution

Figure 94. Global GaN Laser Diode Chips Sales Market Forecast by Region (2027-2032)

Figure 95. Global GaN Laser Diode Chips Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global GaN Laser Diode Chips Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global GaN Laser Diode Chips Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global GaN Laser Diode Chips Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global GaN Laser Diode Chips Revenue Market Share Forecast by Application (2027-2032)

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